

# **Nylon 66 Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Nylon 66 Market Summary**

#### **Introduction**

Nylon 66 is a high-performance polyamide known for its exceptional strength, thermal stability, and abrasion resistance, making it a critical material in applications such as automotive, e-mobility, electrical and electronic, consumer and industrial goods, cable management, textiles, and others. The industry is characterized by its focus on lightweight, durable, and sustainable materials, driven by demand for high-performance engineering plastics in automotive and electronics sectors. Key trends include bio-based nylon 66, recycled formulations, and advanced processing for enhanced mechanical properties. The market is propelled by the growth of electric vehicles, increasing demand for high-strength textiles, and advancements in sustainable polymer production.

#### **Market Size and Growth Forecast**

The global Nylon 66 market was valued at USD 5.8–9.6 billion in 2024, with an estimated CAGR of 5.5%–7.5% from 2025 to 2030, driven by demand for high-performance and sustainable materials.

#### **Regional Analysis**

North America is projected to grow at a CAGR of 5.2%–7.2%, with the U.S. leading due to its automotive and electronics sectors, focusing on lightweight and sustainable nylon

66 solutions.

Europe is expected to achieve a CAGR of 5.0%–7.0%, with Germany driving demand, emphasizing eco-friendly materials for e-mobility and industrial applications.

Asia Pacific is anticipated to record the highest growth at 6.0%–8.0%, driven by China and Japan, where automotive and textile industries fuel nylon 66 demand, with trends toward cost-effective production.

Rest of the World, particularly Brazil, is expected to grow at 4.8%–6.8%, with trends toward consumer goods and cable management applications.

### Application Analysis

Automotive applications are estimated to grow at a CAGR of 5.8%–7.8%, driven by nylon 66's use in engine components and interiors, with trends favoring lightweight materials for fuel efficiency.

E-mobility applications are projected to expand at 6.0%–8.0%, supported by nylon 66's use in battery housings, with innovations in thermal management.

Electrical and electronic applications are expected to grow at 5.5%–7.5%, as nylon 66 enhances connectors and insulators, with trends toward high-performance electronics.

Consumer and industrial applications are anticipated to rise at 5.2%–7.2%, focusing on durable goods like gears and housings, with trends toward sustainable designs.

Cable management applications are projected to grow at 5.0%–7.0%, driven by nylon 66's use in cable ties, with innovations in flame-retardant properties.

Textile applications are expected to grow at 5.3%–7.3%, as nylon 66 supports high-strength fabrics, with trends toward recycled fibers.

Other applications, including aerospace and medical, are anticipated to grow at 4.8%–6.8%, emphasizing high-strength properties.

### Key Market Players

INVISTA, based in Wichita, Kansas, USA, is a leader in nylon 66 production, offering

solutions for automotive and textile applications, known for its innovative and sustainable technologies.

Ascend Performance Materials, headquartered in Houston, Texas, USA, specializes in nylon 66 for e-mobility and electronics, emphasizing bio-based and recycled materials.

BASF, based in Ludwigshafen, Germany, produces nylon 66 for consumer and industrial applications, renowned for its advanced polymer technologies.

Envalior, headquartered in Düsseldorf, Germany, provides nylon 66 for automotive and electrical applications, focusing on high-performance and eco-friendly solutions.

DOMO Chemicals, based in Ghent, Belgium, offers nylon 66 for cable management and textiles, known for its scalable production capabilities.

ASAHI KASEI, based in Tokyo, Japan, specializes in nylon 66 for automotive and consumer goods, emphasizing durability and innovation.

Shenma, based in Pingdingshan, China, produces nylon 66 for industrial and textile applications, focusing on cost-competitive solutions.

Celanese, headquartered in Dallas, Texas, USA, provides nylon 66 for e-mobility and electronics, known for its high-quality materials.

Tianchen Qixiang New Material Limited, based in Zibo, China, offers nylon 66 for automotive and consumer applications, emphasizing large-scale production.

GRAND PACIFIC PETROCHEMICAL, based in Kaohsiung, Taiwan, produces nylon 66 for textiles and industrial uses, focusing on sustainable manufacturing.

### Porter's Five Forces Analysis

The threat of new entrants is moderate; high capital costs and technical expertise required for nylon 66 production create barriers, though demand attracts niche players.

The threat of substitutes is moderate; alternative polymers like nylon 6 compete, but nylon 66's superior properties maintain its edge in high-performance applications.

Buyer power is moderate; large manufacturers in automotive and electronics negotiate pricing, but nylon 66's specialized uses limit buyer leverage.

Supplier power is moderate; raw materials like hexamethylenediamine face supply constraints, increasing supplier influence.

Competitive rivalry is high; key players differentiate through sustainable production, bio-based formulations, and application-specific innovations.

## Market Opportunities and Challenges

### Opportunities

Rising demand for electric vehicles drives nylon 66 adoption in e-mobility applications.

Advancements in bio-based and recycled nylon 66 enhance market growth.

Emerging markets in Asia Pacific offer expansion opportunities due to industrial growth.

### Challenges

High production costs limit nylon 66 adoption in cost-sensitive applications.

Supply chain constraints for raw materials increase production costs.

Regulatory scrutiny on chemical polymers increases compliance costs.

### Growth Trend Analysis

The Nylon 66 market is growing steadily, driven by demand for high-performance and sustainable materials. Shenma maintains a nylon 66 production capacity of 250,000 tons annually, supporting industrial and textile applications. Tianchen Qixiang New Material Limited operates a 200,000-ton nylon 66 capacity and is constructing a

300,000-ton adiponitrile and 300,000-ton hexamethylenediamine project to enhance supply chains. On January 7, 2025, Ascend announced the production of nylon 66 resins from used cooking oil, advancing sustainable manufacturing. These developments align with a projected CAGR of 5.5%–7.5% through 2030, reflecting nylon 66's growing role in diverse applications.

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