

# Luxury Jewelry Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/L1B95F343EFCEN.html>

Date: June 2025

Pages: 86

Price: US\$ 3,200.00 (Single User License)

ID: L1B95F343EFCEN

## Abstracts

Luxury Jewelry Market Summary

### Introduction

Luxury jewelry, encompassing high-end products made from precious materials, appeals to consumers seeking exclusivity and craftsmanship. The market is driven by rising disposable incomes, with global wealth increasing by 7% annually, and growing demand for personalized, sustainable designs. The female segment, accounting for 65% of purchases, fuels growth, alongside increasing male interest in luxury accessories. Innovations in blockchain for authenticity and eco-friendly sourcing enhance market appeal. The global luxury jewelry market is projected to reach USD 40–60 billion in 2025, with a CAGR of 6%–10% through 2030.

### Regional Analysis

**North America:** The U.S. dominates due to high consumer spending and brand loyalty, with Canada focusing on bespoke designs.

**Europe:** France, Italy, and the UK lead with heritage brands and artisanal craftsmanship driving demand.

**Asia Pacific:** China and India see rapid growth due to rising affluence and cultural affinity for gold and gemstones, while Japan emphasizes minimalist luxury.

Rest of the World: The Middle East expands due to high-net-worth individuals, and Australia grows through premium retail.

## Application Analysis

Female: Expected growth of 6.2%–10.2%, driven by demand for statement pieces and bridal jewelry. Trends focus on sustainable and customizable designs.

Male: Projected growth of 6.0%–10.0%, with increasing interest in luxury watches and cufflinks. Innovations emphasize bold, minimalist styles.

Children: Growth of 5.8%–9.8%, targeting gifting markets, with trends in safe, hypoallergenic materials.

## Type Analysis

Gold: Expected growth of 6.3%–10.3%, driven by cultural significance and investment value. Trends highlight recycled gold.

Platinum: Projected growth of 6.1%–10.1%, popular for durability and prestige. Advances focus on lightweight designs.

Diamond, Gemstones, Precious Pearls, Others: Growth of 5.9%–9.9%, with demand for colored stones and ethical sourcing shaping trends.

## Key Market Players

Leading firms include The Swatch Group, offering high-end watches; Richemont, specializing in timeless jewelry; Guccio Gucci, focusing on bold designs; T&CO, known for iconic diamonds; GRAFF, excelling in rare gemstones; Signet Jewelers, targeting mass luxury; LOUIS VUITTON, blending fashion and jewelry; Chopard, emphasizing sustainability; MIKIMOTO, leading in pearls; and Pandora, innovating in affordable luxury.

## Porter's Five Forces Analysis

Threat of New Entrants: Low, due to high capital requirements and brand loyalty, though niche sustainable brands can enter.

Threat of Substitutes: Moderate, with fashion jewelry competing, but luxury's exclusivity retains appeal.

Bargaining Power of Buyers: Moderate, as affluent consumers prioritize quality, though customization demands increase.

Bargaining Power of Suppliers: Low, with multiple sources for precious materials.

Competitive Rivalry: High, with brands competing on heritage, innovation, and sustainability.

## **Market Opportunities and Challenges**

### Opportunities:

Rising global wealth (7% annual increase) and female purchasing power (65% of market) drive demand.

Sustainable and blockchain-verified jewelry appeals to eco-conscious consumers, while Asia's growing affluence boosts sales.

### Challenges:

High production costs and ethical sourcing concerns limit scalability.

Counterfeit products and regulatory complexities hinder growth.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

3.1 Research Scope

3.2 Research Sources

3.2.1 Data Sources

3.2.2 Assumptions

3.3 Research Method

Chapter Four Market Landscape

4.1 Market Overview

4.2 Classification/Types

4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

5.1 Introduction

5.2 Drivers

5.3 Restraints

5.4 Opportunities

5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

6.1 Upstream/Suppliers Analysis

6.2 Luxury Jewelry Analysis

6.2.1 Technology Analysis

6.2.2 Cost Analysis

6.2.3 Market Channel Analysis

6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

7.1 Latest News

7.2 Merger and Acquisition

- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 HISTORICAL AND FORECAST LUXURY JEWELRY MARKET IN NORTH AMERICA (2020-2030)**

- 8.1 Luxury Jewelry Market Size
- 8.2 Luxury Jewelry Market by End Use
- 8.3 Competition by Players/Suppliers
- 8.4 Luxury Jewelry Market Size by Type
- 8.5 Key Countries Analysis
  - 8.5.1 United States
  - 8.5.2 Canada
  - 8.5.3 Mexico

## **CHAPTER 9 HISTORICAL AND FORECAST LUXURY JEWELRY MARKET IN SOUTH AMERICA (2020-2030)**

- 9.1 Luxury Jewelry Market Size
- 9.2 Luxury Jewelry Market by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Luxury Jewelry Market Size by Type
- 9.5 Key Countries Analysis
  - 9.5.1 Brazil
  - 9.5.2 Argentina
  - 9.5.3 Chile
  - 9.5.4 Peru

## **CHAPTER 10 HISTORICAL AND FORECAST LUXURY JEWELRY MARKET IN ASIA & PACIFIC (2020-2030)**

- 10.1 Luxury Jewelry Market Size
- 10.2 Luxury Jewelry Market by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Luxury Jewelry Market Size by Type
- 10.5 Key Countries Analysis
  - 10.5.1 China
  - 10.5.2 India
  - 10.5.3 Japan

- 10.5.4 South Korea
- 10.5.5 Southeast Asia
- 10.5.6 Australia

## **CHAPTER 11 HISTORICAL AND FORECAST LUXURY JEWELRY MARKET IN EUROPE (2020-2030)**

- 11.1 Luxury Jewelry Market Size
- 11.2 Luxury Jewelry Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Luxury Jewelry Market Size by Type
- 11.5 Key Countries Analysis
  - 11.5.1 Germany
  - 11.5.2 France
  - 11.5.3 United Kingdom
  - 11.5.4 Italy
  - 11.5.5 Spain
  - 11.5.6 Belgium
  - 11.5.7 Netherlands
  - 11.5.8 Austria
  - 11.5.9 Poland
  - 11.5.10 Russia

## **CHAPTER 12 HISTORICAL AND FORECAST LUXURY JEWELRY MARKET IN MEA (2020-2030)**

- 12.1 Luxury Jewelry Market Size
- 12.2 Luxury Jewelry Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Luxury Jewelry Market Size by Type
- 12.5 Key Countries Analysis
  - 12.5.1 Egypt
  - 12.5.2 Israel
  - 12.5.3 South Africa
  - 12.5.4 Gulf Cooperation Council Countries
  - 12.5.5 Turkey

## **CHAPTER 13 SUMMARY FOR GLOBAL LUXURY JEWELRY MARKET (2020-2025)**

- 13.1 Luxury Jewelry Market Size
- 13.2 Luxury Jewelry Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Luxury Jewelry Market Size by Type

## **CHAPTER 14 GLOBAL LUXURY JEWELRY MARKET FORECAST (2025-2030)**

- 14.1 Luxury Jewelry Market Size Forecast
- 14.2 Luxury Jewelry Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Luxury Jewelry Type Forecast

## **CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS**

- 15.1 The Swatch Group
  - 15.1.1 Company Profile
  - 15.1.2 Main Business and Luxury Jewelry Information
  - 15.1.3 SWOT Analysis of The Swatch Group
  - 15.1.4 The Swatch Group Luxury Jewelry Revenue, Gross Margin and Market Share (2020-2025)
- 15.2 Richemont
  - 15.2.1 Company Profile
  - 15.2.2 Main Business and Luxury Jewelry Information
  - 15.2.3 SWOT Analysis of Richemont
  - 15.2.4 Richemont Luxury Jewelry Revenue, Gross Margin and Market Share (2020-2025)
- 15.3 Guccio Gucci
  - 15.3.1 Company Profile
  - 15.3.2 Main Business and Luxury Jewelry Information
  - 15.3.3 SWOT Analysis of Guccio Gucci
  - 15.3.4 Guccio Gucci Luxury Jewelry Revenue, Gross Margin and Market Share (2020-2025)
- 15.4 T&CO
  - 15.4.1 Company Profile
  - 15.4.2 Main Business and Luxury Jewelry Information
  - 15.4.3 SWOT Analysis of T&CO
  - 15.4.4 T&CO Luxury Jewelry Revenue, Gross Margin and Market Share (2020-2025)
- 15.5 GRAFF
  - 15.5.1 Company Profile

15.5.2 Main Business and Luxury Jewelry Information

15.5.3 SWOT Analysis of GRAFF

15.5.4 GRAFF Luxury Jewelry Revenue, Gross Margin and Market Share (2020-2025)

15.6 Signet Jewelers

15.6.1 Company Profile

15.6.2 Main Business and Luxury Jewelry Information

15.6.3 SWOT Analysis of Signet Jewelers

15.6.4 Signet Jewelers Luxury Jewelry Revenue, Gross Margin and Market Share  
(2020-2025)

Please ask for sample pages for full companies list

## Tables & Figures

### TABLES AND FIGURES

Table Abbreviation and Acronyms

Table Research Scope of Luxury Jewelry Report

Table Data Sources of Luxury Jewelry Report

Table Major Assumptions of Luxury Jewelry Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Luxury Jewelry Picture

Table Luxury Jewelry Classification

Table Luxury Jewelry Applications

Table Drivers of Luxury Jewelry Market

Table Restraints of Luxury Jewelry Market

Table Opportunities of Luxury Jewelry Market

Table Threats of Luxury Jewelry Market

Table Covid-19 Impact For Luxury Jewelry Market

Table Raw Materials Suppliers

Table Different Production Methods of Luxury Jewelry

Table Cost Structure Analysis of Luxury Jewelry

Table Key End Users

Table Latest News of Luxury Jewelry Market

Table Merger and Acquisition

Table Planned/Future Project of Luxury Jewelry Market

Table Policy of Luxury Jewelry Market

Table 2020-2030 North America Luxury Jewelry Market Size

Figure 2020-2030 North America Luxury Jewelry Market Size and CAGR

Table 2020-2030 North America Luxury Jewelry Market Size by Application

Table 2020-2025 North America Luxury Jewelry Key Players Revenue

Table 2020-2025 North America Luxury Jewelry Key Players Market Share

Table 2020-2030 North America Luxury Jewelry Market Size by Type

Table 2020-2030 United States Luxury Jewelry Market Size

Table 2020-2030 Canada Luxury Jewelry Market Size

Table 2020-2030 Mexico Luxury Jewelry Market Size

Table 2020-2030 South America Luxury Jewelry Market Size

Figure 2020-2030 South America Luxury Jewelry Market Size and CAGR

Table 2020-2030 South America Luxury Jewelry Market Size by Application

Table 2020-2025 South America Luxury Jewelry Key Players Revenue

Table 2020-2025 South America Luxury Jewelry Key Players Market Share  
Table 2020-2030 South America Luxury Jewelry Market Size by Type  
Table 2020-2030 Brazil Luxury Jewelry Market Size  
Table 2020-2030 Argentina Luxury Jewelry Market Size  
Table 2020-2030 Chile Luxury Jewelry Market Size  
Table 2020-2030 Peru Luxury Jewelry Market Size  
Table 2020-2030 Asia & Pacific Luxury Jewelry Market Size  
Figure 2020-2030 Asia & Pacific Luxury Jewelry Market Size and CAGR  
Table 2020-2030 Asia & Pacific Luxury Jewelry Market Size by Application  
Table 2020-2025 Asia & Pacific Luxury Jewelry Key Players Revenue  
Table 2020-2025 Asia & Pacific Luxury Jewelry Key Players Market Share  
Table 2020-2030 Asia & Pacific Luxury Jewelry Market Size by Type  
Table 2020-2030 China Luxury Jewelry Market Size  
Table 2020-2030 India Luxury Jewelry Market Size  
Table 2020-2030 Japan Luxury Jewelry Market Size  
Table 2020-2030 South Korea Luxury Jewelry Market Size  
Table 2020-2030 Southeast Asia Luxury Jewelry Market Size  
Table 2020-2030 Australia Luxury Jewelry Market Size  
Table 2020-2030 Europe Luxury Jewelry Market Size  
Figure 2020-2030 Europe Luxury Jewelry Market Size and CAGR  
Table 2020-2030 Europe Luxury Jewelry Market Size by Application  
Table 2020-2025 Europe Luxury Jewelry Key Players Revenue  
Table 2020-2025 Europe Luxury Jewelry Key Players Market Share  
Table 2020-2030 Europe Luxury Jewelry Market Size by Type  
Table 2020-2030 Germany Luxury Jewelry Market Size  
Table 2020-2030 France Luxury Jewelry Market Size  
Table 2020-2030 United Kingdom Luxury Jewelry Market Size  
Table 2020-2030 Italy Luxury Jewelry Market Size  
Table 2020-2030 Spain Luxury Jewelry Market Size  
Table 2020-2030 Belgium Luxury Jewelry Market Size  
Table 2020-2030 Netherlands Luxury Jewelry Market Size  
Table 2020-2030 Austria Luxury Jewelry Market Size  
Table 2020-2030 Poland Luxury Jewelry Market Size  
Table 2020-2030 Russia Luxury Jewelry Market Size  
Table 2020-2030 MEA Luxury Jewelry Market Size  
Figure 2020-2030 MEA Luxury Jewelry Market Size and CAGR  
Table 2020-2030 MEA Luxury Jewelry Market Size by Application  
Table 2020-2025 MEA Luxury Jewelry Key Players Revenue  
Table 2020-2025 MEA Luxury Jewelry Key Players Market Share

Table 2020-2030 MEA Luxury Jewelry Market Size by Type  
Table 2020-2030 Egypt Luxury Jewelry Market Size  
Table 2020-2030 Israel Luxury Jewelry Market Size  
Table 2020-2030 South Africa Luxury Jewelry Market Size  
Table 2020-2030 Gulf Cooperation Council Countries Luxury Jewelry Market Size  
Table 2020-2030 Turkey Luxury Jewelry Market Size  
Table 2020-2025 Global Luxury Jewelry Market Size by Region  
Table 2020-2025 Global Luxury Jewelry Market Size Share by Region  
Table 2020-2025 Global Luxury Jewelry Market Size by Application  
Table 2020-2025 Global Luxury Jewelry Market Share by Application  
Table 2020-2025 Global Luxury Jewelry Key Vendors Revenue  
Figure 2020-2025 Global Luxury Jewelry Market Size and Growth Rate  
Table 2020-2025 Global Luxury Jewelry Key Vendors Market Share  
Table 2020-2025 Global Luxury Jewelry Market Size by Type  
Table 2020-2025 Global Luxury Jewelry Market Share by Type  
Table 2025-2030 Global Luxury Jewelry Market Size by Region  
Table 2025-2030 Global Luxury Jewelry Market Size Share by Region  
Table 2025-2030 Global Luxury Jewelry Market Size by Application  
Table 2025-2030 Global Luxury Jewelry Market Share by Application  
Table 2025-2030 Global Luxury Jewelry Key Vendors Revenue  
Figure 2025-2030 Global Luxury Jewelry Market Size and Growth Rate  
Table 2025-2030 Global Luxury Jewelry Key Vendors Market Share  
Table 2025-2030 Global Luxury Jewelry Market Size by Type  
Table 2025-2030 Luxury Jewelry Global Market Share by Type

## I would like to order

Product name: Luxury Jewelry Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

Product link: <https://marketpublishers.com/r/L1B95F343EFCEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L1B95F343EFCEN.html>