

Knee Brace Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/K28D323C7CF8EN.html>

Date: March 2025

Pages: 91

Price: US\$ 3,200.00 (Single User License)

ID: K28D323C7CF8EN

Abstracts

Knee Braces Market Summary

Introduction

Knee braces are orthopedic support devices designed to stabilize, protect, and alleviate pain in the knee joint, catering to conditions like osteoarthritis, ligament injuries, and post-surgical recovery. Available in product types such as functional, prophylactic, unloader, and rehabilitative knee braces, these devices are used in hospitals, orthopedic clinics, and other settings like sports and home care. The industry is characterized by its focus on comfort, durability, and injury prevention, addressing the growing demand for joint support solutions. Knee braces feature lightweight materials, adjustable straps, and ergonomic designs to enhance mobility and reduce strain. The market is propelled by the rising incidence of knee injuries and orthopedic conditions, with the World Health Organization (WHO) reporting 528 million people globally affected by osteoarthritis in 2019, a 113% increase since 1990. An aging population further drives demand, with WHO forecasting that by 2030, one in six people worldwide will be over 60, rising from 1 billion in 2020 to 1.4 billion, and doubling to 2.1 billion by 2050, with the over-80 population tripling to 426 million, exacerbating degenerative joint diseases. Increasing awareness of preventive healthcare among athletes and active individuals, alongside a surge in sports participation, boosts market growth. Technological advancements in brace design, such as breathable fabrics and customized fits, further fuel expansion, particularly in regions with strong healthcare and sports cultures.

Market Size and Growth Forecast

The global knee braces market is projected to reach approximately USD 640 to 930 million in 2025, with an estimated compound annual growth rate (CAGR) of 6.5% to

8.9% through 2030. This growth is supported by rising orthopedic needs, technological innovations, and increasing healthcare awareness worldwide.

Regional Analysis

North America: The United States leads with strong demand driven by high sports participation and osteoarthritis prevalence, particularly in orthopedic clinics. Canada sees steady adoption in hospitals, supported by its robust medical infrastructure.

Europe: Germany, France, and the UK dominate due to advanced healthcare systems and aging populations prone to joint issues. Trends favor unloader braces in clinics, reflecting chronic pain management priorities.

Asia Pacific: China drives growth with rapid healthcare expansion and rising sports injuries, prioritizing cost-effective solutions. Japan focuses on advanced braces for elderly care, while India experiences increasing use tied to healthcare improvements and active lifestyles.

Rest of the World: Brazil emphasizes hospital applications amid healthcare modernization. The Middle East, notably the UAE, invests in premium knee braces, aligning with advancements in orthopedic care.

Application Analysis

Hospitals: Expected to grow at 6-8%, driven by surgical recovery and injury treatment. Trends focus on rehabilitative braces for post-operative care.

Orthopedic Clinics: Projected growth of 7-9%, fueled by chronic condition management. Developments emphasize unloader braces for osteoarthritis.

Others: Includes sports and home use, with growth at 6-8%. Trends target prophylactic braces for injury prevention.

Product Type Analysis

Functional Knee Braces: Projected to grow at 6-8%, key for ligament support post-injury. Trends highlight adjustable, durable designs.

Prophylactic Knee Braces: Expected growth of 7-9%, dominant in sports settings. Advances focus on lightweight, preventive systems.

Unloader Knee Braces: Projected to grow at 7-9%, critical for osteoarthritis relief. Trends emphasize ergonomic, pain-reducing fits.

Rehabilitative Knee Braces: Expected growth of 6-8%, vital for post-surgical recovery. Developments target mobility-enhancing designs.

Key Market Players

Leading companies in the knee braces market include Enovis, expanding through its 2022 acquisition of Outcome-Based Technologies for bracing innovation; Bauerfeind

USA, offering high-quality orthopedic supports; Ossur, specializing in advanced bracing solutions; Ottobock, focusing on mobility aids; Breg, delivering sports and orthopedic braces; McDavid, targeting athletic protection; TYNOR ORTHOTICS, providing cost-effective supports; Mueller Sports Medicine, emphasizing sports injury solutions; Weber Orthopedic, innovating in brace design; DBA Hely & Weber, offering specialized orthopedic products; Dicarre, excelling in custom braces; and Thuasne, providing comprehensive joint support. These firms drive competition and innovation.

Porter's Five Forces Analysis

Threat of New Entrants: Medium, as regulatory barriers and brand trust deter entry, though niche players can penetrate with innovative designs.

Threat of Substitutes: Medium, with knee braces facing competition from pain relief drugs or surgical alternatives.

Bargaining Power of Buyers: Medium to high, as clinics and consumers negotiate based on comfort and cost needs.

Bargaining Power of Suppliers: Medium, due to reliance on lightweight materials and straps, balanced by diverse supplier options.

Competitive Rivalry: High, with companies competing on technology, fit, and pricing in a rapidly growing market.

Market Opportunities and Challenges

Opportunities:

The rising prevalence of osteoarthritis, affecting 528 million people in 2019 (up 113% since 1990) per WHO data, offers significant growth potential.

An aging population, with WHO forecasting a rise from 1 billion people over 60 in 2020 to 1.4 billion by 2030, and 2.1 billion by 2050, alongside a tripling of those over 80 to 426 million, drives demand for knee braces to manage degenerative joint conditions.

Growing sports participation and awareness of injury prevention further expand market prospects.

Enovis's 2022 acquisition of Outcome-Based Technologies highlights opportunities for portfolio expansion and innovation.

Challenges:

High costs of advanced braces limit penetration in developing regions.

Regulatory approvals for orthopedic devices pose hurdles.

Supply chain disruptions, including material shortages, impact production timelines.

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