

# Natural Gas Analyzer Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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## Abstracts

### Natural Gas Analyzer Market Summary

#### Introduction

Natural gas analyzers are precision instruments designed to measure the composition and quality of natural gas during production, processing, and transportation. The industry is characterized by its emphasis on accuracy, real-time monitoring, and compliance with safety and environmental standards. Available in portable and benchtop forms, these analyzers support the expanding natural gas sector, driven by energy demand, shale gas growth, and renewable gas integration. Advances in gas chromatography and sensor technology are key growth factors.

#### Market Size and Growth Forecast

The global natural gas analyzer market was valued at USD 550 million to USD 600 million in 2024, with an estimated CAGR of 5.0% to 7.0% from 2025 to 2030, fueled by energy sector expansion and regulatory requirements.

#### Regional Analysis

North America grows at 5.5-7.5%, with the United States leading due to shale gas production; trends focus on real-time analytics for quality control.

Europe sees a growth rate of 5-7%, with Germany advancing gas infrastructure; trends emphasize emissions monitoring and compliance.

Asia Pacific exhibits a growth rate of 6-8%, led by China's rising energy demand; trends highlight cost-effective solutions for processing.

The Rest of the World grows at 4.5-6.5%, with Australia expanding LNG exports; trends focus on ensuring export quality standards.

### Application Analysis

Natural Gas Processing and Transportation grows at 5-7%, ensuring pipeline and facility quality; trends favor automation and continuous monitoring.

Natural Gas Production grows at 5.5-7.5%, optimizing extraction processes; trends emphasize efficiency and safety in upstream operations.

### Type Analysis

Portable Natural Gas Analyzers grow at 5.5-7.5%, valued for field use in remote sites; trends focus on mobility and ease of deployment.

Benchtop Natural Gas Analyzers grow at 5-7%, used in laboratories for detailed analysis; trends highlight precision and advanced capabilities.

### Key Market Players

Agilent, from Santa Clara, California, USA, offers advanced gas analysis solutions for energy applications; its technologies ensure high accuracy in natural gas composition measurement.

ABB, based in Zurich, Switzerland, provides robust analyzers for industrial use; its systems integrate with energy infrastructure for real-time monitoring.

PerkinElmer, headquartered in Waltham, Massachusetts, USA, specializes in analytical instruments for gas quality; it serves the energy sector with reliable solutions.

Shimadzu, from Kyoto, Japan, delivers high-precision gas analyzers; its equipment supports detailed analysis for production and processing.

Thermo Fisher Scientific, based in Waltham, Massachusetts, USA, offers

comprehensive gas analysis tools; its solutions cater to both lab and field applications in the gas industry.

MEECO, from Warrington, Pennsylvania, USA, focuses on moisture and gas analyzers; it provides specialized tools for natural gas quality control.

Modcon Systems, headquartered in Akko, Israel, provides process analytics for energy; its analyzers optimize gas processing and transportation.

Tunable, based in Oslo, Norway, specializes in laser-based gas analyzers; its innovative technology enhances precision in gas measurement.

Sensirion (Qmicro), from St. Gallen, Switzerland, offers compact gas analysis solutions; its portable analyzers serve field applications effectively.

Cubic Instruments, headquartered in Wuhan, China, provides cost-effective analyzers; it supports Asia's growing natural gas market with scalable solutions.

Honeywell, from Charlotte, North Carolina, USA, delivers integrated gas monitoring systems; its analyzers ensure safety and efficiency in gas operations.

Emerson, based in St. Louis, Missouri, USA, offers advanced gas chromatography solutions; its technology supports diverse gas measurement needs.

SRA Instruments, from Cernusco, Italy, focuses on analytical technologies; its analyzers cater to European gas processing demands.

BACS, headquartered in Riyadh, Saudi Arabia, serves Middle Eastern gas markets; its solutions support regional energy infrastructure.

Apix Analytics, from Grenoble, France, provides innovative gas analysis tech; its compact systems enhance field and lab analysis capabilities.

### Porter's Five Forces Analysis

The threat of new entrants is moderate, with technical barriers offset by growing demand in the energy sector.

The threat of substitutes is low, as alternative methods like manual sampling

lack the precision and speed of analyzers.

Buyer power is moderate, with energy firms seeking reliable, high-quality equipment but limited by specialized suppliers.

Supplier power is low, with components like sensors and electronics widely available from multiple sources.

Competitive rivalry is high, with firms innovating in accuracy, portability, and cost to differentiate their offerings.

## Market Opportunities and Challenges

### Opportunities

Shale gas growth increases demand for analyzers in production and processing.

Renewable gas integration, such as biogas, opens new application areas.

Regulatory focus on emissions and quality standards boosts adoption globally.

### Challenges

High equipment costs limit scalability, particularly for smaller operators.

Complex calibration and maintenance require skilled operators, posing adoption barriers.

Market fragmentation increases competition and pressures pricing.

## Merger and Acquisition News

Safe Monitoring Group acquires MEMS AG (Date: June 2024): This acquisition enhances portable analyzer offerings with MEMS AG's innovative gas analysis tech, strengthening field applications in natural gas monitoring.

Valmet has completed the acquisition of the Process Gas Chromatography business from Siemens (Date: September 2024): This bolsters Valmet's benchtop analyzer capabilities, expanding its reach in gas processing and quality control markets.

ABB completes acquisition of Fischer Group (Date: October 2024): This improves ABB's gas analysis technology portfolio, reinforcing its position in industrial natural gas applications and emissions monitoring.

### Growth Trend Analysis

Emerson's 2024 gas chromatograph launch enhances measurement for natural gas, biogas, and hydrogen, driving adoption across applications. EIA data shows a 1% U.S. shale gas decline to 81.2 Bcf/d in 2024, offset by a 6% rise in other dry gas to 22.1 Bcf/d, supporting a 5-7% CAGR through 2030, fueled by production and processing demands.

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