

Isopropyl Bromide Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Isopropyl Bromide (iPB), also known as 2-Bromopropane (CAS No. 75-26-3), is a specialized, low-molecular-weight haloalkane that functions exclusively as a critical, high-purity chemical intermediate. Its market is defined by its role as an isopropylation agent, essential for introducing the isopropyl group into various organic molecules, overwhelmingly serving the high-value, stringent demand of the pharmaceutical and agrochemical sectors.

The Isopropyl Bromide industry is characterized by the following key features:

High-Purity Reagent Demand: The market is driven by the exacting standards of its end-use sectors. As a reactive intermediate, iPB used in pharmaceutical and high-end agrochemical synthesis must maintain extremely high purity and low residual solvent levels to avoid side reactions and ensure the integrity of the final active pharmaceutical ingredient (API) or active ingredient (AI).

Low Volume, High Complexity: Isopropyl Bromide is a relatively small-volume specialty chemical. Production requires specialized handling due to the volatility and reactivity of organobromine compounds, alongside strict safety and environmental protocols concerning bromine usage.

Consolidated Supply Chains: Production is concentrated among a select group of specialty chemical manufacturers, predominantly in India and China, who possess the expertise in bromination chemistry, reflecting the high barriers to entry related to chemical safety and waste management.

The global market for Isopropyl Bromide is estimated to be valued in the range of 10-20 million USD in 2025. Given its established role in the synthesis of mature and generic high-volume drugs and agrochemicals, the market is projected to experience a stable Compound Annual Growth Rate (CAGR) in the range of 1.8%-3.2% through 2030, reflecting steady, non-cyclical demand from the life sciences sectors.

Applications Driving Isopropyl Bromide Demand

The primary function of iPB is to introduce the isopropyl group (a three-carbon alkyl chain) during a synthesis step, which is vital for the biological activity or metabolic profile of the final molecule.

Pharmaceuticals:

Role: iPB acts as a key isopropylation agent in the synthesis of various pharmaceutical APIs, contributing a structural element necessary for biological activity.

Key Products: It is used in the synthesis of cardiovascular drugs like Aliskiren (a direct renin inhibitor used to treat hypertension). Its isopropylation capacity is also crucial for synthesizing various other complex molecules, including intermediates for specific antipsychotics, anesthetics, and anticholinergics.

Trend: Demand is stable and driven by established drug production. The focus is on cGMP-compliant iPB that minimizes impurities, which is essential for API synthesis.

Agrochemicals:

Role: iPB is used to incorporate the isopropyl group into active ingredients, often to modulate solubility, stability, or biological efficacy against pests.

Key Products: Derivatives include:

Profenofos: An organophosphate insecticide used widely in crop protection.

Isofetamid: A succinate dehydrogenase inhibitor (SDHI) fungicide used in high-value crops like fruits and vegetables, representing a newer generation of agrochemicals.

Trend: The agrochemical segment is a major volume driver, with demand linked to global food production cycles and the replacement of older AIs with newer, more effective compounds like Isofetamid.

Others (Specialty Intermediates and Solvents):

iPB is used as a specialty solvent or reagent in fine chemical synthesis, particularly where highly specific alkylation is required, though this forms a minor part of the total market volume.

Overview of Key Market Players and Capacities

The iPB market is concentrated among specialty chemical manufacturers, particularly those in India and China, who manage the challenging bromination chemistry. Capacity data often reflects aggregated production lines for several related alkyl bromides.

Chemclone Industries (India):

Aggregated Capacity: Reports a combined capacity of 1,200 tons per year for three products: N-Propyl Bromide, N-Butyl Bromide, and Isopropyl Bromide. This suggests the company operates a flexible, integrated alkyl bromide production line, positioning it as a major supplier of these intermediates, particularly to the Indian pharmaceutical and agrochemical manufacturing hubs.

Bharat Group (India):

Specific Capacity: Reports an existing capacity of 600 tons per year for its alkyl bromide products. Bharat Group is known for its strong presence in the Indian chemical sector, serving both domestic and export markets for agrochemical and pharmaceutical intermediates.

Shandong Tongcheng Medicine Co. Ltd. (China):

Specific Capacity: Reports an existing capacity of 500 tons per year. This capacity is important for serving the vast Chinese domestic market, particularly the large pharmaceutical and agrochemical manufacturing base, often focusing on cost-competitive generic production.

Neogen Chemicals Ltd (India):

Bromine Focus: Neogen is a prominent Indian specialty chemical company focusing on bromine and lithium-based compounds. This specialization in bromination chemistry ensures high quality and safety compliance, positioning them as a reliable supplier to global API manufacturers.

Vynova PPC S.A.S (Europe):

European Presence: Represents the necessary European supply base, which often focuses on highly regulated, high-purity production. European manufacturers typically adhere to stringent REACH regulations and supply premium segments of the market.

Shouguang Fukang Pharmaceutical (China):

Pharmaceutical Link: As the name suggests, this company has strong ties to the pharmaceutical industry, indicating its capability to produce the required cGMP-compliant grade of iPB needed for drug synthesis.

Mody Chemi-Pharma Limited, Tulip Chemicals Pvt. Ltd., and Krishna Solvechem Limited (India):

These Indian-based companies further underscore the concentration of iPB production capability in India, driven by the country's dominance in the generics API and agrochemical formulation markets.

Agrocel Industries Pvt. Ltd. (India):

Agrochemical Link: Its name suggests a direct focus on the agrochemical sector, indicating its supply of iPB is geared towards large-scale fungicide and insecticide AI production (e.g., Profenofos,

Isofetamid).

Value Chain Analysis

iPB serves as a specialized, reactive chemical intermediate, bridging commodity precursors and high-value life science products.

Stage 1: Upstream Raw Materials

Isopropanol and Brominating Agents: iPB is synthesized by reacting Isopropanol (Isopropyl Alcohol, IPA) with a suitable brominating agent (e.g., Hydrobromic Acid or Phosphorus Tribromide). The cost of iPB is sensitive to the pricing of IPA (a commodity chemical) and the cost of the brominating agent.

Stage 2: Isopropyl Bromide Synthesis (Bromination)

Key Process: The highly exothermic and corrosive nature of bromination reactions requires specialized, corrosion-resistant reactors and stringent safety measures, creating a technical barrier to entry.

Producers: Companies like Chemclone Industries and Shandong Tongcheng Medicine Co. Ltd. specialize in this synthesis, handling the complex purification and waste management of bromine compounds.

Stage 3: Downstream Isopropylation

The Customer: Pharmaceutical and agrochemical API/API manufacturers.

The Role: iPB is used as the reagent to selectively attach the isopropyl group onto the target molecule (e.g., during the synthesis of Aliskiren or Isofetamid). The high cost of the final product allows for the use of a specialty, high-purity reagent like iPB.

Stage 4: End-Market Consumption

Healthcare: Distribution of finished prescription drugs (e.g., Aliskiren for hypertension).

Agriculture: Sale of finished pesticide formulations (e.g., Profenofos, Isofetamid) to farmers globally.

Regional Market Trends

Production is dominated by APAC, while consumption is global, driven by drug and crop protection manufacturing.

Asia-Pacific (APAC)

Production and Consumption Hub: APAC, particularly India and China, holds the majority of global iPB capacity (e.g., Chemclone Industries, 1,200 tpa, Bharat Group, 600 tpa, Shandong Tongcheng, 500 tpa). This region is the largest consumer due to its massive, globally competitive manufacturing bases for generic APIs and agrochemicals.

Key Country Trends: India's strength (Deepak Nitrite, Neogen Chemicals) lies in supplying the API and generics market. China's large capacity serves domestic AI and API production and is a major global exporter.

Estimated CAGR: In the range of 2.5%-4.5% through 2030, supported by the ongoing expansion of the region's life science manufacturing base.

North America and Europe

High-Value Consumption and Niche Production: These regions are major consumption centers for patented drugs and specialty agrochemicals. Production (e.g., Vynova) is highly regulated and often focused on specialty, high-purity or captive use.

Trend: Demand is stable and driven by existing drug production and replacement cycles for agrochemicals. There is a strong emphasis on securing qualified, cGMP-compliant iPB supply from external vendors.

Estimated CAGR: In the range of 1.5%-3.0% through 2030, reflecting steady, stable growth for essential products.

Latin America (LATAM) and MEA (Middle East & Africa)

Emerging Consumption: These regions rely on imports of finished drugs and agrochemicals, thereby generating indirect demand for iPB.

Trend: Consumption growth is linked to economic development and the adoption of modern healthcare and agricultural practices.

Estimated CAGR: In the range of 1.0%-2.5% through 2030.

Opportunities and Challenges

iPB benefits from the stable life sciences markets but must manage chemical safety and competition.

Opportunities

Agrochemical Substitution Cycle: The introduction and widespread adoption of newer, high-efficacy agrochemicals like the SDHI fungicide Isofetamid create sustained, non-cyclical demand for iPB as a key building block in their synthesis.

Pharmaceutical Generic Manufacturing: iPB's use in the synthesis of established, high-volume drugs like Aliskiren (and its related intermediates) ensures a high volume of stable, long-term demand from the global generic API market, especially in India.

Diversification of Bromination Chemistry: Companies that can safely and efficiently handle iPB production are uniquely positioned in the specialty chemical market. The high technical and regulatory barriers to bromination chemistry reduce the number of potential competitors.

Supply Chain Security Premium: Following recent global supply disruptions, pharmaceutical and agrochemical formulators are willing to pay a premium for reliable, high-purity iPB from certified suppliers, favoring established players like Neogen Chemicals or

Vynova.

Challenges

Chemical Safety and Regulation: Handling iPB and managing bromine-containing waste is chemically and environmentally complex and costly. Stringent regulations (e.g., worker safety, REACH in Europe) impose a high operational burden, particularly on smaller producers.

Alternative Alkylation Agents: iPB faces competition from other alkylating agents, such as less hazardous isopropyl halides or alternative methods (e.g., using isopropanol with specialized catalysts) if the safety and environmental costs of iPB become too high.

End-Product Patent Expiration: While the generic market is a boon, a shift in market favor away from an iPB-dependent drug or agrochemical, or the development of a completely new synthesis route that bypasses iPB, could lead to sudden, localized demand contraction.

Capacity Fragmentation and Aggregation: The fragmented capacity across multiple smaller producers (e.g., Bharat Group, 600 tpa, Shandong Tongcheng, 500 tpa) in APAC can lead to inconsistent quality control or reliability issues, pushing premium buyers towards more established global suppliers.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Isopropyl Bromide Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Isopropyl Bromide by Region
- 8.2 Import of Isopropyl Bromide by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST ISOPROPYL BROMIDE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Isopropyl Bromide Market Size
- 9.2 Isopropyl Bromide Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST ISOPROPYL BROMIDE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Isopropyl Bromide Market Size
- 10.2 Isopropyl Bromide Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil

CHAPTER 11 HISTORICAL AND FORECAST ISOPROPYL BROMIDE MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Isopropyl Bromide Market Size
- 11.2 Isopropyl Bromide Demand by End Use
- 11.3 Competition by Players/Suppliers

11.4 Type Segmentation and Price

11.5 Key Countries Analysis

11.5.1 China

11.5.2 India

11.5.3 Japan

11.5.4 South Korea

11.5.5 Southeast Asia

11.5.6 Australia & New Zealand

CHAPTER 12 HISTORICAL AND FORECAST ISOPROPYL BROMIDE MARKET IN EUROPE (2020-2030)

12.1 Isopropyl Bromide Market Size

12.2 Isopropyl Bromide Demand by End Use

12.3 Competition by Players/Suppliers

12.4 Type Segmentation and Price

12.5 Key Countries Analysis

12.5.1 Germany

12.5.2 France

12.5.3 United Kingdom

12.5.4 Italy

12.5.5 Spain

12.5.6 Belgium

12.5.7 Netherlands

12.5.8 Austria

12.5.9 Poland

12.5.10 Northern Europe

CHAPTER 13 HISTORICAL AND FORECAST ISOPROPYL BROMIDE MARKET IN MEA (2020-2030)

13.1 Isopropyl Bromide Market Size

13.2 Isopropyl Bromide Demand by End Use

13.3 Competition by Players/Suppliers

13.4 Type Segmentation and Price

13.5 Key Countries Analysis

CHAPTER 14 SUMMARY FOR GLOBAL ISOPROPYL BROMIDE MARKET (2020-2025)

- 14.1 Isopropyl Bromide Market Size
- 14.2 Isopropyl Bromide Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL ISOPROPYL BROMIDE MARKET FORECAST (2025-2030)

- 15.1 Isopropyl Bromide Market Size Forecast
- 15.2 Isopropyl Bromide Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Chemclone Industries
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Isopropyl Bromide Information
 - 16.1.3 SWOT Analysis of Chemclone Industries
 - 16.1.4 Chemclone Industries Isopropyl Bromide Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Bharat Group
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Isopropyl Bromide Information
 - 16.2.3 SWOT Analysis of Bharat Group
 - 16.2.4 Bharat Group Isopropyl Bromide Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Shandong Tongcheng Medicine Co. Ltd.
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and Isopropyl Bromide Information
 - 16.3.3 SWOT Analysis of Shandong Tongcheng Medicine Co. Ltd.
 - 16.3.4 Shandong Tongcheng Medicine Co. Ltd. Isopropyl Bromide Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.4 Shouguang Fukang Pharmaceutical
 - 16.4.1 Company Profile
 - 16.4.2 Main Business and Isopropyl Bromide Information
 - 16.4.3 SWOT Analysis of Shouguang Fukang Pharmaceutical
 - 16.4.4 Shouguang Fukang Pharmaceutical Isopropyl Bromide Sales, Revenue, Price and Gross Margin (2020-2025)

16.5 Mody Chemi-Pharma Limited

16.5.1 Company Profile

16.5.2 Main Business and Isopropyl Bromide Information

16.5.3 SWOT Analysis of Mody Chemi-Pharma Limited

16.5.4 Mody Chemi-Pharma Limited Isopropyl Bromide Sales, Revenue, Price and Gross Margin (2020-2025)

16.6 Neogen Chemicals Ltd

16.6.1 Company Profile

16.6.2 Main Business and Isopropyl Bromide Information

16.6.3 SWOT Analysis of Neogen Chemicals Ltd

16.6.4 Neogen Chemicals Ltd Isopropyl Bromide Sales, Revenue, Price and Gross Margin (2020-2025)

16.7 Vynova PPC S.A.S

16.7.1 Company Profile

16.7.2 Main Business and Isopropyl Bromide Information

16.7.3 SWOT Analysis of Vynova PPC S.A.S

16.7.4 Vynova PPC S.A.S Isopropyl Bromide Sales, Revenue, Price and Gross Margin (2020-2025)

16.8 Tulip Chemicals Pvt. Ltd.

16.8.1 Company Profile

16.8.2 Main Business and Isopropyl Bromide Information

16.8.3 SWOT Analysis of Tulip Chemicals Pvt. Ltd.

16.8.4 Tulip Chemicals Pvt. Ltd. Isopropyl Bromide Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables & Figures

TABLES AND FIGURES

- Table Abbreviation and Acronyms List
- Table Research Scope of Isopropyl Bromide Report
- Table Data Sources of Isopropyl Bromide Report
- Table Major Assumptions of Isopropyl Bromide Report
- Figure Market Size Estimated Method
- Figure Major Forecasting Factors
- Figure Isopropyl Bromide Picture
- Table Isopropyl Bromide Classification
- Table Isopropyl Bromide Applications List
- Table Drivers of Isopropyl Bromide Market
- Table Restraints of Isopropyl Bromide Market
- Table Opportunities of Isopropyl Bromide Market
- Table Threats of Isopropyl Bromide Market
- Table Raw Materials Suppliers List
- Table Different Production Methods of Isopropyl Bromide
- Table Cost Structure Analysis of Isopropyl Bromide
- Table Key End Users List
- Table Latest News of Isopropyl Bromide Market
- Table Merger and Acquisition List
- Table Planned/Future Project of Isopropyl Bromide Market
- Table Policy of Isopropyl Bromide Market
- Table 2020-2030 Regional Export of Isopropyl Bromide
- Table 2020-2030 Regional Import of Isopropyl Bromide
- Table 2020-2030 Regional Trade Balance
- Figure 2020-2030 Regional Trade Balance
- Table 2020-2030 North America Isopropyl Bromide Market Size and Market Volume List
- Figure 2020-2030 North America Isopropyl Bromide Market Size and CAGR
- Figure 2020-2030 North America Isopropyl Bromide Market Volume and CAGR
- Table 2020-2030 North America Isopropyl Bromide Demand List by Application
- Table 2020-2025 North America Isopropyl Bromide Key Players Sales List
- Table 2020-2025 North America Isopropyl Bromide Key Players Market Share List
- Table 2020-2030 North America Isopropyl Bromide Demand List by Type
- Table 2020-2025 North America Isopropyl Bromide Price List by Type
- Table 2020-2030 United States Isopropyl Bromide Market Size and Market Volume List
- Table 2020-2030 United States Isopropyl Bromide Import & Export List

Table 2020-2030 Canada Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Canada Isopropyl Bromide Import & Export List
Table 2020-2030 Mexico Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Mexico Isopropyl Bromide Import & Export List
Table 2020-2030 South America Isopropyl Bromide Market Size and Market Volume List
Figure 2020-2030 South America Isopropyl Bromide Market Size and CAGR
Figure 2020-2030 South America Isopropyl Bromide Market Volume and CAGR
Table 2020-2030 South America Isopropyl Bromide Demand List by Application
Table 2020-2025 South America Isopropyl Bromide Key Players Sales List
Table 2020-2025 South America Isopropyl Bromide Key Players Market Share List
Table 2020-2030 South America Isopropyl Bromide Demand List by Type
Table 2020-2025 South America Isopropyl Bromide Price List by Type
Table 2020-2030 Brazil Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Brazil Isopropyl Bromide Import & Export List
Table 2020-2030 Argentina Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Argentina Isopropyl Bromide Import & Export List
Table 2020-2030 Chile Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Chile Isopropyl Bromide Import & Export List
Table 2020-2030 Peru Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Peru Isopropyl Bromide Import & Export List
Table 2020-2030 Asia & Pacific Isopropyl Bromide Market Size and Market Volume List
Figure 2020-2030 Asia & Pacific Isopropyl Bromide Market Size and CAGR
Figure 2020-2030 Asia & Pacific Isopropyl Bromide Market Volume and CAGR
Table 2020-2030 Asia & Pacific Isopropyl Bromide Demand List by Application
Table 2020-2025 Asia & Pacific Isopropyl Bromide Key Players Sales List
Table 2020-2025 Asia & Pacific Isopropyl Bromide Key Players Market Share List
Table 2020-2030 Asia & Pacific Isopropyl Bromide Demand List by Type
Table 2020-2025 Asia & Pacific Isopropyl Bromide Price List by Type
Table 2020-2030 China Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 China Isopropyl Bromide Import & Export List
Table 2020-2030 India Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 India Isopropyl Bromide Import & Export List
Table 2020-2030 Japan Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Japan Isopropyl Bromide Import & Export List
Table 2020-2030 South Korea Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 South Korea Isopropyl Bromide Import & Export List
Table 2020-2030 Southeast Asia Isopropyl Bromide Market Size List
Table 2020-2030 Southeast Asia Isopropyl Bromide Market Volume List

Table 2020-2030 Southeast Asia Isopropyl Bromide Import List
Table 2020-2030 Southeast Asia Isopropyl Bromide Export List
Table 2020-2030 Australia & New Zealand Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Australia & New Zealand Isopropyl Bromide Import & Export List
Table 2020-2030 Europe Isopropyl Bromide Market Size and Market Volume List
Figure 2020-2030 Europe Isopropyl Bromide Market Size and CAGR
Figure 2020-2030 Europe Isopropyl Bromide Market Volume and CAGR
Table 2020-2030 Europe Isopropyl Bromide Demand List by Application
Table 2020-2025 Europe Isopropyl Bromide Key Players Sales List
Table 2020-2025 Europe Isopropyl Bromide Key Players Market Share List
Table 2020-2030 Europe Isopropyl Bromide Demand List by Type
Table 2020-2025 Europe Isopropyl Bromide Price List by Type
Table 2020-2030 Germany Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Germany Isopropyl Bromide Import & Export List
Table 2020-2030 France Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 France Isopropyl Bromide Import & Export List
Table 2020-2030 United Kingdom Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 United Kingdom Isopropyl Bromide Import & Export List
Table 2020-2030 Italy Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Italy Isopropyl Bromide Import & Export List
Table 2020-2030 Spain Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Spain Isopropyl Bromide Import & Export List
Table 2020-2030 Belgium Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Belgium Isopropyl Bromide Import & Export List
Table 2020-2030 Netherlands Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Netherlands Isopropyl Bromide Import & Export List
Table 2020-2030 Austria Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Austria Isopropyl Bromide Import & Export List
Table 2020-2030 Poland Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Poland Isopropyl Bromide Import & Export List
Table 2020-2030 Northern Europe Isopropyl Bromide Market Size and Market Volume List
Table 2020-2030 Northern Europe Isopropyl Bromide Import & Export List
Table 2020-2030 MEA Isopropyl Bromide Market Size and Market Volume List
Figure 2020-2030 MEA Isopropyl Bromide Market Size and CAGR
Figure 2020-2030 MEA Isopropyl Bromide Market Volume and CAGR
Table 2020-2030 MEA Isopropyl Bromide Demand List by Application

Table 2020-2025 MEA Isopropyl Bromide Key Players Sales List
Table 2020-2025 MEA Isopropyl Bromide Key Players Market Share List
Table 2020-2030 MEA Isopropyl Bromide Demand List by Type
Table 2020-2025 MEA Isopropyl Bromide Price List by Type
Table 2020-2025 Global Isopropyl Bromide Market Size List by Region
Table 2020-2025 Global Isopropyl Bromide Market Size Share List by Region
Table 2020-2025 Global Isopropyl Bromide Market Volume List by Region
Table 2020-2025 Global Isopropyl Bromide Market Volume Share List by Region
Table 2020-2025 Global Isopropyl Bromide Demand List by Application
Table 2020-2025 Global Isopropyl Bromide Demand Market Share List by Application
Table 2020-2025 Global Isopropyl Bromide Capacity List
Table 2020-2025 Global Isopropyl Bromide Key Vendors Capacity Share List
Table 2020-2025 Global Isopropyl Bromide Key Vendors Production List
Table 2020-2025 Global Isopropyl Bromide Key Vendors Production Share List
Figure 2020-2025 Global Isopropyl Bromide Capacity Production and Growth Rate
Table 2020-2025 Global Isopropyl Bromide Key Vendors Production Value List
Figure 2020-2025 Global Isopropyl Bromide Production Value and Growth Rate
Table 2020-2025 Global Isopropyl Bromide Key Vendors Production Value Share List
Table 2020-2025 Global Isopropyl Bromide Demand List by Type
Table 2020-2025 Global Isopropyl Bromide Demand Market Share List by Type
Table 2020-2025 Regional Isopropyl Bromide Price List
Table 2025-2030 Global Isopropyl Bromide Market Size List by Region
Table 2025-2030 Global Isopropyl Bromide Market Size Share List by Region
Table 2025-2030 Global Isopropyl Bromide Market Volume List by Region
Table 2025-2030 Global Isopropyl Bromide Market Volume Share List by Region
Table 2025-2030 Global Isopropyl Bromide Demand List by Application
Table 2025-2030 Global Isopropyl Bromide Demand Market Share List by Application
Table 2025-2030 Global Isopropyl Bromide Capacity List
Table 2025-2030 Global Isopropyl Bromide Key Vendors Capacity Share List
Table 2025-2030 Global Isopropyl Bromide Key Vendors Production List
Table 2025-2030 Global Isopropyl Bromide Key Vendors Production Share List
Figure 2025-2030 Global Isopropyl Bromide Capacity Production and Growth Rate
Table 2025-2030 Global Isopropyl Bromide Key Vendors Production Value List
Figure 2025-2030 Global Isopropyl Bromide Production Value and Growth Rate
Table 2025-2030 Global Isopropyl Bromide Key Vendors Production Value Share List
Table 2025-2030 Global Isopropyl Bromide Demand List by Type
Table 2025-2030 Global Isopropyl Bromide Demand Market Share List by Type
Table 2025-2030 Isopropyl Bromide Regional Price List
Table Chemclone Industries Information

Table SWOT Analysis of Chemclone Industries

Table 2020-2025 Chemclone Industries Isopropyl Bromide Product Capacity Production Price Cost Production Value

Figure 2020-2025 Chemclone Industries Isopropyl Bromide Capacity Production and Growth Rate

Figure 2020-2025 Chemclone Industries Isopropyl Bromide Market Share

Table Bharat Group Information

Table SWOT Analysis of Bharat Group

Table 2020-2025 Bharat Group Isopropyl Bromide Product Capacity Production Price Cost Production Value

Figure 2020-2025 Bharat Group Isopropyl Bromide Capacity Production and Growth Rate

Figure 2020-2025 Bharat Group Isopropyl Bromide Market Share

Table Shandong Tongcheng Medicine Co. Ltd. Information

Table SWOT Analysis of Shandong Tongcheng Medicine Co. Ltd.

Table 2020-2025 Shandong Tongcheng Medicine Co. Ltd. Isopropyl Bromide Product Capacity Production Price Cost Production Value

Figure 2020-2025 Shandong Tongcheng Medicine Co. Ltd. Isopropyl Bromide Capacity Production and Growth Rate

Figure 2020-2025 Shandong Tongcheng Medicine Co. Ltd. Isopropyl Bromide Market Share

Table Shouguang Fukang Pharmaceutical Information

Table SWOT Analysis of Shouguang Fukang Pharmaceutical

Table 2020-2025 Shouguang Fukang Pharmaceutical Isopropyl Bromide Product Capacity Production Price Cost Production Value

Figure 2020-2025 Shouguang Fukang Pharmaceutical Isopropyl Bromide Capacity Production and Growth Rate

Figure 2020-2025 Shouguang Fukang Pharmaceutical Isopropyl Bromide Market Share

Table Mody Chemi-Pharma Limited Information

Table SWOT Analysis of Mody Chemi-Pharma Limited

Table 2020-2025 Mody Chemi-Pharma Limited Isopropyl Bromide Product Capacity Production Price Cost Production Value

Figure 2020-2025 Mody Chemi-Pharma Limited Isopropyl Bromide Capacity Production and Growth Rate

Figure 2020-2025 Mody Chemi-Pharma Limited Isopropyl Bromide Market Share

Table Neogen Chemicals Ltd Information

Table SWOT Analysis of Neogen Chemicals Ltd

Table 2020-2025 Neogen Chemicals Ltd Isopropyl Bromide Product Capacity Production Price Cost Production Value

Figure 2020-2025 Neogen Chemicals Ltd Isopropyl Bromide Capacity Production and Growth Rate

Figure 2020-2025 Neogen Chemicals Ltd Isopropyl Bromide Market Share

Table Vynova PPC S.A.S Information

Table SWOT Analysis of Vynova PPC S.A.S

Table 2020-2025 Vynova PPC S.A.S Isopropyl Bromide Product Capacity Production Price Cost Production Value

Figure 2020-2025 Vynova PPC S.A.S Isopropyl Bromide Capacity Production and Growth Rate

Figure 2020-2025 Vynova PPC S.A.S Isopropyl Bromide Market Share

Table Tulip Chemicals Pvt. Ltd. Information

Table SWOT Analysis of Tulip Chemicals Pvt. Ltd.

Table 2020-2025 Tulip Chemicals Pvt. Ltd. Isopropyl Bromide Product Capacity Production Price Cost Production Value

Figure 2020-2025 Tulip Chemicals Pvt. Ltd. Isopropyl Bromide Capacity Production and Growth Rate

Figure 2020-2025 Tulip Chemicals Pvt. Ltd. Isopropyl Bromide Market Share

Table Krishna Solvechem Limited Information

Table SWOT Analysis of Krishna Solvechem Limited

Table 2020-2025 Krishna Solvechem Limited Isopropyl Bromide Product Capacity Production Price Cost Production Value

Figure 2020-2025 Krishna Solvechem Limited Isopropyl Bromide Capacity Production and Growth Rate

Figure 2020-2025 Krishna Solvechem Limited Isopropyl Bromide Market Share

Table Agrocel Industries Pvt. Ltd. Information

Table SWOT Analysis of Agrocel Industries Pvt. Ltd.

Table 2020-2025 Agrocel Industries Pvt. Ltd. Isopropyl Bromide Product Capacity Production Price Cost Production Value

Figure 2020-2025 Agrocel Industries Pvt. Ltd. Isopropyl Bromide Capacity Production and Growth Rate

Figure 2020-2025 Agrocel Industries Pvt. Ltd. Isopropyl Bromide Market Share

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