

# **Server Rack Rail Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Server Rack Rail Market Summary**

#### **Introduction**

Server Rack Rails are structural components used to mount servers in data centers, supporting internet, enterprise, and departmental data centers. The industry is characterized by its focus on scalability, durability, and compatibility, driven by demand for cloud computing and data storage. Trends include adjustable rails, high-density designs, and eco-friendly materials, with growing adoption in emerging markets due to digitalization.

#### **Market Size and Growth Forecast**

The global Server Rack Rail market was valued at USD 3.9–5.3 billion in 2024, with an estimated CAGR of 7.0%–9.0% from 2025 to 2030, propelled by data center expansion and cloud computing.

#### **Regional Analysis**

North America grows at 6.8%–8.8%; the U.S. leads due to cloud infrastructure, emphasizing high-density rails.

Europe achieves 6.5%–8.5% growth; Germany drives demand, focusing on eco-friendly designs.

Asia Pacific records 7.5%–9.5% growth; China and India are key markets, with trends toward enterprise data centers.

Rest of the World grows at 6.3%–8.3%; Brazil shows potential, emphasizing cost-effective rails.

### Application Analysis

Internet Data Center expands at 7.3%–9.3%; it dominates cloud services, with trends favoring scalability.

Enterprise Data Center grows at 7.0%–9.0%; it supports corporate IT, emphasizing compatibility.

Departmental Data Center rises at 6.8%–8.8%; it drives smaller setups, focusing on affordability.

### Key Market Players

nVent, based in St. Louis Park, Minnesota, USA, leads in rack rails, offering scalable solutions. nVent is targeting Asia.

Accuride International, from Santa Fe Springs, California, USA, provides durable rails, known for reliability. Accuride is targeting Europe.

General Devices, headquartered in Indianapolis, Indiana, USA, supplies cost-effective rails, emphasizing versatility. General Devices is targeting Latin America.

Jonathan Engineered Solutions, from Irvine, California, USA, offers innovative rails, focusing on high-density designs. Jonathan is targeting India.

Kendall Howard, based in Chisago City, Minnesota, USA, provides reliable rails, known for affordability. Kendall is targeting Africa.

Tupavco, from Houston, Texas, USA, supplies scalable rails, emphasizing enterprise use. Tupavco is targeting China.

CyberPower, headquartered in Shakopee, Minnesota, USA, offers advanced rails, focusing on compatibility. CyberPower is targeting Southeast Asia.

RackPath, from Austin, Texas, USA, provides cost-effective rails, emphasizing local markets. RackPath is targeting Brazil.

### Porter's Five Forces Analysis

The threat of new entrants is moderate; technical barriers deter entry, but data center demand attracts niche players.

The threat of substitutes is low; alternative mounting systems lack compatibility.

Buyer power is moderate; data centers demand quality, but large buyers negotiate pricing.

Supplier power is low; materials like steel are widely available, reducing supplier leverage.

Competitive rivalry is high; firms differentiate through adjustable and high-density designs.

### Market Opportunities and Challenges

#### Opportunities

Rising data center market (\$77.3 billion in Q4 2024) drives rail adoption.

Adjustable and eco-friendly rails enhance market growth.

Emerging markets offer expansion as digitalization grows in Asia.

#### Challenges

High customization costs limit adoption in smaller data centers.

Regulatory scrutiny on data center energy use increases compliance costs.

Intense competition pressures pricing for branded rails.

## Growth Trend Analysis

The Server Rack Rail market is growing robustly, driven by data center expansion (\$77.3 billion in Q4 2024). 4Cabling's acquisition of 4LAN on August 2, 2024, enhances rack solutions. Legrand's acquisition of Computer Room Solutions on April 3, 2025, and NavePoint's 23-inch rack accessories on September 19, 2024, align with a projected CAGR of 7.0%–9.0% through 2030, reflecting demand for scalable infrastructure.

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