

# **Sweetened Condensed Milk Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **Sweetened Condensed Milk Market Summary**

#### **Introduction and Market Overview**

Sweetened condensed milk, a versatile dairy product, is widely used in desserts and beverages, with the global dessert market growing 6% in 2023. The product's long shelf life meets the 5% growth in global food storage demand. With 1.5 billion food tourism travelers in 2023, sweetened condensed milk is popular in Asia Pacific and Latin America. Low-sugar variants address the needs of 422 million diabetic consumers. E-commerce beverage sales grew 9% in 2024, boosting accessibility. The global sweetened condensed milk market is estimated at USD 5.0-9.0 billion in 2025, with a CAGR of 3%-7% through 2030.

#### **Regional Market Trends**

Asia Pacific: Vietnam, India, and Malaysia lead with traditional dessert applications.

Latin America: Brazil and Mexico drive demand for dessert recipes.

North America: The U.S. and Canada focus on health-conscious variants.

Europe: The UK and Germany see steady demand for baking uses.

## Application Analysis

Cans: Expected growth of 3.5%-7.5%, due to long shelf life.

Bottles: Projected growth of 2.5%-6.5%, for convenient use.

Tubes: Anticipated growth of 3%-7%, for portion control.

Others: Expected growth of 2%-6%, including bulk packaging.

## Type Analysis

Unflavored: Expected growth of 3.5%-7.5%, for versatile applications.

Flavored: Projected growth of 2.5%-6.5%, driven by innovative flavors.

## Key Market Players

Nestl?: Offers popular sweetened condensed milk products.

Amul (GCMMF): Specializes in dairy products for desserts.

Vinamilk: Provides condensed milk for Asian markets.

Goya Foods: Markets products for Latin American cuisines.

Magnolia: Focuses on dessert-oriented condensed milk.

## Porter's Five Forces Analysis

Threat of New Entrants: Low, due to production and brand barriers.

Threat of Substitutes: Moderate, with plant-based alternatives competing.

Bargaining Power of Buyers: Moderate, with diverse brand options.

Bargaining Power of Suppliers: Low, with multiple dairy suppliers.

Competitive Rivalry: High, driven by flavor and health innovations.

## Market Opportunities and Challenges

### Opportunities:

Leveraging 6% dessert market growth.

Addressing 1.5 billion food tourism travelers.

Meeting 5% food storage demand.

Innovating with low-sugar products for 422 million diabetics.

Benefiting from 9% e-commerce beverage sales growth.

### Challenges:

Competition from plant-based alternatives.

High production costs.

Regulatory scrutiny on sugar content.

Limited awareness in emerging markets.

Supply chain disruptions.

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