

Pilot Operated Gas Pressure Sensor Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Pilot Operated Gas Pressure Sensor Market Overview

The pilot operated gas pressure sensor market is experiencing significant growth as demand for reliable and accurate gas pressure measurement systems increases across various industries, including energy, electrical, chemical, construction, and others. These sensors are vital for monitoring and controlling gas pressure in a wide range of applications, ensuring safety, performance, and compliance with industry regulations. The continuous advancements in sensor technology and the growing emphasis on automation and process control are driving the expansion of this market.

Market Size

The pilot operated gas pressure sensor market is expected to grow at a compound annual growth rate (CAGR) of 6% to 8% during the forecast period. This growth is attributed to the increasing demand for advanced pressure sensors that offer high precision and reliability in gas pressure measurement for industrial processes, particularly in energy and chemical industries. Additionally, the rising emphasis on automation in manufacturing processes is expected to contribute to the market's expansion.

Market Share & Trends Analysis

By Application

The market for pilot operated gas pressure sensors serves various industries, with key sectors including energy, electrical, chemical, construction, and others. The distribution

of market share and growth is as follows:

Energy Industry: The energy industry is projected to be the largest sector for pilot operated gas pressure sensors, accounting for approximately 35% to 40% of the market share. The growth in this sector is expected to be at a CAGR of 7% to 9%, driven by the increasing need for precise gas pressure monitoring in natural gas, oil, and power generation applications.

Electrical Industry: The electrical sector is expected to experience moderate growth, with a CAGR of 5% to 7%. The demand for pilot operated gas pressure sensors is driven by their use in power stations, electrical equipment maintenance, and gas distribution systems, making up about 20% to 25% of the market share.

Chemical Industry: The chemical industry is another major application area, anticipated to grow at a CAGR of 6% to 8%, contributing approximately 20% to 25% of the overall market. This sector requires reliable gas pressure sensors for applications such as chemical processing, gas storage, and distribution systems.

Construction Industry: The construction sector is projected to grow at a CAGR of 4% to 6%, with a market share of 10% to 15%, driven by the use of gas pressure sensors in construction machinery, HVAC systems, and safety monitoring for industrial construction sites.

Others: Other applications, including automotive and general manufacturing, will contribute a smaller share to the market, with growth projected at a CAGR of 3% to 5%.

By Product Type

The pilot operated gas pressure sensor market includes two primary product types: absolute pressure sensors and relative pressure sensors. The distribution of these products is as follows:

Absolute Pressure Sensor: Absolute pressure sensors are expected to account for approximately 55% to 60% of the market share. This segment is projected to grow at a CAGR of 6% to 8%, driven by their use in high-precision applications that require absolute measurement of gas pressure in environments with fluctuating atmospheric pressure.

Relative Pressure Sensor: Relative pressure sensors are projected to make up around 40% to 45% of the market, with a growth rate of 5% to 7%. These sensors are commonly used for monitoring gas pressure differences, particularly in industrial settings such as power plants, chemical processing, and construction equipment.

By Key Players

The market for pilot operated gas pressure sensors is highly competitive, with several major players offering a range of advanced pressure sensor solutions across multiple industries. Key market players include:

Honeywell: A leader in the sensor market, Honeywell offers a wide range of pilot operated gas pressure sensors for industrial applications, with a focus on accuracy, durability, and automation.

TE Connectivity: TE Connectivity is a key player providing high-performance sensors used in various applications, including energy, electrical, and chemical industries.

WIKA: WIKA offers a comprehensive range of pressure sensors known for their high precision and reliability in industrial and chemical applications.

Endress+Hauser: Endress+Hauser manufactures sensors for various applications, with a particular focus on automation and process control in the energy and chemical sectors.

Siemens: Siemens is a major provider of advanced sensor technologies, offering pilot operated gas pressure sensors used in energy, electrical, and chemical industries.

ACS Control-System GmbH: ACS specializes in providing industrial sensors, including gas pressure sensors used for critical monitoring in various sectors.

Airmo Incorporation: Airmo offers precision gas pressure sensors for environmental, chemical, and energy applications, known for their reliability and robustness.

Althen Sensors & Controls: Althen provides advanced pressure sensors for industrial applications, focusing on accuracy and performance in demanding environments.

Arthur Grillo GmbH: Arthur Grillo is known for producing high-quality pressure sensors used in various industrial applications, with a focus on long-term durability and efficiency.

Autonics: Autonics provides sensor solutions used in manufacturing and industrial automation, including gas pressure monitoring sensors.

BCM SENSOR TECHNOLOGIES bv: BCM specializes in offering high-precision sensors for industrial and environmental applications.

BOURNS: Bourns is a major player offering sensors for industrial applications, including pressure monitoring systems in the energy and electrical industries.

CS Instruments GmbH & Co. KG: CS Instruments offers gas pressure sensors used in industrial settings for monitoring and control of gas systems.

Druck: Druck, a part of Baker Hughes, provides advanced pressure measurement solutions, including pilot operated gas pressure sensors.

Emerson: Emerson provides precision pressure sensors used in various industrial applications, offering reliable and accurate solutions for gas pressure measurement.

EGE-Elektronik Spezial-Sensoren GmbH: EGE specializes in advanced sensors for

industrial applications, including gas pressure monitoring systems.

FATRI France: FATRI offers a range of high-accuracy pressure sensors for various sectors, with a focus on industrial and energy applications.

FUJI ELECTRIC France: Fuji Electric offers sensors used in critical applications, including energy and industrial monitoring systems.

HUBA CONTROL: HUBA CONTROL specializes in gas pressure sensors for industrial and commercial use, focusing on performance and durability.

KELLER Pressure: Keller Pressure is a leading manufacturer of high-precision pressure sensors for a wide range of industries, including energy and chemicals.

Panasonic: Panasonic offers reliable pressure sensors used in energy and industrial applications, known for their accuracy and robust performance.

CHUNHUI CONTROLS: Chunhui Controls specializes in providing high-performance pressure sensors for industrial and energy applications.

CUBIC: CUBIC offers high-precision pressure sensors used in various industrial applications, focusing on performance and accuracy.

By Region

The pilot operated gas pressure sensor market is geographically diverse, with key regions contributing to the overall market growth. These regions include:

North America: North America is expected to hold around 30% to 35% of the market share, with a growth rate of 6% to 8%, driven by high demand in energy and chemical industries.

Europe: Europe is projected to account for 25% to 30% of the market, growing at a CAGR of 5% to 7%, with strong growth in energy and industrial applications.

Asia-Pacific: The Asia-Pacific region is expected to experience the highest growth, with a CAGR of 8% to 10%, driven by rapid industrialization and increasing energy demand. The region is expected to hold 20% to 25% of the market share.

Rest of the World: The rest of the world, including Latin America and the Middle East, is expected to grow at a moderate pace, with a CAGR of 4% to 6%, contributing approximately 15% to 20% of the market share.

Segment Forecasts (2025-2030)

Growth in Key Segments

Energy Industry: The energy sector is expected to maintain strong growth due to rising investments in renewable energy and the need for effective pressure measurement

solutions.

Chemical Industry: Chemical industries are expected to see a steady demand for precise gas pressure sensors to ensure safety and process optimization.

Electrical Industry: The electrical sector is likely to witness stable growth driven by the increasing need for reliable gas pressure measurement in power generation and distribution systems.

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