

# **Intravascular Imaging System Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **Intravascular Imaging System Market Summary**

#### **Introduction**

Intravascular imaging systems are advanced medical devices used to visualize the interior of blood vessels, playing a pivotal role in diagnosing and treating cardiovascular diseases, a leading global cause of death claiming 17.9 million lives annually according to WHO estimates. These systems, encompassing intravascular ultrasound (IVUS), optical coherence tomography (OCT), and hybrid IVUS-OCT technologies, are critical for managing coronary artery disease (CAD) and peripheral vascular disease (PVD), with global CAD prevalence projected to rise from 213 million in 2022 to 250 million by 2030, and PVD from 302 million to 365 million over the same period. IVUS offers strong penetration for deeper vessel insights, while OCT provides high-resolution imaging, though with limited depth; hybrid systems combine these strengths. The market is estimated at USD 1.8-3.0 billion in 2025, with a CAGR of 6.5%-9.5% through 2030, driven by aging populations and increasing clinical adoption of precision percutaneous coronary intervention (PCI).

#### **Market Size and Growth Forecast**

The intravascular imaging system market is projected to reach USD 1.8-3.0 billion in 2025, growing at a CAGR of 6.5%-9.5% through 2030. This expansion reflects rising cardiovascular disease burdens, technological advancements, and growing penetration

in clinical practice.

## Regional Analysis

**North America:** Growth is estimated at 6.0%-8.5%, with the United States leading due to high healthcare spending and adoption of advanced diagnostics. Trends focus on precision medicine.

**Europe:** The market grows at 5.5%-8.0%, with Germany and the UK driving demand through robust healthcare systems. Trends emphasize minimally invasive procedures.

**Asia Pacific:** Growth ranges from 7.5%-10.0%, led by China and Japan, fueled by aging populations and rising disease prevalence. Trends highlight market penetration of hybrid systems.

**Rest of the World:** Growth is 5.0%-7.5%, with Brazil and India showing potential due to improving healthcare infrastructure.

## Application Analysis

**Peripheral Vascular Disease (PVD):** Growing at 6.0%-8.5%, PVD imaging benefits from rising awareness and aging demographics, with trends in early diagnosis.

**Coronary Artery Disease (CAD):** With a growth rate of 7.0%-9.5%, CAD dominates due to its prevalence, with trends toward precision PCI guidance.

## Type Analysis

**Ultrasound (IVUS) Imaging Machine:** Growing at 6.0%-8.5%, it excels in penetration, with trends in broader clinical use.

**Optical Coherence Tomography (OCT) Imaging Machine:** With a growth rate of 7.0%-10.0%, it offers superior resolution, trending toward hybrid integration.

**IVUS OCT Hybrid Imaging Machine:** Growing at 8.0%-11.0%, it combines strengths, with trends in market entry and adoption.

**IVUS Imaging Catheter:** Growing at 6.0%-8.5%, it supports IVUS systems, with trends in design improvements.

**OCT Imaging Catheter:** With a growth rate of 7.0%-9.5%, it enhances OCT precision, trending toward wider use.

**IVUS OCT Hybrid Imaging Catheter:** Growing at 8.0%-11.0%, it supports hybrid systems, with trends in innovation.

### Key Market Players

**Philips:** In the Netherlands, it offers advanced IVUS and OCT solutions for cardiovascular care.

**Boston Scientific Corporation:** In the U.S., it focuses on imaging technologies for PCI.

**Avinger:** In the U.S., it specializes in OCT-guided interventions.

**Terumo:** In Japan, it provides imaging systems for vascular diagnostics.

**Nipro Medical Corporation:** In Japan, it targets catheter-based imaging solutions.

**Conavi Medical:** In Canada, it develops hybrid imaging technologies.

**Insight Lifetech Co. Ltd.:** In China, it focuses on innovative imaging systems.

**InnerMed:** In China, it serves the growing domestic market.

**Vivolight:** In China, it emphasizes OCT advancements.

**Panoramic Hengsheng:** In China, it offers imaging solutions for clinical use.

**SonoScape Medical Corp:** In China, it provides ultrasound-based systems.

**Pulse Medical Imaging Technology:** In China, it targets precision diagnostics.

**Shenzhen Minimally Invasive:** In China, it focuses on catheter technologies.

**Tianjin Hengyu Medical Technology:** In China, it serves regional healthcare needs.

### Porter's Five Forces Analysis

Threat of New Entrants: Moderate, due to high R&D costs and regulatory hurdles.

Threat of Substitutes: Low, as imaging systems are gold standards for CAD diagnosis.

Bargaining Power of Buyers: Moderate, with hospitals negotiating prices, but specialized needs limit options.

Bargaining Power of Suppliers: Moderate, with component supply concentrated among key tech firms.

Industry Rivalry: High, driven by innovation and market entry of hybrid systems.

## Market Opportunities and Challenges

### Opportunities

Aging populations increase cardiovascular disease risk, boosting demand.

Clinical consensus on precision PCI enhances adoption rates.

Hybrid IVUS-OCT systems offer growth potential in advanced diagnostics.

### Challenges

Long R&D cycles and high costs hinder innovation.

Regulatory complexities delay market entry.

Intense competition from new entrants pressures pricing.

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