

# **N,N-Diethylthiourea Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

N,N-Diethylthiourea Market Summary

### **Introduction**

N,N-Diethylthiourea (DETU) is a chemical compound primarily used as an accelerator in the rubber industry, enhancing the vulcanization process for tire and tubing production. The N,N-Diethylthiourea industry is characterized by its critical role in improving rubber strength and elasticity, particularly in high-performance applications. Key trends include the development of eco-friendly accelerators to meet environmental regulations, advancements in high-purity formulations for specialized rubber products, and growing applications in agriculture as a pesticide intermediate. The market is driven by global demand for automotive tires, industrial rubber products, and agricultural chemicals, though it faces challenges from stringent environmental regulations, raw material price volatility, and competition from alternative accelerators. The industry is also seeing increased focus on sustainable production processes to align with global environmental standards.

### **Market Size and Growth Forecast**

The global N,N-Diethylthiourea market was valued at USD 115–186 million in 2024, with an estimated CAGR of 3.8%–5.8% from 2025 to 2030, driven by rubber industry applications.

### **Regional Analysis**

North America is projected to grow at a CAGR of 3.5%–5.5%, with the United States leading due to strong demand in tire manufacturing and industrial rubber applications. Trends focus on eco-friendly accelerators to comply with environmental standards.

Europe is expected to achieve a CAGR of 3.3%–5.3%, with Germany and France driving growth through automotive and industrial sectors. The region emphasizes sustainable chemical formulations to meet EU regulations.

Asia Pacific is anticipated to record the highest growth at 4.3%–6.3%, led by China and India, where expanding tire production and agricultural chemical demand fuel market growth. Trends include capacity expansions and localized production.

Rest of the World, including Latin America and the Middle East, is expected to grow at a CAGR of 3.0%–5.0%, supported by emerging industrial and agricultural markets, with a focus on cost-effective solutions.

## **Application Analysis**

Rubber industry applications are estimated to grow at a CAGR of 4.0%–6.0%, driven by demand for high-performance tires and industrial rubber products. Trends focus on eco-friendly accelerators to enhance vulcanization efficiency.

Chemical applications are projected to expand at a CAGR of 3.8%–5.8%, fueled by DETU's use as an intermediate in specialty chemicals. Developments include high-purity formulations for industrial use.

Agriculture applications are expected to grow at a CAGR of 3.5%–5.5%, supported by DETU's role in pesticide production. Innovations include safer, environmentally friendly intermediates.

Other applications, such as coatings, are anticipated to grow at a CAGR of 3.3%–5.3%, with trends toward niche uses in specialty materials.

## **Key Market Players**

Lanxess, based in Cologne, Germany, produces N,N-Diethylthiourea for rubber processing, specializing in high-performance accelerators for tire manufacturing.

Arkema, headquartered in Colombes, France, supplies DETU for rubber and chemical applications, focusing on sustainable and high-purity formulations.

Sanshin Chemical, located in Yamaguchi, Japan, manufactures DETU for rubber and agricultural applications, emphasizing eco-friendly solutions.

Ningbo Actmix Rubber Chemicals, based in Ningbo, China, offers DETU for tire and industrial rubber production, known for cost-effective accelerators.

Hebi UHOO New Materials, headquartered in Henan, China, produces DETU for rubber and agricultural markets, focusing on large-scale production.

### **Porter's Five Forces Analysis**

**Threat of New Entrants:** Moderate; high capital costs and regulatory barriers create challenges, but niche applications allow smaller players to enter.

**Threat of Substitutes:** Moderate; alternative accelerators like thiurams compete, but DETU's efficiency in specific rubber applications maintains its edge.

**Buyer Power:** Moderate; tire and chemical manufacturers negotiate pricing, but specialized DETU formulations limit buyer leverage.

**Supplier Power:** Low; raw materials for DETU production are widely available from multiple suppliers, reducing dependency.

**Competitive Rivalry:** High; players differentiate through eco-friendly formulations, high-purity products, and cost-competitive offerings to capture market share.

### **Market Opportunities and Challenges**

#### **Opportunities**

Growing global demand for high-performance tires in the automotive sector drives N,N-Diethylthiourea adoption.

Expansion of agricultural chemical production, particularly in Asia Pacific, enhances market opportunities for DETU as a pesticide intermediate.

Emerging markets in Asia Pacific, particularly China and India, offer significant growth potential due to large-scale tire and chemical production.

## Challenges

Stringent environmental regulations on chemical production and emissions increase compliance costs.

Volatility in raw material prices impacts production costs and profitability.

Competition from alternative rubber accelerators challenges DETU's market share in niche applications.

## Growth Trend Analysis

The N,N-Diethylthiourea market is experiencing moderate growth, driven by demand in the rubber and agricultural sectors. In 2024, Hebi UHOO New Materials maintained a DETU production capacity of 700 tons, supporting tire and chemical applications. In 2024, Ningbo Actmix Rubber Chemicals operated a DETU capacity of 250 tons, focusing on cost-effective rubber accelerators. These developments align with a projected CAGR of 3.8%–5.8% through 2030, reflecting DETU's role in high-performance rubber and agricultural applications.

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