

Safety Syringe Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Safety Syringe Market Summary

Introduction to the Safety Syringe Industry

Safety syringes are specialized medical devices designed to prevent needlestick injuries and ensure safe disposal, incorporating features like retractable needles or protective shields. The industry is driven by heightened healthcare safety standards, particularly following the COVID-19 vaccine rollout in 2020, which underscored the need for reliable injection systems. Companies like Retractable Technologies, Inc. (RTI), partnered with Jumin Bio-technologies since 2004 for OEM production, and Embecta Corp., spun off from BD's diabetes care business in 2022, highlight the market's focus on innovation and specialization. Safety syringes are critical for vaccines and injectable drugs, but face challenges from high production costs and varying global regulations, balancing safety with affordability in healthcare delivery.

Market Size and Growth Forecast

The global safety syringe market is projected to reach USD 7.0 billion to USD 8.0 billion by 2025, with an estimated CAGR of 2% to 3% through 2030, reflecting steady demand tempered by market maturity.

Regional Analysis

North America expects a growth rate of 1.5% to 2.5%, with the U.S. leading due to strict safety regulations and widespread vaccination programs.

Europe anticipates a growth rate of 1.5% to 2.5%, with Germany and the UK emphasizing healthcare worker safety.

Asia Pacific projects a growth rate of 2.5% to 3.5%, with India and China expanding healthcare access and vaccine distribution.

Latin America expects a growth rate of 1% to 2%, with Brazil focusing on public health campaigns.

Middle East and Africa anticipate a growth rate of 1% to 2%, with growth driven by urban healthcare improvements.

Application Analysis

Vaccines: Projected at 2% to 3%, driven by global immunization drives, with trends toward prefilled safety syringes.

Injectable Drugs: Expected at 1.5% to 2.5%, used for chronic disease management, with growth in biologics.

Others: Anticipated at 1% to 2%, includes diagnostics, with niche demand.

Key Market Players

Retractable Technologies, Inc.: A U.S. firm, RTI specializes in retractable syringes.

Embecta Corp.: A U.S. company, Embecta focuses on diabetes care syringes.

Sharps Technology Inc.: A U.S. player, Sharps offers advanced safety designs.

Gerresheimer: A German firm, Gerresheimer produces medical syringes.

Nemera: A French company, Nemera develops drug delivery systems.

Schott: A German player, Schott supplies syringe glass components.

Terumo: A Japanese firm, Terumo focuses on healthcare devices.

Nipro: A Japanese company, Nipro manufactures syringes for global markets.

Stevanato Group: An Italian firm, Stevanato excels in syringe packaging.

West: A U.S. player, West provides drug delivery solutions.

Vetter Pharma: A German company, Vetter supports injectable systems.

Hindustan Syringes: An Indian firm, Hindustan serves healthcare needs.

Porter's Five Forces Analysis

Threat of New Entrants: Low. High regulatory and manufacturing barriers limit entry.

Threat of Substitutes: Low to Moderate. Conventional syringes compete but lack safety features.

Bargaining Power of Buyers: Moderate. Hospitals negotiate, but safety compliance sustains demand.

Bargaining Power of Suppliers: Moderate. Specialized materials give suppliers some leverage.

Competitive Rivalry: High. Established players like Terumo compete on innovation and scale.

Market Opportunities and Challenges

Opportunities

Vaccination Drives: Global health initiatives, post-2020 COVID-19, boost demand for vaccine-compatible safety syringes, particularly in Asia Pacific.

Chronic Disease Rise: Increasing diabetes and cancer cases, as seen with Embecta's focus, drive injectable drug syringe use in North America and Europe.

Regulatory Support: Stricter safety laws in the U.S. and EU promote adoption, encouraging manufacturers like RTI to innovate.

Emerging Markets: Expanding healthcare access in India and Africa creates demand for affordable safety syringes, supporting public health goals.

Prefilled Syringes: Growth in biologics fuels prefilled safety syringe use, streamlining administration and reducing errors.

Technological Advances: Smart syringes with dose tracking enhance patient safety, attracting investment from firms like Nemera.

Global Health Funding: International aid for immunization in MEA increases syringe procurement, benefiting suppliers like Hindustan.

Challenges

Cost Pressures: High production costs for safety features limit affordability in low-income regions, challenging firms like Sharps Technology.

Regulatory Variations: Diverse standards across countries complicate compliance, raising costs for global players like Stevanato Group.

Market Saturation: Mature markets in North America show limited growth, with demand driven by replacements rather than new adoption.

Counterfeit Products: Substandard syringes in emerging markets undermine trust, requiring robust quality controls from firms like Vetter.

Raw Material Costs: Glass and polymer price volatility impacts margins, particularly for smaller producers like Hindustan Syringes.

Healthcare Budgets: Limited funding in Latin America slows safety syringe adoption, affecting market penetration.

Training Needs: Proper use of safety syringes requires healthcare worker training, delaying uptake in under-resourced regions.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Safety Syringe Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Safety Syringe by Region
- 8.2 Import of Safety Syringe by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST SAFETY SYRINGE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Safety Syringe Market Size
- 9.2 Safety Syringe Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST SAFETY SYRINGE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Safety Syringe Market Size
- 10.2 Safety Syringe Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST SAFETY SYRINGE MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Safety Syringe Market Size
- 11.2 Safety Syringe Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST SAFETY SYRINGE MARKET IN EUROPE (2020-2030)

- 12.1 Safety Syringe Market Size
- 12.2 Safety Syringe Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST SAFETY SYRINGE MARKET IN MEA (2020-2030)

- 13.1 Safety Syringe Market Size
- 13.2 Safety Syringe Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL SAFETY SYRINGE MARKET (2020-2025)

- 14.1 Safety Syringe Market Size
- 14.2 Safety Syringe Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL SAFETY SYRINGE MARKET FORECAST (2025-2030)

- 15.1 Safety Syringe Market Size Forecast
- 15.2 Safety Syringe Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 RetractableTechnologies Inc.
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Safety Syringe Information
 - 16.1.3 SWOT Analysis of RetractableTechnologies Inc.
 - 16.1.4 RetractableTechnologies Inc. Safety Syringe Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Embecta Corp.
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Safety Syringe Information
 - 16.2.3 SWOT Analysis of Embecta Corp.
 - 16.2.4 Embecta Corp. Safety Syringe Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Sharps Technology Inc.
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and Safety Syringe Information
 - 16.3.3 SWOT Analysis of Sharps Technology Inc.
 - 16.3.4 Sharps Technology Inc. Safety Syringe Sales, Revenue, Price and Gross

Margin (2020-2025)

16.4 Gerresheimer

16.4.1 Company Profile

16.4.2 Main Business and Safety Syringe Information

16.4.3 SWOT Analysis of Gerresheimer

16.4.4 Gerresheimer Safety Syringe Sales, Revenue, Price and Gross Margin

(2020-2025)

16.5 Nemera

16.5.1 Company Profile

16.5.2 Main Business and Safety Syringe Information

16.5.3 SWOT Analysis of Nemera

16.5.4 Nemera Safety Syringe Sales, Revenue, Price and Gross Margin (2020-2025)

16.6 Schott

16.6.1 Company Profile

16.6.2 Main Business and Safety Syringe Information

16.6.3 SWOT Analysis of Schott

16.6.4 Schott Safety Syringe Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Safety Syringe Report

Table Data Sources of Safety Syringe Report

Table Major Assumptions of Safety Syringe Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Safety Syringe Picture

Table Safety Syringe Classification

Table Safety Syringe Applications List

Table Drivers of Safety Syringe Market

Table Restraints of Safety Syringe Market

Table Opportunities of Safety Syringe Market

Table Threats of Safety Syringe Market

Table Covid-19 Impact For Safety Syringe Market

Table Raw Materials Suppliers List

Table Different Production Methods of Safety Syringe

Table Cost Structure Analysis of Safety Syringe

Table Key End Users List

Table Latest News of Safety Syringe Market

Table Merger and Acquisition List

Table Planned/Future Project of Safety Syringe Market
Table Policy of Safety Syringe Market
Table 2020-2030 Regional Export of Safety Syringe
Table 2020-2030 Regional Import of Safety Syringe
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America Safety Syringe Market Size and Market Volume List
Figure 2020-2030 North America Safety Syringe Market Size and CAGR
Figure 2020-2030 North America Safety Syringe Market Volume and CAGR
Table 2020-2030 North America Safety Syringe Demand List by Application
Table 2020-2025 North America Safety Syringe Key Players Sales List
Table 2020-2025 North America Safety Syringe Key Players Market Share List
Table 2020-2030 North America Safety Syringe Demand List by Type
Table 2020-2025 North America Safety Syringe Price List by Type
Table 2020-2030 United States Safety Syringe Market Size and Market Volume List
Table 2020-2030 United States Safety Syringe Import & Export List
Table 2020-2030 Canada Safety Syringe Market Size and Market Volume List
Table 2020-2030 Canada Safety Syringe Import & Export List
Table 2020-2030 Mexico Safety Syringe Market Size and Market Volume List
Table 2020-2030 Mexico Safety Syringe Import & Export List
Table 2020-2030 South America Safety Syringe Market Size and Market Volume List
Figure 2020-2030 South America Safety Syringe Market Size and CAGR
Figure 2020-2030 South America Safety Syringe Market Volume and CAGR
Table 2020-2030 South America Safety Syringe Demand List by Application
Table 2020-2025 South America Safety Syringe Key Players Sales List
Table 2020-2025 South America Safety Syringe Key Players Market Share List
Table 2020-2030 South America Safety Syringe Demand List by Type
Table 2020-2025 South America Safety Syringe Price List by Type
Table 2020-2030 Brazil Safety Syringe Market Size and Market Volume List
Table 2020-2030 Brazil Safety Syringe Import & Export List
Table 2020-2030 Argentina Safety Syringe Market Size and Market Volume List
Table 2020-2030 Argentina Safety Syringe Import & Export List
Table 2020-2030 Chile Safety Syringe Market Size and Market Volume List
Table 2020-2030 Chile Safety Syringe Import & Export List
Table 2020-2030 Peru Safety Syringe Market Size and Market Volume List
Table 2020-2030 Peru Safety Syringe Import & Export List
Table 2020-2030 Asia & Pacific Safety Syringe Market Size and Market Volume List
Figure 2020-2030 Asia & Pacific Safety Syringe Market Size and CAGR
Figure 2020-2030 Asia & Pacific Safety Syringe Market Volume and CAGR

Table 2020-2030 Asia & Pacific Safety Syringe Demand List by Application
Table 2020-2025 Asia & Pacific Safety Syringe Key Players Sales List
Table 2020-2025 Asia & Pacific Safety Syringe Key Players Market Share List
Table 2020-2030 Asia & Pacific Safety Syringe Demand List by Type
Table 2020-2025 Asia & Pacific Safety Syringe Price List by Type
Table 2020-2030 China Safety Syringe Market Size and Market Volume List
Table 2020-2030 China Safety Syringe Import & Export List
Table 2020-2030 India Safety Syringe Market Size and Market Volume List
Table 2020-2030 India Safety Syringe Import & Export List
Table 2020-2030 Japan Safety Syringe Market Size and Market Volume List
Table 2020-2030 Japan Safety Syringe Import & Export List
Table 2020-2030 South Korea Safety Syringe Market Size and Market Volume List
Table 2020-2030 South Korea Safety Syringe Import & Export List
Table 2020-2030 Southeast Asia Safety Syringe Market Size List
Table 2020-2030 Southeast Asia Safety Syringe Market Volume List
Table 2020-2030 Southeast Asia Safety Syringe Import List
Table 2020-2030 Southeast Asia Safety Syringe Export List
Table 2020-2030 Australia Safety Syringe Market Size and Market Volume List
Table 2020-2030 Australia Safety Syringe Import & Export List
Table 2020-2030 Europe Safety Syringe Market Size and Market Volume List
Figure 2020-2030 Europe Safety Syringe Market Size and CAGR
Figure 2020-2030 Europe Safety Syringe Market Volume and CAGR
Table 2020-2030 Europe Safety Syringe Demand List by Application
Table 2020-2025 Europe Safety Syringe Key Players Sales List
Table 2020-2025 Europe Safety Syringe Key Players Market Share List
Table 2020-2030 Europe Safety Syringe Demand List by Type
Table 2020-2025 Europe Safety Syringe Price List by Type
Table 2020-2030 Germany Safety Syringe Market Size and Market Volume List
Table 2020-2030 Germany Safety Syringe Import & Export List
Table 2020-2030 France Safety Syringe Market Size and Market Volume List
Table 2020-2030 France Safety Syringe Import & Export List
Table 2020-2030 United Kingdom Safety Syringe Market Size and Market Volume List
Table 2020-2030 United Kingdom Safety Syringe Import & Export List
Table 2020-2030 Italy Safety Syringe Market Size and Market Volume List
Table 2020-2030 Italy Safety Syringe Import & Export List
Table 2020-2030 Spain Safety Syringe Market Size and Market Volume List
Table 2020-2030 Spain Safety Syringe Import & Export List
Table 2020-2030 Belgium Safety Syringe Market Size and Market Volume List
Table 2020-2030 Belgium Safety Syringe Import & Export List

Table 2020-2030 Netherlands Safety Syringe Market Size and Market Volume List
Table 2020-2030 Netherlands Safety Syringe Import & Export List
Table 2020-2030 Austria Safety Syringe Market Size and Market Volume List
Table 2020-2030 Austria Safety Syringe Import & Export List
Table 2020-2030 Poland Safety Syringe Market Size and Market Volume List
Table 2020-2030 Poland Safety Syringe Import & Export List
Table 2020-2030 Russia Safety Syringe Market Size and Market Volume List
Table 2020-2030 Russia Safety Syringe Import & Export List
Table 2020-2030 MEA Safety Syringe Market Size and Market Volume List
Figure 2020-2030 MEA Safety Syringe Market Size and CAGR
Figure 2020-2030 MEA Safety Syringe Market Volume and CAGR
Table 2020-2030 MEA Safety Syringe Demand List by Application
Table 2020-2025 MEA Safety Syringe Key Players Sales List
Table 2020-2025 MEA Safety Syringe Key Players Market Share List
Table 2020-2030 MEA Safety Syringe Demand List by Type
Table 2020-2025 MEA Safety Syringe Price List by Type
Table 2020-2030 Egypt Safety Syringe Market Size and Market Volume List
Table 2020-2030 Egypt Safety Syringe Import & Export List
Table 2020-2030 Israel Safety Syringe Market Size and Market Volume List
Table 2020-2030 Israel Safety Syringe Import & Export List
Table 2020-2030 South Africa Safety Syringe Market Size and Market Volume List
Table 2020-2030 South Africa Safety Syringe Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries Safety Syringe Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries Safety Syringe Import & Export List
Table 2020-2030 Turkey Safety Syringe Market Size and Market Volume List
Table 2020-2030 Turkey Safety Syringe Import & Export List
Table 2020-2025 Global Safety Syringe Market Size List by Region
Table 2020-2025 Global Safety Syringe Market Size Share List by Region
Table 2020-2025 Global Safety Syringe Market Volume List by Region
Table 2020-2025 Global Safety Syringe Market Volume Share List by Region
Table 2020-2025 Global Safety Syringe Demand List by Application
Table 2020-2025 Global Safety Syringe Demand Market Share List by Application
Table 2020-2025 Global Safety Syringe Key Vendors Sales List
Table 2020-2025 Global Safety Syringe Key Vendors Sales Share List
Figure 2020-2025 Global Safety Syringe Market Volume and Growth Rate
Table 2020-2025 Global Safety Syringe Key Vendors Revenue List
Figure 2020-2025 Global Safety Syringe Market Size and Growth Rate

Table 2020-2025 Global Safety Syringe Key Vendors Revenue Share List
Table 2020-2025 Global Safety Syringe Demand List by Type
Table 2020-2025 Global Safety Syringe Demand Market Share List by Type
Table 2020-2025 Regional Safety Syringe Price List
Table 2025-2030 Global Safety Syringe Market Size List by Region
Table 2025-2030 Global Safety Syringe Market Size Share List by Region
Table 2025-2030 Global Safety Syringe Market Volume List by Region
Table 2025-2030 Global Safety Syringe Market Volume Share List by Region
Table 2025-2030 Global Safety Syringe Demand List by Application
Table 2025-2030 Global Safety Syringe Demand Market Share List by Application
Table 2025-2030 Global Safety Syringe Key Vendors Sales List
Table 2025-2030 Global Safety Syringe Key Vendors Sales Share List
Figure 2025-2030 Global Safety Syringe Market Volume and Growth Rate
Table 2025-2030 Global Safety Syringe Key Vendors Revenue List
Figure 2025-2030 Global Safety Syringe Market Size and Growth Rate
Table 2025-2030 Global Safety Syringe Key Vendors Revenue Share List
Table 2025-2030 Global Safety Syringe Demand List by Type
Table 2025-2030 Global Safety Syringe Demand Market Share List by Type
Table 2025-2030 Safety Syringe Regional Price List
Table RetractableTechnologies Inc. Information
Table SWOT Analysis of RetractableTechnologies Inc.
Table 2020-2025 RetractableTechnologies Inc. Safety Syringe Sale Volume Price Cost Revenue
Figure 2020-2025 RetractableTechnologies Inc. Safety Syringe Sale Volume and Growth Rate
Figure 2020-2025 RetractableTechnologies Inc. Safety Syringe Market Share
Table Embecta Corp. Information
Table SWOT Analysis of Embecta Corp.
Table 2020-2025 Embecta Corp. Safety Syringe Sale Volume Price Cost Revenue
Figure 2020-2025 Embecta Corp. Safety Syringe Sale Volume and Growth Rate
Figure 2020-2025 Embecta Corp. Safety Syringe Market Share
Table Sharps Technology Inc. Information
Table SWOT Analysis of Sharps Technology Inc.
Table 2020-2025 Sharps Technology Inc. Safety Syringe Sale Volume Price Cost Revenue
Figure 2020-2025 Sharps Technology Inc. Safety Syringe Sale Volume and Growth Rate
Figure 2020-2025 Sharps Technology Inc. Safety Syringe Market Share
Table Gerresheimer Information

Table SWOT Analysis of Gerresheimer

Table 2020-2025 Gerresheimer Safety Syringe Sale Volume Price Cost Revenue

Figure 2020-2025 Gerresheimer Safety Syringe Sale Volume and Growth Rate

Figure 2020-2025 Gerresheimer Safety Syringe Market Share

Table Nemera Information

Table SWOT Analysis of Nemera

Table 2020-2025 Nemera Safety Syringe Sale Volume Price Cost Revenue

Figure 2020-2025 Nemera Safety Syringe Sale Volume and Growth Rate

Figure 2020-2025 Nemera Safety Syringe Market Share

Table Schott Information

Table SWOT Analysis of Schott

Table 2020-2025 Schott Safety Syringe Sale Volume Price Cost Revenue

Figure 2020-2025 Schott Safety Syringe Sale Volume and Growth Rate

Figure 2020-2025 Schott Safety Syringe Market Share

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