

Potassium Peroxymonosulfate Compound Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Potassium Peroxymonosulfate Compound Market Summary

Introduction

Potassium peroxydisulfate compound, often referred to as potassium monopersulfate, is a powerful oxidizing agent widely utilized across various industries for its versatility, stability, and eco-friendly properties. This white, crystalline powder is valued for its ability to provide active oxygen, making it an effective disinfectant, bleaching agent, and water treatment solution. Its applications span pool and spa maintenance, industrial water treatment, pulp and paper processing, aquaculture, and even specialized uses in printed circuit board (PCB) manufacturing. The compound's broad-spectrum efficacy, coupled with its non-chlorine-based chemistry, positions it as a preferred choice in sectors prioritizing sustainability and safety. The market for potassium peroxydisulfate is driven by increasing demand for clean water, heightened hygiene standards, and the expansion of industrial and recreational sectors globally. Regulatory support for environmentally friendly chemicals further bolsters its adoption, though its growth is moderated by production costs and competition from alternative oxidants. The global potassium peroxydisulfate compound market is estimated to reach USD 120-220 million in 2025, with a projected compound annual growth rate (CAGR) of 3.5%-5.5% from 2025 to 2030, reflecting steady demand across diverse applications.

Market Size and Growth Forecast

The potassium peroxydisulfate compound market, valued at USD 120-220 million in

2025, is anticipated to grow at a CAGR of 3.5%-5.5% through 2030. This growth is propelled by rising investments in water treatment infrastructure, expanding recreational water use, and the compound's increasing penetration into niche industrial applications. While steady, the growth rate reflects a balance between robust demand in emerging markets and saturation in mature regions, alongside competitive pressures from substitutes.

Regional Analysis

Asia Pacific: Growth in this region is estimated at 4.5%-6.0%, driven by China's dominant production capacity and consumption. China, a key player with companies like Zhejiang Jiehua New Materials holding a significant domestic market share, benefits from rapid industrialization and aquaculture expansion. India also contributes, with trends favoring cost-effective water treatment solutions.

North America: The market here grows at 3.0%-4.0%, led by the United States, where pool and spa maintenance and industrial water treatment drive demand. Trends indicate a shift toward sustainable chemicals, supported by regulatory frameworks promoting non-chlorine alternatives.

Europe: Growth is projected at 2.5%-3.5%, with Germany and France as key markets due to their advanced industrial and pulp processing sectors. The region's focus on environmental compliance boosts adoption, though growth is tempered by high production costs and alternatives.

Rest of the World: This segment sees growth of 3.5%-5.0%, with Brazil and Southeast Asia emerging as notable consumers due to aquaculture and water treatment needs. Trends lean toward affordable, scalable solutions for growing populations.

Application Analysis

Pool and Spa: Growing at 4.0%-5.5%, this segment dominates demand due to the compound's role as a shock oxidizer, maintaining water clarity without chlorine's drawbacks. Trends show rising use in residential and commercial pools, driven by leisure industry growth.

Water Treatment: With a growth rate of 3.5%-5.0%, this application benefits from global efforts to improve water quality. Its efficacy in removing organic contaminants drives adoption, with trends favoring sustainable treatment options.

Pulp and Paper: Growing at 2.5%-4.0%, this sector uses the compound for bleaching, aligning with eco-friendly production shifts. Trends indicate steady demand as paper recycling increases.

Aquaculture: This application grows at 4.5%-6.0%, reflecting its use in water disinfection and oxygen supply for fish farming. Trends highlight expansion in Asia Pacific, where aquaculture is a key economic driver.

PCB: Growing at 3.0%-4.5%, this niche segment leverages the compound's precision in microetching processes. Trends point to growth tied to electronics manufacturing, particularly for high-purity electronic-grade products.

Others: Including miscellaneous uses, this category grows at 2.0%-3.5%, with stable but limited expansion potential.

Key Market Players

Lanxess: Headquartered in Germany, Lanxess is a global leader in specialty chemicals, offering potassium peroxymonosulfate for water treatment and industrial applications with a focus on sustainability.

United Initiators: Based in Germany, this company provides high-quality peroxides, including potassium peroxymonosulfate, serving diverse industries with innovative solutions.

Zhejiang Jiehua New Materials Co. Ltd.: Located in China, with a capacity of 15,000 tons and a 30,000-ton project under construction, it holds a 30%-40% share of the domestic market, targeting water treatment and aquaculture.

Zhejiang Jinke Daily Chemicals Material Co. Ltd.: Also in China, with a 10,000-ton capacity, it supplies the compound for pool and industrial uses, emphasizing cost-effective production.

Aotool (Kaifeng) Environmental Technology Co. Ltd.: Based in China, with a 9,000-ton capacity and a new 11,700-ton electronic-grade project launched in August 2024, it focuses on high-purity applications like PCB manufacturing.

Inner Mongolia Kaixuan Disinfection Products Co. Ltd.: Operating in China, this firm

serves regional disinfection and water treatment needs with reliable output.

Jiangxi Xinhe Chemical Co. Ltd.: Another Chinese player, it provides potassium peroxymonosulfate for industrial and aquaculture applications, focusing on scalability.

These companies compete on quality, capacity, and application-specific formulations, shaping market dynamics.

Porter's Five Forces Analysis

Threat of New Entrants: Moderate, as significant capital and technical expertise are required, though established players' scale and regulatory compliance create barriers.

Threat of Substitutes: High, with alternatives like hydrogen peroxide and chlorine-based compounds competing. Potassium peroxymonosulfate's eco-friendly profile provides a competitive edge, though cost remains a factor.

Bargaining Power of Buyers: Moderate, as industries like water treatment and aquaculture have multiple supplier options, but specialized needs limit switching.

Bargaining Power of Suppliers: Moderate, with raw material availability concentrated in key regions like China, giving suppliers some leverage, though diversified sourcing mitigates this.

Industry Rivalry: Moderate to high, driven by competition on price, quality, and innovation among global and regional players, particularly in Asia Pacific.

Market Opportunities and Challenges

Opportunities

Growing global emphasis on water quality and sanitation boosts demand in water treatment and aquaculture, particularly in emerging markets.

Expansion of the pool and spa sector, driven by rising disposable incomes and tourism, supports steady growth.

Development of high-purity electronic-grade products opens new avenues in PCB manufacturing, aligning with electronics industry trends.

Challenges

Competition from cheaper alternatives like chlorine and hydrogen peroxide pressures pricing and market share.

High production costs and energy-intensive processes limit profitability, especially in price-sensitive regions.

Regulatory scrutiny on chemical safety and environmental impact could restrict growth in developed markets.

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