

# **Sunflower Seed Meal Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type**

<https://marketpublishers.com/r/S1982BDAC5FEEN.html>

Date: February 2025

Pages: 89

Price: US\$ 3,200.00 (Single User License)

ID: S1982BDAC5FEEN

## **Abstracts**

### **Sunflower Seed Meal Market Overview**

The sunflower seed meal market has seen steady growth due to its increasing use in animal feed, especially as a protein-rich supplement. Derived from sunflower seeds after oil extraction, sunflower seed meal is a valuable feed ingredient used in ruminants, swine, poultry, and other animals. It is rich in proteins, fiber, and essential fatty acids, which makes it an excellent option for improving animal health and productivity. The market is also benefiting from the growing demand for sustainable and cost-effective animal feed solutions, driven by the expanding global livestock industry. The rising preference for plant-based feed ingredients, combined with the increasing need for protein-rich animal feed, is also contributing to the growth of the sunflower seed meal market.

### **Market Size**

The sunflower seed meal market is projected to experience a moderate compound annual growth rate (CAGR) of 4% to 6% over the forecast period. This growth is attributed to the rising demand for high-quality, affordable feed ingredients, as well as the growing global consumption of animal products.

### **Market Share & Trends Analysis**

#### **By Application**

The market is segmented based on its applications in various livestock categories, with growth expected in the following areas:

**Ruminants:** The ruminant feed segment is expected to maintain a dominant share of the

market, with a CAGR of 5% to 7%, driven by the growing demand for protein-rich feed for cattle and other ruminants, especially in regions with large-scale dairy and beef production.

**Swine:** The swine feed segment is projected to grow at a CAGR of 4% to 6%, as the pork industry continues to expand globally, particularly in emerging markets.

**Poultry:** The poultry feed segment is forecasted to grow at a CAGR of 6% to 8%, supported by the increasing global demand for poultry meat and eggs, especially in developing regions like Asia and Latin America.

**Others:** The "Others" segment, which includes niche applications such as aquaculture, is expected to grow at a CAGR of 3% to 5%, driven by the rising demand for protein-rich feed in these specialized industries.

### By Product Type

Sunflower seed meal is available in various forms, and the market is expected to grow based on the following product types:

**Pellets:** The pelletized form of sunflower seed meal is expected to grow at a CAGR of 5% to 7%, owing to its ease of handling and efficient use in large-scale feed operations.

**Powder:** The powdered form of sunflower seed meal is anticipated to grow at a CAGR of 4% to 6%, driven by its versatility in various animal feed formulations, particularly in smaller-scale or specialized operations.

**Cakes:** The sunflower seed meal cakes segment is projected to grow at a CAGR of 3% to 5%, as it remains a widely used form in the animal feed industry, especially in regions where sunflower oilmeal is a by-product of oil extraction processes.

### By Key Market Players

Leading companies involved in the sunflower seed meal market include:

**Archer Daniel Midland:** Archer Daniel Midland is a major player in the agricultural products market, providing high-quality sunflower seed meal to meet global feed demand.

**Cargill:** Cargill is a prominent supplier of sunflower seed meal, offering a wide range of products for the animal feed industry across different regions.

**Wilmar International:** Wilmar International is a key player in the sunflower seed meal market, providing sustainable and high-protein feed ingredients for various animal categories.

**Optimus Agro Holding:** Optimus Agro Holding is a significant producer of sunflower

seed meal, offering high-quality products for use in both conventional and organic feed markets.

**Melitopol Oil Extraction Plant:** This company is involved in the production of sunflower seed meal as a by-product of oil extraction, serving the growing global demand for animal feed ingredients.

**Aston:** Aston is known for its sunflower seed meal products, which serve a wide range of livestock feed applications.

**VIOIL Holding:** VIOIL Holding supplies sunflower seed meal products used in animal feed formulations, supporting the growing demand for affordable and sustainable feed ingredients.

**Pology Oil Extraction Plant PJSC:** Pology Oil Extraction Plant is a key supplier of sunflower seed meal, providing high-quality feed ingredients for the livestock industry.

**Allseeds:** Allseeds produces sunflower seed meal for use in animal feed, meeting the growing demand for sustainable, protein-rich feed solutions.

**SVMA Agro Products:** SVMA Agro Products manufactures sunflower seed meal for a wide range of animal feed applications, both conventional and organic, helping to address the global demand for protein-rich feed ingredients.

## By Region

The sunflower seed meal market is witnessing varied growth across different regions:

**North America:** North America is projected to experience steady growth at a CAGR of 4% to 6%, supported by the growing demand for animal feed and the established livestock industry in the U.S. and Canada.

**Europe:** Europe is expected to grow at a moderate rate, with a CAGR of 5% to 7%, due to the large-scale use of sunflower seed meal in animal feed across major markets like Germany, France, and Spain.

**Asia-Pacific:** The Asia-Pacific region is forecast to experience the highest growth, with a CAGR of 6% to 8%, driven by the rising demand for protein-rich feed and the expanding livestock sector in countries like China, India, and Southeast Asia.

**Latin America:** Latin America is expected to see moderate growth, with a CAGR of 4% to 6%, fueled by the increasing demand for animal feed in countries like Brazil and Argentina.

**Middle East & Africa:** The Middle East & Africa region is projected to grow at a CAGR of 3% to 5%, driven by the rising demand for protein-rich feed ingredients in regions with expanding livestock industries.

## Market Forecasts (2025-2030)

### Growth in Key Segments

**Ruminants:** The ruminant feed segment will continue to dominate the market, growing at an estimated CAGR of 5% to 7%, driven by increasing demand for high-protein feed for dairy and beef production.

**Swine:** The swine feed segment is expected to grow at a CAGR of 4% to 6%, supported by the expanding pork industry.

**Poultry:** The poultry feed segment will see significant growth, with an expected CAGR of 6% to 8%, as the global demand for poultry products continues to rise.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

3.1 Research Scope

3.2 Research Sources

3.2.1 Data Sources

3.2.2 Assumptions

3.3 Research Method

Chapter Four Market Landscape

4.1 Market Overview

4.2 Classification/Types

4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

5.1 Introduction

5.2 Drivers

5.3 Restraints

5.4 Opportunities

5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

6.1 Upstream/Suppliers Analysis

6.2 Sunflower Seed Meal Analysis

6.2.1 Technology Analysis

6.2.2 Cost Analysis

6.2.3 Market Channel Analysis

6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

7.1 Latest News

7.2 Merger and Acquisition

7.3 Planned/Future Project

7.4 Policy Dynamics

## **CHAPTER 8 HISTORICAL AND FORECAST SUNFLOWER SEED MEAL MARKET IN NORTH AMERICA (2020-2030)**

8.1 Sunflower Seed Meal Market Size

8.2 Sunflower Seed Meal Market by End Use

8.3 Competition by Players/Suppliers

8.4 Sunflower Seed Meal Market Size by Type

8.5 Key Countries Analysis

8.5.1 United States

8.5.2 Canada

8.5.3 Mexico

## **CHAPTER 9 HISTORICAL AND FORECAST SUNFLOWER SEED MEAL MARKET IN SOUTH AMERICA (2020-2030)**

9.1 Sunflower Seed Meal Market Size

9.2 Sunflower Seed Meal Market by End Use

9.3 Competition by Players/Suppliers

9.4 Sunflower Seed Meal Market Size by Type

9.5 Key Countries Analysis

9.5.1 Brazil

9.5.2 Argentina

9.5.3 Chile

9.5.4 Peru

## **CHAPTER 10 HISTORICAL AND FORECAST SUNFLOWER SEED MEAL MARKET IN ASIA & PACIFIC (2020-2030)**

10.1 Sunflower Seed Meal Market Size

10.2 Sunflower Seed Meal Market by End Use

10.3 Competition by Players/Suppliers

10.4 Sunflower Seed Meal Market Size by Type

10.5 Key Countries Analysis

10.5.1 China

10.5.2 India

10.5.3 Japan

- 10.5.4 South Korea
- 10.5.5 Southeast Asia
- 10.5.6 Australia

## **CHAPTER 11 HISTORICAL AND FORECAST SUNFLOWER SEED MEAL MARKET IN EUROPE (2020-2030)**

- 11.1 Sunflower Seed Meal Market Size
- 11.2 Sunflower Seed Meal Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Sunflower Seed Meal Market Size by Type
- 11.5 Key Countries Analysis
  - 11.5.1 Germany
  - 11.5.2 France
  - 11.5.3 United Kingdom
  - 11.5.4 Italy
  - 11.5.5 Spain
  - 11.5.6 Belgium
  - 11.5.7 Netherlands
  - 11.5.8 Austria
  - 11.5.9 Poland
  - 11.5.10 Russia

## **CHAPTER 12 HISTORICAL AND FORECAST SUNFLOWER SEED MEAL MARKET IN MEA (2020-2030)**

- 12.1 Sunflower Seed Meal Market Size
- 12.2 Sunflower Seed Meal Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Sunflower Seed Meal Market Size by Type
- 12.5 Key Countries Analysis
  - 12.5.1 Egypt
  - 12.5.2 Israel
  - 12.5.3 South Africa
  - 12.5.4 Gulf Cooperation Council Countries
  - 12.5.5 Turkey

## **CHAPTER 13 SUMMARY FOR GLOBAL SUNFLOWER SEED MEAL MARKET (2020-2025)**

- 13.1 Sunflower Seed Meal Market Size
- 13.2 Sunflower Seed Meal Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Sunflower Seed Meal Market Size by Type

## **CHAPTER 14 GLOBAL SUNFLOWER SEED MEAL MARKET FORECAST (2025-2030)**

- 14.1 Sunflower Seed Meal Market Size Forecast
- 14.2 Sunflower Seed Meal Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Sunflower Seed Meal Type Forecast

## **CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS**

- 15.1 Archer Daniel Midland
  - 15.1.1 Company Profile
  - 15.1.2 Main Business and Sunflower Seed Meal Information
  - 15.1.3 SWOT Analysis of Archer Daniel Midland
  - 15.1.4 Archer Daniel Midland Sunflower Seed Meal Revenue, Gross Margin and Market Share (2020-2025)
- 15.2 Cargill
  - 15.2.1 Company Profile
  - 15.2.2 Main Business and Sunflower Seed Meal Information
  - 15.2.3 SWOT Analysis of Cargill
  - 15.2.4 Cargill Sunflower Seed Meal Revenue, Gross Margin and Market Share (2020-2025)
- 15.3 Wilmar International
  - 15.3.1 Company Profile
  - 15.3.2 Main Business and Sunflower Seed Meal Information
  - 15.3.3 SWOT Analysis of Wilmar International
  - 15.3.4 Wilmar International Sunflower Seed Meal Revenue, Gross Margin and Market Share (2020-2025)
- 15.4 Optimus Agro Holding
  - 15.4.1 Company Profile
  - 15.4.2 Main Business and Sunflower Seed Meal Information
  - 15.4.3 SWOT Analysis of Optimus Agro Holding
  - 15.4.4 Optimus Agro Holding Sunflower Seed Meal Revenue, Gross Margin and



## Market Share (2020-2025)

### 15.5 Melitopol Oil Extraction Plant

#### 15.5.1 Company Profile

#### 15.5.2 Main Business and Sunflower Seed Meal Information

#### 15.5.3 SWOT Analysis of Melitopol Oil Extraction Plant

#### 15.5.4 Melitopol Oil Extraction Plant Sunflower Seed Meal Revenue, Gross Margin and

## Market Share (2020-2025)

### 15.6 Aston

#### 15.6.1 Company Profile

#### 15.6.2 Main Business and Sunflower Seed Meal Information

#### 15.6.3 SWOT Analysis of Aston

#### 15.6.4 Aston Sunflower Seed Meal Revenue, Gross Margin and Market Share

## (2020-2025)

Please ask for sample pages for full companies list

## Tables and Figures

Table Abbreviation and Acronyms

Table Research Scope of Sunflower Seed Meal Report

Table Data Sources of Sunflower Seed Meal Report

Table Major Assumptions of Sunflower Seed Meal Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Sunflower Seed Meal Picture

Table Sunflower Seed Meal Classification

Table Sunflower Seed Meal Applications

Table Drivers of Sunflower Seed Meal Market

Table Restraints of Sunflower Seed Meal Market

Table Opportunities of Sunflower Seed Meal Market

Table Threats of Sunflower Seed Meal Market

Table Covid-19 Impact For Sunflower Seed Meal Market

Table Raw Materials Suppliers

Table Different Production Methods of Sunflower Seed Meal

Table Cost Structure Analysis of Sunflower Seed Meal

Table Key End Users

Table Latest News of Sunflower Seed Meal Market

Table Merger and Acquisition

Table Planned/Future Project of Sunflower Seed Meal Market

Table Policy of Sunflower Seed Meal Market

Table 2020-2030 North America Sunflower Seed Meal Market Size

Figure 2020-2030 North America Sunflower Seed Meal Market Size and CAGR

Table 2020-2030 North America Sunflower Seed Meal Market Size by Application
Table 2020-2025 North America Sunflower Seed Meal Key Players Revenue
Table 2020-2025 North America Sunflower Seed Meal Key Players Market Share
Table 2020-2030 North America Sunflower Seed Meal Market Size by Type
Table 2020-2030 United States Sunflower Seed Meal Market Size
Table 2020-2030 Canada Sunflower Seed Meal Market Size
Table 2020-2030 Mexico Sunflower Seed Meal Market Size
Table 2020-2030 South America Sunflower Seed Meal Market Size
Figure 2020-2030 South America Sunflower Seed Meal Market Size and CAGR
Table 2020-2030 South America Sunflower Seed Meal Market Size by Application
Table 2020-2025 South America Sunflower Seed Meal Key Players Revenue
Table 2020-2025 South America Sunflower Seed Meal Key Players Market Share
Table 2020-2030 South America Sunflower Seed Meal Market Size by Type
Table 2020-2030 Brazil Sunflower Seed Meal Market Size
Table 2020-2030 Argentina Sunflower Seed Meal Market Size
Table 2020-2030 Chile Sunflower Seed Meal Market Size
Table 2020-2030 Peru Sunflower Seed Meal Market Size
Table 2020-2030 Asia & Pacific Sunflower Seed Meal Market Size
Figure 2020-2030 Asia & Pacific Sunflower Seed Meal Market Size and CAGR
Table 2020-2030 Asia & Pacific Sunflower Seed Meal Market Size by Application
Table 2020-2025 Asia & Pacific Sunflower Seed Meal Key Players Revenue
Table 2020-2025 Asia & Pacific Sunflower Seed Meal Key Players Market Share
Table 2020-2030 Asia & Pacific Sunflower Seed Meal Market Size by Type
Table 2020-2030 China Sunflower Seed Meal Market Size
Table 2020-2030 India Sunflower Seed Meal Market Size
Table 2020-2030 Japan Sunflower Seed Meal Market Size
Table 2020-2030 South Korea Sunflower Seed Meal Market Size
Table 2020-2030 Southeast Asia Sunflower Seed Meal Market Size
Table 2020-2030 Australia Sunflower Seed Meal Market Size
Table 2020-2030 Europe Sunflower Seed Meal Market Size
Figure 2020-2030 Europe Sunflower Seed Meal Market Size and CAGR
Table 2020-2030 Europe Sunflower Seed Meal Market Size by Application
Table 2020-2025 Europe Sunflower Seed Meal Key Players Revenue
Table 2020-2025 Europe Sunflower Seed Meal Key Players Market Share
Table 2020-2030 Europe Sunflower Seed Meal Market Size by Type
Table 2020-2030 Germany Sunflower Seed Meal Market Size
Table 2020-2030 France Sunflower Seed Meal Market Size
Table 2020-2030 United Kingdom Sunflower Seed Meal Market Size
Table 2020-2030 Italy Sunflower Seed Meal Market Size

Table 2020-2030 Spain Sunflower Seed Meal Market Size
Table 2020-2030 Belgium Sunflower Seed Meal Market Size
Table 2020-2030 Netherlands Sunflower Seed Meal Market Size
Table 2020-2030 Austria Sunflower Seed Meal Market Size
Table 2020-2030 Poland Sunflower Seed Meal Market Size
Table 2020-2030 Russia Sunflower Seed Meal Market Size
Table 2020-2030 MEA Sunflower Seed Meal Market Size
Figure 2020-2030 MEA Sunflower Seed Meal Market Size and CAGR
Table 2020-2030 MEA Sunflower Seed Meal Market Size by Application
Table 2020-2025 MEA Sunflower Seed Meal Key Players Revenue
Table 2020-2025 MEA Sunflower Seed Meal Key Players Market Share
Table 2020-2030 MEA Sunflower Seed Meal Market Size by Type
Table 2020-2030 Egypt Sunflower Seed Meal Market Size
Table 2020-2030 Israel Sunflower Seed Meal Market Size
Table 2020-2030 South Africa Sunflower Seed Meal Market Size
Table 2020-2030 Gulf Cooperation Council Countries Sunflower Seed Meal Market Size
Table 2020-2030 Turkey Sunflower Seed Meal Market Size
Table 2020-2025 Global Sunflower Seed Meal Market Size by Region
Table 2020-2025 Global Sunflower Seed Meal Market Size Share by Region
Table 2020-2025 Global Sunflower Seed Meal Market Size by Application
Table 2020-2025 Global Sunflower Seed Meal Market Share by Application
Table 2020-2025 Global Sunflower Seed Meal Key Vendors Revenue
Figure 2020-2025 Global Sunflower Seed Meal Market Size and Growth Rate
Table 2020-2025 Global Sunflower Seed Meal Key Vendors Market Share
Table 2020-2025 Global Sunflower Seed Meal Market Size by Type
Table 2020-2025 Global Sunflower Seed Meal Market Share by Type
Table 2025-2030 Global Sunflower Seed Meal Market Size by Region
Table 2025-2030 Global Sunflower Seed Meal Market Size Share by Region
Table 2025-2030 Global Sunflower Seed Meal Market Size by Application
Table 2025-2030 Global Sunflower Seed Meal Market Share by Application
Table 2025-2030 Global Sunflower Seed Meal Key Vendors Revenue
Figure 2025-2030 Global Sunflower Seed Meal Market Size and Growth Rate
Table 2025-2030 Global Sunflower Seed Meal Key Vendors Market Share
Table 2025-2030 Global Sunflower Seed Meal Market Size by Type
Table 2025-2030 Sunflower Seed Meal Global Market Share by Type

## I would like to order

Product name: Sunflower Seed Meal Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

Product link: <https://marketpublishers.com/r/S1982BDAC5FEEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S1982BDAC5FEEN.html>