

Liquid Nitrogen Gun Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/L4037B556784EN.html>

Date: April 2025

Pages: 126

Price: US\$ 3,200.00 (Single User License)

ID: L4037B556784EN

Abstracts

Liquid Nitrogen Gun Market Summary

Introduction

Liquid nitrogen guns are specialized devices that deliver controlled streams of liquid nitrogen for applications in medical, cosmetic, and industrial sectors. These tools leverage the extreme cold (-195.8°C) of liquid nitrogen to perform tasks like cryotherapy, skin lesion removal, and material processing. The industry is defined by its focus on precision, safety, and portability, catering to growing demands for non-invasive treatments and industrial cooling solutions. Innovations in design and application versatility, coupled with rising interest in cryotherapy for health and wellness, drive market expansion.

Market Size and Growth Forecast

The global liquid nitrogen gun market was valued at USD 65 million to USD 98 million in 2024, with a projected CAGR of 6.0% to 8.0% from 2025 to 2030. Growth is propelled by increasing adoption in healthcare and industrial applications.

Regional Analysis

North America grows at 6-8%, with the United States leading due to advanced healthcare and wellness trends; cryotherapy adoption is a key driver.

Europe experiences a growth rate of 5.5-7.5%, with Germany and the UK at the

forefront; trends focus on medical and cosmetic uses.

Asia Pacific sees a growth rate of 6.5-8.5%, driven by China and Japan's industrial and medical advancements; trends emphasize affordability.

The Rest of the World grows at 5-7%, with Brazil and India expanding through healthcare investments; trends highlight industrial applications.

Application Analysis

Medical Industry grows at 6.5-8.5%, driven by cryotherapy and lesion treatment; trends favor non-invasive procedures.

Cosmetic Industry grows at 6-8%, supporting skin rejuvenation; trends emphasize wellness and aesthetics.

Industrial grows at 5.5-7.5%, aiding material processing; trends focus on precision cooling.

Key Market Players

Generic, a broad category, includes various manufacturers offering affordable nitrogen guns.

Xinxiang Zhongpanxin Industry, from Xinxiang, China, provides cost-effective solutions for industrial use.

Brymill, based in Ellington, Connecticut, USA, specializes in medical cryosurgery tools.

Atlanta Special FX, from Atlanta, Georgia, USA, focuses on industrial and entertainment applications.

SKRILIX, headquartered in India, offers portable guns for cosmetic and medical sectors.

YE YASHIKA ENTERPRISES, from India, caters to emerging markets with affordable options.

MECOTEC, based in Pforzheim, Germany, delivers advanced cryotherapy solutions.

Zimmer Medizin Systeme, from Neu-Ulm, Germany, focuses on medical-grade equipment.

JUKA, headquartered in Poland, provides versatile cryotherapy tools.

CRYO Science, from California, USA, offers innovative medical solutions.

Cryomed, based in Slovakia, specializes in cosmetic cryotherapy devices.

Impact Cryotherapy, from Atlanta, Georgia, USA, targets wellness markets.

CryoBuilt, headquartered in Sacramento, California, USA, focuses on durable systems.

Metrum Cryoflex, from Poland, provides precision medical tools.

Cryosense, based in Spain, offers advanced cosmetic solutions.

KRION, from Russia, delivers industrial and medical guns.

Grand Cryo, headquartered in Russia, focuses on robust cryotherapy equipment.

Shanghai Wu Cool Technology, from China, provides industrial cooling solutions.

Kriomedpol, based in Poland, targets medical applications.

Cryonic Medical, from France, offers specialized cryosurgery tools.

Titan Cryo, from Texas, USA, focuses on wellness and industrial uses.

LONGEST, based in China, provides affordable medical devices.

Porter's Five Forces Analysis

The threat of new entrants is moderate, with technical expertise required but low-cost options emerging.

The threat of substitutes is moderate, as alternative cooling methods compete but lack precision.

Buyer power is high, with price-sensitive customers pushing for affordability.

Supplier power is low, with nitrogen widely available.

Competitive rivalry is high, with firms differentiating through precision and application focus.

Market Opportunities and Challenges

Opportunities

Rising cryotherapy demand boosts medical and cosmetic use.

Industrial cooling needs expand applications.

Technological advancements enhance portability.

Challenges

Safety concerns limit adoption.

High maintenance costs affect profitability.

Regulatory hurdles vary by region.

Growth Trend Analysis

CSA Medical's \$53 million Series D financing in 2024 supports the RejuvenAir System, enhancing medical applications. Restore Hyper Wellness and MECOTEC's 2024 partnership (announced twice) strengthens cryotherapy solutions, driving wellness growth. Vessi Medical's \$16.5 million Series A in 2024 advances bladder cancer cryotherapy, supporting a 6-8% CAGR through 2030.

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