

# Targeted Protein Degradation Global Market Insights 2026, Analysis and Forecast to 2031

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## Abstracts

### Targeted Protein Degradation Market Summary

The Targeted Protein Degradation (TPD) market represents one of the most significant paradigm shifts in drug discovery since the advent of monoclonal antibodies. Traditionally, pharmacological interventions have relied on 'Occupancy-Driven' models, where a small molecule inhibitor must occupy a functional site of a protein to block its activity. TPD, however, utilizes an 'Event-Driven' pharmacology, where bi-functional or monovalent molecules are designed to hijack the cell's natural recycling machinery—specifically the Ubiquitin-Proteasome System (UPS)—to selectively degrade disease-causing proteins. This approach effectively 'drugs the undruggable,' addressing approximately 80% of the human proteome that lacks the deep binding pockets required for traditional inhibitors. The market is defined by its ability to provide lower dosing, higher selectivity, and the potential to overcome drug resistance in oncology, immunology, and neurodegenerative disorders. The global Targeted Protein Degradation market is estimated to reach a valuation of approximately USD 400.0–1,000.0 million in 2025, with compound annual growth rates (CAGR) projected in the range of 10.0%–20.0% through 2030. This growth is underpinned by a transition of early-stage pipelines into pivotal clinical trials and a surge in high-value collaborations between venture-backed biotechnology startups and global pharmaceutical giants.

### Type Analysis and Market Segmentation

PROTAC (Proteolysis-Targeting Chimeras) PROTACs are the most mature technology in the TPD space, expected to grow at an annual rate of 12.0%–22.0%. These are heterobifunctional molecules composed of two ligands connected by a chemical linker: one ligand binds the target protein and the other

binds an E3 ubiquitin ligase. Their catalytic nature allows a single PROTAC molecule to degrade multiple copies of a target protein, leading to high potency. Trends in this segment are currently focused on improving 'Linker Chemistry' to optimize the spatial orientation of the ternary complex and enhancing the oral bioavailability of these relatively large molecules (typically 700–1200 Da).

**Molecular Glues** Molecular glues are projected to be the fastest-growing segment, expanding at a CAGR of 15.0%–25.0%. Unlike PROTACs, molecular glues are monovalent small molecules (typically

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