

Inulin Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/I52674E3FBCFEN.html>

Date: March 2025

Pages: 90

Price: US\$ 3,200.00 (Single User License)

ID: I52674E3FBCFEN

Abstracts

Inulin Market Summary

Introduction

Inulin is a naturally occurring polysaccharide extracted from plants like chicory root, valued as a prebiotic fiber for its health benefits, including gut health promotion and blood sugar regulation. Used in food and beverage, healthcare nutrition, pet food, and other applications, it offers solubility, texture enhancement, and low-calorie properties. The inulin industry is a dynamic segment of the global functional food and nutraceutical market, characterized by its alignment with health and wellness trends, versatility in formulation, and reliance on consumer demand for natural ingredients. The market is driven by rising health consciousness, pet nutrition trends, and food innovation, particularly in Europe, but faces challenges from high extraction costs, competition from synthetic fibers, and supply chain variability.

Market Size and Growth Forecast

The global Inulin market is estimated at approximately USD 0.98 to 1.2 billion in 2025, with a projected compound annual growth rate (CAGR) of 6% to 8% from 2025 to 2030, reaching USD 1.3 to 1.65 billion by 2030. This growth reflects robust demand from health-focused applications, supported by consumer trends, though moderated by cost and competition factors.

Regional Analysis

Europe: Dominating with an estimated 50-55% share, Europe grows at 5.5-7%. The Netherlands and Belgium lead as major producers and consumers, driven by a strong functional food market and chicory cultivation. Germany and France emphasize

healthcare nutrition, with trends focusing on clean-label products and prebiotic innovation.

Asia Pacific: Accounting for 25-30% of the market share, this region grows at 7-9%. China and Japan dominate due to rising health awareness and pet food demand, with India emerging as a consumer market. Trends highlight cost-effective formulations and growing adoption in functional beverages.

North America: Representing 15-20% of the market share, North America grows at 6-8%. The United States leads with demand in food and beverage and healthcare nutrition, driven by dietary supplement trends. Trends focus on natural sweeteners and gut health products.

Rest of the World: With a 5-10% share, this region grows at 5.5-7%. Brazil and Australia see uptake in food and pet applications, driven by health trends. Trends emphasize affordable prebiotic solutions for emerging markets.

Application Analysis

Food & Beverage: Expected to grow at 6-8%, largest application. Enhances texture and fiber content in dairy and bakery, trends focus on low-calorie and prebiotic labeling.

Healthcare Nutrition: Projected at 7-9%, key use. Used in supplements for gut health, trends target personalized nutrition and diabetic-friendly products.

Pet Food: Anticipated at 5.5-7%, growing use. Improves digestion, trends focus on premium pet diets.

Others: Projected at 4-6%, covering industrial uses. Trends explore niche health applications.

Key Market Players

BENEO: A leader in inulin extraction and application.

Sensus: Specializes in prebiotic fibers.

COSUCRA: Offers high-quality inulin products.

Weinihao (Shanghai) Food Technology Co. Ltd.: Focuses on cost-effective inulin solutions.

Fuji Nihon: Provides inulin for food innovation.

Chongqing Joywin Natural Products Co. Ltd.: Supplies natural health ingredients.

Gansu Lierkang Biological Co. Ltd.: Innovates in inulin production.

NutriAgaves Group: Offers versatile inulin formulations.

Porter's Five Forces Analysis

Threat of New Entrants: Medium; high extraction expertise deters entry, but demand offers opportunities.

Threat of Substitutes: Medium; synthetic fibers compete, but inulin's natural appeal

sustains demand.

Bargaining Power of Buyers: High; food and health firms negotiate due to bulk orders.

Bargaining Power of Suppliers: Medium; reliance on chicory gives leverage, offset by sourcing diversity.

Competitive Rivalry: High; players compete on quality and cost-effectiveness.

Market Opportunities and Challenges

Opportunities:

Health consciousness in Asia Pacific and North America boosts demand, driven by prebiotic trends and functional foods.

Pet food growth in Europe and North America expands applications, aligning with premium pet care.

Innovations in low-calorie formulations enhance market appeal in food and beverage sectors.

Challenges:

High extraction costs limit affordability in emerging markets.

Competition from synthetic alternatives challenges market share.

Supply chain variability, with chicory yield fluctuations, affects production stability.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Inulin Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Inulin by Region
- 8.2 Import of Inulin by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST INULIN MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Inulin Market Size
- 9.2 Inulin Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST INULIN MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Inulin Market Size
- 10.2 Inulin Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST INULIN MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Inulin Market Size
- 11.2 Inulin Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST INULIN MARKET IN EUROPE (2020-2030)

- 12.1 Inulin Market Size
- 12.2 Inulin Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST INULIN MARKET IN MEA (2020-2030)

- 13.1 Inulin Market Size
- 13.2 Inulin Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis
 - 13.5.1 Egypt

- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL INULIN MARKET (2020-2025)

- 14.1 Inulin Market Size
- 14.2 Inulin Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL INULIN MARKET FORECAST (2025-2030)

- 15.1 Inulin Market Size Forecast
- 15.2 Inulin Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 BENEEO
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Inulin Information
 - 16.1.3 SWOT Analysis of BENEEO
 - 16.1.4 BENEEO Inulin Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Sensus
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Inulin Information
 - 16.2.3 SWOT Analysis of Sensus
 - 16.2.4 Sensus Inulin Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 COSUCRA
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and Inulin Information
 - 16.3.3 SWOT Analysis of COSUCRA
 - 16.3.4 COSUCRA Inulin Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.4 Weinihao (Shanghai) Food Technology Co. Ltd.
 - 16.4.1 Company Profile
 - 16.4.2 Main Business and Inulin Information

16.4.3 SWOT Analysis of Weinihao (Shanghai) Food Technology Co. Ltd.

16.4.4 Weinihao (Shanghai) Food Technology Co. Ltd. Inulin Sales, Revenue, Price and Gross Margin (2020-2025)

16.5 Fuji Nihon

16.5.1 Company Profile

16.5.2 Main Business and Inulin Information

16.5.3 SWOT Analysis of Fuji Nihon

16.5.4 Fuji Nihon Inulin Sales, Revenue, Price and Gross Margin (2020-2025)

16.6 Chongqing Joywin Natural Products Co. Ltd.

16.6.1 Company Profile

16.6.2 Main Business and Inulin Information

16.6.3 SWOT Analysis of Chongqing Joywin Natural Products Co. Ltd.

16.6.4 Chongqing Joywin Natural Products Co. Ltd. Inulin Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Inulin Report

Table Data Sources of Inulin Report

Table Major Assumptions of Inulin Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Inulin Picture

Table Inulin Classification

Table Inulin Applications List

Table Drivers of Inulin Market

Table Restraints of Inulin Market

Table Opportunities of Inulin Market

Table Threats of Inulin Market

Table Raw Materials Suppliers List

Table Different Production Methods of Inulin

Table Cost Structure Analysis of Inulin

Table Key End Users List

Table Latest News of Inulin Market

Table Merger and Acquisition List

Table Planned/Future Project of Inulin Market

Table Policy of Inulin Market

Table 2020-2030 Regional Export of Inulin

Table 2020-2030 Regional Import of Inulin

Table 2020-2030 Regional Trade Balance

Figure 2020-2030 Regional Trade Balance

Table 2020-2030 North America Inulin Market Size and Market Volume List

Figure 2020-2030 North America Inulin Market Size and CAGR

Figure 2020-2030 North America Inulin Market Volume and CAGR

Table 2020-2030 North America Inulin Demand List by Application

Table 2020-2025 North America Inulin Key Players Sales List

Table 2020-2025 North America Inulin Key Players Market Share List

Table 2020-2030 North America Inulin Demand List by Type

Table 2020-2025 North America Inulin Price List by Type

Table 2020-2030 United States Inulin Market Size and Market Volume List

Table 2020-2030 United States Inulin Import & Export List

Table 2020-2030 Canada Inulin Market Size and Market Volume List

Table 2020-2030 Canada Inulin Import & Export List

Table 2020-2030 Mexico Inulin Market Size and Market Volume List

Table 2020-2030 Mexico Inulin Import & Export List

Table 2020-2030 South America Inulin Market Size and Market Volume List

Figure 2020-2030 South America Inulin Market Size and CAGR

Figure 2020-2030 South America Inulin Market Volume and CAGR

Table 2020-2030 South America Inulin Demand List by Application

Table 2020-2025 South America Inulin Key Players Sales List

Table 2020-2025 South America Inulin Key Players Market Share List

Table 2020-2030 South America Inulin Demand List by Type

Table 2020-2025 South America Inulin Price List by Type

Table 2020-2030 Brazil Inulin Market Size and Market Volume List

Table 2020-2030 Brazil Inulin Import & Export List

Table 2020-2030 Argentina Inulin Market Size and Market Volume List

Table 2020-2030 Argentina Inulin Import & Export List

Table 2020-2030 Chile Inulin Market Size and Market Volume List

Table 2020-2030 Chile Inulin Import & Export List

Table 2020-2030 Peru Inulin Market Size and Market Volume List

Table 2020-2030 Peru Inulin Import & Export List

Table 2020-2030 Asia & Pacific Inulin Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific Inulin Market Size and CAGR

Figure 2020-2030 Asia & Pacific Inulin Market Volume and CAGR

Table 2020-2030 Asia & Pacific Inulin Demand List by Application

Table 2020-2025 Asia & Pacific Inulin Key Players Sales List

Table 2020-2025 Asia & Pacific Inulin Key Players Market Share List

Table 2020-2030 Asia & Pacific Inulin Demand List by Type

Table 2020-2025 Asia & Pacific Inulin Price List by Type
Table 2020-2030 China Inulin Market Size and Market Volume List
Table 2020-2030 China Inulin Import & Export List
Table 2020-2030 India Inulin Market Size and Market Volume List
Table 2020-2030 India Inulin Import & Export List
Table 2020-2030 Japan Inulin Market Size and Market Volume List
Table 2020-2030 Japan Inulin Import & Export List
Table 2020-2030 South Korea Inulin Market Size and Market Volume List
Table 2020-2030 South Korea Inulin Import & Export List
Table 2020-2030 Southeast Asia Inulin Market Size List
Table 2020-2030 Southeast Asia Inulin Market Volume List
Table 2020-2030 Southeast Asia Inulin Import List
Table 2020-2030 Southeast Asia Inulin Export List
Table 2020-2030 Australia Inulin Market Size and Market Volume List
Table 2020-2030 Australia Inulin Import & Export List
Table 2020-2030 Europe Inulin Market Size and Market Volume List
Figure 2020-2030 Europe Inulin Market Size and CAGR
Figure 2020-2030 Europe Inulin Market Volume and CAGR
Table 2020-2030 Europe Inulin Demand List by Application
Table 2020-2025 Europe Inulin Key Players Sales List
Table 2020-2025 Europe Inulin Key Players Market Share List
Table 2020-2030 Europe Inulin Demand List by Type
Table 2020-2025 Europe Inulin Price List by Type
Table 2020-2030 Germany Inulin Market Size and Market Volume List
Table 2020-2030 Germany Inulin Import & Export List
Table 2020-2030 France Inulin Market Size and Market Volume List
Table 2020-2030 France Inulin Import & Export List
Table 2020-2030 United Kingdom Inulin Market Size and Market Volume List
Table 2020-2030 United Kingdom Inulin Import & Export List
Table 2020-2030 Italy Inulin Market Size and Market Volume List
Table 2020-2030 Italy Inulin Import & Export List
Table 2020-2030 Spain Inulin Market Size and Market Volume List
Table 2020-2030 Spain Inulin Import & Export List
Table 2020-2030 Belgium Inulin Market Size and Market Volume List
Table 2020-2030 Belgium Inulin Import & Export List
Table 2020-2030 Netherlands Inulin Market Size and Market Volume List
Table 2020-2030 Netherlands Inulin Import & Export List
Table 2020-2030 Austria Inulin Market Size and Market Volume List
Table 2020-2030 Austria Inulin Import & Export List

Table 2020-2030 Poland Inulin Market Size and Market Volume List
Table 2020-2030 Poland Inulin Import & Export List
Table 2020-2030 Russia Inulin Market Size and Market Volume List
Table 2020-2030 Russia Inulin Import & Export List
Table 2020-2030 MEA Inulin Market Size and Market Volume List
Figure 2020-2030 MEA Inulin Market Size and CAGR
Figure 2020-2030 MEA Inulin Market Volume and CAGR
Table 2020-2030 MEA Inulin Demand List by Application
Table 2020-2025 MEA Inulin Key Players Sales List
Table 2020-2025 MEA Inulin Key Players Market Share List
Table 2020-2030 MEA Inulin Demand List by Type
Table 2020-2025 MEA Inulin Price List by Type
Table 2020-2030 Egypt Inulin Market Size and Market Volume List
Table 2020-2030 Egypt Inulin Import & Export List
Table 2020-2030 Israel Inulin Market Size and Market Volume List
Table 2020-2030 Israel Inulin Import & Export List
Table 2020-2030 South Africa Inulin Market Size and Market Volume List
Table 2020-2030 South Africa Inulin Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries Inulin Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries Inulin Import & Export List
Table 2020-2030 Turkey Inulin Market Size and Market Volume List
Table 2020-2030 Turkey Inulin Import & Export List
Table 2020-2025 Global Inulin Market Size List by Region
Table 2020-2025 Global Inulin Market Size Share List by Region
Table 2020-2025 Global Inulin Market Volume List by Region
Table 2020-2025 Global Inulin Market Volume Share List by Region
Table 2020-2025 Global Inulin Demand List by Application
Table 2020-2025 Global Inulin Demand Market Share List by Application
Table 2020-2025 Global Inulin Capacity List
Table 2020-2025 Global Inulin Key Vendors Capacity Share List
Table 2020-2025 Global Inulin Key Vendors Production List
Table 2020-2025 Global Inulin Key Vendors Production Share List
Figure 2020-2025 Global Inulin Capacity Production and Growth Rate
Table 2020-2025 Global Inulin Key Vendors Production Value List
Figure 2020-2025 Global Inulin Production Value and Growth Rate
Table 2020-2025 Global Inulin Key Vendors Production Value Share List
Table 2020-2025 Global Inulin Demand List by Type
Table 2020-2025 Global Inulin Demand Market Share List by Type

Table 2020-2025 Regional Inulin Price List	
Table 2025-2030 Global Inulin Market Size List by Region	
Table 2025-2030 Global Inulin Market Size Share List by Region	
Table 2025-2030 Global Inulin Market Volume List by Region	
Table 2025-2030 Global Inulin Market Volume Share List by Region	
Table 2025-2030 Global Inulin Demand List by Application	
Table 2025-2030 Global Inulin Demand Market Share List by Application	
Table 2025-2030 Global Inulin Capacity List	
Table 2025-2030 Global Inulin Key Vendors Capacity Share List	
Table 2025-2030 Global Inulin Key Vendors Production List	
Table 2025-2030 Global Inulin Key Vendors Production Share List	
Figure 2025-2030 Global Inulin Capacity Production and Growth Rate	
Table 2025-2030 Global Inulin Key Vendors Production Value List	
Figure 2025-2030 Global Inulin Production Value and Growth Rate	
Table 2025-2030 Global Inulin Key Vendors Production Value Share List	
Table 2025-2030 Global Inulin Demand List by Type	
Table 2025-2030 Global Inulin Demand Market Share List by Type	
Table 2025-2030 Inulin Regional Price List	
Table BENEIO Information	
Table SWOT Analysis of BENEIO	
Table 2020-2025 BENEIO Inulin Product Capacity Production Price Cost Production Value	
Figure 2020-2025 BENEIO Inulin Capacity Production and Growth Rate	
Figure 2020-2025 BENEIO Inulin Market Share	
Table Sensus Information	
Table SWOT Analysis of Sensus	
Table 2020-2025 Sensus Inulin Product Capacity Production Price Cost Production Value	
Figure 2020-2025 Sensus Inulin Capacity Production and Growth Rate	
Figure 2020-2025 Sensus Inulin Market Share	
Table COSUCRA Information	
Table SWOT Analysis of COSUCRA	
Table 2020-2025 COSUCRA Inulin Product Capacity Production Price Cost Production Value	
Figure 2020-2025 COSUCRA Inulin Capacity Production and Growth Rate	
Figure 2020-2025 COSUCRA Inulin Market Share	
Table Weinihao (Shanghai) Food Technology Co. Ltd. Information	
Table SWOT Analysis of Weinihao (Shanghai) Food Technology Co. Ltd.	
Table 2020-2025 Weinihao (Shanghai) Food Technology Co. Ltd. Inulin Product	

Capacity Production Price Cost Production Value

Figure 2020-2025 Weinihao (Shanghai) Food Technology Co. Ltd. Inulin Capacity
Production and Growth Rate

Figure 2020-2025 Weinihao (Shanghai) Food Technology Co. Ltd. Inulin Market Share

Table Fuji Nihon Information

Table SWOT Analysis of Fuji Nihon

Table 2020-2025 Fuji Nihon Inulin Product Capacity Production Price Cost Production
Value

Figure 2020-2025 Fuji Nihon Inulin Capacity Production and Growth Rate

Figure 2020-2025 Fuji Nihon Inulin Market Share

Table Chongqing Joywin Natural Products Co. Ltd. Information

Table SWOT Analysis of Chongqing Joywin Natural Products Co. Ltd.

Table 2020-2025 Chongqing Joywin Natural Products Co. Ltd. Inulin Product Capacity
Production Price Cost Production Value

Figure 2020-2025 Chongqing Joywin Natural Products Co. Ltd. Inulin Capacity
Production and Growth Rate

Figure 2020-2025 Chongqing Joywin Natural Products Co. Ltd. Inulin Market Share

Table Gansu Lierkang Biological Co. Ltd Information

Table SWOT Analysis of Gansu Lierkang Biological Co. Ltd

Table 2020-2025 Gansu Lierkang Biological Co. Ltd Inulin Product Capacity Production
Price Cost Production Value

Figure 2020-2025 Gansu Lierkang Biological Co. Ltd Inulin Capacity Production and
Growth Rate

Figure 2020-2025 Gansu Lierkang Biological Co. Ltd Inulin Market Share

Table NutriAgaves Group Information

Table SWOT Analysis of NutriAgaves Group

Table 2020-2025 NutriAgaves Group Inulin Product Capacity Production Price Cost
Production Value

Figure 2020-2025 NutriAgaves Group Inulin Capacity Production and Growth Rate

Figure 2020-2025 NutriAgaves Group Inulin Market Share

.....

I would like to order

Product name: Inulin Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

Product link: <https://marketpublishers.com/r/I52674E3FBCFEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I52674E3FBCFEN.html>