

Tank Container Shipping Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application

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Abstracts

Tank Container Shipping Market Overview

The global tank container shipping market is witnessing steady growth, driven by increasing demand for safe, efficient, and cost-effective transportation of liquid products across industries such as chemicals, food & beverage, and oil & gas. Tank containers are preferred due to their versatility, safety standards, and compatibility with multimodal transport systems.

Market Size

The market is expected to grow at a compound annual growth rate (CAGR) of 4.5% to 6.5% over the forecast period, supported by rising global trade and stricter safety regulations regarding the transport of hazardous and non-hazardous liquids.

Market Share & Trends Analysis

By Application

The tank container shipping market is segmented into key application areas:

Chemicals: This segment dominates the market, accounting for the largest share due to the increasing need for secure transportation of chemicals, including hazardous materials. The chemicals segment is anticipated to grow at a CAGR of 5.0% to 6.5%.

Food & Beverage: The food & beverage sector is witnessing increased adoption of tank containers for the transportation of liquids like juices, dairy products, and alcoholic beverages, expected to grow at a CAGR of 4.5% to 6.0%.

Oil & Gas: With expanding global energy demands, the oil & gas sector continues to utilize tank containers for transporting refined petroleum products and LNG, with an estimated growth rate of 4.0% to 5.5%.

By Key Players

The tank container shipping market is highly competitive, with key players focusing on fleet expansion, advanced logistics technologies, and partnerships to enhance global reach. Prominent companies in this sector include:

Stolt-Nielsen: A global leader in tank container shipping, specializing in the transportation of bulk liquids.

HOYER Group: Known for its extensive network and tailored solutions for chemical and food transport.

NewPort: Focuses on providing efficient and sustainable tank container logistics.

Bertschi: A key player offering multimodal transport solutions for chemicals and food-grade products.

CRT: Renowned for its innovative logistics solutions in tank container transport.

Other significant players include Den Hartogh, Bulkhaul, ITT, Suttons Group, Eagletainer, Legend, Nippon Concept, and Bulk Tainer Group.

By Region

Regionally, the tank container shipping market is segmented as follows:

Asia-Pacific: Dominates the market due to high trade volumes of chemicals, food, and petroleum products. The region is expected to grow at a CAGR of 5.5% to 7.0%, with China, India, and Southeast Asia being key contributors.

North America: Significant market share due to the established chemical and oil & gas industries. The region is anticipated to grow at a CAGR of 4.5% to 5.5%.

Europe: A mature market, driven by stringent environmental and safety

regulations. Growth in this region is projected at a CAGR of 4.0% to 5.0%.

Rest of the World: Includes Latin America, the Middle East, and Africa, which are gradually adopting tank container solutions for industrial liquids transport. These regions are forecasted to grow at a CAGR of 3.5% to 5.0%.

Growth Outlook (2025-2030)

The tank container shipping market is poised for significant growth, supported by increasing global trade, advancements in logistics infrastructure, and the rising adoption of sustainable transportation solutions. With continued investment in technology and fleet expansion, the industry is expected to address evolving customer needs effectively.

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