

# **Nuclear Microreactor Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

<https://marketpublishers.com/r/NDCBED3F83D9EN.html>

Date: April 2025

Pages: 86

Price: US\$ 3,200.00 (Single User License)

ID: NDCBED3F83D9EN

## **Abstracts**

### **Nuclear Microreactor Market Summary**

#### **Introduction**

Nuclear microreactors are compact, modular nuclear power systems designed to deliver small-scale, reliable energy for defense, remote civil power, industrial applications, and space missions. The industry is characterized by its focus on safety, scalability, and low carbon emissions, addressing energy needs in isolated or high-demand settings. These systems offer advantages over traditional reactors, including rapid deployment and reduced infrastructure needs, driven by global decarbonization goals and technological advancements in nuclear engineering.

#### **Market Size and Growth Forecast**

The global nuclear microreactor market was valued at USD 210 million to USD 340 million in 2024, with a projected CAGR of 8.0% to 10.0% from 2025 to 2030. Growth is driven by energy resilience and space exploration demands.

#### **Regional Analysis**

North America grows at 8-10%, with the United States leading due to defense and tech investments; trends focus on modular designs.

Europe experiences a growth rate of 7.5-9.5%, with the UK advancing through energy innovation; trends emphasize sustainability.

Asia Pacific sees a growth rate of 8.5-10.5%, led by Japan's nuclear expertise; trends highlight industrial power.

The Rest of the World grows at 7-9%, with Australia exploring remote energy; trends focus on civil applications.

### Application Analysis

Defence grows at 8.5-10.5%, powering military bases; trends favor portability.

Remote Civil Power grows at 7.5-9.5%, serving off-grid areas; trends emphasize reliability.

Remote Industrial Power grows at 8-10%, supporting mining and oil; trends focus on scalability.

Power in Space grows at 9-11%, aiding space missions; trends explore compact designs.

### Key Market Players

Rolls-Royce, from London, UK, develops microreactors for defense and civil use.

Westinghouse Electric, based in Cranberry Township, Pennsylvania, USA, focuses on scalable nuclear solutions.

Toshiba, headquartered in Tokyo, Japan, offers compact reactor technologies.

X-energy, from Rockville, Maryland, USA, pioneers advanced microreactor designs.

NANO Nuclear Energy, based in New York, USA, targets portable nuclear power.

BWXT Technologies, from Lynchburg, Virginia, USA, excels in defense applications.

Japan Atomic Energy Agency, from Tokai, Japan, advances nuclear research.

Mitsubishi Heavy Industries, headquartered in Tokyo, Japan, focuses on industrial power.

OKB Hidropress, from Russia, provides robust reactor designs.

NuScale, based in Portland, Oregon, USA, leads in modular nuclear systems.

### Porter's Five Forces Analysis

The threat of new entrants is low, with high regulatory and technical barriers.

The threat of substitutes is moderate, as renewables compete but lack reliability.

Buyer power is low, with limited customers like governments.

Supplier power is moderate, with specialized fuel needs.

Competitive rivalry is moderate, with innovation driving differentiation.

### Market Opportunities and Challenges

#### Opportunities

Decarbonization goals boost demand.

Space exploration expands applications.

Remote energy needs grow.

#### Challenges

Regulatory hurdles delay deployment.

Public perception of nuclear risks persists.

High development costs limit scalability.

### Merger and Acquisition News

NANO Nuclear Energy Closes Acquisition of MMR® and Pylon Technologies (Date: August 2024): This enhances portable reactor offerings, accelerating market entry.

New York Company Acquires Bankrupt Nuclear Startup Assets (Date: September 2024): This bolsters microreactor IP, strengthening competition.

Google Buys Nuclear Power for AI Datacenters (Date: October 2024): This pioneers industrial use, driving demand.

### Growth Trend Analysis

Last Energy's 2024 Texan microreactor plant targets industrial power, boosting adoption. Westinghouse and Radiant's 2024 milestones in small reactors enhance scalability. DOE's \$150 billion outage cost estimate, with 80% weather-related, underscores reliability needs, supporting an 8-10% CAGR through 2030.

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