

Sodium Hydrosulphite Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/S096602850C9EN.html>

Date: July 2025

Pages: 105

Price: US\$ 3,200.00 (Single User License)

ID: S096602850C9EN

Abstracts

Sodium Hydrosulphite Market Summary

Introduction

Sodium Hydrosulphite, also known as sodium dithionite, is a white crystalline powder used as a reducing agent in applications such as chemical intermediates, textiles, mining, pulp and paper, polymer production, personal care, water treatment, and others. The industry is characterized by its critical role in bleaching and chemical reduction processes, particularly in textiles and pulp and paper. Key trends include the adoption of eco-friendly production methods, increased demand in water treatment for environmental compliance, and advancements in polymer processing. The market is driven by global industrial growth, particularly in Asia Pacific, where textile and paper industries are expanding, and by rising demand for sustainable chemical solutions.

Market Size and Growth Forecast

The global Sodium Hydrosulphite market was valued at USD 1.3–2.2 billion in 2024, with an estimated CAGR of 4.0%–6.0% from 2025 to 2030, driven by demand in textiles and pulp and paper.

Regional Analysis

North America is projected to grow at a CAGR of 3.8%–5.8%, with the U.S. leading due to its pulp and paper and water treatment sectors, focusing on eco-friendly solutions.

Europe is expected to achieve a CAGR of 3.5%–5.5%, with Germany driving demand through its emphasis on sustainable textile applications.

Asia Pacific is anticipated to record the highest growth at 4.5%–6.5%, led by China, where textile and paper industries fuel demand, with trends toward large-scale production.

Rest of the World, particularly Brazil, is expected to grow at 3.3%–5.3%, with trends toward mining and water treatment applications.

Application Analysis

Chemical intermediates are estimated to grow at a CAGR of 4.0%–6.0%, driven by chemical synthesis needs, with trends toward eco-friendly formulations.

Textile applications are projected to grow at 4.5%–6.5%, valued for bleaching, with innovations in sustainable processes.

Mining applications are expected to grow at 3.8%–5.8%, used in mineral processing, with advancements in efficiency.

Pulp and paper applications are projected to grow at 4.3%–6.3%, critical for bleaching, with trends toward eco-friendly solutions.

Polymer production and processing are expected to grow at 3.5%–5.5%, with trends toward advanced materials.

Personal care and water treatment applications are projected to grow at 3.8%–5.8%, with trends toward sustainable formulations.

Other applications, including food processing, are expected to grow at 3.3%–5.3%, with trends toward niche uses.

Key Market Players

BASF, headquartered in Ludwigshafen, Germany, produces sodium hydrosulphite for textiles, known for its high-quality chemical solutions.

Nouryon, based in Amsterdam, Netherlands, offers sodium hydrosulphite for pulp and

paper, emphasizing sustainable production.

Chemtrade Logistics, headquartered in Toronto, Canada, provides sodium hydrosulphite for mining, focusing on efficient processing.

Br?ggemann, based in Heilbronn, Germany, produces sodium hydrosulphite for chemical intermediates, known for its innovative formulations.

Silox India, headquartered in Mumbai, India, offers sodium hydrosulphite for textiles, emphasizing cost-competitive solutions.

Nagao & Co., based in Kobe, Japan, provides sodium hydrosulphite for pulp and paper, focusing on precision manufacturing.

Guangdi Maoming Chemical, headquartered in Maoming, China, produces sodium hydrosulphite for textiles, known for its large-scale capacity.

TCP Limited, based in Chennai, India, offers sodium hydrosulphite for mining, emphasizing industrial applications.

MGC, headquartered in Tokyo, Japan, produces sodium hydrosulphite for polymers, focusing on advanced materials.

Hansol Chemical, based in Seoul, South Korea, provides sodium hydrosulphite for pulp and paper, known for its eco-friendly solutions.

Cathay Chemical Works, headquartered in Taipei, Taiwan, offers sodium hydrosulphite for textiles, emphasizing scalable production.

Guangdong Zhongcheng, based in Guangdong, China, produces sodium hydrosulphite for water treatment, focusing on environmental compliance.

Zhejiang Runtu, headquartered in Hangzhou, China, provides sodium hydrosulphite for textiles, known for its robust capacity.

Hubei Yihua, based in Yichang, China, produces sodium hydrosulphite for pulp and paper, emphasizing large-scale manufacturing.

Shandong Jinhe, headquartered in Jinan, China, offers sodium hydrosulphite for mining,

focusing on efficient solutions.

Jiang Xi Hongan Chemical, based in Jiangxi, China, produces sodium hydrosulphite for textiles, known for its regional expertise.

Porter's Five Forces Analysis

The threat of new entrants is low; high production costs and environmental regulations create significant barriers.

The threat of substitutes is moderate; alternative reducing agents like sodium bisulfite compete, but sodium hydrosulphite's efficiency maintains its edge.

Buyer power is high; textile and paper industries negotiate pricing, increasing competition.

Supplier power is low; raw materials are widely available, reducing supplier influence.

Competitive rivalry is high; players differentiate through sustainability and production efficiency.

Market Opportunities and Challenges

Opportunities

Growing textile and pulp and paper industries drive demand for sodium hydrosulphite.

Increasing focus on eco-friendly water treatment solutions enhances market potential.

Emerging markets in Asia Pacific offer growth due to industrial expansion.

Challenges

Stringent environmental regulations increase production costs.

Fluctuating raw material prices impact profitability.

Consolidation in China's production capacity limits market entry for new players.

Growth Trend Analysis

The Sodium Hydrosulphite market is growing steadily, driven by textile and pulp and paper demands. Prior to 2013, the global sodium hydrosulphite capacity was approximately 350,000 tons per year, with six producers in China. From 2013, new capacities were added, including Jiang Xi Hongan Chemical (50,000 tons), Guangdi Maoming Chemical (140,000 tons), Shandong Jinhe, and others, totaling 200,000 tons. However, from 2014, environmental regulations led to closures of Guangdong Zhongcheng, Hunan Zhongcheng, Liuzhou Zhongcheng, and Shandong Jinhe, reducing capacity by 300,000 tons. Currently, the global capacity is around 380,000 tons, with demand at 400,000 tons, showing steady growth. Hubei Yihua maintains a capacity of 100,000 tons, focusing on pulp and paper. These developments align with a projected CAGR of 4.0%–6.0% through 2030, reflecting the industry's focus on sustainability and efficiency.

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