

### Portfolio Management Software Global Market Insights 2021, Analysis and Forecast to 2026, by Manufacturers, Regions, Technology, Application, Product Type

https://marketpublishers.com/r/PF5AA9BB0F05EN.html

Date: June 2021

Pages: 129

Price: US\$ 3,200.00 (Single User License)

ID: PF5AA9BB0F05EN

### **Abstracts**

This report describes the global market size of Portfolio Management Software from 2016 to 2020 and its CAGR from 2016 to 2020, and also forecasts its market size to the end of 2026 and its CAGR from 2021 to 2026.

For geography segment, regional supply, demand, major players, price is presented from 2016 to 2026. This report cover following regions:

North America

South America

Asia & Pacific

Europe

**MEA** 

The key countries for each regions are also included such as United States, China, Japan, India, Korea, ASEAN, Germany, France, UK, Italy, Spain, CIS, and Brazil etc.

For competitor segment, the report include global key players of Portfolio Management Software as well as some small players. The information for each competitor include:

Company Profile

**Business Information** 

**SWOT Analysis** 

Revenue, Gross Margin and Market Share

Applications Segment:



### Small and Medium Business

### Large Business

Types Segment:

Web-based Portfolio Management Software Cloud Based Portfolio Management Software

Companies Covered:

Stator

eFront

**Fund Manager** 

CoStar

SoftTarget

Investment Account Manager

Advent

Options Czar (Koona Software)

Clarizen

Miles Software

**OWL Software** 

Conifer Financial Services

FinFolio

Mprof

etc.

Please ask for sample pages for full companies list

Base Year: 2021

Historical Data: from 2016 to 2020 Forecast Data: from 2021 to 2026

Any special requirements about this report, please let us know and we can provide custom report.



### **Contents**

#### **CHAPTER 1 EXECUTIVE SUMMARY**

#### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method

Chapter Four Market Landscape

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

#### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats
- 5.6 Covid-19 Impact

#### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 Portfolio Management Software Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

### 7.1 Latest News



- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## CHAPTER 8 HISTORICAL AND FORECAST PORTFOLIO MANAGEMENT SOFTWARE MARKET IN NORTH AMERICA (2016-2026)

- 8.1 Portfolio Management Software Market Size
- 8.2 Portfolio Management Software Market by End Use
- 8.3 Competition by Players/Suppliers
- 8.4 Portfolio Management Software Market Size by Type
- 8.5 Key Countries Analysis
  - 8.5.1 United States
  - 8.5.2 Canada
  - 8.5.3 Mexico

## CHAPTER 9 HISTORICAL AND FORECAST PORTFOLIO MANAGEMENT SOFTWARE MARKET IN SOUTH AMERICA (2016-2026)

- 9.1 Portfolio Management Software Market Size
- 9.2 Portfolio Management Software Market by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Portfolio Management Software Market Size by Type
- 9.5 Key Countries Analysis
  - 9.5.1 Brazil
  - 9.5.2 Argentina
  - 9.5.3 Chile
  - 9.5.4 Peru

## CHAPTER 10 HISTORICAL AND FORECAST PORTFOLIO MANAGEMENT SOFTWARE MARKET IN ASIA & PACIFIC (2016-2026)

- 10.1 Portfolio Management Software Market Size
- 10.2 Portfolio Management Software Market by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Portfolio Management Software Market Size by Type
- 10.5 Key Countries Analysis
  - 10.5.1 China
  - 10.5.2 India



- 10.5.3 Japan
- 10.5.4 South Korea
- 10.5.5 Southest Asia
- 10.5.6 Australia

## CHAPTER 11 HISTORICAL AND FORECAST PORTFOLIO MANAGEMENT SOFTWARE MARKET IN EUROPE (2016-2026)

- 11.1 Portfolio Management Software Market Size
- 11.2 Portfolio Management Software Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Portfolio Management Software Market Size by Type
- 11.5 Key Countries Analysis
  - 11.5.1 Germany
  - 11.5.2 France
  - 11.5.3 United Kingdom
  - 11.5.4 Italy
  - 11.5.5 Spain
  - 11.5.6 Belgium
  - 11.5.7 Netherlands
  - 11.5.8 Austria
  - 11.5.9 Poland
  - 11.5.10 Russia

# CHAPTER 12 HISTORICAL AND FORECAST PORTFOLIO MANAGEMENT SOFTWARE MARKET IN MEA (2016-2026)

- 12.1 Portfolio Management Software Market Size
- 12.2 Portfolio Management Software Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Portfolio Management Software Market Size by Type
- 12.5 Key Countries Analysis
  - 12.5.1 Egypt
  - 12.5.2 Israel
  - 12.5.3 South Africa
  - 12.5.4 Gulf Cooperation Council Countries
  - 12.5.5 Turkey

### **CHAPTER 13 SUMMARY FOR GLOBAL PORTFOLIO MANAGEMENT SOFTWARE**



### **MARKET (2016-2021)**

- 13.1 Portfolio Management Software Market Size
- 13.2 Portfolio Management Software Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Portfolio Management Software Market Size by Type

## CHAPTER 14 GLOBAL PORTFOLIO MANAGEMENT SOFTWARE MARKET FORECAST (2021-2026)

- 14.1 Portfolio Management Software Market Size Forecast
- 14.2 Portfolio Management Software Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Portfolio Management Software Type Forecast

#### **CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS**

- 15.1 Stator
  - 15.1.1 Company Profile
  - 15.1.2 Main Business and Portfolio Management Software Information
  - 15.1.3 SWOT Analysis of Stator
- 15.1.4 Stator Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)
- 15.2 eFront
  - 15.2.1 Company Profile
  - 15.2.2 Main Business and Portfolio Management Software Information
  - 15.2.3 SWOT Analysis of eFront
- 15.2.4 eFront Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)
- 15.3 Fund Manager
  - 15.3.1 Company Profile
  - 15.3.2 Main Business and Portfolio Management Software Information
  - 15.3.3 SWOT Analysis of Fund Manager
- 15.3.4 Fund Manager Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)
- 15.4 CoStar
  - 15.4.1 Company Profile
  - 15.4.2 Main Business and Portfolio Management Software Information
  - 15.4.3 SWOT Analysis of CoStar



15.4.4 CoStar Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)

15.5 SoftTarget

15.5.1 Company Profile

15.5.2 Main Business and Portfolio Management Software Information

15.5.3 SWOT Analysis of SoftTarget

15.5.4 SoftTarget Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)

15.6 Investment Account Manager

15.6.1 Company Profile

15.6.2 Main Business and Portfolio Management Software Information

15.6.3 SWOT Analysis of Investment Account Manager

15.6.4 Investment Account Manager Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)

15.7 Advent

15.7.1 Company Profile

15.7.2 Main Business and Portfolio Management Software Information

15.7.3 SWOT Analysis of Advent

15.7.4 Advent Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)

15.8 Options Czar (Koona Software)

15.8.1 Company Profile

15.8.2 Main Business and Portfolio Management Software Information

15.8.3 SWOT Analysis of Options Czar (Koona Software)

15.8.4 Options Czar (Koona Software) Portfolio Management Software Revenue,

Gross Margin and Market Share (2016-2021)

15.9 Clarizen

15.9.1 Company Profile

15.9.2 Main Business and Portfolio Management Software Information

15.9.3 SWOT Analysis of Clarizen

15.9.4 Clarizen Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)

15.10 Miles Software

15.10.1 Company Profile

15.10.2 Main Business and Portfolio Management Software Information

15.10.3 SWOT Analysis of Miles Software

15.10.4 Miles Software Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)

15.11 OWL Software



- 15.11.1 Company Profile
- 15.11.2 Main Business and Portfolio Management Software Information
- 15.11.3 SWOT Analysis of OWL Software
- 15.11.4 OWL Software Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)
- 15.12 Conifer Financial Services
  - 15.12.1 Company Profile
  - 15.12.2 Main Business and Portfolio Management Software Information
  - 15.12.3 SWOT Analysis of Conifer Financial Services
- 15.12.4 Conifer Financial Services Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)
- 15.13 FinFolio
  - 15.13.1 Company Profile
  - 15.13.2 Main Business and Portfolio Management Software Information
- 15.13.3 SWOT Analysis of FinFolio
- 15.13.4 FinFolio Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)
- 15.14 Mprof
  - 15.14.1 Company Profile
  - 15.14.2 Main Business and Portfolio Management Software Information
  - 15.14.3 SWOT Analysis of Mprof
- 15.14.4 Mprof Portfolio Management Software Revenue, Gross Margin and Market Share (2016-2021)

Please ask for sample pages for full companies list



### **Tables & Figures**

#### **TABLES AND FIGURES**

Table Abbreviation and Acronyms

Table Research Scope of Portfolio Management Software Report

Table Data Sources of Portfolio Management Software Report

Table Major Assumptions of Portfolio Management Software Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Portfolio Management Software Picture

Table Portfolio Management Software Classification

Table Portfolio Management Software Applications

Table Drivers of Portfolio Management Software Market

Table Restraints of Portfolio Management Software Market

Table Opportunities of Portfolio Management Software Market

Table Threats of Portfolio Management Software Market

Table Covid-19 Impact For Portfolio Management Software Market

**Table Raw Materials Suppliers** 

Table Different Production Methods of Portfolio Management Software

Table Cost Structure Analysis of Portfolio Management Software

Table Key End Users

Table Latest News of Portfolio Management Software Market

Table Merger and Acquisition

Table Planned/Future Project of Portfolio Management Software Market

Table Policy of Portfolio Management Software Market

Table 2016-2026 North America Portfolio Management Software Market Size

Figure 2016-2026 North America Portfolio Management Software Market Size and CAGR

Table 2016-2026 North America Portfolio Management Software Market Size by Application

Table 2016-2021 North America Portfolio Management Software Key Players Revenue Table 2016-2021 North America Portfolio Management Software Key Players Market

Share

Table 2016-2026 North America Portfolio Management Software Market Size by Type

Table 2016-2026 United States Portfolio Management Software Market Size

Table 2016-2026 Canada Portfolio Management Software Market Size

Table 2016-2026 Mexico Portfolio Management Software Market Size

Table 2016-2026 South America Portfolio Management Software Market Size



Figure 2016-2026 South America Portfolio Management Software Market Size and CAGR

Table 2016-2026 South America Portfolio Management Software Market Size by Application

Table 2016-2021 South America Portfolio Management Software Key Players Revenue Table 2016-2021 South America Portfolio Management Software Key Players Market Share

Table 2016-2026 South America Portfolio Management Software Market Size by Type

Table 2016-2026 Brazil Portfolio Management Software Market Size

Table 2016-2026 Argentina Portfolio Management Software Market Size

Table 2016-2026 Chile Portfolio Management Software Market Size

Table 2016-2026 Peru Portfolio Management Software Market Size

Table 2016-2026 Asia & Pacific Portfolio Management Software Market Size

Figure 2016-2026 Asia & Pacific Portfolio Management Software Market Size and CAGR

Table 2016-2026 Asia & Pacific Portfolio Management Software Market Size by Application

Table 2016-2021 Asia & Pacific Portfolio Management Software Key Players Revenue Table 2016-2021 Asia & Pacific Portfolio Management Software Key Players Market Share

Table 2016-2026 Asia & Pacific Portfolio Management Software Market Size by Type

Table 2016-2026 China Portfolio Management Software Market Size

Table 2016-2026 India Portfolio Management Software Market Size

Table 2016-2026 Japan Portfolio Management Software Market Size

Table 2016-2026 South Korea Portfolio Management Software Market Size

Table 2016-2026 Southeast Asia Portfolio Management Software Market Size

Table 2016-2026 Australia Portfolio Management Software Market Size

Table 2016-2026 Europe Portfolio Management Software Market Size

Figure 2016-2026 Europe Portfolio Management Software Market Size and CAGR

Table 2016-2026 Europe Portfolio Management Software Market Size by Application

Table 2016-2021 Europe Portfolio Management Software Key Players Revenue

Table 2016-2021 Europe Portfolio Management Software Key Players Market Share

Table 2016-2026 Europe Portfolio Management Software Market Size by Type

Table 2016-2026 Germany Portfolio Management Software Market Size

Table 2016-2026 France Portfolio Management Software Market Size

Table 2016-2026 United Kingdom Portfolio Management Software Market Size

Table 2016-2026 Italy Portfolio Management Software Market Size

Table 2016-2026 Spain Portfolio Management Software Market Size

Table 2016-2026 Belgium Portfolio Management Software Market Size



Table 2016-2026 Netherlands Portfolio Management Software Market Size

Table 2016-2026 Austria Portfolio Management Software Market Size

Table 2016-2026 Poland Portfolio Management Software Market Size

Table 2016-2026 Russia Portfolio Management Software Market Size

Table 2016-2026 MEA Portfolio Management Software Market Size

Figure 2016-2026 MEA Portfolio Management Software Market Size and CAGR

Table 2016-2026 MEA Portfolio Management Software Market Size by Application

Table 2016-2021 MEA Portfolio Management Software Key Players Revenue

Table 2016-2021 MEA Portfolio Management Software Key Players Market Share

Table 2016-2026 MEA Portfolio Management Software Market Size by Type

Table 2016-2026 Egypt Portfolio Management Software Market Size

Table 2016-2026 Israel Portfolio Management Software Market Size

Table 2016-2026 South Africa Portfolio Management Software Market Size

Table 2016-2026 Gulf Cooperation Council Countries Portfolio Management Software Market Size

Table 2016-2026 Turkey Portfolio Management Software Market Size

Table 2016-2021 Global Portfolio Management Software Market Size by Region

Table 2016-2021 Global Portfolio Management Software Market Size Share by Region

Table 2016-2021 Global Portfolio Management Software Market Size by Application

Table 2016-2021 Global Portfolio Management Software Market Share by Application

Table 2016-2021 Global Portfolio Management Software Key Vendors Revenue

Figure 2016-2021 Global Portfolio Management Software Market Size and Growth Rate

Table 2016-2021 Global Portfolio Management Software Key Vendors Market Share

Table 2016-2021 Global Portfolio Management Software Market Size by Type

Table 2016-2021 Global Portfolio Management Software Market Share by Type

Table 2021-2026 Global Portfolio Management Software Market Size by Region

Table 2021-2026 Global Portfolio Management Software Market Size Share by Region

Table 2021-2026 Global Portfolio Management Software Market Size by Application

Table 2021-2026 Global Portfolio Management Software Market Share by Application

Table 2021-2026 Global Portfolio Management Software Key Vendors Revenue

Figure 2021-2026 Global Portfolio Management Software Market Size and Growth Rate

Table 2021-2026 Global Portfolio Management Software Key Vendors Market Share

Table 2021-2026 Global Portfolio Management Software Market Size by Type

Table 2021-2026 Portfolio Management Software Global Market Share by Type



### I would like to order

Product name: Portfolio Management Software Global Market Insights 2021, Analysis and Forecast to

2026, by Manufacturers, Regions, Technology, Application, Product Type

Product link: <a href="https://marketpublishers.com/r/PF5AA9BB0F05EN.html">https://marketpublishers.com/r/PF5AA9BB0F05EN.html</a>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/PF5AA9BB0F05EN.html">https://marketpublishers.com/r/PF5AA9BB0F05EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$ 



