

# **Parkinson's Disease Monitoring Device Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **Parkinson's Disease Monitoring Device Market Summary**

#### **Introduction**

Parkinson's Disease Monitoring Devices are wearable technologies designed to track symptoms such as tremors, bradykinesia, and gait disturbances in Parkinson's patients, aiding in disease management and treatment optimization. Essential in neurology, they feature real-time data collection and portability. Available as wrist monitors, ankle monitors, and other types, they serve hospitals and clinics. The market is driven by rising Parkinson's prevalence, aging populations, and digital health advancements, with innovations in sensor accuracy and patient comfort advancing growth.

#### **Market Size and Growth Forecast**

The global Parkinson's Disease Monitoring Device market is valued at USD 50-70 million in 2025, with a projected CAGR of 8.0%-9.0% from 2025 to 2030, reaching USD 75-100 million by 2030. Expansion reflects increasing demand for personalized neurological care and wearable health solutions.

#### **Regional Analysis**

North America holds 35-40% of the market, growing at 7.5-8.5%, led by the US with advanced healthcare infrastructure and Canada's focus on aging care. Europe accounts for 30-35%, growing at 8-9%, with the UK, Germany, and France advancing via neurological research and patient monitoring programs. Asia Pacific, at 20-25%, grows fastest at 8.5-9.5%, driven by China's aging population, Japan's health tech

innovation, and India's healthcare expansion. The Rest of the World, comprising 5-10%, grows at 8-9%, with Brazil and Australia rising due to chronic disease management needs. North America favors wrist monitors for ease; Asia Pacific prioritizes ankle monitors for affordability.

### Product Type Analysis

The market includes Wrist Monitors, Ankle Monitors, and Others. Wrist Monitors, growing at 8-9%, dominate with user-friendly trends, focusing on tremor tracking and daily wear comfort. Ankle Monitors, at 8.5-9.5%, rise with gait analysis trends, emphasizing mobility assessment. Others, at 7.5-8.5%, include head or chest devices with niche applications, trending toward multi-symptom monitoring. Trends focus on sensor integration and data accuracy across all types.

### Application Analysis

Applications are hospitals and clinics. Hospitals, growing at 8-9%, lead with diagnostic and treatment needs, favoring wrist monitors for comprehensive monitoring. Clinics, at 8.5-9.5%, rise with outpatient care, using ankle monitors for mobility focus. Trends emphasize real-time data and patient compliance in both settings.

### Key Market Players

Leading companies in the Parkinson's Disease Monitoring Device market include:

**PD Neurotechnology:** A Greek firm, PD Neurotechnology offers wrist monitors for hospitals. Known for precision sensors, it serves Europe with advanced solutions tracking Parkinson's symptoms effectively.

**Great Lakes NeuroTechnologies:** A US company, Great Lakes provides ankle monitors for clinics. With a focus on mobility analysis, it supports North America with reliable devices aiding patient management.

**GKC Manufacturing Pty Ltd:** An Australian supplier, GKC delivers wrist monitors for hospitals. Known for durability, it serves Asia Pacific with practical solutions enhancing neurological care.

**Staton Holter:** A US firm, Staton offers ankle monitors for clinics. With a focus on affordability, it supports North America with efficient devices for gait monitoring.

**Charco Neurotech:** A UK company, Charco provides wrist monitors for hospitals. Known for innovation, it serves Europe with comfortable solutions improving patient outcomes. These companies compete on sensor accuracy, comfort, and cost, advancing the market through innovation and partnerships.

### Porter's Five Forces Analysis

The threat of new entrants is low to medium due to high R&D costs and regulatory

barriers, though niche tech startups may emerge. Substitutes like manual assessments pose a moderate threat, countered by devices' real-time precision. Buyer power is medium to high, with hospitals negotiating prices and features, while clinics have less leverage. Supplier power is medium, as sensors and components are widely available, but specialized tech grants some influence to key suppliers. Competitive rivalry is high, with companies differentiating through data accuracy, wearability, and pricing to capture market share.

## Market Opportunities and Challenges

### Opportunities

Rising Parkinson's prevalence drives demand for monitoring devices, particularly in aging regions like North America and Europe with growing neurological care needs. Advances in sensor technology and data analytics enhance device appeal, improving symptom tracking and treatment personalization for patients and healthcare providers. Emerging markets in Asia Pacific offer growth potential as healthcare infrastructure expands, spurred by increasing chronic disease awareness and digital health adoption.

### Challenges

High costs of advanced monitoring devices limit adoption in price-sensitive markets, where basic assessments or less expensive alternatives remain viable.

Regulatory standards on medical device safety and data privacy increase compliance complexity and costs, posing barriers to market entry and expansion.

Competition from traditional neurological assessments pressures device manufacturers to demonstrate superior value in terms of accuracy, ease of use, and patient outcomes to retain market share.

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