

High-pressure Gas Charger for Food Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

High-pressure Gas Charger for Food Market Summary

Introduction

High-pressure Gas Chargers for Food are specialized devices used to dispense gases like nitrous oxide, carbon dioxide, or nitrogen into food and beverage applications, primarily for creating whipped cream, carbonated drinks, and nitrogen-infused beverages. These chargers are critical in both home and professional food service settings, offering convenience, precision, and efficiency. The market is characterized by its role in culinary innovation, driven by rising demand for convenience foods, premium dining experiences, and home cooking trends. Key trends include eco-friendly chargers, recyclable materials, and compact designs for home use, with growing adoption in emerging markets due to increasing disposable incomes and culinary experimentation.

Market Size and Growth Forecast

The global High-pressure Gas Charger for Food market was valued at USD 160–190 million in 2024, with an estimated CAGR of 4.5%–6.5% from 2025 to 2030, propelled by culinary trends and expanding food service industries.

Regional Analysis

North America grows at 4.0%–6.0%; the U.S. leads due to widespread use in

professional kitchens, with trends focusing on premium dining and sustainable chargers.

Europe achieves 4.3%–6.3% growth; Germany and France drive demand through advanced culinary scenes, emphasizing recyclable materials.

Asia Pacific records 5.0%–7.0% growth; China and India are key markets, with trends toward home cooking and affordable chargers.

Rest of the World grows at 3.8%–5.8%; Brazil and South Africa show potential, with trends centering on professional food service expansion.

Application Analysis

Home Use expands at 4.8%–6.8%; it supports DIY culinary trends, with compact and user-friendly chargers gaining popularity.

Professional Food Service grows at 4.3%–6.3%; it drives demand in restaurants and cafes, emphasizing high-capacity and eco-friendly designs.

Type Analysis

Cream Chargers (Nitrous Oxide) expand at 4.5%–6.5%; they dominate whipped cream applications, with trends favoring recyclable options.

Carbon Dioxide Chargers grow at 4.0%–6.0%; they support carbonated beverages, emphasizing precision dispensing.

Nitrogen Chargers rise at 5.0%–7.0%; they enable nitro-infused drinks, with trends focusing on professional use and innovation.

Key Market Players

iSi, based in Vienna, Austria, is a pioneer in cream chargers, known for precision and reliability in professional kitchens. iSi is developing eco-friendly chargers and targeting Asia.

KAYSER, headquartered in Ehrwald, Austria, offers gas chargers for food service, emphasizing durability. KAYSER is integrating recyclable materials and targeting North

America.

Liss, from Budapest, Hungary, provides cream chargers for home use, focusing on affordability. Liss is developing compact designs and targeting Latin America.

Mosa, based in Taichung, Taiwan, supplies chargers for both home and professional use, known for high output. Mosa is expanding in Europe despite competitive pressures.

GreatWhip, headquartered in Shenzhen, China, offers cost-effective cream chargers, emphasizing mass production. GreatWhip is integrating sustainable designs and targeting India.

Fujian Unite, from Fuzhou, China, provides nitrogen chargers for professional use, focusing on innovation. Fujian is developing high-capacity models and targeting Southeast Asia.

Chongqing Tonghui Gas, based in Chongqing, China, specializes in large-scale charger production, known for efficiency. Tonghui is expanding capacity and targeting Africa.

Nengcheng Gas, headquartered in Shanghai, China, offers carbon dioxide chargers, emphasizing precision. Nengcheng is integrating eco-friendly materials and targeting Europe.

Fangchenggang Huaou Gas, from Fangchenggang, China, provides nitrogen chargers, focusing on professional applications. Huaou is developing innovative designs and targeting North America.

Wuxi Yuantong Gas, based in Wuxi, China, supplies cream chargers, known for cost-effectiveness. Yuantong is expanding in Latin America with sustainable options.

Porter's Five Forces Analysis

The threat of new entrants is moderate; low capital requirements attract entrants, but brand loyalty and regulatory compliance deter new players.

The threat of substitutes is moderate; manual whipping or soda makers compete, but chargers' convenience retains preference.

Buyer power is high; price-sensitive consumers and large food service chains

demand cost-effective solutions, pressuring margins.

Supplier power is low; gases like nitrous oxide are commoditized, reducing supplier leverage.

Competitive rivalry is high; firms differentiate through eco-friendly designs, affordability, and production scale.

Market Opportunities and Challenges

Opportunities

Rising demand for convenience foods drives charger adoption in home and professional settings.

Eco-friendly and recyclable chargers align with sustainability trends, boosting market growth.

Emerging markets offer expansion as culinary experimentation grows in Asia and Africa.

Challenges

Intense price competition from Chinese manufacturers pressures profitability.

Regulatory scrutiny on gas safety increases production costs.

Supply chain disruptions impact raw material availability.

Growth Trend Analysis

The High-pressure Gas Charger for Food market is growing steadily, driven by culinary innovation and sustainability trends. Mosa's sales of High-pressure Gas Chargers declined from nearly 400 million units in 2020 to approximately 80 million in 2023 due to competition from Chinese manufacturers. Chongqing Tonghui Gas's 200 million-unit production capacity, established in 2023, is set to expand to 400 million, enhancing

market supply. These developments align with a projected CAGR of 4.5%–6.5% through 2030, reflecting robust demand despite competitive pressures.

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