

o-phenylphenol Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

o-Phenylphenol Market Summary

Introduction

o-Phenylphenol (OPP) is an organic compound used as a flame retardant, disinfectant and antiseptic, and in textile, electronic materials, lithium battery, and other applications, valued for its antimicrobial and flame-resistant properties. The industry is characterized by its role in enhancing safety and performance in industrial and consumer products, particularly in electronics and textiles. Key trends include the development of high-purity OPP for lithium battery applications, eco-friendly formulations for disinfectants, and increased demand in electronics for flame-retardant coatings. The market is driven by global demand for safe and durable materials, particularly in Asia Pacific, where electronics manufacturing is expanding, and by rising safety regulations in consumer goods.

Market Size and Growth Forecast

The global o-Phenylphenol market was valued at USD 130–210 million in 2024, with an estimated CAGR of 4.0%–6.0% from 2025 to 2030, driven by demand in electronics and disinfectants.

Regional Analysis

North America is projected to grow at a CAGR of 3.8%–5.8%, with the U.S. leading due to its electronics and disinfectant sectors, focusing on high-purity OPP.

Europe is expected to achieve a CAGR of 3.5%–5.5%, with Germany driving demand through its emphasis on flame-retardant textiles and electronics.

Asia Pacific is anticipated to record the highest growth at 4.5%–6.5%, led by China and Japan, where electronics and lithium battery industries fuel demand, with trends toward eco-friendly formulations.

Rest of the World, particularly Brazil, is expected to grow at 3.3%–5.3%, with trends toward disinfectant and textile applications.

Application Analysis

Flame retardant applications are estimated to grow at a CAGR of 4.3%–6.3%, driven by electronics and textile safety needs, with trends toward eco-friendly coatings.

Disinfectant and antiseptic applications are projected to grow at 4.0%–6.0%, valued for antimicrobial properties, with innovations in high-purity grades.

Textile and electronic materials applications are expected to grow at 4.5%–6.5%, critical for performance enhancement, with advancements in durable coatings.

Lithium battery applications are projected to grow at 4.8%–6.8%, used in battery safety, with trends toward high-purity formulations.

Other applications, including agriculture, are expected to grow at 3.5%–5.5%, with trends toward niche chemical uses.

Key Market Players

Lanxess, headquartered in Cologne, Germany, produces o-phenylphenol for disinfectants, known for its high-quality chemical solutions.

SANKO, based in Osaka, Japan, offers o-phenylphenol for textiles, emphasizing precision manufacturing.

Shouguang Weidong Chemical, headquartered in Shouguang, China, provides o-phenylphenol for flame retardants, focusing on large-scale production.

Shandong Xingang Chemical, based in Weifang, China, produces o-phenylphenol for electronics, known for its innovative formulations.

Jinan Yudong Technology, headquartered in Jinan, China, offers o-phenylphenol for lithium batteries, emphasizing high-purity grades.

China Petrochemical Development Corporation, based in Taipei, Taiwan, provides o-phenylphenol for disinfectants, focusing on scalable production.

Porter's Five Forces Analysis

The threat of new entrants is moderate; high R&D costs and regulatory barriers limit entry, but niche applications attract smaller players.

The threat of substitutes is moderate; alternative flame retardants and disinfectants compete, but o-phenylphenol's unique properties maintain its edge.

Buyer power is moderate; electronics and textile industries negotiate pricing, but specialized grades limit leverage.

Supplier power is low; raw materials are widely available, reducing supplier influence.

Competitive rivalry is moderate; players differentiate through purity, eco-friendly formulations, and application-specific innovations.

Market Opportunities and Challenges

Opportunities

Growing electronics and lithium battery industries drive demand for o-phenylphenol in flame-retardant applications.

Increasing demand for eco-friendly disinfectants enhances market potential in consumer goods.

Emerging markets in Asia Pacific offer growth due to industrial expansion and

safety regulations.

Challenges

Stringent environmental and safety regulations increase compliance costs.

Fluctuating raw material prices impact profitability.

Limited awareness of o-phenylphenol in niche applications restricts market expansion.

Growth Trend Analysis

The o-Phenylphenol market is growing steadily, driven by electronics and disinfectant demands. Shouguang Weidong Chemical currently has an o-phenylphenol capacity of 5,000 tons, focusing on flame retardants. Shandong Xingang Chemical maintains a capacity of 3,000 tons, emphasizing electronics applications. Jinan Yudong Technology holds a capacity of 2,000 tons, targeting lithium battery applications. Xinnuo Lixing (Cangzhou Bohai New Area) Chemical and Jining Bangda Coal-Chemical are constructing 6,000-ton and 4,000-ton o-phenylphenol projects, respectively, signaling significant capacity expansion in China. These developments align with a projected CAGR of 4.0%–6.0% through 2030, reflecting the industry's focus on high-purity and eco-friendly solutions.

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