

Sodium Chlorite Global Market Insights 2026, Analysis and Forecast to 2031

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Abstracts

Sodium Chlorite Market Summary

Introduction

Sodium Chlorite is a specialized chemical primarily utilized for the on-site generation of Chlorine Dioxide in smaller-scale or non-pulp applications, such as municipal water disinfection, food processing, and textile bleaching. Unlike Sodium Chlorate (which is a precursor to

in massive pulp mills), Sodium Chlorite is preferred in applications requiring precise, smaller quantities of disinfectant where safety and ease of handling are critical. It is commercially available in both liquid (solution) and solid (powder/flake) forms.

The market is driven by increasing regulatory standards for water quality and food safety. Sodium Chlorite offers a distinct advantage over chlorine by not forming carcinogenic trihalomethanes (THMs) during water treatment. It is also a key reagent in the chemical synthesis of various pharmaceuticals and agrochemicals.

Market Size and Growth Forecast

The global Sodium Chlorite market is projected to reach 320 million to 380 million USD by 2026, with a compound annual growth rate (CAGR) of 4.5% to 5.5% through 2031. The market is smaller than the Chlorate market but commands higher margins due to its utilization in specialized sanitation and hygiene sectors.

Regional Analysis

North America: CAGR of 4.2% to 5.0%. Strong demand in municipal water treatment and the oil & gas sector (biocides for fracking water). Occidental Petroleum (OxyChem) is a dominant force here.

Asia Pacific: Leading growth with a CAGR of 5.5% to 6.5%. Rapid industrialization and stricter environmental mandates in China are driving adoption.

Shandong Gaomi Gaoyuan Chemical: 20,000 tons solid / 60,000 tons liquid capacity.

Dongying Shengya Chemical: 10,000 tons solid / 30,000 tons liquid capacity.

Shandong Xinyu Biotechnology: 3,000 tons solid / 5,000 tons liquid capacity.

Europe: CAGR of 3.5% to 4.2%. High acceptance of Chlorine Dioxide for drinking water disinfection replacing chlorine gas.

MEA & South America: Estimated CAGRs of 4.0% to 5.0%, driven by water infrastructure projects and textile industry demands.

Application Analysis

Water Treatment: The largest application. Used to generate

for disinfecting drinking water and wastewater. It is effective against biofilms and does not produce chlorinated organic byproducts.

Textile: Used for bleaching synthetic fibers, cotton, and flax without damaging the fiber strength.

Food Processing: FDA and USDA approved for washing fruits, vegetables, and poultry to reduce microbial load (Salmonella, E. coli).

Oil & Gas: Used as a biocide in hydraulic fracturing fluids to prevent souring of wells.

Medical/Ethanol: Used in sterilization and as an oxidant in chemical processing.

Industry Value Chain Analysis

Production typically involves reducing Sodium Chlorate with hydrogen peroxide or hydrochloric acid in a reactor to form Chlorine Dioxide gas, which is then absorbed into a caustic soda solution to produce Sodium Chlorite.

Dependency: The industry relies on Sodium Chlorate availability.

differentiation: Producers differentiate by offering varying concentrations (typically 25%, 31%, or 80% solid) and providing proprietary generation equipment (generators) to customers, creating lock-in effects.

Key Market Players

Occidental Petroleum Corporation (OxyChem): A leading US producer with integrated chlor-alkali operations.

Osaka Soda Co. Ltd.: A key Japanese player focusing on high-purity grades for electronics and specialty uses.

Shandong Gaomi Gaoyuan Chemical Industry Co. Ltd.: A major Chinese producer with significant scale (80,000 tons combined capacity), indicating China's role as a global export hub for solid sodium chlorite.

Ercros S.A.: A prominent European manufacturer.

Dongying Shengya Chemical Co. Ltd.: Another significant Chinese player with 40,000 tons combined capacity, highlighting the fragmented but large-scale nature of production in Shandong province.

Market Opportunities and Challenges

Opportunities: The replacement of Chlorine gas in municipal water treatment due to safety concerns (transportation of gas cylinders) and THM regulations drives Sodium Chlorite demand. The post-pandemic focus on surface disinfection and hygiene in public spaces also provides a tailwind.

Challenges: Handling and storage require strict safety protocols as dry sodium chlorite is a strong oxidizer and fire hazard. Competition from other disinfection technologies (UV, Ozone) in the water sector poses a long-term substitution threat.

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