

Strontium Hydroxide Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Strontium Hydroxide Market Summary

Introduction

Strontium Hydroxide ($\text{Sr}(\text{OH})_2$) is a chemical compound used in lubricating waxes, paints and coatings, catalysts, and other applications like sugar refining and chemical synthesis. The strontium hydroxide industry is characterized by its niche role in high-performance lubricants and coatings, driven by demand for industrial efficiency and eco-friendly formulations. Key trends include the development of high-purity grades for catalysts, low-VOC coatings, and sustainable production processes to meet environmental standards. The market is propelled by growth in automotive and industrial lubricants, increasing demand for high-performance coatings, and advancements in chemical catalysis.

Market Size and Growth Forecast

The global Strontium Hydroxide market was valued at USD 140–250 million in 2024, with an estimated CAGR of 5.5%–7.5% from 2025 to 2030, driven by demand in lubricants and coatings.

Regional Analysis

North America is projected to grow at a CAGR of 5.3%–7.3%, with the U.S. leading due to its automotive and industrial sectors, focusing on high-performance strontium hydroxide.

Europe is expected to achieve a CAGR of 5.0%–7.0%, with Germany driving demand through its emphasis on eco-friendly coatings and catalysts.

Asia Pacific is anticipated to record the highest growth at 6.0%–8.0%, led by China, where industrial and automotive applications fuel demand, with trends toward cost-effective production.

Rest of the World, particularly Brazil, is expected to grow at 4.8%–6.8%, with trends toward industrial applications.

Application Analysis

Lubricating wax applications are estimated to grow at a CAGR of 5.8%–7.8%, driven by strontium hydroxide's use in high-performance lubricants, with trends toward eco-friendly formulations.

Paints and coatings applications are projected to expand at 5.5%–7.5%, supported by demand for durable coatings, with innovations in low-VOC grades.

Catalyst applications are expected to grow at 5.3%–7.3%, focusing on chemical synthesis, with trends toward high-purity catalysts.

Other applications, including sugar refining, are anticipated to grow at 5.0%–7.0%, with advancements in niche chemical processes.

Key Market Players

Solvay, headquartered in Brussels, Belgium, produces strontium hydroxide for lubricants and coatings, known for its sustainable chemical solutions.

Sakai Chemical Industry, based in Osaka, Japan, offers strontium hydroxide for catalysts, focusing on high-purity manufacturing.

Hebei Xinji Chemical Group, headquartered in Xinji, China, provides strontium hydroxide for industrial applications, emphasizing cost-competitive production.

Porter's Five Forces Analysis

The threat of new entrants is moderate; moderate capital costs attract niche players, but regulatory barriers create challenges.

The threat of substitutes is moderate; alternative compounds for lubricants and catalysts compete, but strontium hydroxide's properties maintain its edge.

Buyer power is moderate; industrial manufacturers negotiate pricing, but specialized applications limit leverage.

Supplier power is low; raw materials are widely available, reducing supplier influence.

Competitive rivalry is high; players differentiate through high-purity and eco-friendly formulations.

Market Opportunities and Challenges

Opportunities

Growth in automotive lubricants drives strontium hydroxide demand.

Expansion of eco-friendly coatings enhances market opportunities.

Emerging markets in Asia Pacific offer growth potential due to industrial growth.

Challenges

Regulatory scrutiny on chemical production increases compliance costs.

High production costs for high-purity grades limit adoption.

Competition from alternative compounds challenges market share.

Growth Trend Analysis

The Strontium Hydroxide market is growing steadily, driven by demand in lubricants and

coatings. Chongqing Yuantai New Materials Technology is constructing a 6,000-ton strontium hydroxide project. Guizhou Redstar Developing is building a 3,000-ton project, expected to start production in 2026. These developments align with a projected CAGR of 5.5%–7.5% through 2030, reflecting strontium hydroxide's role in industrial applications.

Contents

Table of Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

3.1 Research Scope

3.2 Research Sources

3.2.1 Data Sources

3.2.2 Assumptions

3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

4.1 Market Overview

4.2 Classification/Types

4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

5.1 Introduction

5.2 Drivers

5.3 Restraints

5.4 Opportunities

5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

6.1 Upstream/Suppliers Analysis

6.2 Strontium Hydroxide Analysis

6.2.1 Technology Analysis

6.2.2 Cost Analysis

6.2.3 Market Channel Analysis

6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Strontium Hydroxide by Region
- 8.2 Import of Strontium Hydroxide by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST STRONTIUM HYDROXIDE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Strontium Hydroxide Market Size
- 9.2 Strontium Hydroxide Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST STRONTIUM HYDROXIDE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Strontium Hydroxide Market Size
- 10.2 Strontium Hydroxide Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST STRONTIUM HYDROXIDE MARKET

IN ASIA & PACIFIC (2020-2030)

- 11.1 Strontium Hydroxide Market Size
- 11.2 Strontium Hydroxide Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST STRONTIUM HYDROXIDE MARKET IN EUROPE (2020-2030)

- 12.1 Strontium Hydroxide Market Size
- 12.2 Strontium Hydroxide Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST STRONTIUM HYDROXIDE MARKET IN MEA (2020-2030)

- 13.1 Strontium Hydroxide Market Size
- 13.2 Strontium Hydroxide Demand by End Use
- 13.3 Competition by Players/Suppliers

- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis
 - 13.5.1 Egypt
 - 13.5.2 Israel
 - 13.5.3 South Africa
 - 13.5.4 Gulf Cooperation Council Countries
 - 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL STRONTIUM HYDROXIDE MARKET (2020-2025)

- 14.1 Strontium Hydroxide Market Size
- 14.2 Strontium Hydroxide Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL STRONTIUM HYDROXIDE MARKET FORECAST (2025-2030)

- 15.1 Strontium Hydroxide Market Size Forecast
- 15.2 Strontium Hydroxide Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Solvay
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Strontium Hydroxide Information
 - 16.1.3 SWOT Analysis of Solvay
 - 16.1.4 Solvay Strontium Hydroxide Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Sakai Chemical Industry
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Strontium Hydroxide Information
 - 16.2.3 SWOT Analysis of Sakai Chemical Industry
 - 16.2.4 Sakai Chemical Industry Strontium Hydroxide Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Hebei Xinji Chemical Group

16.3.1 Company Profile

16.3.2 Main Business and Strontium Hydroxide Information

16.3.3 SWOT Analysis of Hebei Xinji Chemical Group

16.3.4 Hebei Xinji Chemical Group Strontium Hydroxide Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables & Figures

TABLES AND FIGURES

Table Abbreviation and Acronyms List
Table Research Scope of Strontium Hydroxide Report
Table Data Sources of Strontium Hydroxide Report
Table Major Assumptions of Strontium Hydroxide Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure Strontium Hydroxide Picture
Table Strontium Hydroxide Classification
Table Strontium Hydroxide Applications List
Table Drivers of Strontium Hydroxide Market
Table Restraints of Strontium Hydroxide Market
Table Opportunities of Strontium Hydroxide Market
Table Threats of Strontium Hydroxide Market
Table Raw Materials Suppliers List
Table Different Production Methods of Strontium Hydroxide
Table Cost Structure Analysis of Strontium Hydroxide
Table Key End Users List
Table Latest News of Strontium Hydroxide Market
Table Merger and Acquisition List
Table Planned/Future Project of Strontium Hydroxide Market
Table Policy of Strontium Hydroxide Market
Table 2020-2030 Regional Export of Strontium Hydroxide
Table 2020-2030 Regional Import of Strontium Hydroxide
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America Strontium Hydroxide Market Size and Market Volume List
Figure 2020-2030 North America Strontium Hydroxide Market Size and CAGR
Figure 2020-2030 North America Strontium Hydroxide Market Volume and CAGR
Table 2020-2030 North America Strontium Hydroxide Demand List by Application
Table 2020-2025 North America Strontium Hydroxide Key Players Sales List
Table 2020-2025 North America Strontium Hydroxide Key Players Market Share List
Table 2020-2030 North America Strontium Hydroxide Demand List by Type
Table 2020-2025 North America Strontium Hydroxide Price List by Type
Table 2020-2030 United States Strontium Hydroxide Market Size and Market Volume

List

Table 2020-2030 United States Strontium Hydroxide Import & Export List

Table 2020-2030 Canada Strontium Hydroxide Market Size and Market Volume List

Table 2020-2030 Canada Strontium Hydroxide Import & Export List

Table 2020-2030 Mexico Strontium Hydroxide Market Size and Market Volume List

Table 2020-2030 Mexico Strontium Hydroxide Import & Export List

Table 2020-2030 South America Strontium Hydroxide Market Size and Market Volume List

Figure 2020-2030 South America Strontium Hydroxide Market Size and CAGR

Figure 2020-2030 South America Strontium Hydroxide Market Volume and CAGR

Table 2020-2030 South America Strontium Hydroxide Demand List by Application

Table 2020-2025 South America Strontium Hydroxide Key Players Sales List

Table 2020-2025 South America Strontium Hydroxide Key Players Market Share List

Table 2020-2030 South America Strontium Hydroxide Demand List by Type

Table 2020-2025 South America Strontium Hydroxide Price List by Type

Table 2020-2030 Brazil Strontium Hydroxide Market Size and Market Volume List

Table 2020-2030 Brazil Strontium Hydroxide Import & Export List

Table 2020-2030 Argentina Strontium Hydroxide Market Size and Market Volume List

Table 2020-2030 Argentina Strontium Hydroxide Import & Export List

Table 2020-2030 Chile Strontium Hydroxide Market Size and Market Volume List

Table 2020-2030 Chile Strontium Hydroxide Import & Export List

Table 2020-2030 Peru Strontium Hydroxide Market Size and Market Volume List

Table 2020-2030 Peru Strontium Hydroxide Import & Export List

Table 2020-2030 Asia & Pacific Strontium Hydroxide Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific Strontium Hydroxide Market Size and CAGR

Figure 2020-2030 Asia & Pacific Strontium Hydroxide Market Volume and CAGR

Table 2020-2030 Asia & Pacific Strontium Hydroxide Demand List by Application

Table 2020-2025 Asia & Pacific Strontium Hydroxide Key Players Sales List

Table 2020-2025 Asia & Pacific Strontium Hydroxide Key Players Market Share List

Table 2020-2030 Asia & Pacific Strontium Hydroxide Demand List by Type

Table 2020-2025 Asia & Pacific Strontium Hydroxide Price List by Type

Table 2020-2030 China Strontium Hydroxide Market Size and Market Volume List

Table 2020-2030 China Strontium Hydroxide Import & Export List

Table 2020-2030 India Strontium Hydroxide Market Size and Market Volume List

Table 2020-2030 India Strontium Hydroxide Import & Export List

Table 2020-2030 Japan Strontium Hydroxide Market Size and Market Volume List

Table 2020-2030 Japan Strontium Hydroxide Import & Export List

Table 2020-2030 South Korea Strontium Hydroxide Market Size and Market Volume

List

Table 2020-2030 South Korea Strontium Hydroxide Import & Export List
Table 2020-2030 Southeast Asia Strontium Hydroxide Market Size List
Table 2020-2030 Southeast Asia Strontium Hydroxide Market Volume List
Table 2020-2030 Southeast Asia Strontium Hydroxide Import List
Table 2020-2030 Southeast Asia Strontium Hydroxide Export List
Table 2020-2030 Australia Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Australia Strontium Hydroxide Import & Export List
Table 2020-2030 Europe Strontium Hydroxide Market Size and Market Volume List
Figure 2020-2030 Europe Strontium Hydroxide Market Size and CAGR
Figure 2020-2030 Europe Strontium Hydroxide Market Volume and CAGR
Table 2020-2030 Europe Strontium Hydroxide Demand List by Application
Table 2020-2025 Europe Strontium Hydroxide Key Players Sales List
Table 2020-2025 Europe Strontium Hydroxide Key Players Market Share List
Table 2020-2030 Europe Strontium Hydroxide Demand List by Type
Table 2020-2025 Europe Strontium Hydroxide Price List by Type
Table 2020-2030 Germany Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Germany Strontium Hydroxide Import & Export List
Table 2020-2030 France Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 France Strontium Hydroxide Import & Export List
Table 2020-2030 United Kingdom Strontium Hydroxide Market Size and Market Volume List
List
Table 2020-2030 United Kingdom Strontium Hydroxide Import & Export List
Table 2020-2030 Italy Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Italy Strontium Hydroxide Import & Export List
Table 2020-2030 Spain Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Spain Strontium Hydroxide Import & Export List
Table 2020-2030 Belgium Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Belgium Strontium Hydroxide Import & Export List
Table 2020-2030 Netherlands Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Netherlands Strontium Hydroxide Import & Export List
Table 2020-2030 Austria Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Austria Strontium Hydroxide Import & Export List
Table 2020-2030 Poland Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Poland Strontium Hydroxide Import & Export List
Table 2020-2030 Russia Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Russia Strontium Hydroxide Import & Export List
Table 2020-2030 MEA Strontium Hydroxide Market Size and Market Volume List
Figure 2020-2030 MEA Strontium Hydroxide Market Size and CAGR

Figure 2020-2030 MEA Strontium Hydroxide Market Volume and CAGR
Table 2020-2030 MEA Strontium Hydroxide Demand List by Application
Table 2020-2025 MEA Strontium Hydroxide Key Players Sales List
Table 2020-2025 MEA Strontium Hydroxide Key Players Market Share List
Table 2020-2030 MEA Strontium Hydroxide Demand List by Type
Table 2020-2025 MEA Strontium Hydroxide Price List by Type
Table 2020-2030 Egypt Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Egypt Strontium Hydroxide Import & Export List
Table 2020-2030 Israel Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Israel Strontium Hydroxide Import & Export List
Table 2020-2030 South Africa Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 South Africa Strontium Hydroxide Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries Strontium Hydroxide Import & Export List
Table 2020-2030 Turkey Strontium Hydroxide Market Size and Market Volume List
Table 2020-2030 Turkey Strontium Hydroxide Import & Export List
Table 2020-2025 Global Strontium Hydroxide Market Size List by Region
Table 2020-2025 Global Strontium Hydroxide Market Size Share List by Region
Table 2020-2025 Global Strontium Hydroxide Market Volume List by Region
Table 2020-2025 Global Strontium Hydroxide Market Volume Share List by Region
Table 2020-2025 Global Strontium Hydroxide Demand List by Application
Table 2020-2025 Global Strontium Hydroxide Demand Market Share List by Application
Table 2020-2025 Global Strontium Hydroxide Capacity List
Table 2020-2025 Global Strontium Hydroxide Key Vendors Capacity Share List
Table 2020-2025 Global Strontium Hydroxide Key Vendors Production List
Table 2020-2025 Global Strontium Hydroxide Key Vendors Production Share List
Figure 2020-2025 Global Strontium Hydroxide Capacity Production and Growth Rate
Table 2020-2025 Global Strontium Hydroxide Key Vendors Production Value List
Figure 2020-2025 Global Strontium Hydroxide Production Value and Growth Rate
Table 2020-2025 Global Strontium Hydroxide Key Vendors Production Value Share List
Table 2020-2025 Global Strontium Hydroxide Demand List by Type
Table 2020-2025 Global Strontium Hydroxide Demand Market Share List by Type
Table 2020-2025 Regional Strontium Hydroxide Price List
Table 2025-2030 Global Strontium Hydroxide Market Size List by Region
Table 2025-2030 Global Strontium Hydroxide Market Size Share List by Region
Table 2025-2030 Global Strontium Hydroxide Market Volume List by Region
Table 2025-2030 Global Strontium Hydroxide Market Volume Share List by Region

Table 2025-2030 Global Strontium Hydroxide Demand List by Application
Table 2025-2030 Global Strontium Hydroxide Demand Market Share List by Application
Table 2025-2030 Global Strontium Hydroxide Capacity List
Table 2025-2030 Global Strontium Hydroxide Key Vendors Capacity Share List
Table 2025-2030 Global Strontium Hydroxide Key Vendors Production List
Table 2025-2030 Global Strontium Hydroxide Key Vendors Production Share List
Figure 2025-2030 Global Strontium Hydroxide Capacity Production and Growth Rate
Table 2025-2030 Global Strontium Hydroxide Key Vendors Production Value List
Figure 2025-2030 Global Strontium Hydroxide Production Value and Growth Rate
Table 2025-2030 Global Strontium Hydroxide Key Vendors Production Value Share List
Table 2025-2030 Global Strontium Hydroxide Demand List by Type
Table 2025-2030 Global Strontium Hydroxide Demand Market Share List by Type
Table 2025-2030 Strontium Hydroxide Regional Price List
Table Solvay Information
Table SWOT Analysis of Solvay
Table 2020-2025 Solvay Strontium Hydroxide Product Capacity Production Price Cost
Production Value
Figure 2020-2025 Solvay Strontium Hydroxide Capacity Production and Growth Rate
Figure 2020-2025 Solvay Strontium Hydroxide Market Share
Table Sakai Chemical Industry Information
Table SWOT Analysis of Sakai Chemical Industry
Table 2020-2025 Sakai Chemical Industry Strontium Hydroxide Product Capacity
Production Price Cost Production Value
Figure 2020-2025 Sakai Chemical Industry Strontium Hydroxide Capacity Production
and Growth Rate
Figure 2020-2025 Sakai Chemical Industry Strontium Hydroxide Market Share
Table Hebei Xinji Chemical Group Information
Table SWOT Analysis of Hebei Xinji Chemical Group
Table 2020-2025 Hebei Xinji Chemical Group Strontium Hydroxide Product Capacity
Production Price Cost Production Value
Figure 2020-2025 Hebei Xinji Chemical Group Strontium Hydroxide Capacity
Production and Growth Rate
Figure 2020-2025 Hebei Xinji Chemical Group Strontium Hydroxide Market Share
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