

Laryngoscopes Blades And Handles Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

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Abstracts

Laryngoscopes Blades And Handles Market Summary

Introduction

Laryngoscopes blades and handles, including rigid and flexible types, are essential for airway management in conditions like COPD (200 million cases) and lung cancer (2.3 million cases annually). The market is driven by rising respiratory diseases, aging populations, and HAIs (7 million cases yearly). Innovations like video laryngoscopes and disposable blades enhance safety. The global market is projected to reach between USD 560 million and USD 830 million in 2025, with a CAGR of 8.2% to 10.5% through 2030.

Regional Analysis

North America: The U.S. leads with high COPD rates, while Canada focuses on emergency care.

Europe: Germany, France, and the UK drive demand due to advanced airway management.

Asia Pacific: China and India see growth from rising respiratory cases, while Japan emphasizes elderly care.

Rest of the World: Brazil expands ICU services, and the Middle East invests in respiratory tech.

Application Analysis

Hospitals: Expected growth of 8.3%-10.6%, driven by acute care. Trends focus on video tech.

Ambulatory Surgery Centers: Projected growth of 8.1%-10.4%, linked to outpatient procedures. Developments emphasize portability.

Specialty Clinics: Anticipated growth of 8.2%-10.5%, suited for respiratory care. Advances prioritize precision.

Others: Expected growth of 8.0%-10.3%, covering emergency use. Trends lean toward disposables.

Type Analysis

Rigid Laryngoscopes: Expected growth of 8.1%-10.4%, valued for durability. Trends highlight LED lighting.

Flexible Laryngoscopes: Projected growth of 8.3%-10.6%, key for complex cases. Advances focus on video integration.

Key Market Players

Leading firms include Teleflex Incorporated, offering airway solutions; Medline Industries, focusing on disposables; Medtronic, enhancing tech; Olympus Corporation, advancing endoscopy; Stryker, boosting visualization; KARL STORZ, targeting precision; Hartwell Medical, supporting emergency care; American Diagnostic Corporation, scaling tools; Ambu, launching aScope; and Flexicare Group, innovating in blades.

Porter's Five Forces Analysis

Threat of New Entrants: Moderate, due to tech and regulatory barriers, though niche innovators can enter.

Threat of Substitutes: Low, as laryngoscopes are essential for airway management with no direct alternatives.

Bargaining Power of Buyers: Moderate, with facilities seeking safe, cost-effective devices, though clinical needs limit options.

Bargaining Power of Suppliers: Low, with multiple component providers.

Competitive Rivalry: High, with competition on video tech, disposables, and ergonomics.

Market Opportunities and Challenges

Opportunities:

COPD (200 million cases) and HAIs (7 million cases) drive demand.

Aging populations (2.1 billion over 60 by 2050) boost needs, while video and disposable laryngoscopes enhance adoption.

Rising respiratory diseases increase usage.

Challenges:

High costs of video systems limit access in low-income regions.

Regulatory delays for new tech slow growth.

Limited anesthesiologists in rural areas restrict expansion.

Market News

In September 2023, Penlon introduced the Diamond Video Laryngoscope for airway management.

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