

# **Organochlorine Insecticide Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type**

<https://marketpublishers.com/r/O283C5AB5E22EN.html>

Date: February 2025

Pages: 96

Price: US\$ 3,200.00 (Single User License)

ID: O283C5AB5E22EN

## **Abstracts**

### **Organochlorine Insecticide Market Overview**

The global organochlorine insecticide market is witnessing gradual growth, driven by the increasing need for efficient pest control in agricultural applications. Organochlorine insecticides are effective in managing a variety of pests across different crop types, which has contributed to their ongoing demand. With a growing focus on integrated pest management (IPM) and sustainable farming practices, the market is benefiting from the need for safe and effective pest control solutions.

### **Market Size**

The organochlorine insecticide market is expected to grow at a compound annual growth rate (CAGR) of 3% to 5% during the forecast period. This growth is primarily attributed to the increasing adoption of organochlorine-based solutions for pest control, particularly in developing regions where agriculture plays a critical role in food security and economic growth.

### **Market Share & Trends Analysis**

#### **By Application**

The market is segmented by application, with varying growth rates based on crop types and regional adoption patterns:

**Grain Crops:** The grain crop segment is expected to grow at a CAGR of 3% to 4%, driven by the increasing need for pest control in staple crops such as wheat, rice, and

corn, which are essential to global food supply chains.

**Economic Crops:** Economic crops such as cotton, tobacco, and sugarcane are projected to see growth at a CAGR of 4% to 5%. The increasing demand for these crops in global markets, along with the need to protect them from pests, is contributing to this segment's growth.

**Fruit and Vegetable Crops:** This segment is anticipated to grow at a CAGR of 4% to 6%, as pest control in fruit and vegetable crops becomes increasingly important to meet consumer demand for high-quality, disease-free produce, especially in organic farming.

**Others:** The "Others" category, which includes ornamental plants and greenhouse crops, is expected to grow at a CAGR of 3% to 4%, driven by the rising popularity of horticultural activities and controlled environment agriculture.

### By Product Type

The organochlorine insecticide market is further segmented by product type, each addressing specific pest control needs in various agricultural settings:

**Thiazoline:** Thiazoline-based insecticides are expected to grow at a CAGR of 3% to 5%, as they are effective in controlling pests across multiple crop applications, particularly in grain and economic crops.

**Allyl Ester:** Allyl ester insecticides are projected to grow at a CAGR of 4% to 6%, with increasing demand for effective pest management in fruit and vegetable crops.

**Flufenuron:** Flufenuron-based products are expected to see moderate growth at a CAGR of 3% to 4%, due to their targeted action in pest control for grain crops and economic crops.

**Sulfursulfuron:** Sulfursulfuron insecticides are anticipated to grow at a CAGR of 4% to 5%, as they offer effective control over a broad range of pests, making them popular in both grain and economic crop sectors.

**Others:** Other organochlorine insecticides are expected to grow at a CAGR of 3% to 4%, driven by ongoing innovation and the introduction of new formulations tailored to emerging pest control needs in various crops.

### By Key Market Players

The organochlorine insecticide market is characterized by strong competition from key players offering a variety of products to meet the diverse needs of global agricultural markets:

**Syngenta:** Syngenta is a leading player, providing a range of organochlorine insecticides

that are widely used for pest control in both grain and fruit crops.

**UPL:** UPL offers an extensive portfolio of insecticides, including organochlorine-based solutions, which are effective for protecting economic crops and fruits from pests.

**FMC:** FMC is known for its innovative insecticide solutions, including organochlorine products, which cater to various agricultural sectors such as grains and vegetables.

**BASF:** BASF provides effective and environmentally responsible organochlorine insecticides, with a strong focus on pest control in grain and economic crops.

**Bayer:** Bayer's range of organochlorine insecticides is popular in controlling pests in both economic and fruit crops, supported by its extensive research and development capabilities.

**Nufarm:** Nufarm offers a wide selection of pest management solutions, including organochlorine-based insecticides, to meet the needs of global agriculture.

**Sumitomo Corporation:** Sumitomo provides a range of organochlorine insecticides that cater to the protection of grain and economic crops from harmful pests.

**Corteva Agriscience:** Corteva Agriscience delivers organochlorine insecticide products designed to optimize pest control in various agricultural applications, focusing on sustainability and effectiveness.

**ProFarm:** ProFarm offers organochlorine insecticides for pest management, providing solutions for grain and economic crop protection.

## By Region

The global market for organochlorine insecticides is spread across various regions, each with distinct growth drivers and regional preferences:

**North America:** The North American market is expected to grow at a CAGR of 3% to 5%, supported by the increasing adoption of integrated pest management practices in the region's agricultural sector.

**Europe:** The European market is projected to grow at a CAGR of 3% to 5%, driven by stringent regulations and an emphasis on sustainable agricultural practices that favor the use of organochlorine insecticides in eco-friendly pest control.

**Asia-Pacific:** The Asia-Pacific region is expected to experience substantial growth at a CAGR of 4% to 6%, fueled by increasing agricultural output in countries like China and India, along with rising demand for pest management solutions in grain and economic crops.

**Latin America:** The Latin American market is expected to grow at a CAGR of 3% to 4%, with demand for organochlorine insecticides driven by the region's large-scale agricultural production of crops like cotton and sugarcane.

**Middle East & Africa:** The Middle East and Africa region is anticipated to grow at a

CAGR of 3% to 4%, as increasing agricultural activity and pest control needs in grain and fruit crops support market expansion.

## Market Forecasts (2025-2030)

### Growth in Key Segments

**Grain Crops:** The grain crop segment is expected to maintain steady growth, driven by the growing global demand for staple crops and the need for effective pest management solutions.

**Fruit and Vegetable Crops:** The fruit and vegetable crop sector is projected to experience significant expansion, supported by rising consumer demand for high-quality and pest-free produce.

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