

# **PSP Phosphor Plate Scanner Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **PSP Phosphor Plate Scanner Market Overview**

The PSP Phosphor Plate Scanner market is expected to experience steady growth, driven by increasing adoption in dental clinics and hospitals for diagnostic imaging. These scanners, used in conjunction with photostimulable phosphor (PSP) plates, provide high-quality digital radiographs that aid in dental diagnosis and treatment planning. The shift towards digital imaging in dentistry, particularly for its enhanced efficiency, image quality, and patient comfort, is one of the key factors driving the market. Additionally, the move towards reducing radiation exposure during dental procedures is likely to further accelerate the adoption of PSP phosphor plate scanners.

### **Market Size**

The market for PSP Phosphor Plate Scanners is projected to grow at a compound annual growth rate (CAGR) between 6% and 8% over the forecast period. As the dental industry continues to embrace digital technologies for better precision and faster diagnostics, the demand for PSP phosphor plate scanners is expected to expand. The ongoing trend of digitalization in dental practices, paired with growing awareness about radiation safety, will be significant contributors to this growth.

### **Market Share & Trends Analysis**

#### **By Application**

The market is primarily segmented by application, with hospitals and dental clinics being the leading consumers of PSP phosphor plate scanners.

**Hospital:** Hospitals are expected to account for a significant portion of the PSP phosphor plate scanner market, with an estimated market share of 30% to 35%. The hospital sector is adopting digital imaging systems for a wide range of medical applications, and it is projected to grow at a CAGR of 6% to 8% due to increasing demand for advanced diagnostic equipment, including in the dental departments.

**Dental Clinics:** Dental clinics are the largest consumer segment for PSP phosphor plate scanners, as they increasingly shift to digital solutions for dental imaging. This segment is expected to grow at a higher CAGR of 7% to 9%, driven by the growing demand for high-quality diagnostic imaging, along with the growing adoption of digital radiography in dental care. It is estimated to capture around 50% to 55% of the market share.

**Others:** The 'Others' category, including research institutes and specialized diagnostic centers, will likely contribute a smaller share of the market, estimated at 10% to 15%. This segment is expected to grow at a more moderate rate, with a CAGR of 5% to 7%, as these institutions increasingly adopt advanced dental imaging technologies.

### By Product Type

PSP phosphor plate scanners come in a variety of configurations, which differ mainly in the time taken for scanning and processing images. The market for these products is segmented into three primary categories:

**Less Than 10 Seconds:** Scanners in this category are the most efficient, offering the fastest imaging times and are expected to capture a significant share of the market. These scanners are particularly popular in high-demand dental settings due to their quick turnaround time. The market for this product type is expected to grow at a CAGR of 8% to 10%.

**10.1-20 Seconds:** Scanners with processing times between 10 and 20 seconds represent a growing segment, providing a balance between speed and image quality. This product type is projected to grow at a CAGR of 6% to 8%, offering an attractive choice for practices that prioritize efficiency but are not under extreme time pressure.

**More Than 20 Seconds:** While slower than other types, scanners in this category offer enhanced image resolution, which is critical in certain diagnostic applications. Although they currently represent a smaller portion of the market, this category is expected to grow at a CAGR of 5% to 7% due to ongoing advancements in image quality and processing technology.

### By Key Players

The PSP Phosphor Plate Scanner market is competitive, with several established companies contributing to the development and expansion of the market. Key players include:

**Dentsply Sirona:** A leader in dental equipment, Dentsply Sirona offers advanced PSP phosphor plate scanners that combine efficiency with high-quality imaging.

**Apixia:** Apixia provides a range of high-performance digital imaging products, including PSP phosphor plate scanners, that are widely used in dental practices.

**Air Techniques:** Known for its innovative dental solutions, Air Techniques offers PSP scanners that deliver exceptional image quality with rapid processing times.

**Trident Dental:** Trident Dental is a prominent player offering advanced digital radiography solutions, including PSP phosphor plate scanners, to dental professionals worldwide.

**Planmeca:** Planmeca specializes in digital imaging solutions, including high-speed PSP phosphor plate scanners designed for modern dental practices.

**Acteon Group:** Acteon is recognized for its digital radiography systems, including PSP phosphor plate scanners, catering to the needs of dental professionals globally.

**DigiRay Corp.:** DigiRay provides advanced dental imaging solutions, including PSP phosphor plate scanners that offer rapid and high-resolution imaging capabilities.

**Carestream Dental:** Carestream Dental offers a range of PSP phosphor plate scanners, well-regarded for their speed, image clarity, and ease of use.

**CRUXELL Corp.:** CRUXELL provides innovative dental imaging equipment, including high-performance PSP scanners that cater to the demands of modern dental practices.

## By Region

The PSP Phosphor Plate Scanner market is geographically diverse, with significant growth projected across North America, Europe, and the Asia-Pacific region.

**North America:** North America is expected to maintain the largest market share, with an estimated share of 40% to 45%, and a growth rate of 7% to 9% CAGR. The demand for digital dental imaging solutions is driven by advanced healthcare infrastructure and increasing adoption of digital radiography in dental practices.

**Europe:** Europe is anticipated to capture 30% to 35% of the market, growing at a CAGR of 6% to 8%. The region is witnessing growing demand for digital imaging in dental diagnostics, particularly in the UK, Germany, and France.

**Asia-Pacific:** The Asia-Pacific region is projected to grow at the fastest rate, with a CAGR of 9% to 11%, driven by rapid advancements in healthcare infrastructure and growing dental care awareness. This region is expected to capture a market share of

20% to 25%.

Rest of the World: The rest of the world, including Latin America and the Middle East, is expected to grow moderately, with a CAGR of 5% to 7%, as demand for digital imaging technologies in dental care increases.

### Segment Forecasts (2025-2030)

#### Growth in Key Segments

Dental Clinics: This segment is expected to continue its dominance, growing at a rate of 7% to 9% CAGR as dental practices increasingly adopt digital imaging for improved diagnosis and treatment planning.

Hospitals: The hospital sector will see steady growth, expanding at a CAGR of 6% to 8% as hospitals continue to integrate advanced imaging solutions into their dental departments.

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