

# Turpentine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/TBE20ED3B0BBEN.html>

Date: July 2025

Pages: 108

Price: US\$ 3,200.00 (Single User License)

ID: TBE20ED3B0BBEN

## Abstracts

Turpentine Market Summary

### Introduction

The turpentine market encompasses the production and application of turpentine, a volatile essential oil derived from pine trees through various extraction methods, serving as a fundamental raw material for numerous industrial applications and chemical synthesis processes. Turpentine represents one of the most important renewable chemical feedstocks, obtained through different production methods including gum turpentine from pine resin tapping, wood turpentine from destructive distillation of pine wood, and sulfate turpentine as a byproduct of kraft pulping processes in paper manufacturing. The compound's unique chemical composition, primarily consisting of alpha-pinene and beta-pinene monoterpenes, makes it an essential building block for producing a wide range of downstream products including camphor, synthetic fragrances, solvents, and specialty chemicals. Global turpentine production exceeds 300,000 tons annually, with different regional production patterns reflecting varying forestry resources and industrial capabilities. Sulfate turpentine production is concentrated in countries with significant pulp and paper industries, particularly the United States, Canada, Sweden, Finland, France, and Spain, while China dominates gum turpentine production due to its extensive pine forest resources and traditional resin tapping practices. The market is characterized by its dependence on forestry resources, seasonal production variations, and the cyclical nature of both raw material availability and downstream demand from various industrial sectors. Modern turpentine production increasingly emphasizes sustainable forestry practices and efficient extraction technologies to maximize yield while minimizing environmental impact.

## Market Size and Growth Forecast

The global turpentine market is estimated to reach approximately USD 1.8-2.2 billion by 2025, with an anticipated compound annual growth rate (CAGR) of 3%-5% through 2030. This moderate growth reflects steady demand from established applications while acknowledging emerging opportunities in specialty chemicals and sustainable product development.

## Regional Analysis

North America maintains a significant position in the turpentine market, particularly in sulfate turpentine production, led by the United States and Canada, which operate extensive pulp and paper industries that generate substantial quantities of turpentine as a valuable byproduct. The region benefits from advanced forest management practices, sophisticated processing technologies, and strong downstream chemical industries that consume turpentine for various applications including synthetic fragrance production, industrial solvents, and specialty chemical synthesis.

Europe represents another major market region, with countries such as Sweden, Finland, France, and Spain playing important roles in both production and consumption. The region's emphasis on sustainable forestry practices and circular economy principles supports continued turpentine production from both traditional sources and innovative extraction methods. European markets also drive demand for high-quality turpentine derivatives used in pharmaceuticals, cosmetics, and specialty chemical applications.

Asia Pacific, particularly China, dominates global gum turpentine production through its extensive pine forest resources and well-established resin collection infrastructure. Chinese producers have developed sophisticated processing capabilities and serve both domestic and international markets with various turpentine grades and derivatives. The region's growing chemical industry and expanding consumer markets create strong domestic demand while supporting export opportunities.

South America, led by Brazil, contributes to global turpentine supply through both forest-based production and pulp industry byproducts. The region's extensive forest resources and growing industrial base support steady production capabilities, though market development remains constrained by infrastructure limitations and economic volatility.

Other regions including Africa and the Middle East play smaller roles in global turpentine markets, though some countries with significant forest resources may develop production capabilities to serve regional and export markets.

## **Application Analysis**

Camphor, IBA & Camphene represents a major application segment utilizing turpentine as feedstock for producing camphor, isoborneol acetate, and camphene, which serve pharmaceutical, cosmetic, and industrial applications. This segment benefits from steady demand for these traditional products while exploring new applications in specialty chemicals and advanced materials.

Terpineol & Pine Oil applications consume significant quantities of turpentine for producing these important industrial chemicals used in cleaning products, disinfectants, and specialty applications. The segment shows steady growth driven by expanding hygiene and cleaning product markets, particularly following increased focus on sanitation and disinfection.

Aroma Chemicals represents a growing application segment that transforms turpentine into synthetic fragrances and flavor compounds used in perfumery, cosmetics, and food industries. This high-value segment benefits from continuing demand for natural and nature-identical fragrance ingredients, supporting premium pricing and specialized production capabilities.

Terpene Resin applications utilize turpentine for producing specialty resins used in adhesives, coatings, and industrial applications. This segment shows steady demand driven by construction, automotive, and packaging industries that require high-performance resin systems with specific properties.

Borneol Flakes production represents a specialized application serving pharmaceutical and traditional medicine markets, particularly in Asian countries where borneol is valued for its therapeutic properties. This niche segment maintains steady demand supported by traditional medicine practices and pharmaceutical applications.

Others category encompasses various emerging and specialty applications including bio-based solvents, fuel additives, and novel chemical synthesis applications that leverage turpentine's renewable nature and unique chemical properties.

## **Key Market Players**

Stora Enso operates as a major integrated forest products company with significant turpentine production capabilities through its pulp and paper operations. The company leverages its extensive forest resources and advanced processing technologies to produce high-quality sulfate turpentine while maintaining sustainable forestry practices across its operations.

Kraton serves as a leading specialty chemicals company that utilizes turpentine and other pine-based chemicals in its advanced polymer and chemical production processes. The company focuses on high-value applications and innovative product development that leverage renewable feedstocks.

DRT (Derives Resiniques et Terpeniques) represents a specialized producer of rosin and turpentine derivatives, maintaining strong presence in European markets while serving global customers with a comprehensive range of pine-based chemicals and specialty products.

Mentha operates as a significant player in the turpentine market, focusing on high-quality production and specialized applications that serve pharmaceutical, fragrance, and specialty chemical industries with particular emphasis on sustainable production practices.

Pinopine serves as a specialized turpentine producer and processor, concentrating on value-added derivatives and applications that leverage the company's technical expertise and market knowledge to serve demanding industrial customers.

Fujian Green Pine operates as a major Chinese producer specializing in gum turpentine and derivatives, leveraging China's extensive pine forest resources and traditional resin collection practices to serve both domestic and international markets.

HTPPL (Hindustan Turpentine and Rosin Company Limited) represents India's primary producer of turpentine and rosin products, serving both domestic and export markets while maintaining government ownership and strategic importance in India's forest products sector.

Luresa Resinas operates in the turpentine and rosin market, focusing on Spanish and European production while serving industrial customers requiring consistent quality and reliable supply of pine-based chemicals.

Kanchi Karpooram Limited serves as an Indian producer specializing in camphor and related products derived from turpentine, maintaining strong presence in traditional applications while exploring modern industrial uses.

Forestar operates as a turpentine producer serving various industrial applications, focusing on reliable supply and quality consistency to meet customer requirements across diverse market segments.

Deqing Wansong represents a Chinese producer serving domestic and international markets with turpentine and derivatives, leveraging local forest resources and processing capabilities to maintain competitive market position.

Wuzhou Songhua operates as a Chinese turpentine producer focusing on regional markets while developing capabilities to serve broader industrial applications and export opportunities.

Wuzhou Sun Shine serves as another Chinese producer contributing to the country's significant turpentine production capacity while serving various downstream applications and market segments.

Guangxi Jinxiu Songyuan operates in China's turpentine production sector, leveraging regional forest resources and processing capabilities to serve both domestic and international customers.

GuangXi Nanning Heli represents a Chinese producer serving regional and national markets with turpentine products while maintaining focus on quality and customer service.

Yunnan Sky Dragon operates as a turpentine producer in China's southwestern region, serving both domestic markets and export customers with various turpentine grades and derivatives.

Guangdong Komo serves the turpentine market from China's southeastern region, focusing on industrial applications and maintaining competitive positioning through efficient operations and quality products.

Jingdong Lion operates as a turpentine producer serving Chinese domestic markets while developing capabilities for broader industrial applications and potential export opportunities.

Fujian Ninghua Lifeng represents a regional Chinese producer contributing to the country's turpentine production capacity while serving various industrial customers and applications.

Jiangxi Hessence operates as a Chinese producer specializing in turpentine and related products, maintaining focus on quality and customer service while serving both domestic and international markets.

Ningdu Fuming serves as a significant Chinese producer with annual turpentine production capacity exceeding 1,300 tons, focusing on consistent quality and reliable supply to serve industrial customers across various applications.

Socer RB Industria e Comercio Ltda operates as a South American producer contributing to regional turpentine supply while serving both domestic and export markets with forest-based products.

Mercer International Inc. represents a major integrated forest products company with turpentine production capabilities through its pulp operations, leveraging sustainable forestry practices and advanced processing technologies.

Jiangxi Feishang Forest Products Co. Ltd. operates as a Chinese producer that achieved USD 6 million in turpentine revenue in 2023, demonstrating significant market presence and successful commercial operations in the competitive Chinese market.

## **Porter's Five Forces Analysis**

**Threat of New Entrants: Moderate.** The turpentine market presents entry barriers including access to forest resources, processing technology requirements, and established customer relationships, though lower capital requirements compared to some chemical industries may facilitate entry for specialized applications or regional markets.

**Threat of Substitutes: Moderate to High.** Synthetic alternatives and petrochemical-based products compete with turpentine in many applications, though turpentine's renewable nature and unique chemical properties provide advantages in specific uses where bio-based materials are preferred or required.

**Bargaining Power of Buyers:** Moderate. Large industrial customers maintain negotiating leverage through volume purchases and alternative supplier options, though specialized applications requiring specific turpentine grades or derivatives may limit buyer power and support premium pricing.

**Bargaining Power of Suppliers:** Moderate. Forest resource owners and pulp producers supplying raw materials maintain some leverage through resource control, though multiple supply sources and different production methods provide buyers with alternative sourcing options.

**Competitive Rivalry:** High. The market experiences intense competition among numerous producers competing on price, quality, supply reliability, and technical service, with particular intensity in commodity-grade turpentine markets where differentiation is limited.

## **Market Opportunities and Challenges**

### Opportunities

**Bio-based Chemical Demand:** Growing preference for renewable and sustainable chemical feedstocks creates opportunities for turpentine as manufacturers seek alternatives to petrochemical-based raw materials, particularly in applications where bio-based origin provides marketing or regulatory advantages.

**Emerging Applications:** Research and development efforts continue identifying new applications for turpentine and its derivatives in advanced materials, specialty chemicals, and innovative industrial processes, potentially expanding market demand beyond traditional uses.

**Sustainable Forestry Growth:** Increasing emphasis on sustainable forest management and circular economy principles supports turpentine production as a valuable byproduct that enhances forest resource utilization efficiency while providing economic incentives for responsible forestry practices.

**Asian Market Expansion:** Growing industrial development and consumer markets in Asia create opportunities for both local production expansion and export growth, particularly as manufacturing capabilities and quality standards

continue improving.

**Specialty Product Development:** Development of high-value specialty chemicals and derivatives from turpentine enables producers to capture premium pricing and reduce dependence on commodity market cycles.

## Challenges

**Raw Material Availability:** Dependence on forest resources creates supply vulnerabilities related to weather conditions, forest health, harvesting regulations, and competing uses for forest products, potentially affecting production consistency and costs.

**Price Volatility:** Turpentine markets experience significant price fluctuations driven by supply variations, seasonal factors, and downstream demand cycles, creating challenges for both producers and customers in planning and pricing decisions.

**Competition from Synthetics:** Ongoing development of synthetic alternatives and petrochemical-based substitutes poses threats to traditional turpentine applications, particularly in price-sensitive markets where performance requirements may be met by lower-cost alternatives.

**Quality Standardization:** Varying quality standards and specifications across different applications and regions create challenges for producers seeking to serve diverse markets while maintaining consistent product quality and meeting customer requirements.

**Environmental Regulations:** Increasing environmental regulations affecting forestry practices, processing operations, and product specifications may increase compliance costs and operational complexity while potentially limiting production flexibility.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method

### **CHAPTER 4 MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 Turpentine Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 TRADING ANALYSIS**

- 8.1 Export of Turpentine by Region
- 8.2 Import of Turpentine by Region
- 8.3 Balance of Trade

## **CHAPTER 9 HISTORICAL AND FORECAST TURPENTINE MARKET IN NORTH AMERICA (2020-2030)**

- 9.1 Turpentine Market Size
- 9.2 Turpentine Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
  - 9.5.1 United States
  - 9.5.2 Canada
  - 9.5.3 Mexico

## **CHAPTER 10 HISTORICAL AND FORECAST TURPENTINE MARKET IN SOUTH AMERICA (2020-2030)**

- 10.1 Turpentine Market Size
- 10.2 Turpentine Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
  - 10.5.1 Brazil
  - 10.5.2 Argentina
  - 10.5.3 Chile
  - 10.5.4 Peru

## **CHAPTER 11 HISTORICAL AND FORECAST TURPENTINE MARKET IN ASIA & PACIFIC (2020-2030)**

- 11.1 Turpentine Market Size
- 11.2 Turpentine Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
  - 11.5.1 China
  - 11.5.2 India
  - 11.5.3 Japan
  - 11.5.4 South Korea
  - 11.5.5 Southeast Asia
  - 11.5.6 Australia

## **CHAPTER 12 HISTORICAL AND FORECAST TURPENTINE MARKET IN EUROPE (2020-2030)**

- 12.1 Turpentine Market Size
- 12.2 Turpentine Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
  - 12.5.1 Germany
  - 12.5.2 France
  - 12.5.3 United Kingdom
  - 12.5.4 Italy
  - 12.5.5 Spain
  - 12.5.6 Belgium
  - 12.5.7 Netherlands
  - 12.5.8 Austria
  - 12.5.9 Poland
  - 12.5.10 Russia

## **CHAPTER 13 HISTORICAL AND FORECAST TURPENTINE MARKET IN MEA (2020-2030)**

- 13.1 Turpentine Market Size
- 13.2 Turpentine Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

## **CHAPTER 14 SUMMARY FOR GLOBAL TURPENTINE MARKET (2020-2025)**

- 14.1 Turpentine Market Size
- 14.2 Turpentine Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

## **CHAPTER 15 GLOBAL TURPENTINE MARKET FORECAST (2025-2030)**

- 15.1 Turpentine Market Size Forecast
- 15.2 Turpentine Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

## **CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS**

- 16.1 Stora Enso
  - 16.1.1 Company Profile
  - 16.1.2 Main Business and Turpentine Information
  - 16.1.3 SWOT Analysis of Stora Enso
  - 16.1.4 Stora Enso Turpentine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Kraton
  - 16.2.1 Company Profile
  - 16.2.2 Main Business and Turpentine Information
  - 16.2.3 SWOT Analysis of Kraton
  - 16.2.4 Kraton Turpentine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 DRT
  - 16.3.1 Company Profile
  - 16.3.2 Main Business and Turpentine Information
  - 16.3.3 SWOT Analysis of DRT
  - 16.3.4 DRT Turpentine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.4 Mentha
  - 16.4.1 Company Profile

- 16.4.2 Main Business and Turpentine Information
- 16.4.3 SWOT Analysis of Mentha
- 16.4.4 Mentha Turpentine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.5 Pinopine
  - 16.5.1 Company Profile
  - 16.5.2 Main Business and Turpentine Information
  - 16.5.3 SWOT Analysis of Pinopine
  - 16.5.4 Pinopine Turpentine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.6 Fujian Green Pine
  - 16.6.1 Company Profile
  - 16.6.2 Main Business and Turpentine Information
  - 16.6.3 SWOT Analysis of Fujian Green Pine
  - 16.6.4 Fujian Green Pine Turpentine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.7 HTPPL
  - 16.7.1 Company Profile
  - 16.7.2 Main Business and Turpentine Information
  - 16.7.3 SWOT Analysis of HTPPL
  - 16.7.4 HTPPL Turpentine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.8 Luresa Resinas
  - 16.8.1 Company Profile
  - 16.8.2 Main Business and Turpentine Information
  - 16.8.3 SWOT Analysis of Luresa Resinas
  - 16.8.4 Luresa Resinas Turpentine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.9 Kanchi Karpooram Limited
  - 16.9.1 Company Profile
  - 16.9.2 Main Business and Turpentine Information
  - 16.9.3 SWOT Analysis of Kanchi Karpooram Limited
  - 16.9.4 Kanchi Karpooram Limited Turpentine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.10 Forestar
  - 16.10.1 Company Profile
  - 16.10.2 Main Business and Turpentine Information
  - 16.10.3 SWOT Analysis of Forestar
  - 16.10.4 Forestar Turpentine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.11 Deqing Wansong
  - 16.11.1 Company Profile
  - 16.11.2 Main Business and Turpentine Information

16.11.3 SWOT Analysis of Deqing Wansong

16.11.4 Deqing Wansong Turpentine Sales, Revenue, Price and Gross Margin  
(2020-2025)

16.12 Wuzhou Songhua

16.12.1 Company Profile

16.12.2 Main Business and Turpentine Information

16.12.3 SWOT Analysis of Wuzhou Songhua

16.12.4 Wuzhou Songhua Turpentine Sales, Revenue, Price and Gross Margin  
(2020-2025)

16.13 Wuzhou Sun Shine

16.13.1 Company Profile

16.13.2 Main Business and Turpentine Information

16.13.3 SWOT Analysis of Wuzhou Sun Shine

16.13.4 Wuzhou Sun Shine Turpentine Sales, Revenue, Price and Gross Margin  
(2020-2025)

Please ask for sample pages for full companies list

## Tables & Figures

### TABLES AND FIGURES

Table Abbreviation and Acronyms List  
Table Research Scope of Turpentine Report  
Table Data Sources of Turpentine Report  
Table Major Assumptions of Turpentine Report  
Figure Market Size Estimated Method  
Figure Major Forecasting Factors  
Figure Turpentine Picture  
Table Turpentine Classification  
Table Turpentine Applications List  
Table Drivers of Turpentine Market  
Table Restraints of Turpentine Market  
Table Opportunities of Turpentine Market  
Table Threats of Turpentine Market  
Table Raw Materials Suppliers List  
Table Different Production Methods of Turpentine  
Table Cost Structure Analysis of Turpentine  
Table Key End Users List  
Table Latest News of Turpentine Market  
Table Merger and Acquisition List  
Table Planned/Future Project of Turpentine Market  
Table Policy of Turpentine Market  
Table 2020-2030 Regional Export of Turpentine  
Table 2020-2030 Regional Import of Turpentine  
Table 2020-2030 Regional Trade Balance  
Figure 2020-2030 Regional Trade Balance  
Table 2020-2030 North America Turpentine Market Size and Market Volume List  
Figure 2020-2030 North America Turpentine Market Size and CAGR  
Figure 2020-2030 North America Turpentine Market Volume and CAGR  
Table 2020-2030 North America Turpentine Demand List by Application  
Table 2020-2025 North America Turpentine Key Players Sales List  
Table 2020-2025 North America Turpentine Key Players Market Share List  
Table 2020-2030 North America Turpentine Demand List by Type  
Table 2020-2025 North America Turpentine Price List by Type  
Table 2020-2030 United States Turpentine Market Size and Market Volume List  
Table 2020-2030 United States Turpentine Import & Export List

Table 2020-2030 Canada Turpentine Market Size and Market Volume List  
Table 2020-2030 Canada Turpentine Import & Export List  
Table 2020-2030 Mexico Turpentine Market Size and Market Volume List  
Table 2020-2030 Mexico Turpentine Import & Export List  
Table 2020-2030 South America Turpentine Market Size and Market Volume List  
Figure 2020-2030 South America Turpentine Market Size and CAGR  
Figure 2020-2030 South America Turpentine Market Volume and CAGR  
Table 2020-2030 South America Turpentine Demand List by Application  
Table 2020-2025 South America Turpentine Key Players Sales List  
Table 2020-2025 South America Turpentine Key Players Market Share List  
Table 2020-2030 South America Turpentine Demand List by Type  
Table 2020-2025 South America Turpentine Price List by Type  
Table 2020-2030 Brazil Turpentine Market Size and Market Volume List  
Table 2020-2030 Brazil Turpentine Import & Export List  
Table 2020-2030 Argentina Turpentine Market Size and Market Volume List  
Table 2020-2030 Argentina Turpentine Import & Export List  
Table 2020-2030 Chile Turpentine Market Size and Market Volume List  
Table 2020-2030 Chile Turpentine Import & Export List  
Table 2020-2030 Peru Turpentine Market Size and Market Volume List  
Table 2020-2030 Peru Turpentine Import & Export List  
Table 2020-2030 Asia & Pacific Turpentine Market Size and Market Volume List  
Figure 2020-2030 Asia & Pacific Turpentine Market Size and CAGR  
Figure 2020-2030 Asia & Pacific Turpentine Market Volume and CAGR  
Table 2020-2030 Asia & Pacific Turpentine Demand List by Application  
Table 2020-2025 Asia & Pacific Turpentine Key Players Sales List  
Table 2020-2025 Asia & Pacific Turpentine Key Players Market Share List  
Table 2020-2030 Asia & Pacific Turpentine Demand List by Type  
Table 2020-2025 Asia & Pacific Turpentine Price List by Type  
Table 2020-2030 China Turpentine Market Size and Market Volume List  
Table 2020-2030 China Turpentine Import & Export List  
Table 2020-2030 India Turpentine Market Size and Market Volume List  
Table 2020-2030 India Turpentine Import & Export List  
Table 2020-2030 Japan Turpentine Market Size and Market Volume List  
Table 2020-2030 Japan Turpentine Import & Export List  
Table 2020-2030 South Korea Turpentine Market Size and Market Volume List  
Table 2020-2030 South Korea Turpentine Import & Export List  
Table 2020-2030 Southeast Asia Turpentine Market Size List  
Table 2020-2030 Southeast Asia Turpentine Market Volume List  
Table 2020-2030 Southeast Asia Turpentine Import List

Table 2020-2030 Southeast Asia Turpentine Export List  
Table 2020-2030 Australia Turpentine Market Size and Market Volume List  
Table 2020-2030 Australia Turpentine Import & Export List  
Table 2020-2030 Europe Turpentine Market Size and Market Volume List  
Figure 2020-2030 Europe Turpentine Market Size and CAGR  
Figure 2020-2030 Europe Turpentine Market Volume and CAGR  
Table 2020-2030 Europe Turpentine Demand List by Application  
Table 2020-2025 Europe Turpentine Key Players Sales List  
Table 2020-2025 Europe Turpentine Key Players Market Share List  
Table 2020-2030 Europe Turpentine Demand List by Type  
Table 2020-2025 Europe Turpentine Price List by Type  
Table 2020-2030 Germany Turpentine Market Size and Market Volume List  
Table 2020-2030 Germany Turpentine Import & Export List  
Table 2020-2030 France Turpentine Market Size and Market Volume List  
Table 2020-2030 France Turpentine Import & Export List  
Table 2020-2030 United Kingdom Turpentine Market Size and Market Volume List  
Table 2020-2030 United Kingdom Turpentine Import & Export List  
Table 2020-2030 Italy Turpentine Market Size and Market Volume List  
Table 2020-2030 Italy Turpentine Import & Export List  
Table 2020-2030 Spain Turpentine Market Size and Market Volume List  
Table 2020-2030 Spain Turpentine Import & Export List  
Table 2020-2030 Belgium Turpentine Market Size and Market Volume List  
Table 2020-2030 Belgium Turpentine Import & Export List  
Table 2020-2030 Netherlands Turpentine Market Size and Market Volume List  
Table 2020-2030 Netherlands Turpentine Import & Export List  
Table 2020-2030 Austria Turpentine Market Size and Market Volume List  
Table 2020-2030 Austria Turpentine Import & Export List  
Table 2020-2030 Poland Turpentine Market Size and Market Volume List  
Table 2020-2030 Poland Turpentine Import & Export List  
Table 2020-2030 Russia Turpentine Market Size and Market Volume List  
Table 2020-2030 Russia Turpentine Import & Export List  
Table 2020-2030 MEA Turpentine Market Size and Market Volume List  
Figure 2020-2030 MEA Turpentine Market Size and CAGR  
Figure 2020-2030 MEA Turpentine Market Volume and CAGR  
Table 2020-2030 MEA Turpentine Demand List by Application  
Table 2020-2025 MEA Turpentine Key Players Sales List  
Table 2020-2025 MEA Turpentine Key Players Market Share List  
Table 2020-2030 MEA Turpentine Demand List by Type  
Table 2020-2025 MEA Turpentine Price List by Type

Table 2020-2030 Egypt Turpentine Market Size and Market Volume List  
Table 2020-2030 Egypt Turpentine Import & Export List  
Table 2020-2030 Israel Turpentine Market Size and Market Volume List  
Table 2020-2030 Israel Turpentine Import & Export List  
Table 2020-2030 South Africa Turpentine Market Size and Market Volume List  
Table 2020-2030 South Africa Turpentine Import & Export List  
Table 2020-2030 Gulf Cooperation Council Countries Turpentine Market Size and Market Volume List  
Table 2020-2030 Gulf Cooperation Council Countries Turpentine Import & Export List  
Table 2020-2030 Turkey Turpentine Market Size and Market Volume List  
Table 2020-2030 Turkey Turpentine Import & Export List  
Table 2020-2025 Global Turpentine Market Size List by Region  
Table 2020-2025 Global Turpentine Market Size Share List by Region  
Table 2020-2025 Global Turpentine Market Volume List by Region  
Table 2020-2025 Global Turpentine Market Volume Share List by Region  
Table 2020-2025 Global Turpentine Demand List by Application  
Table 2020-2025 Global Turpentine Demand Market Share List by Application  
Table 2020-2025 Global Turpentine Capacity List  
Table 2020-2025 Global Turpentine Key Vendors Capacity Share List  
Table 2020-2025 Global Turpentine Key Vendors Production List  
Table 2020-2025 Global Turpentine Key Vendors Production Share List  
Figure 2020-2025 Global Turpentine Capacity Production and Growth Rate  
Table 2020-2025 Global Turpentine Key Vendors Production Value List  
Figure 2020-2025 Global Turpentine Production Value and Growth Rate  
Table 2020-2025 Global Turpentine Key Vendors Production Value Share List  
Table 2020-2025 Global Turpentine Demand List by Type  
Table 2020-2025 Global Turpentine Demand Market Share List by Type  
Table 2020-2025 Regional Turpentine Price List  
Table 2025-2030 Global Turpentine Market Size List by Region  
Table 2025-2030 Global Turpentine Market Size Share List by Region  
Table 2025-2030 Global Turpentine Market Volume List by Region  
Table 2025-2030 Global Turpentine Market Volume Share List by Region  
Table 2025-2030 Global Turpentine Demand List by Application  
Table 2025-2030 Global Turpentine Demand Market Share List by Application  
Table 2025-2030 Global Turpentine Capacity List  
Table 2025-2030 Global Turpentine Key Vendors Capacity Share List  
Table 2025-2030 Global Turpentine Key Vendors Production List  
Table 2025-2030 Global Turpentine Key Vendors Production Share List  
Figure 2025-2030 Global Turpentine Capacity Production and Growth Rate

Table 2025-2030 Global Turpentine Key Vendors Production Value List  
Figure 2025-2030 Global Turpentine Production Value and Growth Rate  
Table 2025-2030 Global Turpentine Key Vendors Production Value Share List  
Table 2025-2030 Global Turpentine Demand List by Type  
Table 2025-2030 Global Turpentine Demand Market Share List by Type  
Table 2025-2030 Turpentine Regional Price List  
Table Stora Enso Information  
Table SWOT Analysis of Stora Enso  
Table 2020-2025 Stora Enso Turpentine Product Capacity Production Price Cost Production Value  
Figure 2020-2025 Stora Enso Turpentine Capacity Production and Growth Rate  
Figure 2020-2025 Stora Enso Turpentine Market Share  
Table Kraton Information  
Table SWOT Analysis of Kraton  
Table 2020-2025 Kraton Turpentine Product Capacity Production Price Cost Production Value  
Figure 2020-2025 Kraton Turpentine Capacity Production and Growth Rate  
Figure 2020-2025 Kraton Turpentine Market Share  
Table DRT Information  
Table SWOT Analysis of DRT  
Table 2020-2025 DRT Turpentine Product Capacity Production Price Cost Production Value  
Figure 2020-2025 DRT Turpentine Capacity Production and Growth Rate  
Figure 2020-2025 DRT Turpentine Market Share  
Table Mentha Information  
Table SWOT Analysis of Mentha  
Table 2020-2025 Mentha Turpentine Product Capacity Production Price Cost Production Value  
Figure 2020-2025 Mentha Turpentine Capacity Production and Growth Rate  
Figure 2020-2025 Mentha Turpentine Market Share  
Table Pinopine Information  
Table SWOT Analysis of Pinopine  
Table 2020-2025 Pinopine Turpentine Product Capacity Production Price Cost Production Value  
Figure 2020-2025 Pinopine Turpentine Capacity Production and Growth Rate  
Figure 2020-2025 Pinopine Turpentine Market Share  
Table Fujian Green Pine Information  
Table SWOT Analysis of Fujian Green Pine  
Table 2020-2025 Fujian Green Pine Turpentine Product Capacity Production Price Cost

## Production Value

Figure 2020-2025 Fujian Green Pine Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Fujian Green Pine Turpentine Market Share

Table HTPPL Information

Table SWOT Analysis of HTPPL

Table 2020-2025 HTPPL Turpentine Product Capacity Production Price Cost

## Production Value

Figure 2020-2025 HTPPL Turpentine Capacity Production and Growth Rate

Figure 2020-2025 HTPPL Turpentine Market Share

Table Luresa Resinas Information

Table SWOT Analysis of Luresa Resinas

Table 2020-2025 Luresa Resinas Turpentine Product Capacity Production Price Cost

## Production Value

Figure 2020-2025 Luresa Resinas Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Luresa Resinas Turpentine Market Share

Table Kanchi Karpooram Limited Information

Table SWOT Analysis of Kanchi Karpooram Limited

Table 2020-2025 Kanchi Karpooram Limited Turpentine Product Capacity Production

Price Cost Production Value

Figure 2020-2025 Kanchi Karpooram Limited Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Kanchi Karpooram Limited Turpentine Market Share

Table Forestar Information

Table SWOT Analysis of Forestar

Table 2020-2025 Forestar Turpentine Product Capacity Production Price Cost

## Production Value

Figure 2020-2025 Forestar Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Forestar Turpentine Market Share

Table Deqing Wansong Information

Table SWOT Analysis of Deqing Wansong

Table 2020-2025 Deqing Wansong Turpentine Product Capacity Production Price Cost

## Production Value

Figure 2020-2025 Deqing Wansong Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Deqing Wansong Turpentine Market Share

Table Wuzhou Songhua Information

Table SWOT Analysis of Wuzhou Songhua

Table 2020-2025 Wuzhou Songhua Turpentine Product Capacity Production Price Cost

## Production Value

Figure 2020-2025 Wuzhou Songhua Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Wuzhou Songhua Turpentine Market Share

Table Wuzhou Sun Shine Information

Table SWOT Analysis of Wuzhou Sun Shine

Table 2020-2025 Wuzhou Sun Shine Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Wuzhou Sun Shine Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Wuzhou Sun Shine Turpentine Market Share

Table Guangxi Jinxiu Songyuan Information

Table SWOT Analysis of Guangxi Jinxiu Songyuan

Table 2020-2025 Guangxi Jinxiu Songyuan Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Guangxi Jinxiu Songyuan Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Guangxi Jinxiu Songyuan Turpentine Market Share

Table Guangxi Nanning Heli Information

Table SWOT Analysis of Guangxi Nanning Heli

Table 2020-2025 Guangxi Nanning Heli Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Guangxi Nanning Heli Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Guangxi Nanning Heli Turpentine Market Share

Table Yunnan Sky Dragon Information

Table SWOT Analysis of Yunnan Sky Dragon

Table 2020-2025 Yunnan Sky Dragon Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Yunnan Sky Dragon Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Yunnan Sky Dragon Turpentine Market Share

Table Guangdong Komo Information

Table SWOT Analysis of Guangdong Komo

Table 2020-2025 Guangdong Komo Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Guangdong Komo Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Guangdong Komo Turpentine Market Share

Table Jingdong Lion Information

Table SWOT Analysis of Jingdong Lion

Table 2020-2025 Jingdong Lion Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Jingdong Lion Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Jingdong Lion Turpentine Market Share

Table Fujian Ninghua Lifeng Information

Table SWOT Analysis of Fujian Ninghua Lifeng

Table 2020-2025 Fujian Ninghua Lifeng Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Fujian Ninghua Lifeng Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Fujian Ninghua Lifeng Turpentine Market Share

Table Jiangxi Hessece Information

Table SWOT Analysis of Jiangxi Hessece

Table 2020-2025 Jiangxi Hessece Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Jiangxi Hessece Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Jiangxi Hessece Turpentine Market Share

Table Ningdu Fuming Information

Table SWOT Analysis of Ningdu Fuming

Table 2020-2025 Ningdu Fuming Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Ningdu Fuming Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Ningdu Fuming Turpentine Market Share

Table Socer RB Industria e Comercio Ltda Information

Table SWOT Analysis of Socer RB Industria e Comercio Ltda

Table 2020-2025 Socer RB Industria e Comercio Ltda Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Socer RB Industria e Comercio Ltda Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Socer RB Industria e Comercio Ltda Turpentine Market Share

Table Mercer International Inc. Information

Table SWOT Analysis of Mercer International Inc.

Table 2020-2025 Mercer International Inc. Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Mercer International Inc. Turpentine Capacity Production and Growth Rate

Figure 2020-2025 Mercer International Inc. Turpentine Market Share

Table Jiangxi Feishang Forest Products Co. Ltd. Information

Table SWOT Analysis of Jiangxi Feishang Forest Products Co. Ltd.

Table 2020-2025 Jiangxi Feishang Forest Products Co. Ltd. Turpentine Product Capacity Production Price Cost Production Value

Figure 2020-2025 Jiangxi Feishang Forest Products Co. Ltd. Turpentine Capacity

Production and Growth Rate

Figure 2020-2025 Jiangxi Feishang Forest Products Co. Ltd. Turpentine Market Share

.....

## I would like to order

Product name: Turpentine Global Market Insights 2025, Analysis and Forecast to 2030, by  
Manufacturers, Regions, Technology, Application

Product link: <https://marketpublishers.com/r/TBE20ED3B0BBEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer  
Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click  
button on product page <https://marketpublishers.com/r/TBE20ED3B0BBEN.html>