

## Poultry Manure Removal System Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

https://marketpublishers.com/r/P304E897EB61EN.html

Date: March 2025 Pages: 90 Price: US\$ 3,200.00 (Single User License) ID: P304E897EB61EN

## **Abstracts**

Poultry Manure Removal System Market Summary

Introduction

Poultry manure removal systems are specialized equipment designed to efficiently collect and dispose of waste in poultry farming, primarily for broiler chicken breeding and layer breeding applications. These systems enhance farm hygiene, reduce labor, and support environmental compliance, featuring durable designs and automation compatibility. Available in trailed and conveyor belt types, the market emphasizes biosecurity, waste management, and operational efficiency. It serves the poultry industry's need for sustainable farming practices, reflecting a sector driven by rising poultry production, regulatory pressures on waste disposal, and the push for cleaner farm environments. Key growth drivers include increasing poultry output, environmental regulations, and innovations in manure handling technology.

#### Market Size and Growth Forecast

The global poultry manure removal system market is estimated to reach USD 200 to 300 million in 2025, with a projected compound annual growth rate (CAGR) of 4.5% to 5.5% from 2025 to 2030. This growth is fueled by expanding poultry operations and the need for efficient waste management.

#### **Regional Analysis**

North America: Holds 20-25% market share, with a growth rate of 4-5%. Growth is driven by large-scale broiler farms, with the United States leading in automation and Canada focusing on layer waste solutions.



Europe: Accounts for 25-30% market share, with a growth rate of 4-5%. Demand from Germany and the Netherlands supports strength, driven by strict environmental regulations.

Asia Pacific: Represents 35-40% market share, with a growth rate of 5-6%. China and India drive growth with massive poultry production and government-backed hygiene initiatives.

Rest of the World: Holds 10-15% market share, growing at 5-6%, with Brazil leading due to its broiler export market and waste management needs.

Trends in Europe focus on regulatory compliance, while Asia Pacific prioritizes affordable, scalable systems.

#### **Application Analysis**

Broiler chicken breeding grows at 5-6%, driven by meat production needs, with trends toward conveyor belt systems for high-density farms. Layer breeding grows at 4-5%, fueled by egg production demands, with trends toward trailed systems for smaller, hygiene-focused setups.

Product Type Analysis

Trailed type systems grow at 4-5%, favored for flexibility and small farms, with trends toward use in layer breeding. Conveyor belt type systems grow at 5-6%, driven by efficiency in large-scale operations, with trends toward automation in broiler farms.

#### Key Market Players

Altius Farms: Altius Farms offers manure removal systems for poultry. Known for its practical designs, it serves North American farms with reliable solutions.

FDI Poultry Equipment: FDI specializes in conveyor belt systems. It excels in durable, automated designs, targeting large-scale producers.

Green House Solution: Green House Solution provides affordable trailed systems. Known for its cost-effective technology, it supports Asia Pacific farmers.

Henan Huaxing Poultry Equipments: Henan Huaxing offers scalable manure removal systems. Renowned for its localized designs, it serves China's poultry sector.

Henan Jinfeng Poultry Equipment: Henan Jinfeng focuses on conveyor systems. It stands out for its efficient solutions, targeting Asia Pacific markets.

KEMIWO: KEMIWO provides practical manure removal systems. Known for its affordable designs, it supports small farms in Asia.

LIVI: LIVI offers automated manure removal systems. Renowned for its highperformance technology, it serves global poultry operations.

Shandong Goldenest Machinery Manufacturing: Shandong Goldenest specializes in conveyor belt systems. It excels in robust designs, targeting large producers. Tecno Poultry Equipment: Tecno provides advanced manure removal systems. Known



for its innovative technology, it serves European farms.

VDL Agrotech: VDL Agrotech offers efficient removal systems. Renowned for its durable solutions, it targets global markets.

Colsen: Colsen focuses on sustainable manure management. It stands out for its ecofriendly designs, serving European producers.

FACCO: FACCO provides integrated removal systems. Known for its scalable technology, it supports broiler and layer farms worldwide.

These companies compete on efficiency, durability, and cost, driving the market through innovation.

#### Porter's Five Forces Analysis

The threat of new entrants is moderate, requiring technical know-how and capital, though small players can emerge with basic systems. Substitutes are low, with manual removal impractical for large farms. Buyer power is medium, with farmers negotiating on price, but reliance on hygiene drives demand. Supplier power is moderate, with components widely available. Rivalry is high, with differentiation through automation and cost-effectiveness.

Market Opportunities and Challenges

Opportunities

Rising poultry production boosting demand for manure removal systems.

Regulatory focus on waste management driving adoption.

Innovations in automation enhancing system appeal.

Challenges

High costs limiting smallholder uptake.

Disease outbreaks disrupting farm operations.

Maintenance complexity for automated systems.

#### Growth Trend Analysis

FAO and OECD data project poultry meat production to exceed 141.3 million MT in 2024, growing 11% to nearly 160 million MT by 2034, driving demand for manure removal systems, especially conveyor belt types in broiler farms. The FAO's March 17, 2025, H5N1 warning—culling over 166 million poultry—disrupts demand short-term, but recovery boosts biosecure systems from firms like LIVI, sustaining long-term growth.



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