

Titanium Powder Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Titanium Powder Market Summary

Introduction

Titanium powder is a high-performance material used in additive manufacturing, metal injection molding, and sputtering targets, valued for its strength, lightweight properties, and corrosion resistance. The industry is characterized by its role in advanced manufacturing for aerospace, medical, and automotive applications. Key trends include the development of coarse powders for additive manufacturing and sustainable production methods. The market is driven by demand for 3D-printed aerospace components and medical implants, with challenges including high production costs and uneven titanium mineral distribution. The global titanium powder market was valued at USD 1.1–1.7 billion in 2024, with an estimated CAGR of 6.0%–8.0% from 2025 to 2030, driven by additive manufacturing and medical applications.

Market Size and Growth Forecast

The global Titanium Powder market was valued at USD 1.1–1.7 billion in 2024, with an estimated CAGR of 6.0%–8.0% from 2025 to 2030, driven by additive manufacturing and medical applications.

Regional Analysis

Asia Pacific is projected to grow at a CAGR of 6.5%–8.5%, led by China and Japan, where aerospace and medical manufacturing drive demand, emphasizing high-purity

powders.

North America anticipates a CAGR of 5.8%–7.8%, with the U.S. leading due to aerospace and additive manufacturing, focusing on coarse powders.

Europe expects a CAGR of 5.5%–7.5%, with Germany driving growth through medical and automotive applications, prioritizing sustainable production.

Rest of the World is projected to grow at a CAGR of 5.0%–7.0%, supported by aerospace growth in Latin America and the Middle East.

Application Analysis

Additive Manufacturing (AM) applications are estimated to grow at a CAGR of 6.5%–8.5%, driven by aerospace 3D printing, with trends toward coarse powders for laser powder bed fusion.

Metal Injection Molding (MIM) applications are projected to expand at a CAGR of 6.0%–8.0%, fueled by medical implants, emphasizing precision powders.

Spraying applications anticipate a CAGR of 5.5%–7.5%, with trends toward thermal spray coatings.

Sputtering Targets applications are expected to grow at a CAGR of 5.8%–7.8%, driven by semiconductor production, focusing on high-purity powders.

Hot Isostatic Press (HIP) applications anticipate a CAGR of 5.5%–7.5%, with trends toward high-strength components.

Other applications, like chemical processing, are projected to grow at a CAGR of 5.0%–7.0%, focusing on niche uses.

Key Market Players

OSAKA Titanium Technologies, headquartered in Amagasaki, Japan, produces titanium powder for additive manufacturing, focusing on high-purity designs.

Toho, based in Chigasaki, Japan, develops powders for medical applications, emphasizing precision.

Sandvik, located in Sandviken, Sweden, supplies powders for aerospace, focusing on coarse powders.

H?gan?s AB, headquartered in H?gan?s, Sweden, produces powders for MIM, emphasizing sustainability.

Tekna, based in Sherbrooke, Canada, develops powders for additive manufacturing, focusing on low-porosity designs.

6K Additive, located in North Andover, USA, supplies titanium powders for spraying, emphasizing innovation.

IperionX, headquartered in Charlotte, USA, produces powders for aerospace, focusing on sustainable production.

HANA AMT, based in South Korea, develops powders for sputtering targets, emphasizing scalability.

Porter's Five Forces Analysis

Threat of New Entrants: Low; high production costs and technical barriers limit entry.

Bargaining Power of Suppliers: High; uneven titanium mineral distribution increases supplier influence.

Bargaining Power of Buyers: Moderate; large aerospace buyers negotiate, but specialized powders limit leverage.

Threat of Substitutes: Low; alternative materials lack titanium's strength and corrosion resistance.

Competitive Rivalry: High; players compete through innovation and sustainable production.

Market Opportunities and Challenges

Opportunities

Growth in additive manufacturing drives demand for coarse titanium powders.

Expansion of medical implants creates opportunities for MIM powders.

Sustainable production trends offer potential for eco-friendly powders.

Challenges

High production costs limit adoption in cost-sensitive markets.

Uneven titanium mineral distribution impacts raw material availability.

Environmental regulations increase compliance costs.

Growth Trend Analysis

The Titanium Powder market is growing steadily. On September 11, 2024, 6K Additive expanded its portfolio with titanium and chromium angular powders for additive manufacturing. On October 1, 2024, Tekna introduced coarse Ti-64 titanium powders for laser powder bed fusion. These align with a projected CAGR of 6.0%–8.0% through 2030, supported by global titanium mineral production trends, with ilmenite and rutile outputs of 8.9 million and 9.4 million tons (TiO₂ basis) in 2024, led by China, Mozambique, and South Africa.

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