

# Screw Extruder for Plastic Processing Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Product Type

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## Abstracts

Screw Extruder for Plastic Processing Market Summary

### Introduction

Screw Extruders for Plastic Processing are critical manufacturing systems used to melt and shape thermoplastic materials into continuous profiles such as pipes, films, and sheets for applications in packaging, construction, automotive, and consumer goods. These machines, available as single-screw or twin-screw extruders, are valued for their efficiency, versatility, and ability to produce high-quality plastic products at scale. The industry is characterized by its pivotal role in high-volume production, driven by demand for lightweight, durable plastics in various sectors. Key trends include the integration of Industry 4.0 technologies like IoT and AI for process optimization, energy-efficient designs, and advancements in recycling capabilities to support circular economy initiatives. The market is propelled by global industrialization, particularly in Asia Pacific, and increasing demand for sustainable plastic solutions.

### Market Size and Growth Forecast

The global Screw Extruder for Plastic Processing market was valued at USD 5.3–8.6 billion in 2024, with an estimated CAGR of 4.5%–6.5% from 2025 to 2030, driven by demand in packaging and automotive sectors.

### Regional Analysis

North America is projected to grow at a CAGR of 4.3%–6.3%, with the U.S. leading due

to its robust automotive and packaging industries, emphasizing advanced automation and sustainable processing.

Europe is expected to achieve a CAGR of 4.0%–6.0%, with Germany driving demand through its focus on energy-efficient and precision manufacturing technologies.

Asia Pacific is anticipated to record the highest growth at 5.0%–7.0%, led by China and India, where rapid industrialization and infrastructure development fuel demand, with trends toward high-speed twin-screw extruders.

Rest of the World, particularly Brazil, is expected to grow at 3.8%–5.8%, with trends toward construction and recycling applications.

## **Type Analysis**

Single Screw Extruders are estimated to grow at a CAGR of 4.3%–6.3%, valued for their simplicity, cost-effectiveness, and suitability for producing uniform profiles like pipes and films, with trends toward compact, energy-efficient designs.

Twin Screw Extruders are projected to grow at 4.8%–6.8%, favored for their superior mixing and compounding capabilities, particularly in complex applications like recycled plastics and high-strength composites, with innovations in high-throughput systems.

## **Key Market Players**

KraussMaffei, headquartered in Munich, Germany, produces screw extruders for packaging and automotive applications, known for its advanced automation and energy-efficient technologies.

Coperion, based in Stuttgart, Germany, offers twin-screw extruders for compounding and recycling, focusing on high-performance processing solutions.

Hillenbrand, headquartered in Batesville, Indiana, USA, provides extruders through its Milacron brand, emphasizing sustainable manufacturing systems.

Troester, based in Hanover, Germany, specializes in extruders for rubber and plastics, known for its precision engineering.

Battenfeld Cincinnati, headquartered in Bad Oeynhausen, Germany, produces

extruders for pipe and profile applications, focusing on high-output systems.

Reifenhauser, based in Troisdorf, Germany, offers extruders for film and sheet production, emphasizing innovative multi-layer technologies.

The Japan Steel Works, headquartered in Tokyo, Japan, provides twin-screw extruders for polyolefin processing, known for its advanced engineering solutions.

Shibaura Machine, based in Tokyo, Japan, produces extruders for industrial applications, focusing on high-precision manufacturing.

Davis-Standard, headquartered in Pawcatuck, Connecticut, USA, offers extruders for medical and packaging applications, emphasizing energy-efficient designs.

USEON Technology Limited, based in Nanjing, China, provides extruders for recycling, focusing on cost-competitive solutions.

Tianhua Institute of Chemical Machinery & Automation, headquartered in Lanzhou, China, produces extruders for industrial uses, emphasizing scalable production.

### **Porter's Five Forces Analysis**

The threat of new entrants is low; high capital costs and technical expertise required for advanced extruder manufacturing create significant barriers.

The threat of substitutes is moderate; alternative processing methods like injection molding compete, but screw extruders' versatility and efficiency maintain their dominance.

Buyer power is moderate; large manufacturers in packaging and automotive sectors negotiate pricing, but specialized extruders limit buyer leverage.

Supplier power is low; raw materials and components for extruders are widely available, reducing supplier influence.

Competitive rivalry is high; key players differentiate through automation, energy efficiency, and recycling capabilities to capture market share.

## Market Opportunities and Challenges

### Opportunities

Growing demand for sustainable and recycled plastics drives adoption of advanced extruders.

Expansion of packaging and automotive industries enhances market potential.

Emerging markets in Asia Pacific offer growth opportunities due to rapid industrialization.

### Challenges

High initial costs for advanced extruders limit adoption, particularly for SMEs.

Regulatory scrutiny on plastic production increases compliance costs.

Skilled labor shortages for operating next-generation extruders pose operational challenges.

## Growth Trend Analysis

The Screw Extruder for Plastic Processing market is experiencing steady growth, driven by demand for sustainable plastics and advanced manufacturing. On September 17, 2024, Barbour Plastics Inc. acquired the profile division of Keller Products, enhancing its thermoplastic extrusion capabilities in the U.S. On January 6, 2025, JBT Corporation completed its acquisition of Marel, parent company of Wenger Manufacturing, strengthening its extrusion solutions for food and plastics processing. On January 8, 2025, Extruder Intek Plastics acquired Five Star Plastics, expanding its service offerings to include custom extrusion and injection molding. On February 25, 2025, an investment group assumed majority ownership of Milacron's extrusion business, aiming to accelerate its global growth. On March 12, 2025, Plastic Recycling Inc. invested USD 10 million in two state-of-the-art extruder systems, boosting its capacity to process 200 million pounds of recycled resin annually. On May 3, 2025, Bausano launched the E-GO R series of single-screw extruders, designed for recycling polyolefins like HDPE and PP to support circular economy goals. On May 21, 2025, Steer World introduced the iSeries

twin-screw extruder line in India, enhancing high-output processing. These developments align with a projected CAGR of 4.5%–6.5% through 2030, reflecting the industry's focus on sustainability and automation.

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