

Peripheral Stent Graft Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Product Type

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Abstracts

Peripheral Stent Graft Market Summary

The peripheral stent graft market, a specialized subset of interventional cardiology and vascular surgery, delivers fabric-encased metallic scaffolds to reinforce and exclude diseased peripheral arteries, primarily targeting occlusive lesions in the iliac, femoral-popliteal, and below-knee segments afflicted by peripheral artery disease (PAD). PAD, encompassing arterial stenoses or occlusions that induce limb ischemia, manifests as intermittent claudication, cold extremities, chronic pain, or gangrene in advanced cases, while venous counterparts involve varicosities, deep vein thromboses, and compressive obstructions leading to edema and ulceration. Interventional therapies, supplanting pharmacotherapy and open revascularization, employ these grafts alongside balloons, atherectomy devices, thrombectomy catheters, and chronic total occlusion (CTO) tools to restore patency with minimal trauma, expediting recovery (ambulation within 24–48 hours vs. weeks) and slashing complication rates (infection 8% in 70+), complemented by robotic precision. India ascends as a volume driver, Mumbai's private chains adopting affordable covered grafts for tobacco-induced CLI, notwithstanding rural disparities where screening lags at 5%. Australia's MSAC approvals streamline imports, while Thailand's medical tourism amplifies below-knee reconstructions for ASEAN diabetics.

Latin America forges moderate yet upward arcs, with a CAGR of 5.0%–8.5% through 2030, rooted in Brazil's SUS expansions for femoropopliteal grafts in São Paulo's high-diabetes enclaves (prevalence 9%). Mexico leverages USMCA for rapid clearances, empowering Guadalajara clinics with self-expanding SFA tools for migrant vasculopathies. Affordability barriers in Andean nations like Peru ease via PAHO

initiatives for ABI mobiles, with Argentina piloting drug-eluting iliacs for post-thrombotic syndromes.

The Middle East and Africa (MEA) constitute burgeoning frontiers, projected at a CAGR of 4.5%–7.5% through 2030, with Saudi Arabia and UAE vanguard through Vision 2030's cath lab digitizations. Riyadh's King Faisal deploys balloon-expandable iliacs for expatriate PAD (prevalence 6–8%), SCFHS-trained. South Africa's Johannesburg partnerships tackle HIV-accelerated CLI with basic SFA kits, while sub-Saharan Nigeria contends with logistics but gains from WHO diabetes grants, incrementally adopting interventions despite amputation rates >20%.

Type Analysis

Peripheral stent grafts delineate into balloon-expandable and self-expanding variants, each harnessing deployment mechanics to surmount anatomical vicissitudes in iliac-femoral axes, with evolutions toward hybrid, drug-infused constructs for sustained patency.

Balloon-Expandable Peripheral Stent Grafts: These chromium-cobalt or platinum-iridium frames inflate via compliant balloons (4–12 atm) for exact apposition in calcified iliacs or renal arteries, yielding radial forces >200 N/mm² and 5 N) and fracture resistance (

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