

Mooring Data Buoy Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Mooring Data Buoy Market Summary

Introduction

Mooring data buoys are anchored floating devices that collect critical environmental and operational data from marine environments. The market is characterized by its robust construction, advanced sensor integration, and utility in military and civil applications. These buoys provide real-time insights into weather, ocean currents, and security, driven by climate research and maritime safety needs. Trends include AI-enhanced data processing, durable materials, and expanded deployment in remote waters.

Market Size and Growth Forecast

The global mooring data buoy market was valued at USD 530 million to USD 880 million in 2024, with an estimated CAGR of 6.5% to 8.5% from 2025 to 2030, propelled by environmental monitoring and defense demands.

Regional Analysis

North America grows at 6.0-8.0%, with the USA leading due to military investments; trends focus on AI integration.

Europe achieves a growth rate of 6.5-8.5%, driven by Norway and the UK; trends emphasize climate research.

Asia Pacific sees a growth rate of 7.0-9.0%, led by China and Japan; trends highlight maritime expansion.

The Rest of the World records a growth rate of 5.5-7.5%, with Australia and South Africa emerging; trends focus on ocean data.

Application Analysis

Military expands at 6.5-8.5%; it supports surveillance, with trends favoring advanced sensors.

Civil Use grows at 6.0-8.0%; it aids weather and ocean monitoring, with trends emphasizing sustainability.

Key Market Players

Fugro Oceanor, based in Sandnes, Norway, specializes in ocean data solutions, offering buoys with advanced telemetry for civil use.

RPS Group, from Abingdon, UK, provides environmental services, crafting buoys for climate monitoring with robust designs.

NexSens Technology, located in Beavercreek, USA, focuses on real-time data systems, producing buoys for military and civil applications.

Aanderaa, headquartered in Bergen, Norway, excels in oceanographic tools, offering buoys with precise sensors.

Develogic, from Hamburg, Germany, specializes in marine telemetry, crafting buoys for deep-sea data collection.

Porter's Five Forces Analysis

The threat of new entrants is moderate; high costs and expertise deter entry, but demand encourages participation.

The threat of substitutes is low; land-based systems lack marine coverage.

Buyer power is moderate; governments and research bodies drive demand,

balancing cost and quality.

Supplier power is moderate; specialized sensors create some dependency.

Competitive rivalry is high; firms compete on sensor accuracy and durability.

Market Opportunities and Challenges

Opportunities

Climate change research boosts buoy demand.

Military modernization drives advanced deployments.

Emerging maritime regions expand market scope.

Challenges

High deployment costs limit scalability.

Harsh marine conditions challenge durability.

Regulatory hurdles slow global adoption.

Growth Trend Analysis

AirTrunk's \$23 billion sale in 2024, Ocean Power Technologies' AI buoy contract, and OSIL's Central American expansion reflect a trend toward advanced buoys, supporting a projected CAGR of 6.5-8.5% through 2030.

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