

# **Tris(2,3-epoxypropyl) Isocyanurate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **Tris(2,3-epoxypropyl) Isocyanurate Market Overview**

The market for Tris(2,3-epoxypropyl) isocyanurate is experiencing steady growth, driven by its extensive application across multiple industries, including powder coating, printed circuit boards (PCBs), electrical insulation, and plastics. This specialty chemical is highly valued for its excellent thermal stability, chemical resistance, and enhanced performance in industrial and electronic applications.

### **Market Size**

The global market for Tris(2,3-epoxypropyl) isocyanurate is expected to grow at a compound annual growth rate (CAGR) ranging from 4.5% to 6.5% over the forecast period. The growth is supported by increased demand for high-performance materials in the electronics and coatings industries, as well as advancements in production technologies.

### **Market Share & Trends Analysis**

#### **By Application**

Applications of Tris(2,3-epoxypropyl) isocyanurate exhibit diverse growth rates:

**Powder Coating:** The powder coating segment holds a significant share of the market due to the material's ability to enhance durability and resistance. This segment is forecast to grow at a CAGR of 5.0% to 7.0%, driven by its rising use in automotive, industrial, and architectural coatings.

**Printed Circuit Board (PCB):** The PCB application segment is expected to grow at a CAGR of 4.5% to 6.0%, owing to increasing demand for advanced electronic components in consumer electronics, automotive electronics, and telecommunications.

**Electrical Insulation:** Electrical insulation applications are forecast to grow at a CAGR of 4.0% to 5.5%, supported by the expanding power generation and transmission infrastructure globally.

**Plastic:** The plastics segment is projected to grow at a moderate CAGR of 4.0% to 5.0%, driven by the increasing need for high-performance additives in specialty plastics.

**Other Applications:** Additional niche applications are anticipated to exhibit steady growth, contributing to the overall expansion of the market.

### By Product Type

The market is segmented into electronic grade and industrial grade products, each addressing specific end-use industries:

**Electronic Grade:** This segment is expected to grow at a CAGR of 5.5% to 7.0%, driven by the rising demand for high-purity materials in advanced electronic and semiconductor manufacturing.

**Industrial Grade:** Industrial-grade products are forecast to grow at a CAGR of 4.0% to 5.5%, fueled by applications in coatings, insulation, and general manufacturing industries.

### By Key Market Players

Key players in the Tris(2,3-epoxypropyl) isocyanurate market include:

**Nissan Chemical Corporation:** A leading global supplier focusing on innovative and high-performance chemical solutions.

**Niutang Chemical:** Renowned for its extensive product portfolio and high-quality materials for industrial and electronic applications.

**Shandong Province Yangxin Kerui Industrial:** A prominent manufacturer emphasizing large-scale production and competitive pricing.

**Hunan Zhongchuang Chemical:** Known for its specialization in high-performance epoxy products for various industries.

**Huangshan Dingli New Material:** A key supplier in the powder coatings segment, focusing on material innovation and sustainability.

**Anshan Runde Fine Chemicals, Huangshan Jinfeng Industrial, and Zhanhua Yukai New Material Technology:** Significant contributors to the global market with diversified offerings.

Tech-Powder (Huangshan), KGE Group, and Zhaoqing Haocheng Resin Technology: Focused on developing advanced solutions for specialized applications.

## By Region

Regional market growth is distributed as follows:

**Asia-Pacific:** The region is expected to dominate the market with a CAGR of 5.0% to 7.0%, driven by the growing demand for electronics, coatings, and insulation materials in China, Japan, South Korea, and India.

**North America:** This region is projected to grow at a CAGR of 4.5% to 6.0%, supported by advancements in electronics manufacturing and the rising adoption of high-performance coatings.

**Europe:** Europe is anticipated to grow at a CAGR of 4.0% to 5.5%, with strong demand from the automotive and construction industries for powder coatings and electrical insulation materials.

**Latin America:** The market in Latin America is forecast to grow at a CAGR of 3.5% to 5.0%, supported by increased infrastructure development and manufacturing activities.

**Middle East & Africa:** This region is expected to experience moderate growth, with a CAGR of 3.0% to 4.5%, driven by expanding construction and energy sectors.

## Market Forecasts (2025-2030)

### Key Growth Drivers

**Rising Demand in Electronics:** The expanding consumer electronics and semiconductor sectors are fueling demand for high-performance materials.

**Growth in Sustainable Coatings:** Increasing adoption of eco-friendly powder coatings in various industries is driving market growth.

**Infrastructure Expansion:** Global infrastructure development is boosting demand for advanced insulation and specialty coatings.

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