

# **Methyl 2-Sulfamoylbenzoate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Methyl 2-Sulfamoylbenzoate Market Summary**

The Methyl 2-Sulfamoylbenzoate market represents a strategically important segment within the pharmaceutical and agrochemical intermediates industry, characterized by its critical role in the synthesis of multiple high-value chemical products across diverse applications. Methyl 2-Sulfamoylbenzoate is a specialized sulfonamide ester compound that serves primarily as a key intermediate in the production of sulfonylurea herbicides, pharmaceutical compounds, and sweetening agents. The compound demonstrates exceptional versatility as a building block for synthesizing various bioactive molecules, including herbicides such as metsulfuron, pyrazosulfuron, and rimsulfuron, pharmaceutical intermediates for antihypertensive drugs and non-steroidal anti-inflammatory drugs (NSAIDs) including meloxicam and piroxicam, and sweetening agents such as sodium saccharin. The global Methyl 2-Sulfamoylbenzoate market is estimated to be valued between 50-100 million USD in 2025, representing a significant segment within the specialty pharmaceutical and agrochemical intermediates sector. The market is projected to experience steady compound annual growth rates ranging from 2.8% to 4.8% through 2030, driven by consistent demand from herbicide manufacturing, expanding pharmaceutical applications, and growing requirements for food additives and sweetening agents.

### **Application Analysis and Market Segmentation**

The Methyl 2-Sulfamoylbenzoate market segments into distinct application areas, each demonstrating unique growth characteristics influenced by regulatory environments, agricultural practices, and pharmaceutical industry developments.

## Agrochemical Applications

The agrochemical segment represents the most significant application for Methyl 2-Sulfamoylbenzoate, accounting for a substantial portion of global demand. In this application, the compound serves as a crucial intermediate in the synthesis of sulfonyleurea herbicides, including metsulfuron, pyrazosulfuron, and rimsulfuron, which are widely used for selective weed control in various crop systems. These herbicides demonstrate exceptional efficacy at low application rates, making them valuable tools for sustainable agriculture. The compound also contributes to the synthesis of allylbenzothiazole fungicides, which exhibit broad antimicrobial spectra, low toxicity, minimal allergic reactions, and compatibility with combination applications. This segment demonstrates growth rates of 3.2-4.5% annually, driven by increasing global food production requirements, adoption of precision agriculture technologies, and the ongoing development of more environmentally sustainable crop protection products.

The agrochemical application benefits from the agricultural industry's continuous focus on yield optimization and sustainable farming practices. The growing emphasis on integrated pest management and reduced environmental impact supports demand for herbicides and fungicides that combine high efficacy with improved environmental profiles. The expansion of global agricultural production to meet increasing food security requirements creates sustained demand for effective crop protection intermediates.

## Pharmaceutical Applications

Methyl 2-Sulfamoylbenzoate serves as a vital intermediate in pharmaceutical synthesis, particularly for antihypertensive medications and non-steroidal anti-inflammatory drugs (NSAIDs). The compound enables the production of meloxicam and piroxicam, which are widely prescribed NSAIDs known for their anti-inflammatory, analgesic, and antipyretic properties. These medications demonstrate important therapeutic benefits in treating various inflammatory conditions while maintaining favorable safety profiles. This segment shows growth rates of 2.5-3.8% annually, driven by aging global populations, increasing prevalence of inflammatory conditions, and ongoing pharmaceutical research and development activities.

The pharmaceutical application benefits from the healthcare industry's continuous need for effective anti-inflammatory medications and the development of new therapeutic formulations. The expanding global healthcare access and increasing treatment of

chronic inflammatory conditions support steady demand growth for pharmaceutical intermediates. Generic drug manufacturing expansion in emerging markets creates additional opportunities for intermediate suppliers.

### Sweetener Applications

The sweetener application utilizes Methyl 2-Sulfamoylbenzoate as a key intermediate in sodium saccharin synthesis, contributing to the production of one of the most widely used artificial sweeteners globally. Sodium saccharin serves diverse applications in food and beverage manufacturing, pharmaceutical formulations, and personal care products. This segment shows growth rates of 2.0-3.2% annually, supported by consistent global demand for low-calorie sweetening solutions and expanding applications in sugar-reduced food products.

The sweetener segment benefits from increasing consumer awareness of sugar consumption and dietary health, driving demand for alternative sweetening solutions. The food and beverage industry's development of reduced-sugar and sugar-free products creates sustained demand for high-quality sweetening agents and their intermediate compounds.

### Other Applications

Additional applications include specialized pharmaceutical synthesis and emerging uses in advanced chemical manufacturing. This segment shows variable growth rates of 2.2-3.5% annually, depending on specific application development and market acceptance of new products incorporating the compound.

## Regional Market Distribution and Geographic Trends

The Methyl 2-Sulfamoylbenzoate market demonstrates concentrated regional characteristics influenced by agricultural practices, pharmaceutical manufacturing capabilities, and regulatory frameworks. China represents the dominant global market, functioning as the largest producer, consumer, and exporter of Methyl 2-Sulfamoylbenzoate. The country benefits from established chemical manufacturing infrastructure, integrated supply chains, and proximity to major end-use industries including agrochemicals and pharmaceuticals. Chinese production capabilities support both domestic consumption and substantial export volumes to international markets.

Asia-Pacific represents the primary regional market, with growth rates estimated at 3.5-5.2% annually, driven by substantial agricultural activity, expanding pharmaceutical manufacturing, and growing food processing industries. India demonstrates significant market potential through expanding agrochemical applications and pharmaceutical manufacturing capabilities.

North America maintains important market positions through advanced pharmaceutical applications, agricultural technology adoption, and specialized industrial requirements. The region shows growth rates of 2.5-3.5% annually, supported by innovation in crop protection technologies and pharmaceutical development activities.

Europe demonstrates steady market development with growth rates of 2.8-4.0% annually, supported by agricultural applications, pharmaceutical manufacturing, and food industry requirements. The region's stringent regulatory environment drives demand for high-quality intermediates that meet comprehensive safety and environmental standards.

### **Key Market Players and Competitive Landscape**

The Methyl 2-Sulfamoylbenzoate market features a competitive landscape dominated by Chinese manufacturers with substantial production capabilities and established market positions.

Hebei Yunsheng Fine Chemical Co. Ltd.

Hebei Yunsheng Fine Chemical operates substantial production capacity of 4,000 tons annually, representing significant scale in Methyl 2-Sulfamoylbenzoate manufacturing. The company demonstrates expertise in sulfonamide chemistry and maintains quality standards required for demanding pharmaceutical and agrochemical applications. The company's established position in the Chinese chemical industry provides access to integrated supply chains and diverse customer bases.

Anhui Hengke Chemical Co. Ltd.

Anhui Hengke Chemical maintains production capacity of 1,500 tons annually, focusing on high-quality production for specialized applications. The company benefits from its

technical expertise in fine chemical synthesis and established customer relationships in both domestic and international markets.

#### Jiangsu Kuaida Agrochemical Co. Ltd.

Jiangsu Kuaida Agrochemical operates as a focused player in the agrochemical intermediates sector, leveraging its specialized knowledge of crop protection chemistry to serve herbicide and fungicide manufacturers. The company's expertise in agrochemical applications positions it well for serving the growing demand from crop protection product manufacturers.

#### Henan Henghui Fine Chemical Co. Ltd.

Henan Henghui Fine Chemical maintains substantial production capacity of 4,000 tons annually, contributing significantly to global supply. The company focuses on consistent quality production and technical support for customers requiring reliable intermediate supply for critical applications.

#### Emerging Capacity Developments

Several significant capacity expansion projects demonstrate the market's growth potential and supply evolution. Ningxia Huayao Biotechnology Co. Ltd. announced a comprehensive fine chemical project in 2023, including 5,000 tons of planned capacity, with 4,320 tons of related fine chemical products already in production and Methyl 2-Sulfamoylbenzoate capacity in subsequent development phases.

Jiaozuo Jiediqi Chemical Technology Co. Ltd. announced plans for a substantial 15,000-ton capacity project in 2025, though construction has not yet commenced. Hubei Fengle Ecological Fertilizer Industry Co. Ltd. planned 5,000 tons of capacity in 2023, with the project currently in planning phases. Tianfu Kaiye (Liaoning) New Materials Co. Ltd. announced plans for 7,000 tons of new capacity in 2025, representing significant potential supply expansion.

#### Porter's Five Forces Analysis

Supplier Power: Moderate

The Methyl 2-Sulfamoylbenzoate industry depends on specialized chemical raw materials including sulfonamide precursors, benzoic acid derivatives, and various reagents required for ester synthesis. The availability of these materials from multiple chemical suppliers moderates supplier power, though quality specifications for pharmaceutical and agrochemical applications require certified suppliers meeting stringent standards. The technical requirements and regulatory compliance needs create some supplier concentration in high-quality raw materials.

#### Buyer Power: Moderate to High

Major buyers include agrochemical manufacturers, pharmaceutical companies, and sweetener producers who demonstrate significant purchasing power through their volume requirements and technical specifications. End-users often maintain multiple supplier relationships and can influence pricing through competitive sourcing strategies. However, the critical nature of the compound in end-product synthesis and quality requirements limit buyer power to some extent.

#### Threat of New Entrants: Moderate

Entry barriers exist due to the technical expertise required for sulfonamide chemistry, capital investment requirements for chemical manufacturing facilities, and regulatory compliance requirements for pharmaceutical and food applications. Environmental and safety considerations create additional barriers, along with the need for established customer relationships and quality certifications. However, the established synthetic pathways and moderate technical complexity enable potential new entry by qualified chemical manufacturers.

#### Threat of Substitutes: Low to Moderate

Limited direct substitutes exist for Methyl 2-Sulfamoylbenzoate in its primary applications, particularly in sulfonylurea herbicide synthesis and pharmaceutical intermediate applications where the specific chemical structure is critical for biological activity. Alternative synthetic routes may exist but often cannot match the cost-effectiveness and established performance profiles in current applications.

## Competitive Rivalry: High

The industry demonstrates high competitive intensity among established players, particularly in the Chinese market where multiple manufacturers compete for market share. Competition focuses on production costs, quality consistency, supply reliability, and customer service. The concentration of production in China intensifies competition while creating opportunities for market consolidation and efficiency improvements.

## Market Opportunities and Challenges

### Opportunities

The Methyl 2-Sulfamoylbenzoate market benefits from substantial growth opportunities driven by expanding agricultural requirements and pharmaceutical industry development. The global emphasis on food security and sustainable agriculture creates sustained demand for effective herbicides and fungicides that require high-quality intermediate compounds. The development of new crop protection formulations and the expansion of precision agriculture technologies support growing demand for specialized agrochemical intermediates.

The pharmaceutical industry's continuous research and development activities create opportunities for new applications and expanded usage in drug synthesis. The aging global population and increasing prevalence of inflammatory conditions drive sustained demand for NSAID medications and their intermediate compounds. Generic drug manufacturing expansion in emerging markets represents significant growth potential for pharmaceutical intermediate suppliers.

The food and beverage industry's ongoing development of reduced-sugar and sugar-free products creates consistent demand for sweetening agents and their intermediate compounds. Consumer health awareness and regulatory initiatives regarding sugar consumption support long-term growth in artificial sweetener applications.

Capacity expansion projects by multiple manufacturers indicate strong market confidence and potential supply growth to meet increasing demand. The development of new synthetic methodologies and process improvements may create opportunities for cost reduction and market expansion.

## Challenges

The market faces several significant challenges that may impact growth potential. Intense competition among Chinese manufacturers creates pricing pressures and margin compression, requiring continuous operational efficiency improvements. The concentrated production geography creates supply chain risks and potential disruptions during regional challenges or regulatory changes.

Regulatory considerations surrounding pharmaceutical and food applications require continuous compliance investments and may impose additional requirements for quality systems and environmental management. Changes in agricultural regulations or restrictions on specific herbicide active ingredients could impact demand for related intermediates.

Raw material cost volatility and availability concerns create ongoing operational challenges, requiring effective supply chain management and cost control strategies. Environmental regulations and sustainability requirements may necessitate process improvements and additional compliance investments.

Market volatility in end-use industries, particularly agricultural and pharmaceutical sectors, can create demand fluctuations that impact production planning and capacity utilization. Competition from alternative synthetic pathways or new active ingredients may challenge market share in specific applications, requiring continuous innovation and customer relationship management.

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