

Passive Radar Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Passive Radar Market Overview

The passive radar market is rapidly gaining traction due to the increasing demand for stealthy and cost-effective radar systems in both civilian and military applications. Unlike traditional radar systems that emit signals, passive radar systems detect objects by analyzing signals from existing sources, such as commercial broadcast signals or cellular transmissions. This capability makes passive radar systems less detectable, making them ideal for covert surveillance and defense operations. The market is expected to grow as the technology becomes more advanced and widely adopted for various applications, especially in defense and security sectors.

Market Size

The global market for passive radar is expected to grow at a compound annual growth rate (CAGR) between 15% and 20% over the forecast period. This growth is driven by increasing security concerns, the rising demand for advanced surveillance systems, and the need for stealth operations in military settings. As technology matures and more industries recognize the advantages of passive radar systems, the market is poised for continued expansion. The military and defense sectors, in particular, are expected to account for a significant portion of the market growth.

Market Share & Trends Analysis

By Product Type

The passive radar market is divided into two primary product types:

Passive Bistatic Radar: Passive bistatic radar systems rely on the detection of signals

from external sources, such as radio or television broadcasts, to detect and track targets. This type of radar is anticipated to experience significant growth in both military and civilian applications, with a projected CAGR of 16% to 21% due to its effectiveness in covert operations and reduced risk of detection.

Passive Multi-Static Radars: Passive multi-static radar systems utilize multiple receivers spread over a large area to detect targets using signals from various transmission sources. These systems are gaining traction in both defense and civilian sectors, especially for wide-area surveillance. The segment is projected to grow at a CAGR of 14% to 18% due to increasing demand for multi-dimensional tracking and monitoring capabilities.

By Application

The passive radar market is utilized across a range of applications, including civilian and military use:

Civilian Use: Civilian applications for passive radar include air traffic control, border surveillance, and environmental monitoring. The segment is projected to grow at a CAGR of 12% to 16% due to rising demands for surveillance and traffic monitoring systems with minimal interference and high reliability.

Military Use: The military application of passive radar is one of the most significant contributors to market growth. Passive radar systems are used for defense surveillance, covert tracking, and intelligence gathering, as they do not emit detectable signals, reducing the risk of being targeted by adversaries. This segment is expected to see a robust CAGR of 17% to 22%, driven by the increasing need for advanced radar systems in defense and security operations.

By Key Players

Several key players are contributing to the growth of the passive radar market, including:

Leonardo: Leonardo is a global leader in defense and aerospace technologies, and their passive radar solutions are widely used in both military and civilian sectors. They are recognized for their advanced radar systems that provide effective surveillance with minimal risk of detection.

Thales Group: Thales is a key player in the global radar market, providing innovative passive radar solutions for military and security applications. Their passive radar systems are known for their accuracy, stealth capabilities, and versatility in challenging

environments.

Airbus: Airbus develops advanced radar technology, including passive radar systems for various sectors. Their products are used for military surveillance, air traffic control, and border security, catering to both national defense and civilian needs.

BAE Systems: BAE Systems offers a range of passive radar systems designed for military applications, focusing on covert tracking and monitoring capabilities for defense operations. Their technology provides critical information in real-time with minimal risk of detection.

Raytheon Company: Raytheon is a well-known defense contractor that develops and supplies passive radar systems for military and defense applications. Their radar technologies are integral to national security systems, offering cutting-edge passive tracking and monitoring solutions.

L3Harris Technologies: L3Harris Technologies offers advanced radar systems, including passive radar, for use in defense, security, and aerospace applications. Their systems provide superior tracking capabilities while ensuring minimal risk of detection.

Lockheed Martin: Lockheed Martin develops passive radar systems for military and defense applications, focusing on stealth operations and intelligence gathering. Their passive radar technology is used in various surveillance and reconnaissance missions.

OMNIPOL: OMNIPOL is a leading provider of passive radar solutions, specializing in defense applications. Their systems are used for intelligence and surveillance in sensitive military environments.

Advanced Electronics Company: Based in Saudi Arabia, Advanced Electronics Company designs and develops advanced radar technologies, including passive radar systems, for both military and civilian applications.

Ramet: Ramet is known for producing passive radar systems for security, surveillance, and defense applications, catering to both government and commercial sectors.

Indra Sistemas: Indra specializes in advanced radar solutions, including passive radar, for military, security, and defense sectors. Their technology provides highly efficient tracking and monitoring capabilities.

Hensoldt Holding: Hensoldt develops innovative radar solutions, including passive radar systems, for defense and security applications. They are focused on delivering high-performance, reliable radar technology to protect critical assets.

SRC: SRC offers advanced radar solutions, including passive radar systems, for military and commercial use. Their systems are designed for both air and ground surveillance, providing precise, covert detection capabilities.

By Region

The global market for passive radar systems is geographically diversified, with

significant market share anticipated in the following regions:

North America: North America is expected to dominate the passive radar market, driven by increasing military investments and the need for advanced surveillance systems. The region is projected to account for 35% to 40% of the market share, growing at a CAGR of 17% to 22%.

Europe: Europe is expected to maintain a strong presence in the passive radar market, particularly in defense and aerospace sectors. The market share in this region is forecasted to be 25% to 30%, with a CAGR of 14% to 18%.

Asia-Pacific: The Asia-Pacific region is anticipated to witness robust growth, particularly driven by military modernization efforts in countries like China, India, and Japan. The region is projected to grow at a CAGR of 15% to 20%, accounting for 20% to 25% of the global market share.

Rest of the World: Other regions, including Latin America and the Middle East, are expected to account for 10% to 15% of the market share, with a projected CAGR of 12% to 16%.

Segment Forecasts (2025-2030)

Growth in Key Segments

Military Use: The military segment is expected to experience the highest growth rate, with a CAGR of 17% to 22%, driven by increasing defense budgets and the growing need for stealth radar solutions in military operations.

Civilian Use: The civilian use of passive radar is expected to grow at a CAGR of 12% to 16%, primarily due to increased applications in air traffic control and border security.

Regional Insights

North America and Europe are expected to lead the market in terms of revenue and technological advancements, while the Asia-Pacific region is poised for significant growth due to ongoing military modernization and rising demand for surveillance systems.

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