

# **Polyimide Fiber Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

<https://marketpublishers.com/r/P5966F783E68EN.html>

Date: March 2025

Pages: 83

Price: US\$ 3,200.00 (Single User License)

ID: P5966F783E68EN

## **Abstracts**

### **Polyimide Fiber Market Summary**

#### **Introduction**

Polyimide fiber is a high-performance synthetic fiber prized for its exceptional thermal stability, chemical resistance, and mechanical strength. These attributes make it ideal for demanding applications like industrial high-temperature filter materials, personal protective equipment (PPE), and structural composites. The global market is projected to reach 120-200 million USD by 2025, with a CAGR of 4.5%-7.5% through 2030. Growth is fueled by demand for advanced materials in aerospace, automotive, and electronics, alongside needs for filtration and protective solutions in industrial settings. The industry is defined by innovation, lightweight and durable material development, and expanding applications in emerging sectors.

#### **Regional Analysis**

Demand concentrates in regions with advanced manufacturing. Asia-Pacific, led by China and Japan, dominates with growth of 5.0%-8.0%, driven by industrial growth and aerospace/electronics investments. North America, particularly the United States, and Europe, including Germany and the UK, show growth of 4.0%-6.5%, focusing on high-value applications in aerospace and defense. Latin America and the Middle East & Africa exhibit growth potential of 3.5%-5.5%, tied to industrial expansion. Asia-Pacific leads in production and consumption, while North America and Europe emphasize innovation and sustainability.

#### **Application Analysis:**

**Industrial High-Temperature Filter Material:** Growth of 5.0%-7.5%, driven by durable

filtration needs in power and chemical industries.

Personal Protective Equipment (PPE): Growth of 4.5%-7.0%, leveraging heat resistance for protective gear.

Structural Composites: Growth of 4.0%-6.5%, supporting lightweight needs in aerospace and automotive.

Others: Growth of 3.5%-5.5%, with niche uses in electronics and insulation.

Trends towards high-performance materials and safety drive demand across these areas.

Key Market Players:

Evonik Industries: A global specialty chemicals firm with a 1200-ton capacity.

I.S.T Corporation: A Japanese advanced materials specialist.

Changchun Hipolyking: A Chinese producer with a 1500-ton capacity.

Jiangsu Aoshen Hi-tech Materials Co. Ltd.: Operating at 2200 tons, planning expansion to 3000 tons.

Jiangsu Shino New Material Technology Co. Ltd.: Expanded to 700 tons in October 2024 from 200 tons.

Evonik leads globally, while Chinese firms bolster regional supply.

Porter's Five Forces Analysis

Threat of New Entrants: Low. High technology and investment barriers limit entry.

Threat of Substitutes: Moderate. Aramid and carbon fibers compete, but polyimide's unique properties help.

Bargaining Power of Buyers: Moderate. Large users negotiate, but specialized needs limit leverage.

Bargaining Power of Suppliers: Low to Moderate. Specialized raw materials give suppliers some influence, balanced by sourcing options.

Competitive Rivalry: Moderate to High. Concentrated market with growing competition in Asia.

Market Opportunities and Challenges

Opportunities:

Aerospace and Automotive Growth: Expansion in Asia-Pacific boosts demand.

Sustainability and Safety: Focus on filtration and protective gear supports growth.

Capacity Expansions: Planned increases signal market confidence.

Challenges:

High Production Costs: Complex processes limit adoption in cost-sensitive areas.

Competition from Alternatives: Other fibers challenge market share.

Regulatory Compliance: Strict standards in Europe and North America add complexity.

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