

Sunflower Oilmeal Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

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Abstracts

Sunflower Oilmeal Market Overview

The sunflower oilmeal market is expanding due to its increasing use as a cost-effective and high-protein ingredient in animal feed. Derived from the residual meal left after the extraction of oil from sunflower seeds, sunflower oilmeal is highly valued for its nutritional profile, particularly in livestock feed. It serves as an important source of protein, fiber, and essential fatty acids for animals such as ruminants, swine, and poultry. The growing global demand for sustainable and affordable feed options, combined with an expanding livestock industry, is driving the market's growth. Additionally, sunflower oilmeal is increasingly used in both conventional and organic farming, as it aligns with sustainable agricultural practices.

Market Size

The sunflower oilmeal market is projected to grow at a compound annual growth rate (CAGR) of 4% to 6% over the forecast period. This growth is attributed to the rising demand for animal feed ingredients with high protein content, the growing livestock population, and the increasing use of sunflower oilmeal in both domestic and commercial feed applications.

Market Share & Trends Analysis

By Application

The market is segmented based on its application in various livestock categories, with growth expected in the following areas:

Ruminants: The ruminant feed segment is expected to dominate the market, growing at

a CAGR of 5% to 7%, driven by the increasing demand for protein-rich feed for cattle, goats, and sheep, particularly in regions with large-scale dairy and beef production.

Swine: The swine feed segment is expected to grow at a CAGR of 4% to 6%, supported by the rising demand for affordable, high-quality feed for pig farming, especially in emerging markets.

Poultry: The poultry feed segment is projected to see significant growth, with an estimated CAGR of 6% to 8%, as demand for poultry meat and eggs continues to rise globally, particularly in Asia and Latin America.

Others: The Others segment, including aquaculture and other niche animal feed markets, is expected to grow at a CAGR of 3% to 5%, driven by the increased use of sunflower oilmeal in aquaculture feed and other specialized applications.

By Product Type

Sunflower oilmeal is available in various forms, and the market is expected to grow based on the following product types:

Pellets: The pelletized form of sunflower oilmeal is expected to grow at a CAGR of 5% to 7%, driven by its easy handling, storage, and use in large-scale feed operations.

Powder: The powdered form of sunflower oilmeal is anticipated to grow at a CAGR of 4% to 6%, driven by its use in a variety of animal feed formulations, particularly in smaller-scale or specialized feed production.

Cakes: The sunflower oilmeal cakes segment is projected to grow at a CAGR of 3% to 5%, as they are widely used in the feed industry, particularly in regions where sunflower oilmeal is produced as a by-product of oil extraction.

By Key Market Players

Leading companies involved in the sunflower oilmeal market include:

Archer Daniel Midland: A major player in the global agricultural products market, Archer Daniel Midland is known for its sunflower oilmeal products, which serve various livestock applications.

Cargill: Cargill is a leading supplier of sunflower oilmeal, providing high-quality products for use in the feed industry across multiple animal categories.

Wilmar International: Wilmar International is a significant player in the sunflower oilmeal market, offering a range of feed ingredients for both conventional and organic farming.

Optimus Agro Holding: Optimus Agro Holding is known for its sunflower oilmeal products, which cater to the growing demand for protein-rich animal feed ingredients.

Melitopol Oil Extraction Plant: This company is involved in the production of sunflower oilmeal as a by-product of its oil extraction process, serving the global feed industry.

Aston: Aston is a producer of sunflower oilmeal, providing high-quality products used in both large-scale commercial and small-scale farming operations.

VIOIL Holding: VIOIL Holding produces sunflower oilmeal products that are used across the animal feed industry, supporting the growing demand for protein-rich feed ingredients.

Pology Oil Extraction Plant PJSC: This plant is a key supplier of sunflower oilmeal products, contributing to the global availability of protein-rich feed ingredients for various livestock applications.

Allseeds: Allseeds is a significant producer of sunflower oilmeal, supplying the animal feed market with high-quality, sustainable feed ingredients.

SVMA Agro Products: SVMA Agro Products manufactures sunflower oilmeal for use in both conventional and organic farming applications, meeting the growing global demand for high-protein feed products.

By Region

The sunflower oilmeal market is experiencing varied growth across different regions:

North America: North America is projected to grow at a moderate rate of 4% to 6%, driven by the rising demand for protein-rich feed and the growth of livestock farming in countries like the U.S. and Canada.

Europe: Europe is expected to see steady growth, with a CAGR of 5% to 7%, particularly in countries such as Germany, France, and Spain, where sunflower oilmeal is widely used in livestock feed formulations.

Asia-Pacific: The Asia-Pacific region is anticipated to witness the highest growth, with an estimated CAGR of 6% to 8%, fueled by the growing livestock production in emerging markets such as China, India, and Southeast Asia.

Latin America: Latin America is expected to grow at a CAGR of 4% to 6%, as countries like Brazil and Argentina increase livestock production and demand for sunflower oilmeal in animal feed applications.

Middle East & Africa: The Middle East & Africa region is projected to grow at a moderate rate of 3% to 5%, driven by the rising demand for protein-rich feed in countries with expanding agricultural sectors.

Market Forecasts (2025-2030)

Growth in Key Segments

Ruminants: The ruminant feed segment will continue to lead the market, with an estimated CAGR of 5% to 7%, driven by the increasing demand for high-protein feed in dairy and beef production.

Swine: The swine feed segment is projected to grow at a CAGR of 4% to 6%, supported by the expanding global pork industry.

Poultry: The poultry feed segment will experience significant growth, with an expected CAGR of 6% to 8%, driven by the increasing global consumption of poultry products.

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