

# Recloser Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/R63E29C3369BEN.html>

Date: July 2025

Pages: 91

Price: US\$ 3,200.00 (Single User License)

ID: R63E29C3369BEN

## Abstracts

Recloser Market Summary

### Introduction

Reclosers are automated circuit protection devices used in electrical distribution systems to detect and interrupt faults, ensuring grid reliability and minimizing outages. Available in three-phase, single-phase, and triple single-phase configurations, with electronic or hydraulic control types, reclosers are vital in energy distribution, renewable energy integration, and smart grid applications. The market is driven by the global push for grid modernization, with over 60% of utilities worldwide investing in automation. The increasing frequency of power outages due to extreme weather events, affecting millions annually, underscores the need for resilient recloser systems. Additionally, the rise of renewable energy and rural electrification projects further boosts demand.

### Market Size and Growth Forecast

The global recloser market is projected to reach between USD 1.0 billion and USD 1.3 billion in 2025, with a compound annual growth rate (CAGR) of 5.0% to 10.0% through 2030, reflecting the growing adoption of smart grid technologies and renewable energy integration.

### Regional Analysis

North America: The U.S. leads with extensive grid upgrades, while Canada focuses on rural electrification.

Europe: Germany, the UK, and France dominate, driven by renewable energy integration and strict grid reliability standards.

Asia Pacific: China and India see rapid growth due to urbanization and renewable energy expansion, while Australia emphasizes grid resilience.

Rest of the World: Brazil invests in energy infrastructure, and the Middle East, particularly Saudi Arabia, prioritizes smart grid technologies.

### Phase Outlook Analysis

Three-Phase Reclosers: Expected growth of 5.5-10.5%, valued for high-capacity applications in urban grids. Trends focus on IoT-enabled systems.

Single-Phase Reclosers: Projected growth of 5.0-9.5%, key for rural and residential distribution. Advances highlight compact designs.

Triple Single-Phase Reclosers: Anticipated growth of 4.8-9.0%, used in mixed grid systems. Developments emphasize flexibility and precision.

### Control Type Analysis

Electronic Reclosers: Expected growth of 5.5-10.0%, valued for advanced diagnostics and smart grid compatibility. Trends focus on real-time monitoring.

Hydraulic Reclosers: Projected growth of 4.5-8.5%, suited for cost-sensitive, less complex systems. Advances prioritize durability.

### Key Market Players

Leading firms include Schneider Electric, offering smart grid-compatible reclosers; Hubbell, focusing on reliability; ABB, innovating in electronic controls; G&W Electric, enhancing fault detection; NOJA Power Switchgear, advancing compact designs; Eaton, prioritizing automation; Siemens, supporting grid resilience; ARTECHE, improving precision; BRUSH, targeting renewable integration; General Electric, offering robust solutions; ENTEC Electric & Electronic, focusing on emerging markets; and Tavrada Electric, advancing lightweight systems. These companies drive growth through technological innovation and global expansion.

## Porter's Five Forces Analysis

**Threat of New Entrants:** Moderate, due to high R&D costs and technical expertise requirements, though niche players can enter with innovative designs.

**Threat of Substitutes:** Low, as reclosers are critical for fault protection with few alternatives like manual circuit breakers.

**Bargaining Power of Buyers:** Moderate, with utilities seeking reliable, cost-effective systems while prioritizing grid uptime.

**Bargaining Power of Suppliers:** Low, due to multiple component suppliers, reducing dependency risks.

**Competitive Rivalry:** High, with firms competing on automation features, reliability, and integration capabilities.

## Market Opportunities and Challenges

**Opportunities:** Global grid modernization, with over USD 100 billion invested annually in smart grids, drives recloser demand. Renewable energy integration, with solar and wind capacity growing by 10% yearly, fuels market growth. Innovations like IoT-enabled reclosers and compact designs enhance efficiency. Rural electrification in emerging markets, particularly in Africa and Asia, offers significant potential.

**Challenges:** High installation and maintenance costs limit adoption in developing regions. Complex integration with existing grids poses technical hurdles. Limited awareness of advanced recloser benefits in some markets slows penetration.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method

### **CHAPTER 4 MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 Recloser Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 TRADING ANALYSIS**

- 8.1 Export of Recloser by Region
- 8.2 Import of Recloser by Region
- 8.3 Balance of Trade

## **CHAPTER 9 HISTORICAL AND FORECAST RECLOSER MARKET IN NORTH AMERICA (2020-2030)**

- 9.1 Recloser Market Size
- 9.2 Recloser Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
  - 9.5.1 United States
  - 9.5.2 Canada
  - 9.5.3 Mexico

## **CHAPTER 10 HISTORICAL AND FORECAST RECLOSER MARKET IN SOUTH AMERICA (2020-2030)**

- 10.1 Recloser Market Size
- 10.2 Recloser Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
  - 10.5.1 Brazil
  - 10.5.2 Argentina
  - 10.5.3 Chile
  - 10.5.4 Peru

## **CHAPTER 11 HISTORICAL AND FORECAST RECLOSER MARKET IN ASIA & PACIFIC (2020-2030)**

- 11.1 Recloser Market Size
- 11.2 Recloser Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
  - 11.5.1 China
  - 11.5.2 India
  - 11.5.3 Japan
  - 11.5.4 South Korea
  - 11.5.5 Southeast Asia
  - 11.5.6 Australia

## **CHAPTER 12 HISTORICAL AND FORECAST RECLOSER MARKET IN EUROPE (2020-2030)**

- 12.1 Recloser Market Size
- 12.2 Recloser Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
  - 12.5.1 Germany
  - 12.5.2 France
  - 12.5.3 United Kingdom
  - 12.5.4 Italy
  - 12.5.5 Spain
  - 12.5.6 Belgium
  - 12.5.7 Netherlands
  - 12.5.8 Austria
  - 12.5.9 Poland
  - 12.5.10 Russia

## **CHAPTER 13 HISTORICAL AND FORECAST RECLOSER MARKET IN MEA (2020-2030)**

- 13.1 Recloser Market Size
- 13.2 Recloser Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

## **CHAPTER 14 SUMMARY FOR GLOBAL RECLOSER MARKET (2020-2025)**

- 14.1 Recloser Market Size
- 14.2 Recloser Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

## **CHAPTER 15 GLOBAL RECLOSER MARKET FORECAST (2025-2030)**

- 15.1 Recloser Market Size Forecast
- 15.2 Recloser Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

## **CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS**

- 16.1 Schneider Electric
  - 16.1.1 Company Profile
  - 16.1.2 Main Business and Recloser Information
  - 16.1.3 SWOT Analysis of Schneider Electric
  - 16.1.4 Schneider Electric Recloser Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Hubbell
  - 16.2.1 Company Profile
  - 16.2.2 Main Business and Recloser Information
  - 16.2.3 SWOT Analysis of Hubbell
  - 16.2.4 Hubbell Recloser Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 ABB
  - 16.3.1 Company Profile
  - 16.3.2 Main Business and Recloser Information
  - 16.3.3 SWOT Analysis of ABB
  - 16.3.4 ABB Recloser Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.4 G&W Electric

- 16.4.1 Company Profile
  - 16.4.2 Main Business and Recloser Information
  - 16.4.3 SWOT Analysis of G&W Electric
  - 16.4.4 G&W Electric Recloser Sales, Revenue, Price and Gross Margin (2020-2025)
  - 16.5 NOJA Power Switchgear
    - 16.5.1 Company Profile
    - 16.5.2 Main Business and Recloser Information
    - 16.5.3 SWOT Analysis of NOJA Power Switchgear
    - 16.5.4 NOJA Power Switchgear Recloser Sales, Revenue, Price and Gross Margin (2020-2025)
  - 16.6 Eaton
    - 16.6.1 Company Profile
    - 16.6.2 Main Business and Recloser Information
    - 16.6.3 SWOT Analysis of Eaton
    - 16.6.4 Eaton Recloser Sales, Revenue, Price and Gross Margin (2020-2025)
  - 16.7 Siemens
    - 16.7.1 Company Profile
    - 16.7.2 Main Business and Recloser Information
    - 16.7.3 SWOT Analysis of Siemens
    - 16.7.4 Siemens Recloser Sales, Revenue, Price and Gross Margin (2020-2025)
  - 16.8 ARTECHE
    - 16.8.1 Company Profile
    - 16.8.2 Main Business and Recloser Information
    - 16.8.3 SWOT Analysis of ARTECHE
    - 16.8.4 ARTECHE Recloser Sales, Revenue, Price and Gross Margin (2020-2025)
- Please ask for sample pages for full companies list

## Tables & Figures

### TABLES AND FIGURES

Table Abbreviation and Acronyms List  
Table Research Scope of Recloser Report  
Table Data Sources of Recloser Report  
Table Major Assumptions of Recloser Report  
Figure Market Size Estimated Method  
Figure Major Forecasting Factors  
Figure Recloser Picture  
Table Recloser Classification  
Table Recloser Applications List  
Table Drivers of Recloser Market  
Table Restraints of Recloser Market  
Table Opportunities of Recloser Market  
Table Threats of Recloser Market  
Table Covid-19 Impact For Recloser Market  
Table Raw Materials Suppliers List  
Table Different Production Methods of Recloser  
Table Cost Structure Analysis of Recloser  
Table Key End Users List  
Table Latest News of Recloser Market  
Table Merger and Acquisition List  
Table Planned/Future Project of Recloser Market  
Table Policy of Recloser Market  
Table 2020-2030 Regional Export of Recloser  
Table 2020-2030 Regional Import of Recloser  
Table 2020-2030 Regional Trade Balance  
Figure 2020-2030 Regional Trade Balance  
Table 2020-2030 North America Recloser Market Size and Market Volume List  
Figure 2020-2030 North America Recloser Market Size and CAGR  
Figure 2020-2030 North America Recloser Market Volume and CAGR  
Table 2020-2030 North America Recloser Demand List by Application  
Table 2020-2025 North America Recloser Key Players Sales List  
Table 2020-2025 North America Recloser Key Players Market Share List  
Table 2020-2030 North America Recloser Demand List by Type  
Table 2020-2025 North America Recloser Price List by Type  
Table 2020-2030 United States Recloser Market Size and Market Volume List

Table 2020-2030 United States Recloser Import & Export List

Table 2020-2030 Canada Recloser Market Size and Market Volume List

Table 2020-2030 Canada Recloser Import & Export List

Table 2020-2030 Mexico Recloser Market Size and Market Volume List

Table 2020-2030 Mexico Recloser Import & Export List

Table 2020-2030 South America Recloser Market Size and Market Volume List

Figure 2020-2030 South America Recloser Market Size and CAGR

Figure 2020-2030 South America Recloser Market Volume and CAGR

Table 2020-2030 South America Recloser Demand List by Application

Table 2020-2025 South America Recloser Key Players Sales List

Table 2020-2025 South America Recloser Key Players Market Share List

Table 2020-2030 South America Recloser Demand List by Type

Table 2020-2025 South America Recloser Price List by Type

Table 2020-2030 Brazil Recloser Market Size and Market Volume List

Table 2020-2030 Brazil Recloser Import & Export List

Table 2020-2030 Argentina Recloser Market Size and Market Volume List

Table 2020-2030 Argentina Recloser Import & Export List

Table 2020-2030 Chile Recloser Market Size and Market Volume List

Table 2020-2030 Chile Recloser Import & Export List

Table 2020-2030 Peru Recloser Market Size and Market Volume List

Table 2020-2030 Peru Recloser Import & Export List

Table 2020-2030 Asia & Pacific Recloser Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific Recloser Market Size and CAGR

Figure 2020-2030 Asia & Pacific Recloser Market Volume and CAGR

Table 2020-2030 Asia & Pacific Recloser Demand List by Application

Table 2020-2025 Asia & Pacific Recloser Key Players Sales List

Table 2020-2025 Asia & Pacific Recloser Key Players Market Share List

Table 2020-2030 Asia & Pacific Recloser Demand List by Type

Table 2020-2025 Asia & Pacific Recloser Price List by Type

Table 2020-2030 China Recloser Market Size and Market Volume List

Table 2020-2030 China Recloser Import & Export List

Table 2020-2030 India Recloser Market Size and Market Volume List

Table 2020-2030 India Recloser Import & Export List

Table 2020-2030 Japan Recloser Market Size and Market Volume List

Table 2020-2030 Japan Recloser Import & Export List

Table 2020-2030 South Korea Recloser Market Size and Market Volume List

Table 2020-2030 South Korea Recloser Import & Export List

Table 2020-2030 Southeast Asia Recloser Market Size List

Table 2020-2030 Southeast Asia Recloser Market Volume List

Table 2020-2030 Southeast Asia Recloser Import List  
Table 2020-2030 Southeast Asia Recloser Export List  
Table 2020-2030 Australia Recloser Market Size and Market Volume List  
Table 2020-2030 Australia Recloser Import & Export List  
Table 2020-2030 Europe Recloser Market Size and Market Volume List  
Figure 2020-2030 Europe Recloser Market Size and CAGR  
Figure 2020-2030 Europe Recloser Market Volume and CAGR  
Table 2020-2030 Europe Recloser Demand List by Application  
Table 2020-2025 Europe Recloser Key Players Sales List  
Table 2020-2025 Europe Recloser Key Players Market Share List  
Table 2020-2030 Europe Recloser Demand List by Type  
Table 2020-2025 Europe Recloser Price List by Type  
Table 2020-2030 Germany Recloser Market Size and Market Volume List  
Table 2020-2030 Germany Recloser Import & Export List  
Table 2020-2030 France Recloser Market Size and Market Volume List  
Table 2020-2030 France Recloser Import & Export List  
Table 2020-2030 United Kingdom Recloser Market Size and Market Volume List  
Table 2020-2030 United Kingdom Recloser Import & Export List  
Table 2020-2030 Italy Recloser Market Size and Market Volume List  
Table 2020-2030 Italy Recloser Import & Export List  
Table 2020-2030 Spain Recloser Market Size and Market Volume List  
Table 2020-2030 Spain Recloser Import & Export List  
Table 2020-2030 Belgium Recloser Market Size and Market Volume List  
Table 2020-2030 Belgium Recloser Import & Export List  
Table 2020-2030 Netherlands Recloser Market Size and Market Volume List  
Table 2020-2030 Netherlands Recloser Import & Export List  
Table 2020-2030 Austria Recloser Market Size and Market Volume List  
Table 2020-2030 Austria Recloser Import & Export List  
Table 2020-2030 Poland Recloser Market Size and Market Volume List  
Table 2020-2030 Poland Recloser Import & Export List  
Table 2020-2030 Russia Recloser Market Size and Market Volume List  
Table 2020-2030 Russia Recloser Import & Export List  
Table 2020-2030 MEA Recloser Market Size and Market Volume List  
Figure 2020-2030 MEA Recloser Market Size and CAGR  
Figure 2020-2030 MEA Recloser Market Volume and CAGR  
Table 2020-2030 MEA Recloser Demand List by Application  
Table 2020-2025 MEA Recloser Key Players Sales List  
Table 2020-2025 MEA Recloser Key Players Market Share List  
Table 2020-2030 MEA Recloser Demand List by Type

Table 2020-2025 MEA Recloser Price List by Type  
Table 2020-2030 Egypt Recloser Market Size and Market Volume List  
Table 2020-2030 Egypt Recloser Import & Export List  
Table 2020-2030 Israel Recloser Market Size and Market Volume List  
Table 2020-2030 Israel Recloser Import & Export List  
Table 2020-2030 South Africa Recloser Market Size and Market Volume List  
Table 2020-2030 South Africa Recloser Import & Export List  
Table 2020-2030 Gulf Cooperation Council Countries Recloser Market Size and Market Volume List  
Table 2020-2030 Gulf Cooperation Council Countries Recloser Import & Export List  
Table 2020-2030 Turkey Recloser Market Size and Market Volume List  
Table 2020-2030 Turkey Recloser Import & Export List  
Table 2020-2025 Global Recloser Market Size List by Region  
Table 2020-2025 Global Recloser Market Size Share List by Region  
Table 2020-2025 Global Recloser Market Volume List by Region  
Table 2020-2025 Global Recloser Market Volume Share List by Region  
Table 2020-2025 Global Recloser Demand List by Application  
Table 2020-2025 Global Recloser Demand Market Share List by Application  
Table 2020-2025 Global Recloser Key Vendors Sales List  
Table 2020-2025 Global Recloser Key Vendors Sales Share List  
Figure 2020-2025 Global Recloser Market Volume and Growth Rate  
Table 2020-2025 Global Recloser Key Vendors Revenue List  
Figure 2020-2025 Global Recloser Market Size and Growth Rate  
Table 2020-2025 Global Recloser Key Vendors Revenue Share List  
Table 2020-2025 Global Recloser Demand List by Type  
Table 2020-2025 Global Recloser Demand Market Share List by Type  
Table 2020-2025 Regional Recloser Price List  
Table 2025-2030 Global Recloser Market Size List by Region  
Table 2025-2030 Global Recloser Market Size Share List by Region  
Table 2025-2030 Global Recloser Market Volume List by Region  
Table 2025-2030 Global Recloser Market Volume Share List by Region  
Table 2025-2030 Global Recloser Demand List by Application  
Table 2025-2030 Global Recloser Demand Market Share List by Application  
Table 2025-2030 Global Recloser Key Vendors Sales List  
Table 2025-2030 Global Recloser Key Vendors Sales Share List  
Figure 2025-2030 Global Recloser Market Volume and Growth Rate  
Table 2025-2030 Global Recloser Key Vendors Revenue List  
Figure 2025-2030 Global Recloser Market Size and Growth Rate  
Table 2025-2030 Global Recloser Key Vendors Revenue Share List

Table 2025-2030 Global Recloser Demand List by Type  
Table 2025-2030 Global Recloser Demand Market Share List by Type  
Table 2025-2030 Recloser Regional Price List  
Table Schneider Electric Information  
Table SWOT Analysis of Schneider Electric  
Table 2020-2025 Schneider Electric Recloser Sale Volume Price Cost Revenue  
Figure 2020-2025 Schneider Electric Recloser Sale Volume and Growth Rate  
Figure 2020-2025 Schneider Electric Recloser Market Share  
Table Hubbell Information  
Table SWOT Analysis of Hubbell  
Table 2020-2025 Hubbell Recloser Sale Volume Price Cost Revenue  
Figure 2020-2025 Hubbell Recloser Sale Volume and Growth Rate  
Figure 2020-2025 Hubbell Recloser Market Share  
Table ABB Information  
Table SWOT Analysis of ABB  
Table 2020-2025 ABB Recloser Sale Volume Price Cost Revenue  
Figure 2020-2025 ABB Recloser Sale Volume and Growth Rate  
Figure 2020-2025 ABB Recloser Market Share  
Table G&W Electric Information  
Table SWOT Analysis of G&W Electric  
Table 2020-2025 G&W Electric Recloser Sale Volume Price Cost Revenue  
Figure 2020-2025 G&W Electric Recloser Sale Volume and Growth Rate  
Figure 2020-2025 G&W Electric Recloser Market Share  
Table NOJA Power Switchgear Information  
Table SWOT Analysis of NOJA Power Switchgear  
Table 2020-2025 NOJA Power Switchgear Recloser Sale Volume Price Cost Revenue  
Figure 2020-2025 NOJA Power Switchgear Recloser Sale Volume and Growth Rate  
Figure 2020-2025 NOJA Power Switchgear Recloser Market Share  
Table Eaton Information  
Table SWOT Analysis of Eaton  
Table 2020-2025 Eaton Recloser Sale Volume Price Cost Revenue  
Figure 2020-2025 Eaton Recloser Sale Volume and Growth Rate  
Figure 2020-2025 Eaton Recloser Market Share  
Table Siemens Information  
Table SWOT Analysis of Siemens  
Table 2020-2025 Siemens Recloser Sale Volume Price Cost Revenue  
Figure 2020-2025 Siemens Recloser Sale Volume and Growth Rate  
Figure 2020-2025 Siemens Recloser Market Share  
Table ARTECHE Information

Table SWOT Analysis of ARTECHE

Table 2020-2025 ARTECHE Recloser Sale Volume Price Cost Revenue

Figure 2020-2025 ARTECHE Recloser Sale Volume and Growth Rate

Figure 2020-2025 ARTECHE Recloser Market Share

.....

## I would like to order

Product name: Recloser Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

Product link: <https://marketpublishers.com/r/R63E29C3369BEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R63E29C3369BEN.html>