

Molecular Imaging System Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Product Type

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Abstracts

Molecular Imaging System Market Summary

Molecular imaging systems furnish unparalleled metabolic and functional vignettes through radiotracer integrations with tomographic scaffolds, illuminating cellular processes for oncologic stratifications, neurologic appraisals, and cardiac viabilities sans invasive biopsies. Pivotal modalities encompass Positron Emission Tomography/Computed Tomography (PET/CT) for hybrid anatomic-metabolic fusions, PET/Magnetic Resonance Imaging (PET/MRI) for soft-tissue contrasts sans radiation overlays, and Single Photon Emission Computed Tomography (SPECT) gamma cameras—general or cardiac-dedicated—for perfusion mappings, priced \$1 million to \$5 million. PET/CT predominates oncology for staging, therapeutic plannings, and surveillances, burgeoning into neurology for amyloid detections and cardiology for viability assays; PET/MRI amalgamates positron decays with magnetic gradients for pediatric and prostatic precisions; SPECT concurrently assays functionals and anatomics in thyroid cancers and myocardial infarcts. The sector accentuates time-of-flight reconstructions for sensitivity boosts, digital detectors for noise quelling, and theranostic pipelines for radioligand therapies, adhering to IAEA safeguards for isotope handling and NEMA NU standards for spatial resolutions. This paradigm shift toward precision oncology and neurodegeneration diagnostics underpins the molecular imaging system market's trajectory to a 2025 appraisal between \$3 billion and \$6 billion, with a CAGR of 3.2% to 5.2% to 2030, buoyed by cyclotron proliferations and AI quantifications.

Regional escalations in the molecular imaging system market evince variances etched by isotopic infrastructures, cancer incidences, and fiscal scaffolds, with vanguard

consumer polities steering modality predilections.

North America: Pegged for 3% to 5% yearly increments, undergirded by NIH-funded cyclotrons; the U.S. leads with >2 million PET/CT scans annually under NCQA guidelines, favoring PET/MRI for neuro-oncology amid Alzheimer's epidemics.

Asia-Pacific: Charted for brisk 4% to 6% surges, impelled by oncogenic booms; China's VBP-aligned procurements for SPECT cardiac units, conjoined with 2024 renewal aspirations for 25% investment by 2027, hasten tiered oncology nets, while South Korea's HIRA reimburses PET/CT for lung screenings.

Europe: Envisaged at 3% to 5%, fortified by EMA harmonizations yet modulated by June 2025 IPI ordinance throttling Chinese entries 15-20%; France's HAS endorses PET/MRI for breast adjuncts in 1.5 million exams, with Italy's AIFA accelerating theranostics.

Latin America: Tagged for 4% to 6% ascent, galvanized by PAHO pacts in Mexico's IMSS netting 300,000 oncology scans, privileging cost-capped SPECT for thyroid surveillances.

Middle East and Africa (MEA): Forecasted at 2% to 4%, wafted by Qatar's NPRP grants for 100 PET/CT installations in Doha hubs, counterpoised by African IAEA pilots vending mobile SPECT against infectious burdens.

Segmentation by type unveils modality-specific progressions, attuning to tracer kinetics and hybrid synergies.

Types:

PET/CT: Oncology linchpin fusing metabolic hotspots with CT anatomies for staging and RT plannings, accommodating >80% global installs; 2025 vectors spotlight digital LYSO crystals for 4x sensitivity and AI attenuation corrections, as in GE's Discovery MI for cardiac emergents.

PET/MRI: Bimodal virtuoso melding positron decays with MRI's parametric contrasts for motion-immune pediatrics and prostates; innovations encompass simultaneous acquisitions and Dixon-based attenuations, ascending in

neurology for tau mappings.

SPECT: Versatile gamma sentinel for cardiac perfusions and endocrine therapies, proffering variable-angle gantries; trends embrace CZT detectors for 10x resolutions and cadmium-zinc upgrades, hegemonic in cost-sensitive thyroid and bone surveys.

Key players covered:

GE HealthCare: Near-peer to Siemens, amplifying cardiac molecular at SNMMI 2025 with Omni Legend for flux elevations, declaring Q3 2025 dividends at \$0.035 amid imaging preeminence.

Siemens Healthineers: Zenith entity, vaulting Imaging—including molecular—to 11.7% Q3 FY2025, €3.24 billion, with Biograph Vision for PET/CT oncology surges.

Philips: Innovator with Vereos PET/CT for digital PET excels, reporting Q2 2025 sales stasis at 1% amid margin expansions to 12.4%, Q1 free cash outflows tied to recalls.

Shanghai United Imaging Medical Technology Co. Ltd.: China's sovereign with >150 annual capacities and ~\$200 million molecular revenues, FDA-cleared uMI Panvivo PET/CT in July 2025, Q1 2025 net income ascendant per April reports.

Canon Medical: Precisionist with Cartesion Prime SP Edition, 100% air-cooled TOF PET/CT at SNMMI 2025, regulatory nods for AI CT hybrids in March 2025.

Spectrum Dynamics Medical Ltd.: Theranostic trailblazer with VERITON-CT for total-body SPECT, pioneering cardiac quantifications.

Mediso Medical Imaging Systems: Hungarian hybridist vending AnyScan for PET/MRI fusions, exporting to EU oncology nets.

Neusoft Medical: Chinese scaler with NeuViz for PET/CT affordability, VBP-compliant for domestic cardiacs.

Shenzhen Basda Medical Apparatus Co. Ltd: Domestic dynamo crafting BMR-

PET/MRI for neuro emergents, targeting MEA adjuncts.

MiE GmbH: Teutonic specialist in micro-PET for preclinical bridges to clinical SPECT.

MinFound Medical: Emergent fabricator of gamma cameras for thyroid surveillances in APAC.

Opportunities and challenges in the molecular imaging system market interlace with theranostic tides and isotopic independencies, beckoning adaptive stratagems.

Opportunities:

Oncologic proliferations, forecasting 25 million diagnoses by 2030, unlock \$1.5 billion in PET/CT upgrades, amplified by LMICs' 70% cancers via economical SPECT in Brazil's 500 hubs.

Digital quanta, akin to Canon's air-cooled TOF, amplify sensitivities 5x, exacting premiums in Europe's PSMA scans.

Policy winds like China's 2024 renewal—targeting 25% infusions by 2027—vouchsafe locals like United Imaging for MEA theranostics.

Hybrid OR swells, rising 18% globally, tandem molecular with robotics for intraoperative PSMA, tapping India's 1 million oncology interventions via consortia.

Radiopharma greens via lutetium-177 recycles align with IAEA sustainability, spawning certifiable boosts of 12%.

Challenges:

Geoeconomic ramparts, including EU's 2025 IPI ordinance curtailing imports 15-20%, mandate diversions and 16% hikes for Chinese PET/MRI.

U.S. Section 232 probes from September 2025 on devices menace 25% tariffs, undermining SPECT viabilities amid supply securitizations.

Regulatory escalations, with EMA's 2026 tracer audits, inflate validations 25%, delaying rollouts in pediatric niches.

Isotope volatilities, from Mo-99 halts (up 18% in 2025), bottleneck generators, vulnerable in African isolated deploys.

Reimbursement crunches in EM, truncating at 65% study tariffs, hinder deluxe PET/MRI despite 35% neuro voids.

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