

Robot-assisted Minimally Invasive Surgery Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/R64579597257EN.html>

Date: January 2025

Pages: 101

Price: US\$ 3,200.00 (Single User License)

ID: R64579597257EN

Abstracts

Robot-assisted Minimally Invasive Surgery Market Overview

The market for Robot-assisted Minimally Invasive Surgery (RMIS) is expanding rapidly, driven by increasing demand for precision and efficiency in surgical procedures. This technology enhances surgeon capabilities, reduces patient recovery times, and minimizes surgical risks, making it a preferred choice for various medical institutions worldwide. Continuous advancements in robotics, combined with growing investments in healthcare infrastructure, are propelling the adoption of RMIS systems.

Market Size

The Robot-assisted Minimally Invasive Surgery market is anticipated to grow at a compound annual growth rate (CAGR) of 8% to 12% during the forecast period, supported by technological innovation and increased acceptance of robotic systems across diverse surgical disciplines.

Market Share & Trends Analysis

By Product Type

The market is segmented based on surgical applications, each demonstrating unique growth patterns:

Laparoscopy: This segment holds a significant market share and is projected to grow at a CAGR of 9% to 13%, driven by its wide applicability in general surgery, gynecology, and urology.

Department of Orthopedics: Expected to grow at a CAGR of 8% to 11%, fueled by increasing demand for robotic systems in joint replacement and spinal surgeries.

Others: Includes robotic systems used in cardiology and neurology, anticipated to grow at a CAGR of 7% to 10%, reflecting emerging applications in specialized surgical fields.

By Application

Robot-assisted surgical systems are utilized in various healthcare settings, with growth trends as follows:

Hospital: The largest application segment, expected to grow at a CAGR of 8% to 12%, driven by high patient volumes, advanced infrastructure, and significant investment in cutting-edge medical technologies.

Clinic: Anticipated to grow at a CAGR of 7% to 10%, supported by increasing adoption of robotic systems for outpatient surgical procedures.

Others: This segment, including ambulatory surgical centers, is expected to grow at a CAGR of 6% to 9%, driven by growing interest in portable and versatile robotic systems.

By Key Players

The market is highly competitive, with key players actively engaging in innovation and strategic collaborations to maintain their leadership:

Intuitive Surgical: Dominates the market with its da Vinci Surgical System, a benchmark in robotic-assisted surgery.

Asensus Surgical: Focuses on intelligent robotic systems to enhance precision and reduce surgical variability.

CMR Surgical: Offers cost-effective robotic solutions, expanding access to minimally invasive surgery globally.

Medtronic: Invests heavily in robotics innovation, particularly in laparoscopy and general surgery.

Johnson & Johnson: Developing advanced robotic systems aimed at diverse surgical disciplines.

Shanghai MicroPort MedBot: A prominent player in the Asia-Pacific region, focusing on innovation and affordability.

Stryker: Known for its Mako robotic systems, revolutionizing orthopedic surgeries.

By Region

Regional growth trends show significant variation, with notable contributions from the following regions:

North America: The largest market, expected to grow at a CAGR of 8% to 12%, driven by technological advancements, high healthcare expenditure, and early adoption of robotic systems.

Europe: Projected to grow at a CAGR of 7% to 10%, supported by increasing government funding and robust healthcare infrastructure.

Asia-Pacific: The fastest-growing region, with a CAGR of 10% to 14%, driven by rising healthcare investments, increasing demand for advanced medical technologies, and a growing patient base.

Latin America and Middle East & Africa: Expected to grow at a CAGR of 6% to 9%, reflecting improving healthcare access and rising interest in robotic surgical systems.

Segment Forecasts (2025-2030)

Growth in Key Segments

Laparoscopy: Expected to experience the highest growth, with a CAGR of 9% to 13%, owing to its versatility and widespread adoption in various surgical specialties.

Hospital Application: Anticipated to continue its dominance with significant growth, fueled by increasing investments in robotic surgical technologies and infrastructure development.

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