

# **n-Valeroyl Chloride Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **n-Valeroyl Chloride Market Summary**

#### **Introduction**

n-Valeroyl Chloride, a linear acid chloride, is a reactive intermediate in pharmaceuticals, agrochemicals, and specialty chemicals. It is crucial for synthesizing sartans like Valsartan and Irbesartan for hypertension treatment and cerebroprotective drugs like Sodium Ferulate. The industry operates within the specialty chemicals sector, emphasizing precision and regulatory adherence. Produced from valeric acid and phosphorus trichloride, it is driven by healthcare and agricultural demand but faces regulatory, environmental, and substitute challenges. The global market is projected to reach USD 40-80 million by 2030, with a CAGR of 4.5%-6.5%.

#### **Market Size and Growth Forecast**

The n-Valeroyl Chloride market is expected to grow to USD 40-80 million by 2030, with a CAGR of 4.5%-6.5%. Growth is driven by its role in sartan production amid rising hypertension cases, with agrochemicals adding secondary demand. Regulatory and substitute pressures moderate this expansion.

#### **Regional Analysis**

The market varies regionally:

**Asia-Pacific:** Growth is estimated at 5.0%-7.0%. China and India lead, focusing on cost-

effective production.

North America: Growth ranges from 4.0%-6.0%. The United States emphasizes pharmaceutical innovation.

Europe: Growth is projected at 4.2%-6.2%. Germany prioritizes sustainability.

Rest of the World: Growth is estimated at 3.5%-5.5%. Emerging markets show potential.

### Application Analysis

Applications include:

Pharmaceutical: Growth is estimated at 5.0%-7.0%. Used in sartans, it benefits from hypertension treatment needs.

Agrochemical: Growth ranges from 4.5%-6.5%. Supports herbicide production with eco-friendly trends.

Others: Growth is projected at 3.0%-5.0%. Niche uses remain stable.

### Key Market Players:

BASF: Operates a 60,000-ton capacity of chloroformates, acid chlorides and alkyl chlorides across Germany and Korea.

ALTIVIA: Specializes in intermediates.

CABB Group GmbH: Focuses on high-performance chemicals.

VanDeMark: Known for precision.

Hebei Guochen Chemical Co. Ltd.: Operates a 1,500-ton facility.

Shandong Longyuan New Material Technology Co. Ltd.: With a 2,000-ton capacity.

Novaphene Specialities Pvt. Ltd.: Emphasizes innovation.

Shiva Pharmachem Ltd.: Targets pharmaceuticals.

Shree Sulphurics Private Limited: Supplies specialty chemicals.

Transpek Industry Limited: Specializes in intermediates.

Fengxin Tianyuan Pharm. & Chem. Co. Ltd.: Operates a 500-ton facility.

### Porter's Five Forces Analysis

The market features:

Threat of New Entrants: Low. High barriers prevail.

Bargaining Power of Suppliers: Moderate. Raw material influence is balanced by sourcing.

Bargaining Power of Buyers: Moderate. Quality demands meet limited options.

Threat of Substitutes: Moderate. Alternatives compete, but applications sustain demand.

Industry Rivalry: Moderate. Focuses on quality and capacity.

### Market Opportunities and Challenges

#### Opportunities

Rising sartan demand for hypertension.

Growth in eco-friendly agrochemicals.

Capacity expansions boost supply.

#### Challenges

Regulatory costs limit growth.

Substitutes threaten share.

Raw material volatility impacts costs.

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