

# Truck Mounted Forklift Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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## Abstracts

### Truck Mounted Forklift Market Summary

#### Introduction

Truck mounted forklifts are compact, vehicle-attached lifting machines designed for agile material handling in construction, agriculture, and logistics, offering mobility and flexibility. They excel in rapid deployment and efficiency, driven by logistics growth, construction demands, and industrial versatility. Trends focus on lightweight designs, enhanced lifting capacities, and integration with transport systems.

### Market Size and Growth Forecast

The global truck mounted forklift market is estimated at USD 430 million to USD 470 million in 2025, with a CAGR of 2.0% to 3.0% from 2025 to 2030, reaching USD 480 million to USD 540 million by 2030.

### Regional Analysis

North America dominates with 45-55%, growing at 2.0-3.0%, with the U.S. leading in logistics, trending toward efficient models. Europe holds 30-35%, growing at 2.0-2.5%, with Germany focusing on construction, leaning toward versatile units. Asia Pacific grows at 2.5-3.5%, with 5-10% share, led by China, trending toward affordability. MEA grows at 1.5-2.5%, with 4-5% share, emphasizing industrial use. South America grows at 1.0-2.0%, with 1-3% share, focusing on agriculture.

### Application Analysis

Construction dominates with 70-75%, growing at 2.0-3.0%, driven by site mobility needs, with trends in heavy-duty models. Agriculture accounts for 14-16%, growing at 1.5-2.5%, focusing on farm logistics, with trends in compact designs. Industrial holds

5-7%, growing at 1.5-2.0%, with trends in factory adaptability. Logistics grows at 2.0-3.0%, with 5% share, emphasizing delivery efficiency.

#### Product Type Analysis

Lifting capacity: 2-3 tons leads with 50-55%, growing at 2.0-3.0%, valued for versatility, with trends in broad use. Lifting capacity: >3 tons accounts for 30-35%, growing at 2.0-2.5%, focusing on heavy loads, with trends in construction. Lifting capacity:

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method

### **CHAPTER 4 MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 Truck Mounted Forklift Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 TRADING ANALYSIS**

- 8.1 Export of Truck Mounted Forklift by Region
- 8.2 Import of Truck Mounted Forklift by Region
- 8.3 Balance of Trade

## **CHAPTER 9 HISTORICAL AND FORECAST TRUCK MOUNTED FORKLIFT MARKET IN NORTH AMERICA (2020-2030)**

- 9.1 Truck Mounted Forklift Market Size
- 9.2 Truck Mounted Forklift Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
  - 9.5.1 United States
  - 9.5.2 Canada
  - 9.5.3 Mexico

## **CHAPTER 10 HISTORICAL AND FORECAST TRUCK MOUNTED FORKLIFT MARKET IN SOUTH AMERICA (2020-2030)**

- 10.1 Truck Mounted Forklift Market Size
- 10.2 Truck Mounted Forklift Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
  - 10.5.1 Brazil
  - 10.5.2 Argentina
  - 10.5.3 Chile
  - 10.5.4 Peru

## **CHAPTER 11 HISTORICAL AND FORECAST TRUCK MOUNTED FORKLIFT MARKET IN ASIA & PACIFIC (2020-2030)**

- 11.1 Truck Mounted Forklift Market Size
- 11.2 Truck Mounted Forklift Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
  - 11.5.1 China
  - 11.5.2 India
  - 11.5.3 Japan
  - 11.5.4 South Korea
  - 11.5.5 Southeast Asia
  - 11.5.6 Australia

## **CHAPTER 12 HISTORICAL AND FORECAST TRUCK MOUNTED FORKLIFT MARKET IN EUROPE (2020-2030)**

- 12.1 Truck Mounted Forklift Market Size
- 12.2 Truck Mounted Forklift Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
  - 12.5.1 Germany
  - 12.5.2 France
  - 12.5.3 United Kingdom
  - 12.5.4 Italy
  - 12.5.5 Spain
  - 12.5.6 Belgium
  - 12.5.7 Netherlands
  - 12.5.8 Austria
  - 12.5.9 Poland
  - 12.5.10 Russia

## **CHAPTER 13 HISTORICAL AND FORECAST TRUCK MOUNTED FORKLIFT MARKET IN MEA (2020-2030)**

- 13.1 Truck Mounted Forklift Market Size
- 13.2 Truck Mounted Forklift Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

## **CHAPTER 14 SUMMARY FOR GLOBAL TRUCK MOUNTED FORKLIFT MARKET (2020-2025)**

- 14.1 Truck Mounted Forklift Market Size
- 14.2 Truck Mounted Forklift Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

## **CHAPTER 15 GLOBAL TRUCK MOUNTED FORKLIFT MARKET FORECAST (2025-2030)**

- 15.1 Truck Mounted Forklift Market Size Forecast
- 15.2 Truck Mounted Forklift Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

## **CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS**

- 16.1 Cargotec
  - 16.1.1 Company Profile
  - 16.1.2 Main Business and Truck Mounted Forklift Information
  - 16.1.3 SWOT Analysis of Cargotec
  - 16.1.4 Cargotec Truck Mounted Forklift Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Terberg
  - 16.2.1 Company Profile
  - 16.2.2 Main Business and Truck Mounted Forklift Information
  - 16.2.3 SWOT Analysis of Terberg
  - 16.2.4 Terberg Truck Mounted Forklift Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Manitou
  - 16.3.1 Company Profile
  - 16.3.2 Main Business and Truck Mounted Forklift Information

- 16.3.3 SWOT Analysis of Manitou
- 16.3.4 Manitou Truck Mounted Forklift Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.4 Palfinger
  - 16.4.1 Company Profile
  - 16.4.2 Main Business and Truck Mounted Forklift Information
  - 16.4.3 SWOT Analysis of Palfinger
  - 16.4.4 Palfinger Truck Mounted Forklift Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.5 Hol-Mac Corporation
  - 16.5.1 Company Profile
  - 16.5.2 Main Business and Truck Mounted Forklift Information
  - 16.5.3 SWOT Analysis of Hol-Mac Corporation
  - 16.5.4 Hol-Mac Corporation Truck Mounted Forklift Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.6 Loadmac
  - 16.6.1 Company Profile
  - 16.6.2 Main Business and Truck Mounted Forklift Information
  - 16.6.3 SWOT Analysis of Loadmac
  - 16.6.4 Loadmac Truck Mounted Forklift Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.7 Sellick Equipment
  - 16.7.1 Company Profile
  - 16.7.2 Main Business and Truck Mounted Forklift Information
  - 16.7.3 SWOT Analysis of Sellick Equipment
  - 16.7.4 Sellick Equipment Truck Mounted Forklift Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.8 Transmanut
  - 16.8.1 Company Profile
  - 16.8.2 Main Business and Truck Mounted Forklift Information
  - 16.8.3 SWOT Analysis of Transmanut
  - 16.8.4 Transmanut Truck Mounted Forklift Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Truck Mounted Forklift Report

Table Data Sources of Truck Mounted Forklift Report

Table Major Assumptions of Truck Mounted Forklift Report

- Figure Market Size Estimated Method
- Figure Major Forecasting Factors
- Figure Truck Mounted Forklift Picture
- Table Truck Mounted Forklift Classification
- Table Truck Mounted Forklift Applications List
- Table Drivers of Truck Mounted Forklift Market
- Table Restraints of Truck Mounted Forklift Market
- Table Opportunities of Truck Mounted Forklift Market
- Table Threats of Truck Mounted Forklift Market
- Table Covid-19 Impact For Truck Mounted Forklift Market
- Table Raw Materials Suppliers List
- Table Different Production Methods of Truck Mounted Forklift
- Table Cost Structure Analysis of Truck Mounted Forklift
- Table Key End Users List
- Table Latest News of Truck Mounted Forklift Market
- Table Merger and Acquisition List
- Table Planned/Future Project of Truck Mounted Forklift Market
- Table Policy of Truck Mounted Forklift Market
- Table 2020-2030 Regional Export of Truck Mounted Forklift
- Table 2020-2030 Regional Import of Truck Mounted Forklift
- Table 2020-2030 Regional Trade Balance
- Figure 2020-2030 Regional Trade Balance
- Table 2020-2030 North America Truck Mounted Forklift Market Size and Market Volume List
- Figure 2020-2030 North America Truck Mounted Forklift Market Size and CAGR
- Figure 2020-2030 North America Truck Mounted Forklift Market Volume and CAGR
- Table 2020-2030 North America Truck Mounted Forklift Demand List by Application
- Table 2020-2025 North America Truck Mounted Forklift Key Players Sales List
- Table 2020-2025 North America Truck Mounted Forklift Key Players Market Share List
- Table 2020-2030 North America Truck Mounted Forklift Demand List by Type
- Table 2020-2025 North America Truck Mounted Forklift Price List by Type
- Table 2020-2030 United States Truck Mounted Forklift Market Size and Market Volume List
- Table 2020-2030 United States Truck Mounted Forklift Import & Export List
- Table 2020-2030 Canada Truck Mounted Forklift Market Size and Market Volume List
- Table 2020-2030 Canada Truck Mounted Forklift Import & Export List
- Table 2020-2030 Mexico Truck Mounted Forklift Market Size and Market Volume List
- Table 2020-2030 Mexico Truck Mounted Forklift Import & Export List
- Table 2020-2030 South America Truck Mounted Forklift Market Size and Market

## Volume List

Figure 2020-2030 South America Truck Mounted Forklift Market Size and CAGR

Figure 2020-2030 South America Truck Mounted Forklift Market Volume and CAGR

Table 2020-2030 South America Truck Mounted Forklift Demand List by Application

Table 2020-2025 South America Truck Mounted Forklift Key Players Sales List

Table 2020-2025 South America Truck Mounted Forklift Key Players Market Share List

Table 2020-2030 South America Truck Mounted Forklift Demand List by Type

Table 2020-2025 South America Truck Mounted Forklift Price List by Type

Table 2020-2030 Brazil Truck Mounted Forklift Market Size and Market Volume List

Table 2020-2030 Brazil Truck Mounted Forklift Import & Export List

Table 2020-2030 Argentina Truck Mounted Forklift Market Size and Market Volume List

Table 2020-2030 Argentina Truck Mounted Forklift Import & Export List

Table 2020-2030 Chile Truck Mounted Forklift Market Size and Market Volume List

Table 2020-2030 Chile Truck Mounted Forklift Import & Export List

Table 2020-2030 Peru Truck Mounted Forklift Market Size and Market Volume List

Table 2020-2030 Peru Truck Mounted Forklift Import & Export List

Table 2020-2030 Asia & Pacific Truck Mounted Forklift Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific Truck Mounted Forklift Market Size and CAGR

Figure 2020-2030 Asia & Pacific Truck Mounted Forklift Market Volume and CAGR

Table 2020-2030 Asia & Pacific Truck Mounted Forklift Demand List by Application

Table 2020-2025 Asia & Pacific Truck Mounted Forklift Key Players Sales List

Table 2020-2025 Asia & Pacific Truck Mounted Forklift Key Players Market Share List

Table 2020-2030 Asia & Pacific Truck Mounted Forklift Demand List by Type

Table 2020-2025 Asia & Pacific Truck Mounted Forklift Price List by Type

Table 2020-2030 China Truck Mounted Forklift Market Size and Market Volume List

Table 2020-2030 China Truck Mounted Forklift Import & Export List

Table 2020-2030 India Truck Mounted Forklift Market Size and Market Volume List

Table 2020-2030 India Truck Mounted Forklift Import & Export List

Table 2020-2030 Japan Truck Mounted Forklift Market Size and Market Volume List

Table 2020-2030 Japan Truck Mounted Forklift Import & Export List

Table 2020-2030 South Korea Truck Mounted Forklift Market Size and Market Volume List

Table 2020-2030 South Korea Truck Mounted Forklift Import & Export List

Table 2020-2030 Southeast Asia Truck Mounted Forklift Market Size List

Table 2020-2030 Southeast Asia Truck Mounted Forklift Market Volume List

Table 2020-2030 Southeast Asia Truck Mounted Forklift Import List

Table 2020-2030 Southeast Asia Truck Mounted Forklift Export List

Table 2020-2030 Australia Truck Mounted Forklift Market Size and Market Volume List

Table 2020-2030 Australia Truck Mounted Forklift Import & Export List  
Table 2020-2030 Europe Truck Mounted Forklift Market Size and Market Volume List  
Figure 2020-2030 Europe Truck Mounted Forklift Market Size and CAGR  
Figure 2020-2030 Europe Truck Mounted Forklift Market Volume and CAGR  
Table 2020-2030 Europe Truck Mounted Forklift Demand List by Application  
Table 2020-2025 Europe Truck Mounted Forklift Key Players Sales List  
Table 2020-2025 Europe Truck Mounted Forklift Key Players Market Share List  
Table 2020-2030 Europe Truck Mounted Forklift Demand List by Type  
Table 2020-2025 Europe Truck Mounted Forklift Price List by Type  
Table 2020-2030 Germany Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Germany Truck Mounted Forklift Import & Export List  
Table 2020-2030 France Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 France Truck Mounted Forklift Import & Export List  
Table 2020-2030 United Kingdom Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 United Kingdom Truck Mounted Forklift Import & Export List  
Table 2020-2030 Italy Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Italy Truck Mounted Forklift Import & Export List  
Table 2020-2030 Spain Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Spain Truck Mounted Forklift Import & Export List  
Table 2020-2030 Belgium Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Belgium Truck Mounted Forklift Import & Export List  
Table 2020-2030 Netherlands Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Netherlands Truck Mounted Forklift Import & Export List  
Table 2020-2030 Austria Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Austria Truck Mounted Forklift Import & Export List  
Table 2020-2030 Poland Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Poland Truck Mounted Forklift Import & Export List  
Table 2020-2030 Russia Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Russia Truck Mounted Forklift Import & Export List  
Table 2020-2030 MEA Truck Mounted Forklift Market Size and Market Volume List  
Figure 2020-2030 MEA Truck Mounted Forklift Market Size and CAGR  
Figure 2020-2030 MEA Truck Mounted Forklift Market Volume and CAGR  
Table 2020-2030 MEA Truck Mounted Forklift Demand List by Application  
Table 2020-2025 MEA Truck Mounted Forklift Key Players Sales List  
Table 2020-2025 MEA Truck Mounted Forklift Key Players Market Share List  
Table 2020-2030 MEA Truck Mounted Forklift Demand List by Type  
Table 2020-2025 MEA Truck Mounted Forklift Price List by Type

Table 2020-2030 Egypt Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Egypt Truck Mounted Forklift Import & Export List  
Table 2020-2030 Israel Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Israel Truck Mounted Forklift Import & Export List  
Table 2020-2030 South Africa Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 South Africa Truck Mounted Forklift Import & Export List  
Table 2020-2030 Gulf Cooperation Council Countries Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Gulf Cooperation Council Countries Truck Mounted Forklift Import & Export List  
Table 2020-2030 Turkey Truck Mounted Forklift Market Size and Market Volume List  
Table 2020-2030 Turkey Truck Mounted Forklift Import & Export List  
Table 2020-2025 Global Truck Mounted Forklift Market Size List by Region  
Table 2020-2025 Global Truck Mounted Forklift Market Size Share List by Region  
Table 2020-2025 Global Truck Mounted Forklift Market Volume List by Region  
Table 2020-2025 Global Truck Mounted Forklift Market Volume Share List by Region  
Table 2020-2025 Global Truck Mounted Forklift Demand List by Application  
Table 2020-2025 Global Truck Mounted Forklift Demand Market Share List by Application  
Table 2020-2025 Global Truck Mounted Forklift Key Vendors Sales List  
Table 2020-2025 Global Truck Mounted Forklift Key Vendors Sales Share List  
Figure 2020-2025 Global Truck Mounted Forklift Market Volume and Growth Rate  
Table 2020-2025 Global Truck Mounted Forklift Key Vendors Revenue List  
Figure 2020-2025 Global Truck Mounted Forklift Market Size and Growth Rate  
Table 2020-2025 Global Truck Mounted Forklift Key Vendors Revenue Share List  
Table 2020-2025 Global Truck Mounted Forklift Demand List by Type  
Table 2020-2025 Global Truck Mounted Forklift Demand Market Share List by Type  
Table 2020-2025 Regional Truck Mounted Forklift Price List  
Table 2025-2030 Global Truck Mounted Forklift Market Size List by Region  
Table 2025-2030 Global Truck Mounted Forklift Market Size Share List by Region  
Table 2025-2030 Global Truck Mounted Forklift Market Volume List by Region  
Table 2025-2030 Global Truck Mounted Forklift Market Volume Share List by Region  
Table 2025-2030 Global Truck Mounted Forklift Demand List by Application  
Table 2025-2030 Global Truck Mounted Forklift Demand Market Share List by Application  
Table 2025-2030 Global Truck Mounted Forklift Key Vendors Sales List  
Table 2025-2030 Global Truck Mounted Forklift Key Vendors Sales Share List  
Figure 2025-2030 Global Truck Mounted Forklift Market Volume and Growth Rate

Table 2025-2030 Global Truck Mounted Forklift Key Vendors Revenue List  
Figure 2025-2030 Global Truck Mounted Forklift Market Size and Growth Rate  
Table 2025-2030 Global Truck Mounted Forklift Key Vendors Revenue Share List  
Table 2025-2030 Global Truck Mounted Forklift Demand List by Type  
Table 2025-2030 Global Truck Mounted Forklift Demand Market Share List by Type  
Table 2025-2030 Truck Mounted Forklift Regional Price List  
Table Cargotec Information  
Table SWOT Analysis of Cargotec  
Table 2020-2025 Cargotec Truck Mounted Forklift Sale Volume Price Cost Revenue  
Figure 2020-2025 Cargotec Truck Mounted Forklift Sale Volume and Growth Rate  
Figure 2020-2025 Cargotec Truck Mounted Forklift Market Share  
Table Terberg Information  
Table SWOT Analysis of Terberg  
Table 2020-2025 Terberg Truck Mounted Forklift Sale Volume Price Cost Revenue  
Figure 2020-2025 Terberg Truck Mounted Forklift Sale Volume and Growth Rate  
Figure 2020-2025 Terberg Truck Mounted Forklift Market Share  
Table Manitou Information  
Table SWOT Analysis of Manitou  
Table 2020-2025 Manitou Truck Mounted Forklift Sale Volume Price Cost Revenue  
Figure 2020-2025 Manitou Truck Mounted Forklift Sale Volume and Growth Rate  
Figure 2020-2025 Manitou Truck Mounted Forklift Market Share  
Table Palfinger Information  
Table SWOT Analysis of Palfinger  
Table 2020-2025 Palfinger Truck Mounted Forklift Sale Volume Price Cost Revenue  
Figure 2020-2025 Palfinger Truck Mounted Forklift Sale Volume and Growth Rate  
Figure 2020-2025 Palfinger Truck Mounted Forklift Market Share  
Table Hol-Mac Corporation Information  
Table SWOT Analysis of Hol-Mac Corporation  
Table 2020-2025 Hol-Mac Corporation Truck Mounted Forklift Sale Volume Price Cost Revenue  
Figure 2020-2025 Hol-Mac Corporation Truck Mounted Forklift Sale Volume and Growth Rate  
Figure 2020-2025 Hol-Mac Corporation Truck Mounted Forklift Market Share  
Table Loadmac Information  
Table SWOT Analysis of Loadmac  
Table 2020-2025 Loadmac Truck Mounted Forklift Sale Volume Price Cost Revenue  
Figure 2020-2025 Loadmac Truck Mounted Forklift Sale Volume and Growth Rate  
Figure 2020-2025 Loadmac Truck Mounted Forklift Market Share  
Table Sellick Equipment Information

Table SWOT Analysis of Sellick Equipment

Table 2020-2025 Sellick Equipment Truck Mounted Forklift Sale Volume Price Cost Revenue

Figure 2020-2025 Sellick Equipment Truck Mounted Forklift Sale Volume and Growth Rate

Figure 2020-2025 Sellick Equipment Truck Mounted Forklift Market Share

Table Transmanut Information

Table SWOT Analysis of Transmanut

Table 2020-2025 Transmanut Truck Mounted Forklift Sale Volume Price Cost Revenue

Figure 2020-2025 Transmanut Truck Mounted Forklift Sale Volume and Growth Rate

Figure 2020-2025 Transmanut Truck Mounted Forklift Market Share

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