

Scroll Chiller Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/SE5F4EE44BEFEN.html>

Date: February 2025

Pages: 102

Price: US\$ 3,200.00 (Single User License)

ID: SE5F4EE44BEFEN

Abstracts

Scroll Chiller Market Overview

The scroll chiller market is experiencing steady growth due to its efficiency in cooling systems used in various commercial and industrial applications. Scroll chillers are favored for their compact design, high energy efficiency, and reliability, driving their adoption in sectors such as commercial buildings, manufacturing plants, and other large-scale industrial setups. As the demand for energy-efficient and environmentally friendly cooling solutions rises, scroll chillers are becoming increasingly popular across various global markets.

Market Size

The scroll chiller market is expected to grow at a compound annual growth rate (CAGR) between 4.5% to 6.0% during the forecast period. This growth is primarily driven by the increasing demand for sustainable cooling solutions and the adoption of advanced HVAC technologies. The market is also being supported by the growing construction and industrial activities in emerging economies, leading to an expanded need for efficient cooling systems.

Market Share & Trends Analysis

By Product Type

The scroll chiller market is divided into two main product categories:

Water-Cooled Scroll Chillers: Water-cooled scroll chillers, known for their higher efficiency and environmental benefits, are expected to dominate the market due to their superior performance in large-scale commercial and industrial applications. This

segment is anticipated to grow at a CAGR of 4.5% to 5.5%, driven by demand in industries requiring large-scale refrigeration systems and in commercial buildings with stringent energy regulations.

Air-Cooled Scroll Chillers: Air-cooled scroll chillers are commonly used in regions with limited water resources or where water-cooled systems are not viable. This product segment is projected to grow at a CAGR of 5.0% to 6.0%, supported by increasing demand in commercial and industrial applications where water availability is a constraint, and energy-efficient solutions are sought after.

By Key Players

The scroll chiller market is highly competitive, with several key players offering advanced solutions for various applications:

Johnson Controls, Daikin, Carrier: These global leaders are at the forefront of providing scroll chillers, known for their high reliability and energy-efficient designs. These companies are expected to maintain significant market shares due to their established brand presence and strong distribution networks.

Trane, Mitsubishi Electric, Hitachi Appliances: Known for their innovation in HVAC systems, these companies offer advanced scroll chillers designed for both commercial and industrial applications. Their continuous investment in product development and energy-efficient technologies supports their competitive advantage in the market.

Dunham-Bush, Mammoth, Bosch: These players focus on providing reliable and high-performance scroll chillers for various commercial and industrial sectors. Their focus on energy-efficient solutions and environmental sustainability is expected to drive growth in the coming years.

Airedale, LG, Motivair: These companies are increasingly recognized for their innovative air conditioning and refrigeration solutions, contributing significantly to the scroll chiller market with energy-efficient products suitable for diverse applications.

Voltas, Blue Star, Kuen Ling: These companies are expanding their portfolios to include energy-efficient scroll chillers, which are gaining traction in both commercial and industrial applications due to their cost-effectiveness and environmental advantages.

Midea, Gree, TICA: These players focus on providing cost-effective and reliable solutions, particularly in emerging markets. Their products cater to the growing demand for air-cooled and water-cooled scroll chillers in industrial and commercial applications.

By Application

The scroll chiller market serves a broad range of applications, with significant demand in

both commercial and industrial sectors:

Commercial: In the commercial sector, scroll chillers are widely used in offices, shopping malls, hotels, and other large commercial buildings for air conditioning and refrigeration. This segment is expected to grow at a CAGR of 4.5% to 5.5%, driven by the increasing need for energy-efficient HVAC systems and the rise in commercial construction activities worldwide.

Industrial: Scroll chillers are also used extensively in industrial applications such as food and beverage processing, pharmaceuticals, and manufacturing plants. The industrial segment is anticipated to grow at a CAGR of 5.0% to 6.0%, driven by the increasing demand for reliable and energy-efficient cooling systems in industrial operations.

By Region

The scroll chiller market is witnessing growth across several regions, each with its own unique demands and growth dynamics:

North America: North America is expected to hold a substantial share of the market, accounting for 25% to 30% of the global market. The region is anticipated to grow at a CAGR of 4.5% to 5.5%, supported by the growing adoption of energy-efficient HVAC systems and regulations aimed at reducing energy consumption in commercial and industrial buildings.

Asia-Pacific: The Asia-Pacific region is poised for the highest growth, with a CAGR of 5.5% to 6.5%, driven by rapid industrialization, urbanization, and the increasing demand for HVAC solutions in emerging economies like China and India. This region is expected to dominate the market share by the end of the forecast period.

Europe: Europe is expected to experience moderate growth, with a CAGR of 4.5% to 5.5%, supported by stringent energy efficiency regulations and a growing emphasis on sustainability in commercial and industrial applications.

Rest of the World: Latin America, the Middle East, and Africa are expected to witness steady growth in the scroll chiller market, with a CAGR of 4.0% to 5.0%, driven by expanding industrial activities and the rising demand for energy-efficient solutions in these regions.

Segment Forecasts (2025-2030)

Growth in Key Segments

Commercial Sector: The commercial sector will continue to see steady demand for

scroll chillers, with an expected CAGR of 4.5% to 5.5%, driven by the construction of energy-efficient buildings and the increasing adoption of sustainable cooling solutions. Industrial Sector: The industrial sector is expected to witness robust growth, with a CAGR of 5.0% to 6.0%, fueled by the increasing demand for HVAC solutions in industries like food processing, pharmaceuticals, and manufacturing.

Regional Insights

The Asia-Pacific region is anticipated to lead market growth, with North America and Europe contributing to steady growth. These regions are expected to see high demand for energy-efficient solutions as they continue to focus on reducing carbon emissions and optimizing energy consumption in commercial and industrial applications.

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