

n-Propanol Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

n-Propanol Market Summary

Introduction

n-Propanol, chemically identical to n-Propyl Alcohol (C₃H₇OH), is a primary alcohol renowned for its solvent capabilities and utility as a chemical intermediate in producing esters, notably n-propyl acetate. This clear, flammable liquid is integral to industries such as coatings, printing inks, pharmaceuticals, and agrochemicals, owing to its balanced volatility and solubility. The n-Propanol market is defined by its adaptability to diverse applications, reliance on petrochemical-based production (e.g., ethylene hydroformylation), and sensitivity to industrial and regulatory shifts. Emerging trends include a focus on bio-based production to reduce carbon footprints, growing adoption in pharmaceutical synthesis, and increasing penetration in Asia's booming chemical sector.

Market Size and Growth Forecast

The global n-Propanol market was valued at USD 1.1 billion to USD 1.6 billion in 2024, with an estimated CAGR of 5.0% to 7.0% from 2025 to 2030, driven by demand for solvents and chemical intermediates.

Regional Analysis

North America grows at 4.5% to 6.5%, with the United States leading due to its strong industrial base; trends focus on green solvents and pharmaceutical innovation.

Europe achieves a growth rate of 5.0% to 7.0%, driven by Germany and the UK; trends emphasize eco-friendly production and regulatory adherence.

Asia Pacific sees a growth rate of 5.5% to 7.5%, with China as the primary hub; trends highlight rapid industrialization and export-driven growth.

The Rest of the World records a growth rate of 4.5% to 6.5%, with India gaining traction; trends center on agrochemical and infrastructure development.

Application Analysis

Coating expands at 5.5% to 7.5%; it utilizes n-Propanol's solvency in paints and finishes, with trends shifting toward sustainable, low-emission products.

Printing Ink grows at 5.0% to 7.0%; it relies on n-Propanol's evaporation properties, with trends favoring eco-conscious inks for packaging.

Pharmaceutical rises at 5.5% to 7.5%; it employs n-Propanol in drug formulation, with trends focusing on high-purity standards for generics.

Agrochemical expands at 5.0% to 7.0%; it aids in pesticide synthesis, with trends emphasizing precision and safety.

Others grow at 4.5% to 6.5%; this encompasses uses in personal care and cleaners, with trends exploring niche solvent applications.

Key Market Players

Dow, based in Midland, Michigan, USA, is a chemical powerhouse, producing n-Propanol for coatings and pharmaceuticals with a global supply chain and innovative focus.

BASF, headquartered in Ludwigshafen, Germany, offers n-Propanol for diverse industrial uses, prioritizing sustainability and advanced production techniques.

Eastman, from Kingsport, Tennessee, USA, specializes in chemical solutions, supplying n-Propanol for high-quality inks and coatings with tailored formulations.

Sasol, located in Johannesburg, South Africa, leverages its integrated operations to produce n-Propanol, serving international markets with consistent quality.

Solvay, based in Brussels, Belgium, focuses on specialty chemicals, providing n-Propanol for agrochemical and pharma applications with a sustainability lens.

Daicel, headquartered in Osaka, Japan, excels in chemical manufacturing, producing n-Propanol for precision applications in coatings and inks.

Dairen Chemical Corporation (DCC), from Taipei, Taiwan, is a major Asian supplier, offering n-Propanol for industrial clients with efficient production capacity.

Zibo Nalcohol Chemical, located in Zibo, Shandong, China, focuses on alcohol intermediates, supplying n-Propanol for cost-effective regional solutions.

Ningbo Juhua Chemical & Science Co. Ltd., based in Ningbo, Zhejiang, China, produces n-Propanol with substantial capacity, catering to industrial and export needs.

Luxi, from Liaocheng, Shandong, China, specializes in chemical intermediates, offering n-Propanol for broad applications with a strong domestic presence.

Nanjing Rongxin Chemical, headquartered in Nanjing, Jiangsu, China, provides n-Propanol for local industries, emphasizing affordability and reliable supply.

Porter's Five Forces Analysis

The threat of new entrants is moderate; significant investment and compliance requirements limit entry, but market growth attracts potential competitors.

The threat of substitutes is moderate; ethanol and other alcohols vie for solvent roles, though n-Propanol's unique profile sustains demand.

Buyer power is moderate; quality and availability drive purchasing, with large industrial buyers exerting pricing pressure.

Supplier power is moderate; petrochemical raw materials link producers to fluctuating supply chains, giving suppliers some influence.

Competitive rivalry is high; firms differentiate through capacity expansion, cost

leadership, and environmental innovations.

Market Opportunities and Challenges

Opportunities

Growing n-propyl acetate demand in coatings and adhesives fuels market expansion.

Pharmaceutical growth in generics and agrochemical advancements boost usage.

Bio-based production trends align with sustainability goals, enhancing market appeal.

Challenges

Raw material price volatility affects cost stability and margins.

Regulatory pressures on emissions and safety increase operational costs.

Substitute solvents pose a competitive threat in price-sensitive markets.

Growth Trend Analysis

The n-Propanol market exhibits a strong growth outlook, supported by production capacity and consumption data. Ningbo Juhua Chemical & Science Co. Ltd. maintains a 100,000-ton-per-year facility, while Luxi operates at 80,000 tons annually, ensuring steady supply. Handsome Chemical's construction of a 100,000-ton-per-year plant reflects ongoing investment. In China, production rose from 109,300 tons in 2019 to 174,100 tons in 2023, with 2023 consumption at 193,500 tons. Approximately 65% of n-Propanol demand supports n-propyl acetate production, requiring 0.618 tons per ton of acetate, particularly for coatings. This trajectory supports a projected CAGR of 5.0% to 7.0% through 2030, driven by industrial demand and capacity growth.

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