

Radial Agricultural Machinery Tire Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/R6E2B5996CB3EN.html>

Date: February 2025

Pages: 97

Price: US\$ 3,200.00 (Single User License)

ID: R6E2B5996CB3EN

Abstracts

Radial Agricultural Machinery Tire Market Overview

The radial agricultural machinery tire market is experiencing steady growth, supported by increasing demand for durable, high-performance tires in the agricultural sector. These tires are widely used in modern agricultural equipment due to their superior traction, fuel efficiency, and reduced soil compaction compared to conventional bias-ply tires. Growing mechanization in farming practices and the expansion of large-scale agriculture are key drivers propelling the market forward. Additionally, advancements in tire technology and increasing awareness of sustainable farming practices are further enhancing market growth.

Market Size

The radial agricultural machinery tire market is anticipated to expand at a consistent pace over the next several years, with a compound annual growth rate (CAGR) estimated to range from 5.5% to 7.5%. Market growth is being fueled by rising demand for advanced agricultural machinery, growing investments in farming infrastructure, and the adoption of radial tires for their efficiency and longevity.

Market Share & Trends Analysis

By Application

The market caters to three primary applications:

Tractors: The tractor segment is expected to grow at a CAGR of 6.0% to 8.0%, driven by

the widespread use of radial tires in tractors for improved traction and durability. Harvesters: The harvester segment is projected to grow at a CAGR of 5.0% to 7.0%, as the adoption of advanced machinery in large-scale farming operations continues to rise. Others: This segment, which includes sprayers, trailers, and other agricultural equipment, is expected to grow at a CAGR of 4.5% to 6.5%, driven by the need for specialized tires tailored to specific farming needs.

By Product Type

Radial agricultural machinery tires are classified based on their size:

Less Than 1600mm: This segment is projected to grow at a CAGR of 5.0% to 6.5%, supported by demand for small and mid-sized machinery used in compact and specialized farming operations.

Between 1600-2000mm: Expected to grow at a CAGR of 6.5% to 8.0%, this segment is driven by its application in mid-sized tractors and harvesters commonly used in large-scale farming.

More Than 2000mm: The large tire segment is anticipated to grow at a CAGR of 6.0% to 7.5%, as demand for heavy-duty machinery in industrial-scale agricultural operations continues to expand.

By Key Market Players

Key players in the radial agricultural machinery tire market include manufacturers and distributors focusing on innovation and quality to cater to the evolving needs of the agricultural sector:

Michelin: A leading global tire manufacturer offering a wide range of high-performance radial tires for agricultural machinery.

Bridgestone: Known for its advanced tire technology and solutions tailored for various agricultural applications.

Titan International: Specializing in off-road tires, Titan International is a key player in the agricultural tire segment.

Trelleborg: A recognized provider of durable, high-performance tires for tractors and other agricultural equipment.

Yokohama Tire: Renowned for its focus on innovation and environmentally sustainable tire solutions.

Nokian: Offering premium-quality radial tires for challenging agricultural and forestry applications.

Apollo Tyres: A growing global player providing advanced tire solutions for the agricultural sector.

Tianjin Construction Group: A prominent manufacturer serving domestic and international agricultural markets.

BKT: Specializing in off-highway tires, BKT caters to the needs of modern agriculture worldwide.

Guizhou Tyre: A key Chinese manufacturer focusing on radial tires for agricultural machinery.

Taishan Tyre: Known for its affordable and reliable radial tires for agricultural use.

Shandong Zhentai: A growing player in the market offering a range of radial agricultural tires.

Xugong Tyres: Specializing in heavy-duty tires for large agricultural and construction machinery.

Double Coin: A prominent Chinese manufacturer with a growing footprint in the global agricultural tire market.

CEAT: An emerging leader offering innovative and durable tire solutions for the farming industry.

By Region

The radial agricultural machinery tire market exhibits varied growth rates across regions:

North America: Expected to grow at a CAGR of 6.0% to 7.5%, supported by strong demand for advanced farming equipment in the U.S. and Canada.

Europe: Anticipated to grow at a CAGR of 5.5% to 7.0%, driven by increasing adoption of radial tires in mechanized farming across key markets like Germany, France, and the Netherlands.

Asia-Pacific: Projected to grow at a CAGR of 6.5% to 8.0%, with rising mechanization and agricultural investments in countries like China and India.

Latin America: Expected to grow at a CAGR of 5.0% to 6.5%, supported by the expansion of large-scale agriculture in Brazil and Argentina.

Middle East & Africa: Forecasted to grow at a CAGR of 4.5% to 6.0%, as mechanized farming becomes more prevalent in key markets like South Africa and the UAE.

Market Forecasts (2025-2030)

Growth in Key Segments

Tractors: Expected to grow at a CAGR of 6.0% to 8.0%, reflecting increasing demand for radial tires in heavy-use agricultural machinery.

Harvesters: Anticipated to grow at a CAGR of 5.0% to 7.0%, supported by the rising adoption of harvesters in commercial farming.

Less Than 1600mm: Expected to grow at a CAGR of 5.0% to 6.5%, catering to compact farming equipment.

Between 1600-2000mm: Projected to grow at a CAGR of 6.5% to 8.0%, driven by mid-sized machinery demand.

More Than 2000mm: Estimated to grow at a CAGR of 6.0% to 7.5%, reflecting growth in heavy-duty agricultural applications.

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