

# **Transgenic Seed Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **Transgenic Seeds Market Overview**

The transgenic seeds market is witnessing robust growth as advancements in genetic engineering drive increased adoption in agricultural practices. These seeds are engineered for traits like pest resistance, herbicide tolerance, and improved yield, making them a critical component of modern farming systems. The market is bolstered by the growing global demand for sustainable and efficient agricultural solutions to meet food security needs. The expansion of agricultural land and technological innovations in seed development are also key drivers of this market.

### **Market Size**

The transgenic seeds market is expected to expand at a steady pace over the forecast period, with an estimated compound annual growth rate (CAGR) ranging between 7.0% and 9.5%. Growth is driven by increasing demand for high-yield crops, rising awareness about sustainable farming, and the need to address climate change-related agricultural challenges. Seasonal variations and regulatory frameworks are likely to influence market dynamics across regions.

### **Market Share & Trends Analysis**

#### **By Application**

The transgenic seeds market serves three primary applications:

**Farmland:** This segment is anticipated to grow at a CAGR of 6.5% to 8.5%, driven by large-scale agricultural operations focusing on enhanced crop productivity and reduced input costs.

**Greenhouse:** The greenhouse segment is expected to grow at a CAGR of 8.0% to 10.0%, fueled by the need for controlled environments to cultivate genetically modified crops with superior traits.

**Others:** This includes urban farming and experimental applications, projected to grow at a CAGR of 5.5% to 7.0% as niche applications gain traction globally.

### By Product Type

Transgenic seeds are categorized based on the type of crop they target:

**Soybean:** Soybean transgenic seeds are expected to dominate the market with a CAGR of 7.5% to 9.0%, driven by high demand for herbicide-tolerant and pest-resistant varieties.

**Canola:** Canola seeds are projected to grow at a CAGR of 6.0% to 7.5%, with increased adoption due to their suitability for oil production and enhanced yield traits.

**Cotton:** Cotton seeds are anticipated to grow at a CAGR of 8.0% to 10.0%, supported by high demand for pest-resistant varieties in major cotton-producing regions.

**Corn:** Corn transgenic seeds are expected to grow at a CAGR of 7.0% to 9.0%, fueled by their widespread use in food, feed, and industrial applications.

**Others:** This category includes rice, wheat, and other specialty crops, projected to grow at a CAGR of 5.5% to 7.0%.

### By Key Market Players

The transgenic seeds market is characterized by the presence of key players engaged in seed development, distribution, and innovation:

**Corteva Agriscience:** A leader in agricultural innovation, Corteva specializes in transgenic seeds for major crops like corn and soybean.

**Syngenta:** Known for its extensive research and development, Syngenta offers a diverse range of genetically modified seeds tailored for global markets.

**Bayer Crop Science:** Bayer is a dominant player, providing high-performance transgenic seeds with advanced traits for enhanced productivity.

**Limagrain:** Limagrain focuses on breeding and marketing genetically engineered seeds for field crops and vegetables.

**Suntory:** Suntory is expanding its presence in the transgenic seeds market, particularly in niche applications and specialty crops.

**Land O' Lakes:** Known for innovative farming solutions, Land O' Lakes is a key player in transgenic seed development.

**KWS AG:** Specializing in high-quality seed production, KWS AG is a significant contributor to the transgenic corn and sugar beet markets.

**Simplot:** Simplot is known for its focus on genetically modified seeds with enhanced nutritional traits.

**Sakata:** Sakata is a prominent player in the transgenic vegetable seed market, with a focus on yield improvement and disease resistance.

**DLF-Trifolium:** This company specializes in forage and turf seeds, including genetically engineered varieties for specialized applications.

**Takii:** Takii focuses on transgenic vegetable and flower seeds, catering to both commercial and niche markets.

**Bejo:** Bejo is recognized for its innovation in the development of genetically modified vegetable seeds for global distribution.

## By Region

The transgenic seeds market shows diverse growth patterns across regions:

**North America:** North America is expected to maintain a dominant share, with a CAGR of 7.0% to 9.0%, driven by strong adoption of genetically modified crops in the U.S. and Canada.

**Europe:** Europe is projected to grow at a CAGR of 5.5% to 7.5%, influenced by strict regulatory frameworks and increasing acceptance of transgenic crops in certain countries.

**Asia-Pacific:** The Asia-Pacific region is anticipated to grow at a CAGR of 8.0% to 10.5%, with rapid adoption in emerging economies like India and China.

**Latin America:** Latin America is expected to grow at a CAGR of 6.5% to 8.5%, driven by demand from key agricultural markets like Brazil and Argentina.

**Middle East & Africa:** The Middle East & Africa region is projected to grow at a CAGR of 5.0% to 6.5%, as transgenic seeds gain traction in improving crop productivity under challenging climatic conditions.

## Market Forecasts (2025-2030)

### Growth in Key Segments

**Farmland:** Expected to grow at a CAGR of 6.5% to 8.5%, driven by large-scale adoption in commercial agricultural practices.

**Greenhouse:** Expected to grow at a CAGR of 8.0% to 10.0%, reflecting rising demand for controlled-environment farming solutions.

Soybean: Expected to grow at a CAGR of 7.5% to 9.0%,as herbicide-tolerant soybean seeds remain a staple in global agriculture.

Corn: Expected to grow at a CAGR of 7.0% to 9.0%,supported by its versatile applications in food and industry.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method

### **CHAPTER 4 MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 Transgenic Seed Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 TRADING ANALYSIS**

- 8.1 Export of Transgenic Seed by Region
- 8.2 Import of Transgenic Seed by Region
- 8.3 Balance of Trade

## **CHAPTER 9 HISTORICAL AND FORECAST TRANSGENIC SEED MARKET IN NORTH AMERICA (2020-2030)**

- 9.1 Transgenic Seed Market Size
- 9.2 Transgenic Seed Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
  - 9.5.1 United States
  - 9.5.2 Canada
  - 9.5.3 Mexico

## **CHAPTER 10 HISTORICAL AND FORECAST TRANSGENIC SEED MARKET IN SOUTH AMERICA (2020-2030)**

- 10.1 Transgenic Seed Market Size
- 10.2 Transgenic Seed Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
  - 10.5.1 Brazil
  - 10.5.2 Argentina
  - 10.5.3 Chile
  - 10.5.4 Peru

## **CHAPTER 11 HISTORICAL AND FORECAST TRANSGENIC SEED MARKET IN ASIA & PACIFIC (2020-2030)**

- 11.1 Transgenic Seed Market Size
- 11.2 Transgenic Seed Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
  - 11.5.1 China
  - 11.5.2 India
  - 11.5.3 Japan
  - 11.5.4 South Korea
  - 11.5.5 Southeast Asia
  - 11.5.6 Australia

## **CHAPTER 12 HISTORICAL AND FORECAST TRANSGENIC SEED MARKET IN EUROPE (2020-2030)**

- 12.1 Transgenic Seed Market Size
- 12.2 Transgenic Seed Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
  - 12.5.1 Germany
  - 12.5.2 France
  - 12.5.3 United Kingdom
  - 12.5.4 Italy
  - 12.5.5 Spain
  - 12.5.6 Belgium
  - 12.5.7 Netherlands
  - 12.5.8 Austria
  - 12.5.9 Poland
  - 12.5.10 Russia

## **CHAPTER 13 HISTORICAL AND FORECAST TRANSGENIC SEED MARKET IN MEA (2020-2030)**

- 13.1 Transgenic Seed Market Size
- 13.2 Transgenic Seed Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

## **CHAPTER 14 SUMMARY FOR GLOBAL TRANSGENIC SEED MARKET (2020-2025)**

- 14.1 Transgenic Seed Market Size
- 14.2 Transgenic Seed Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

## **CHAPTER 15 GLOBAL TRANSGENIC SEED MARKET FORECAST (2025-2030)**

- 15.1 Transgenic Seed Market Size Forecast
- 15.2 Transgenic Seed Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

## **CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS**

- 16.1 Corteva Agriscience
  - 16.1.1 Company Profile
  - 16.1.2 Main Business and Transgenic Seed Information
  - 16.1.3 SWOT Analysis of Corteva Agriscience
  - 16.1.4 Corteva Agriscience Transgenic Seed Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Syngenta
  - 16.2.1 Company Profile
  - 16.2.2 Main Business and Transgenic Seed Information
  - 16.2.3 SWOT Analysis of Syngenta
  - 16.2.4 Syngenta Transgenic Seed Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Bayer Crop Science
  - 16.3.1 Company Profile
  - 16.3.2 Main Business and Transgenic Seed Information
  - 16.3.3 SWOT Analysis of Bayer Crop Science
  - 16.3.4 Bayer Crop Science Transgenic Seed Sales, Revenue, Price and Gross Margin



(2020-2025)

#### 16.4 Limagrain

16.4.1 Company Profile

16.4.2 Main Business and Transgenic Seed Information

16.4.3 SWOT Analysis of Limagrain

16.4.4 Limagrain Transgenic Seed Sales, Revenue, Price and Gross Margin

(2020-2025)

#### 16.5 Suntory

16.5.1 Company Profile

16.5.2 Main Business and Transgenic Seed Information

16.5.3 SWOT Analysis of Suntory

16.5.4 Suntory Transgenic Seed Sales, Revenue, Price and Gross Margin

(2020-2025)

#### 16.6 Land O' Lakes

16.6.1 Company Profile

16.6.2 Main Business and Transgenic Seed Information

16.6.3 SWOT Analysis of Land O' Lakes

16.6.4 Land O' Lakes Transgenic Seed Sales, Revenue, Price and Gross Margin

(2020-2025)

#### 16.7 KWS AG

16.7.1 Company Profile

16.7.2 Main Business and Transgenic Seed Information

16.7.3 SWOT Analysis of KWS AG

16.7.4 KWS AG Transgenic Seed Sales, Revenue, Price and Gross Margin

(2020-2025)

#### 16.8 Simplot

16.8.1 Company Profile

16.8.2 Main Business and Transgenic Seed Information

16.8.3 SWOT Analysis of Simplot

16.8.4 Simplot Transgenic Seed Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Transgenic Seed Report

Table Data Sources of Transgenic Seed Report

Table Major Assumptions of Transgenic Seed Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Transgenic Seed Picture

Table Transgenic Seed Classification
Table Transgenic Seed Applications List
Table Drivers of Transgenic Seed Market
Table Restraints of Transgenic Seed Market
Table Opportunities of Transgenic Seed Market
Table Threats of Transgenic Seed Market
Table Covid-19 Impact For Transgenic Seed Market
Table Raw Materials Suppliers List
Table Different Production Methods of Transgenic Seed
Table Cost Structure Analysis of Transgenic Seed
Table Key End Users List
Table Latest News of Transgenic Seed Market
Table Merger and Acquisition List
Table Planned/Future Project of Transgenic Seed Market
Table Policy of Transgenic Seed Market
Table 2020-2030 Regional Export of Transgenic Seed
Table 2020-2030 Regional Import of Transgenic Seed
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America Transgenic Seed Market Size and Market Volume List
Figure 2020-2030 North America Transgenic Seed Market Size and CAGR
Figure 2020-2030 North America Transgenic Seed Market Volume and CAGR
Table 2020-2030 North America Transgenic Seed Demand List by Application
Table 2020-2025 North America Transgenic Seed Key Players Sales List
Table 2020-2025 North America Transgenic Seed Key Players Market Share List
Table 2020-2030 North America Transgenic Seed Demand List by Type
Table 2020-2025 North America Transgenic Seed Price List by Type
Table 2020-2030 United States Transgenic Seed Market Size and Market Volume List
Table 2020-2030 United States Transgenic Seed Import & Export List
Table 2020-2030 Canada Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Canada Transgenic Seed Import & Export List
Table 2020-2030 Mexico Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Mexico Transgenic Seed Import & Export List
Table 2020-2030 South America Transgenic Seed Market Size and Market Volume List
Figure 2020-2030 South America Transgenic Seed Market Size and CAGR
Figure 2020-2030 South America Transgenic Seed Market Volume and CAGR
Table 2020-2030 South America Transgenic Seed Demand List by Application
Table 2020-2025 South America Transgenic Seed Key Players Sales List
Table 2020-2025 South America Transgenic Seed Key Players Market Share List

Table 2020-2030 South America Transgenic Seed Demand List by Type	
Table 2020-2025 South America Transgenic Seed Price List by Type	
Table 2020-2030 Brazil Transgenic Seed Market Size and Market Volume List	
Table 2020-2030 Brazil Transgenic Seed Import & Export List	
Table 2020-2030 Argentina Transgenic Seed Market Size and Market Volume List	
Table 2020-2030 Argentina Transgenic Seed Import & Export List	
Table 2020-2030 Chile Transgenic Seed Market Size and Market Volume List	
Table 2020-2030 Chile Transgenic Seed Import & Export List	
Table 2020-2030 Peru Transgenic Seed Market Size and Market Volume List	
Table 2020-2030 Peru Transgenic Seed Import & Export List	
Table 2020-2030 Asia & Pacific Transgenic Seed Market Size and Market Volume List	
Figure 2020-2030 Asia & Pacific Transgenic Seed Market Size and CAGR	
Figure 2020-2030 Asia & Pacific Transgenic Seed Market Volume and CAGR	
Table 2020-2030 Asia & Pacific Transgenic Seed Demand List by Application	
Table 2020-2025 Asia & Pacific Transgenic Seed Key Players Sales List	
Table 2020-2025 Asia & Pacific Transgenic Seed Key Players Market Share List	
Table 2020-2030 Asia & Pacific Transgenic Seed Demand List by Type	
Table 2020-2025 Asia & Pacific Transgenic Seed Price List by Type	
Table 2020-2030 China Transgenic Seed Market Size and Market Volume List	
Table 2020-2030 China Transgenic Seed Import & Export List	
Table 2020-2030 India Transgenic Seed Market Size and Market Volume List	
Table 2020-2030 India Transgenic Seed Import & Export List	
Table 2020-2030 Japan Transgenic Seed Market Size and Market Volume List	
Table 2020-2030 Japan Transgenic Seed Import & Export List	
Table 2020-2030 South Korea Transgenic Seed Market Size and Market Volume List	
Table 2020-2030 South Korea Transgenic Seed Import & Export List	
Table 2020-2030 Southeast Asia Transgenic Seed Market Size List	
Table 2020-2030 Southeast Asia Transgenic Seed Market Volume List	
Table 2020-2030 Southeast Asia Transgenic Seed Import List	
Table 2020-2030 Southeast Asia Transgenic Seed Export List	
Table 2020-2030 Australia Transgenic Seed Market Size and Market Volume List	
Table 2020-2030 Australia Transgenic Seed Import & Export List	
Table 2020-2030 Europe Transgenic Seed Market Size and Market Volume List	
Figure 2020-2030 Europe Transgenic Seed Market Size and CAGR	
Figure 2020-2030 Europe Transgenic Seed Market Volume and CAGR	
Table 2020-2030 Europe Transgenic Seed Demand List by Application	
Table 2020-2025 Europe Transgenic Seed Key Players Sales List	
Table 2020-2025 Europe Transgenic Seed Key Players Market Share List	
Table 2020-2030 Europe Transgenic Seed Demand List by Type	

Table 2020-2025 Europe Transgenic Seed Price List by Type
Table 2020-2030 Germany Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Germany Transgenic Seed Import & Export List
Table 2020-2030 France Transgenic Seed Market Size and Market Volume List
Table 2020-2030 France Transgenic Seed Import & Export List
Table 2020-2030 United Kingdom Transgenic Seed Market Size and Market Volume List
Table 2020-2030 United Kingdom Transgenic Seed Import & Export List
Table 2020-2030 Italy Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Italy Transgenic Seed Import & Export List
Table 2020-2030 Spain Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Spain Transgenic Seed Import & Export List
Table 2020-2030 Belgium Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Belgium Transgenic Seed Import & Export List
Table 2020-2030 Netherlands Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Netherlands Transgenic Seed Import & Export List
Table 2020-2030 Austria Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Austria Transgenic Seed Import & Export List
Table 2020-2030 Poland Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Poland Transgenic Seed Import & Export List
Table 2020-2030 Russia Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Russia Transgenic Seed Import & Export List
Table 2020-2030 MEA Transgenic Seed Market Size and Market Volume List
Figure 2020-2030 MEA Transgenic Seed Market Size and CAGR
Figure 2020-2030 MEA Transgenic Seed Market Volume and CAGR
Table 2020-2030 MEA Transgenic Seed Demand List by Application
Table 2020-2025 MEA Transgenic Seed Key Players Sales List
Table 2020-2025 MEA Transgenic Seed Key Players Market Share List
Table 2020-2030 MEA Transgenic Seed Demand List by Type
Table 2020-2025 MEA Transgenic Seed Price List by Type
Table 2020-2030 Egypt Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Egypt Transgenic Seed Import & Export List
Table 2020-2030 Israel Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Israel Transgenic Seed Import & Export List
Table 2020-2030 South Africa Transgenic Seed Market Size and Market Volume List
Table 2020-2030 South Africa Transgenic Seed Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries Transgenic Seed Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries Transgenic Seed Import & Export

## List

Table 2020-2030 Turkey Transgenic Seed Market Size and Market Volume List

Table 2020-2030 Turkey Transgenic Seed Import & Export List

Table 2020-2025 Global Transgenic Seed Market Size List by Region

Table 2020-2025 Global Transgenic Seed Market Size Share List by Region

Table 2020-2025 Global Transgenic Seed Market Volume List by Region

Table 2020-2025 Global Transgenic Seed Market Volume Share List by Region

Table 2020-2025 Global Transgenic Seed Demand List by Application

Table 2020-2025 Global Transgenic Seed Demand Market Share List by Application

Table 2020-2025 Global Transgenic Seed Key Vendors Sales List

Table 2020-2025 Global Transgenic Seed Key Vendors Sales Share List

Figure 2020-2025 Global Transgenic Seed Market Volume and Growth Rate

Table 2020-2025 Global Transgenic Seed Key Vendors Revenue List

Figure 2020-2025 Global Transgenic Seed Market Size and Growth Rate

Table 2020-2025 Global Transgenic Seed Key Vendors Revenue Share List

Table 2020-2025 Global Transgenic Seed Demand List by Type

Table 2020-2025 Global Transgenic Seed Demand Market Share List by Type

Table 2020-2025 Regional Transgenic Seed Price List

Table 2025-2030 Global Transgenic Seed Market Size List by Region

Table 2025-2030 Global Transgenic Seed Market Size Share List by Region

Table 2025-2030 Global Transgenic Seed Market Volume List by Region

Table 2025-2030 Global Transgenic Seed Market Volume Share List by Region

Table 2025-2030 Global Transgenic Seed Demand List by Application

Table 2025-2030 Global Transgenic Seed Demand Market Share List by Application

Table 2025-2030 Global Transgenic Seed Key Vendors Sales List

Table 2025-2030 Global Transgenic Seed Key Vendors Sales Share List

Figure 2025-2030 Global Transgenic Seed Market Volume and Growth Rate

Table 2025-2030 Global Transgenic Seed Key Vendors Revenue List

Figure 2025-2030 Global Transgenic Seed Market Size and Growth Rate

Table 2025-2030 Global Transgenic Seed Key Vendors Revenue Share List

Table 2025-2030 Global Transgenic Seed Demand List by Type

Table 2025-2030 Global Transgenic Seed Demand Market Share List by Type

Table 2025-2030 Transgenic Seed Regional Price List

Table Corteva Agriscience Information

Table SWOT Analysis of Corteva Agriscience

Table 2020-2025 Corteva Agriscience Transgenic Seed Sale Volume Price Cost Revenue

Figure 2020-2025 Corteva Agriscience Transgenic Seed Sale Volume and Growth Rate

Figure 2020-2025 Corteva Agriscience Transgenic Seed Market Share



Table Syngenta Information

Table SWOT Analysis of Syngenta

Table 2020-2025 Syngenta Transgenic Seed Sale Volume Price Cost Revenue

Figure 2020-2025 Syngenta Transgenic Seed Sale Volume and Growth Rate

Figure 2020-2025 Syngenta Transgenic Seed Market Share

Table Bayer Crop Science Information

Table SWOT Analysis of Bayer Crop Science

Table 2020-2025 Bayer Crop Science Transgenic Seed Sale Volume Price Cost Revenue

Figure 2020-2025 Bayer Crop Science Transgenic Seed Sale Volume and Growth Rate

Figure 2020-2025 Bayer Crop Science Transgenic Seed Market Share

Table Limagrain Information

Table SWOT Analysis of Limagrain

Table 2020-2025 Limagrain Transgenic Seed Sale Volume Price Cost Revenue

Figure 2020-2025 Limagrain Transgenic Seed Sale Volume and Growth Rate

Figure 2020-2025 Limagrain Transgenic Seed Market Share

Table Suntory Information

Table SWOT Analysis of Suntory

Table 2020-2025 Suntory Transgenic Seed Sale Volume Price Cost Revenue

Figure 2020-2025 Suntory Transgenic Seed Sale Volume and Growth Rate

Figure 2020-2025 Suntory Transgenic Seed Market Share

Table Land O' Lakes Information

Table SWOT Analysis of Land O' Lakes

Table 2020-2025 Land O' Lakes Transgenic Seed Sale Volume Price Cost Revenue

Figure 2020-2025 Land O' Lakes Transgenic Seed Sale Volume and Growth Rate

Figure 2020-2025 Land O' Lakes Transgenic Seed Market Share

Table KWS AG Information

Table SWOT Analysis of KWS AG

Table 2020-2025 KWS AG Transgenic Seed Sale Volume Price Cost Revenue

Figure 2020-2025 KWS AG Transgenic Seed Sale Volume and Growth Rate

Figure 2020-2025 KWS AG Transgenic Seed Market Share

Table Simplot Information

Table SWOT Analysis of Simplot

Table 2020-2025 Simplot Transgenic Seed Sale Volume Price Cost Revenue

Figure 2020-2025 Simplot Transgenic Seed Sale Volume and Growth Rate

Figure 2020-2025 Simplot Transgenic Seed Market Share

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