

Refined Rapeseed Oil Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Refined Rapeseed Oil Market Overview

The refined rapeseed oil market has witnessed significant expansion due to the growing demand for healthier edible oils. As consumers become more health-conscious, refined rapeseed oil has gained popularity due to its favorable fatty acid profile, low levels of saturated fat, and high levels of omega-3 and omega-6 fatty acids. Additionally, its versatility in cooking and food processing applications has further contributed to its market growth. Key market players are adopting various strategies, including product innovation and strategic partnerships, to increase their market presence and cater to the increasing demand for both genetically modified (GM) and non-GMO canola oil options.

Market Size

The refined rapeseed oil market is expected to grow steadily at a compound annual growth rate (CAGR) ranging from 4% to 6% over the forecast period. This growth is largely driven by rising health awareness among consumers, the shift towards plant-based oils, and the increasing demand for culinary oils in various food processing industries. The demand for non-GMO canola oil, in particular, is growing as consumers seek more natural and sustainable products, leading to higher market adoption in both developed and emerging markets.

Market Share & Trends Analysis

By Application

The refined rapeseed oil market is divided into two primary application segments: online sales and offline sales. The expected growth rates for each segment are as follows:

Online Sales: The online sales channel is projected to grow at a CAGR of 5% to 7%, driven by the increasing consumer preference for the convenience of e-commerce platforms and online grocery shopping. The trend towards digitalization and improved access to online retail platforms is expected to boost sales.

Offline Sales: Offline sales, including supermarkets, hypermarkets, and retail stores, are expected to grow at a CAGR of 3% to 5%. Traditional brick-and-mortar retail outlets continue to be a major distribution channel for refined rapeseed oil, although competition from online platforms is intensifying.

By Product Type

The market is further segmented into two major product types: genetically modified rapeseed oil and non-GMO canola oil. Growth projections for each type are as follows:

Genetically Modified (GM) Rapeseed Oil: GM rapeseed oil, due to its cost-effectiveness and widespread production, is expected to grow at a CAGR of 4% to 6%. This growth is primarily driven by high production volumes and efficiency in large-scale farming operations.

Non-GMO Canola Oil: The non-GMO segment is anticipated to experience faster growth, with a CAGR of 5% to 8%, driven by consumer demand for more natural and organic products. This shift is supported by increased health consciousness and the preference for non-GMO products in both developed and developing regions.

By Key Market Players

The refined rapeseed oil market is characterized by the presence of several leading global and regional players. These key players include:

Louis Dreyfus: A major player in the global refined rapeseed oil market, providing a variety of edible oils including canola oil.

Cargill: Cargill is known for its strong presence in the market, offering refined rapeseed oil and a wide range of oil products through both online and offline sales channels.

AusOils: A significant producer in the Asia-Pacific region, AusOils offers both GM and non-GMO canola oil, focusing on meeting the increasing demand for healthy cooking oils.

Sodrugestvo: This company has a strong foothold in the production and distribution of refined rapeseed oil, particularly in Europe and Russia.

ADM Agri-Industries: A global leader in agriculture and food processing, ADM Agri-Industries plays a significant role in the refined rapeseed oil market, focusing on large-

scale production.

AS Scanola Baltic: Specializing in canola oil production, AS Scanola Baltic caters to both the European and global markets with refined rapeseed oil products.

Croda International: A key player with a focus on supplying high-quality oils, including refined rapeseed oil, for both industrial and food applications.

Ernesto Vent's: This company is recognized for offering a variety of refined oils, including canola oil, through both traditional retail and online channels.

Bunge: Bunge offers a wide range of oil products, including refined rapeseed oil, serving diverse markets globally, including North America, Europe, and Asia.

Victoriaoil: A prominent supplier of refined rapeseed oil in the European market, with a focus on both traditional and emerging markets.

Wilmar International: Wilmar has a strong presence in Asia and is expanding into new markets with its refined rapeseed oil offerings, particularly non-GMO options.

Northstar Agri Industries: This company plays a key role in the production and distribution of refined rapeseed oil, particularly in North America.

Richardson Oilseed: A well-established player, Richardson Oilseed supplies refined rapeseed oil across various regions with a focus on sustainable practices and product quality.

Viterra: Known for its large-scale operations in the global oilseed market, Viterra is a key supplier of refined rapeseed oil.

Al Ghurair: A significant producer and distributor of refined oils, Al Ghurair plays a major role in the Middle Eastern market for canola oil.

By Region

The refined rapeseed oil market is expected to grow across different regions, with the following estimated growth rates:

North America: The North American market is projected to grow at a CAGR of 3% to 5%, driven by high demand for healthy cooking oils and the increasing trend of plant-based diets.

Europe: Europe is expected to see steady growth at a CAGR of 4% to 6%, supported by consumer preference for non-GMO products and the widespread use of rapeseed oil in food processing and culinary applications.

Asia-Pacific: The Asia-Pacific region is expected to grow rapidly at a CAGR of 6% to 9%, driven by rising disposable incomes and growing awareness of the health benefits of rapeseed oil.

Latin America: The Latin American market is anticipated to grow at a CAGR of 4% to 6%, with a strong demand for vegetable oils, including rapeseed oil, for both culinary and

industrial uses.

Middle East & Africa: The Middle East and Africa are expected to experience steady growth at a CAGR of 3% to 5%, with increasing demand from countries like Saudi Arabia and Egypt for healthier cooking oils.

Market Forecasts (2025-2030)

Key Growth Drivers

Health Consciousness: Growing awareness about the health benefits of rapeseed oil, especially its low saturated fat content, is expected to drive market demand, particularly for non-GMO options.

Product Innovation: Continued innovation in refined rapeseed oil production methods, including more sustainable farming practices and advanced processing technologies, will further enhance the market's growth.

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