

On-body Injector Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

On-body Injectors Market Summary

Introduction

On-body injectors, including electronic and mechanical types, deliver precise drug doses for chronic diseases (60% of global disease burden) like diabetes and cancer. These devices enhance patient compliance through wearable, home-based administration. The market is driven by rising chronic diseases (60% of U.S. adults), aging populations (2.1 billion over 60 by 2050), and self-management trends. Innovations like smart sensors and microneedles boost adoption. The global market is projected to reach between USD 3.0 billion and USD 5.0 billion in 2025, with a CAGR of 12.4% to 15.5% through 2030.

Regional Analysis

North America: The U.S. leads with high chronic disease prevalence, while Canada focuses on home care.

Europe: Germany, France, and the UK drive demand due to robust reimbursement policies.

Asia Pacific: China sees growth from rising diabetes, while Japan emphasizes elderly care.

Rest of the World: Brazil expands chronic care, and the Middle East invests in injectors.

Application Analysis

Hospitals & Clinics: Expected growth of 12.3%-15.4%, driven by acute treatments. Trends focus on integration.

Home Care Settings: Projected growth of 12.5%-15.6%, linked to self-administration. Developments emphasize usability.

Others: Anticipated growth of 12.2%-15.3%, covering emergencies. Advances prioritize portability.

Type Analysis

Electronic Injectors: Expected growth of 12.6%-15.7%, valued for smart features. Trends highlight connectivity.

Mechanical Injectors: Projected growth of 12.3%-15.4%, key for affordability. Advances focus on reliability.

Key Market Players

Leading firms include BD, offering Evolve™; West Pharmaceutical Services, enhancing delivery; Stevanato Group, scaling injectors; Enable Injections, focusing on wearables; Nemera, targeting usability; Debiotech, advancing microneedles; Gerresheimer, boosting production; Coherus BioSciences, launching UDENYCA ONBODY; AbbVie, supporting biologics; and E3D Elcam, innovating in delivery.

Porter's Five Forces Analysis

? Threat of New Entrants: Moderate, due to high R&D and regulatory barriers, though tech startups can enter.

? Threat of Substitutes: Moderate, as traditional syringes compete, but injectors offer convenience.

? Bargaining Power of Buyers: Moderate, with patients seeking reliable, user-friendly devices, though clinical needs limit options.

? Bargaining Power of Suppliers: Low, with multiple component providers.

? Competitive Rivalry: High, with competition on connectivity, usability, and cost.

Market Opportunities and Challenges

Opportunities:

? Chronic diseases (60% of disease burden) and diabetes (537 million cases) drive demand.

? Aging populations (2.1 billion over 60 by 2050) boost needs, while smart injectors and home care trends enhance adoption.

? Regulatory support increases usage.

Challenges:

? High costs of electronic injectors limit access in low-income regions.

? Regulatory delays for smart tech slow growth.

? Limited patient training in rural areas restricts expansion.

Market News

? In February 2024, Coherus BioSciences launched UDENYCA ONBODY for pegfilgrastim delivery.

? In October 2023, the FDA approved the Empaveli Injector for pegcetacoplan self-administration.

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